ASTRA MICROWAVE PRODUCTS LIMITED
Regd. Office: ASTRA Towers, Survey No. 12(P), Kothaguda Post, Kondapur, Hitech City, Hyderabad - 500084, Telangana, INDIA
Tel:+91-40-46618000, 46618001. Fax:+91-40-46618048
Email:mktg@astramwp.com,website:www.astramwp.com
CIN: L29309TG1991PLC013203

November 12, 2026

To
The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 532493

To
The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip code: ASTRAMICRO

Dear Sir/Madam,

Sub: Press Release on the Un-Audited Financial Results of the Company for the Second quarter and Half Year ended 30th September, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing Press Release on the Un-Audited Financial Results of the Company for the second quarter and half year ended 30th September, 2026.

This is for your information and records.

Thanking you,

Yours faithfully,

For Astra Microwave Products Limited

ANJANEYULU THALLAPALLI
Digitally signed by ANJANEYULU THALLAPALLI
Date: 2026.11.12 16:14:56 +05'30'

T.Anjaneyulu
Company Secretary & Compliance Officer

Astra Microwave Products Ltd.
Leaders in RF and Microwave Technologies
CIN: L29309TG1991PLC013203

Astra Microwave Products Limited

Q2 & H1 FY27 Unaudited Financial Results

Thursday, 12th November 2026, Hyderabad – Astra Microwave Products Limited, engaged in the business of designing, developing and manufacturing of Defence, Aerospace & Space Electronics systems, sub-systems and components announced its unaudited Financial Results for the quarter ended 30th September 2026.

Standalone Highlights

(Rs. In Cr)	Q2FY27	Q2FY26	YOY	H1FY27	H1FY26	YOY
Revenue from Operation	261	213	22.5%	437	410	6.6%
EBITDA	87	46	87.4%	120	85	41.5%
EBITDA Margin	33.2%	21.7%		27.4%	20.6%	
PAT	47	21	126.5%	57	34	68.3%
PAT Margin %	18.0%	9.7%		13.0%	8.2%	

- **Geographical spread**
  - Q2FY27 : India – 93.8% and Exports – 6.2%
  - H1FY27: India – 94.3% and Exports – 5.7%
- Standalone order book of Rs. 3,937 crores as on September 30, 2026
- Orders received during the quarter stood at Rs. 2,036 crores

Consolidated Highlights

(Rs. In Cr)	Q2FY27	Q2FY26	YOY	H1FY27	H1FY26	YOY
Revenue from Operation	263	215	22.6%	440	414	6.1%
EBITDA	89	48	86.0%	122	89	37.5%
EBITDA Margin	33.8%	22.3%		27.8%	21.4%	
PAT	52	24	117.5%	64	40	60.2%
PAT Margin %	19.8%	11.1%		14.6%	9.7%	

- Consolidated order book stood at Rs. 4,708 crores as on September 30, 2026

Commenting on the performance, Mr. M V Reddy, Managing Director, Astra Microwave Products Limited, said

"H1 FY27 has been a strong first half for Astra. Our EBITDA and PAT for the half year are the highest we have ever reported, both in absolute terms as well as margins. Standalone revenues for H1FY27 reported were Rs.437 crores, with EBITDA of Rs.120 crores at a 27.4% margin and PAT of Rs. 57 crores at a 13.0% margin. This healthy performance was driven by a favourable product mix, led by execution of domestic defence production orders, alongside better control of operating expenses.

As of September 30, 2026, our standalone order book stood at Rs. 3,937 crores and our consolidated order book at Rs. 4,708 crores. The order book now has a larger share of production orders for indigenous radar and electronic warfare platforms. These programmes typically run over several years with follow-on requirements, and together with repeat orders in software-defined radios, they give us strong revenue visibility and a clear runway for growth.

We remain focused on strengthening our position in India's defence and aerospace ecosystem through indigenous product development, deeper technological capabilities and expansion into new opportunities, including exports of radar, electronic warfare and software-defined radio systems to friendly nations. We will keep investing in R&D and production capacity to stay ahead of this demand, and we remain committed to our long-term aspirations."

About Astra Microwave Products Limited

Astra Microwave Products Limited (Astra) was incorporated in 1991 by a team of distinguished scientists with experience in RF/Microwave/Digital electronics and management of projects with high technology content. The company has grown substantially since inception with continuous investments in infrastructure, captive test facilities and other resources.

The company has various certificates such as AS9100D & BS EN ISO 9001:2015, ISO27001:2013, ISO9001:2015, ISO14001:2015, ISO45001:2018, ISO/IEC17025:2017. The company's product portfolio spans across Defence, Aerospace & Space Electronics systems, sub-systems and components. Astra has 3 Automatic assembly lines for PCB Assembly, 7 Class 10K cleanrooms & 1 Class 100K clear room. The RF & Microwave Test Instruments & infrastructure extends from 30MHz up to 40GHz. In-house Environment test facilities including EMI/EMC facility and a first for any Indian Private Industry-Near Field Antenna test and measurement range. Starting with a diverse range of microwave products like filters, transmitters, receivers, antennas etc., the company has produced, developed & supplied space-borne hardware that has flown on Indian satellites. In addition, Astra has moved up the value chain and has supplied multiple Systems to various end users in Defence, Aerospace & Metrology segment.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company	Investor Relations Advisor
Astra Microwave Products Ltd. **Astra Microwave Products Limited** CIN No: L293091G1991PLC013203 Mr. T. Anjaneyulu, GM – Company Secretary Email id: secretarial@astramwp.com	SGA Strategic Growth Advisors **Strategic Growth Advisors Pvt Ltd.** CIN No: U74140MH2010PTC204285 Shikha Puri / Dharmik Kansara Email id: shikha.puri@sgapl.net / dharmik.k@sgapl.net Tel No: +91 98192 82743 / +91 72081 79323