UNITED BANK OF INDIA

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Board Sec/AT-1 Bonds/ /2015

September 30, 2015

Corporate Relations Cell BSE Ltd. P J Towers, Dalal Street, Fort, Mumbai - 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Sir,

Sub: Issue & Allotment of Additional Tier – 1 Bonds

In continuation to our disclosure dated September 21, 2015, we have further to inform the Exchange that the Bank has issued and allotted through private placement, rated, unsecured, non-convertible, perpetual, listed BASEL-III compliant 11.95% Additional Tier-1 Bonds of Face Value of Rs. 10.00 lac per Bond aggregating Rs.150 cr.

The issue opened and closed on September 23 & September 28, 2015 respectively and the deemed date of allotment was on September 29, 2015.

Thanking you,

Bikramjit Shom
Company Secretary & Compliance Officer