

ASTRA MICROWAVE PRODUCTS LTD.,
 ASTRA TOWERS, Survey No.12(P),
 Kondapur, Hi-tech city, Hyderabad-500 084
www.astramwp.com

Audited Financial Statements for the Third Quarter and Nine Months ended 31.12.2011.

Amount ` lacs

PARTICULARS	Quarter Ended			Nine Months ended		Year Ended
	31.12.'11	30.09.'11	31.12.'10	31.12.'11	31.12.'10	31.03.'11
1.Net sales/income from operations	4891.65	3,850.46	5688.33	11452.83	11572.71	16113.53
2.Expenditure						
(a)(Increase)/decrease in stock in trade						
and work in progress	(341.45)	(2,148.60)	421.14	(3329.24)	(520.90)	(311.19)
(b)Consumption of Raw-materials	1587.42	3,571.00	2209.03	6868.32	5927.71	7806.96
(c)Other manufacturing expenditure	220.68	147.12	144.46	473.69	361.70	480.35
(d)Employee cost	466.44	407.92	687.35	1414.55	1708.26	2423.54
(e)Depreciation	320.52	308.68	310.29	914.27	915.57	1241.70
(f)Sales tax, VAT and Service tax	210.36	154.95	183.95	444.67	358.02	506.73
(g)Other expenditure	770.01	447.65	257.80	1579.87	627.73	1024.21
(h)Total	3233.98	2,888.72	4214.03	8366.13	9378.09	13172.30
3.Profit from Operations before interest & exceptional items(1-2)	1657.67	961.74	1474.30	3086.70	2194.62	2941.23
4.Other income	31.78	28.02	73.51	92.78	164.69	193.85
5.Profit before interest and exceptional items(3+4)	1689.45	989.76	1547.81	3179.48	2359.31	3135.08
6.Interest	160.23	135.71	194.89	388.51	496.51	692.27
7.Profit after interest but before exceptional items(5-6)	1529.22	854.05	1352.92	2790.97	1862.80	2442.81
8.Exceptional items	0.38	-0.01	0.00	0.37	0.45	5.72
9.Profit(+)/Loss(-) before tax (7-8)	1528.84	854.06	1352.92	2790.60	1862.35	2437.09
10.Tax expense	448.20	208.65	299.75	724.13	368.62	577.62
11.Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	1080.64	645.41	1053.17	2066.47	1493.73	1859.47
12.Extraordinary items(net of tax expense Rs.)	0.00	245.46	1.05	245.46	0.07	-1.05
13.Net Profit/(Loss)for the period(11-12)	1080.64	890.87	1054.22	2311.93	1493.80	1860.52
14.Paid-up equity share capital-face value of Rs.2/-each	1636.50	1,636.50	1636.50	1636.50	1636.50	1636.50
15.Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.						12839.59
16.Earnings per share						
a)Basic and diluted EPS before	1.32	0.79	1.29	2.53	1.83	2.27



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extraordinary items for the period.						
b)Basic and diluted EPS after						
extraordinary items for the period.	1.32	1.09	1.29	2.83	1.83	2.27
17.Public shareholding						
Number of shares	66,243,576	66,210,803	66,307,928	66,243,576	66,307,928	66,351,284
Percentage of shareholding.	81.00	80.92	81.04	81.00	81.04	81.08
18.Promoters and Promoter group Shareholding						
a)Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
---Number of shares						
--Percentage of shares (as a% of the total shareholding of promoter and promoter group)	Nil	nil	Nil	Nil	Nil	Nil
--Percentage of shares (as a% of the total share capital of the Company)	Nil	nil	Nil	Nil	Nil	Nil
b)Non-encumbered						
---Number of shares	15,581,649	15,614,422	15,517,297	15,581,649	15,517,297	15,473,941
--Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100.00	100	100.00	100.00	100.00	100.00
--Percentage of shares (as a% of the total share capital of the Company)	19.04	19.08	18.96	19.04	18.96	18.91

Notes:

To facilitate comparison, figures of the previous periods/year have been re-arranged where necessary.

Due to delay in sanction of export license ,the Company was not able to bill and export Rs.12 cr worth of exports which were manufactured and kept ready.

In terms of Listing Agreement, the details of investors complaints for the quarter ended are: Beginning:0;Received and disposed:3;Pending:0

The Company has one business segment only,viz., design, development and manufacture of Microwave Components and sub-systems and hence segment-wise information is not applicable.

As on date the Company has Rs.412 cr worth of executable orders on hand.

The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 28.01.2012.

For and on behalf of the Board of Directors

(Shiban.K.Koul)
Chairman



Hyderabad
28.01.2012