युनाइटेड बैंक ऑफ़ इंडिया
UNITED BANK OF INDIA
व्यापारिक बैंकिंग विभाग
MERCHANT BANKING DIVISION
प्रधान कार्यालय
HEAD OFFICE

टेलिफ़ोन/Telephone: 2248-3857 — प्रधान कार्यालय/ Head Office, 4th Floor
फैक्स/Fax : 2248-9391 — **11, हेमंत बसु सरणी / 11, Hemanta Basu Sarani**
ई-मेल/E-mail: co.sec@unitedbank.co.in — **कोलकाता/ Kolkata – 700 001**
investors@unitedbank.co.in

Ref. No: MBD/AT1 Bonds/ /2018 Dated: 19.03.2018

To: **Department of Corporate Services,** **Bombay Stock Exchange Limited** **14th Floor, P J Towers** **Dalal Street, Fort, Mumbai – 400 001.**	**To:** **Listing Department** **M/s National Stock Exchange of India Limited,** **"Exchange Plaza",** **Bandra Kurla Complex, Bandra (East)** **Mumbai – 400 051.**

महोदय/महोदया,
Dear Sir,

Sub: Exercise of call option on Additional Tier – 1 Bonds in case of Regulatory Event by the Bank.

With reference to our letter Board Sec/RBI/PCA/247/2017 dated 20.12.2017, Bank has been under Prompt Corrective Action Framework by the Reserve Bank of India vide letter ref. DBS.CO.QAD-1/3144/01.01.025/2017-18 dated 19.12.2017, which can be considered as a Regulatory Event as per RBI Communication dated 16.01.2018 to Ministry of Finance, Govt. of India.

In view of above, Bank intends to exercise call option on 11.04.2018 and accordingly redeem following Additional Tier 1 Bonds:

ISIN No.	Coupon Rate (%)	Amount (Rs. In Cr)	Date of Issue	Record date	Call date
INE695A08014	11.95	150	29.09.2015	27.03.2018	11.04.2018
INE695A08022*	12.00	200	29.03.2017	27.03.2018	11.04.2018
INE695A08055	10.95	490	10.11.2017	27.03.2018	11.04.2018
INE695A08071	11.00	100	27.12.2017	27.03.2018	11.04.2018

*Interest from 29.03.2018 to 10.04.2018 will be paid on 11.04.2018

The above mentioned bonds will be redeemed at par along with payment of interest for intervening period i.e. till 10.04.2018 on aforementioned call date.

This information is furnished in terms of Regulation 30, 50(1) and 60 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015.

Thanking you,

Bikramjit Shom
Company Secretary & Compliance Officer