



ASTRA MICROWAVE PRODUCTS LIMITED

Regd. Office: ASTRA Towers, Survey No. 12(P), Kothaguda Post, Kondapur, Hitech City, Hyderabad - 500084, Telangana, INDIA
Tel:+91-40-46618000, 46618001. Fax:+91-40-46618048
Email:mktg@astramwp.com,website:www.astramwp.com
CIN: L29309TG1991PLC013203

30th June, 2025.

To
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, G Block, Bandra-Kurla,
Complex, Bandra (East), Mumbai - 400 051

Scrip Code: 532493

Symbol: ASTRAMICRO

Sub: Outcome of the Meeting of Securities Allotment Committee of the Board of Directors- Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of 20,13,885 Convertible Warrants on preferential basis.

Dear Sir / Madam,

In continuation to our letters dated May 20, 2025, June 13, 2025 and June 18, 2025, the Securities Allotment Committee of the Board of Directors of the Company at their meeting held today i.e. 30th June, 2025 approved the following:

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and pursuant to the approval of the Board of Directors of the Company at its meeting held on May 20, 2025, and approval of the members of the Company at Extraordinary General Meeting ("EGM") held on June 13, 2025 and pursuant to in-principle approval granted by BSE Limited (BSE) vide its letter Ref: LOD/PREF/AM/FIP/370/2025-26 dated June 18, 2025 and National Stock Exchange of India Limited (NSE) vide its letter Ref: NSE/LIST/48730 dated June 18, 2025 and upon receipt of an amount aggregating to Rs. 43,49,99,160 (Rupees Forty-Three Crores Forty-Nine Lakhs Ninety-Nine Thousand One Hundred and Sixty only) at the rate of Rs. 216/- (Rupees Two Hundred and Sixteen Only) per warrant, being 25% of the issue price per warrant as upfront payment ("Warrant Subscription Price") from the 6 allottees, the Securities Allotment Committee of the Board of Directors of the company at their meeting held today i.e 30th June, 2025, considered and approved the allotment of 20,13,885 (Twenty Lakh Thirteen Thousand Eight Hundred and Eighty-Five only) Convertible Warrants of Rs. 2/- each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 2/- (Rupee Two Only) each at a price of Rs. 864/- (Rupees Eight hundred and Sixty-Four only) ("**warrant issue price**") [including the warrant subscription price (Rs. 216/- per warrant) and the warrant exercise price (Rs. 648/- per warrant) with a premium of Rs. 862] payable in cash, aggregating up to Rs.1,73,99,96,640/- (Rupees One Hundred and Seventy-Three Crores Ninety-Nine Lakhs Ninety-Six Thousand Six hundred and Forty Only) ("**Total Issue Size**") on a preferential basis to the person belonging to promoter group and to non - promoter persons / entities ("Allottees") as mentioned in the Notice of EGM and as provided in **Annexure I** below.

An ISO 9001, ISO 14001, ISO 45001 and ISO 27001 Certified Company

Works:

Unit 1: Plot No. 12, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana - 502325

Unit 2: Plot No. 56A, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana - 502325

Unit 3: Sy. No. 1/1, Imarath Kancha, Raviryala (V), Maheshwaram (Mdl) R.R.Dist., Telangana - 500005

Unit 4: Sy. No. 1/1, Plot No. 18 to 21, Imarath Kancha, Hardware Park, Raviryala (V), Maheshwaram (M), R.R.Dist, Telangana - 500005

Unit 7: Sy. No.114/1, Plot No. S-2/9 & 10, E-City, Raviryala & Srinagar (V), Maheshwaram (M), R.R.District, Telangana - 501359

R&D Centre: Plot No. 51(P), Bangalore Aerospace Park, Singanahalli Village, Budigere Post, Bangalore North Taluk, Karnataka - 562149



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Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having face value of Rs. 2/- (Rupees Two) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 648/- (Rupees Six Hundred and Forty-Eight only) per warrant ("Warrant Exercise Price"), being 75% of the issue price per warrant by the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

Since the Company has allotted warrants which are convertible at a later date into equity shares, presently there is no change in the paid-up equity share capital of the Company.

Disclosure as required under SEBI Listing Regulations, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, SEBI Circular SEBI/HO/CFD/PoD2/CIR / P /2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is provided under **Annexure II** below.

Kindly take the same on record and display on the website of your exchange.

Thanking you,

Yours faithfully,

For Astra Microwave Products Ltd

T. Anjaneyulu
Company Secretary & Compliance Officer

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Annexure I

List of Allottees

S.No.	Name of the Allottee	Category (Promoter/ Non - Promoter)	No. of Warrants allotted	Warrant Subscription Amount i.e. Rs. 216/- per warrant received (i.e 25% of warrant issue Price of Rs. 864/- per Warrant)
1	RENUKA CHITRAKAR	Promoter Group (Individual)	46,296	99,99,936
2	GOPIKISHAN SHIVKISHAN DAMANI	Non Promoter (Individual)	5,78,703	12,49,99,848
3	SURESH KUMAR SOMANI	Non Promoter (Individual)	2,89,351	6,24,99,816
4	KALPESH SURESH SOMANI FAMILY BENEFIT TRUST	Non Promoter (Trust)	2,31,481	4,99,99,896
5	ATIM KABRA	Non Promoter (Individual)	5,78,703	12,49,99,848
6	RATNABALI EQUITY PRIVATE LIMITED	Non Promoter (Body Corporate)	2,89,351	6,24,99,816
	Total		20,13,885	43,49,99,160

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Annexure II

The details relating to allotment of convertible warrants as required under SEBI Listing Regulations, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Particulars	Description
Type of securities allotted	Convertible Warrants of Rs. 2/- each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 2/- each
Type of issuance	Preferential allotment of Convertible Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
Total number of securities allotted or the total amount for which the securities are allotted	Allotment of 20,13,885 (Twenty Lakh Thirteen Thousand Eight Hundred and Eighty-Five only) Convertible Warrants of Rs. 2/- each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 2/- (Rupees Two Only) each at a price of Rs. 864/- (Rupees Eight hundred and Sixty-Four only) (" warrant issue price ") [including the warrant subscription price (Rs. 216/- per warrant) and the warrant exercise price (Rs. 648/- per warrant) with a premium of Rs. 862/-] payable in cash, aggregating up to Rs.1,73,99,96,640/- (Rupees One Hundred and Seventy-Three Crores Ninety-Nine Lakhs Ninety-Six Thousand Six hundred and Forty Only) (" Total Issue Size ") on a preferential basis to the person belonging to promoter group and to non - promoter persons / entities ('Allottees")
Names of the Investor(s)	1. Mrs. Renuka Chitrakar 2. Mr. Gopikishan Shivkishan Damani 3. Mr. Suresh Kumar Somani 4. M/s Kalpesh Suresh Somani Family Benefit Trust 5. Mr. Atim Kabra 6. Ratnabali Equity Private Limited

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post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Outcome of the subscription-</p> <p>Allotment of 20,13,885 Convertible Warrants of Rs. 2/- each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Rs. 2/- each</p> <p>Issue price/ allotted price -</p> <p>At an issue price of Rs.864/- (including the warrant subscription price of Rs. 216 per warrant received now as upfront payment for subscription of warrants and the warrant exercise price of Rs. 648/- per warrant)</p> <p>Number of investors: 6 (Six) (as provided under Annexure I)</p>
in case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe to 1 (one) Equity Share, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants as may be mutually agreeable. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>

Kindly take the same on record.

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For Astra Microwave Products Ltd

T. Anjaneyulu
Company Secretary & Compliance Officer

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