UNITED BANK OF INDIA

Head Office : 11, Hemanta Basu Sarani, Kolkata - 700 001
Tel : 033-22481054; Fax : 033-22485852, Email : co.sec@unitedbank.co.in

Board Sec/AT1/ /2015

September 21, 2015

Corporate Relations Cell BSE Ltd. P. J. Tower, Dalal Street, Fort, Mumbai – 400001	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Sir,

Sub: Issuance of Additional Tier – 1 Bonds

The Exchange is hereby informed that the Bank proposes to issue and allot through private placement rated, unsecured, non-convertible, perpetual, listed BASEL-III compliant Additional Tier-1 Bonds of Face Value of Rs.10.00lac per Bond aggregating up to Rs.200cr. including oversubscription.

The issue is proposed to open on September 23, 2015 and close on September 28, 2015.

Thanking you,

Bikramjit Bhom

Bikramjit Bhom
Company Secretary &
Compliance Officer