



Date: 26 August 2026

Deutsche Bank AG, Hong Kong Branch
Level 60
International Commerce Centre
1 Austin Road West
Kowloon, Hong Kong SAR

BSE Limited 25th Floor, P. J. Towers, Dalal Street, Mumbai, Maharashtra – 400001, India	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra, East, Mumbai, Maharashtra – 400051, India	Aster DM Quality Care Limited (Formerly Aster DM Healthcare Limited) No. 7-1-450/20, Plot No. 04, Mythri Vihar, Ameerpet, Hyderabad, Telangana, 50003
---	--	---

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Aster DM Quality Care Limited (Formerly Aster DM Healthcare Limited)

Pursuant to the requirements of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended till date), please find attached the disclosure (as set out in **Annexure A**) made by Deutsche Bank Group (DB Trustees (Hong Kong) Limited) acting as the common offshore security agent (the “**Common Offshore Security Agent**”) in respect of the encumbrance over the equity shares of Union (Mauritius) Holdings Limited (which is a member of the promoter group of Aster DM Quality Care Limited (formerly Aster DM Healthcare Limited)), for the benefit of certain lenders and other finance parties, as described in Annexure A.

Signature of Authorised Signatory

Name: RAMANATHAPURA, Prasanna Venkatesha Murthy Manu

Designation: Vice President

Place: Deutsche Bank AG, Hong Kong Branch

Date: 26 August 2026

Format for Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Aster DM Quality Care Limited (Formerly Aster DM Healthcare Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DB Trustees (Hong Kong) Limited acting as the Common Offshore Security Agent Deutsche Bank AG, Singapore Branch DB International Trust (Singapore) Limited DBX Advisors LLC		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Share carrying voting rights	545 [#]	0.00 [#]	0.00 [#]
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	258,952,574 ^{##}	29.71 ^{##}	29.71 ^{##}
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	258,953,119	29.71	29.71
Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	19,980,522 [Refer to Note 1]	2.29 [Refer to Note 1]	2.29 [Refer to Note 1]
e) Total (a+b+c+/-d)	19,980,522	2.29	2.29

After the acquisition, holding of:			
a) Shares carrying voting rights	545 [#]	0.00 [#]	0.00 [#]
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	278,933,096 [Refer to Note 1]	32.00 [Refer to Note 1]	32.00 [Refer to Note 1]
e) Total (a+b+c+d)	278,933,641	32.00	32.00
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer/ encumbrance, etc.)	Creation of indirect encumbrance (see Note 1 below)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24 August 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	871,672,439 equity shares of Rs. 10/ each aggregating to Rs. 8,716,724,390 (as per the shareholding pattern reported on July 23, 2026 by the TC).		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	871,672,439 equity shares of Rs. 10/ each aggregating to Rs. 8,716,724,390 (as per the shareholding pattern reported on July 23, 2026 by the TC).		
Total diluted share/voting capital of the TC after the said acquisition	871,672,439 equity shares of Rs. 10/ each aggregating to Rs. 8,716,724,390 (as per the shareholding pattern reported on July 23, 2026 by the TC).		

Note 1:

Union Investment Private Limited (“**UIPL**”) had availed a term loan facility of up to USD 145,000,000 which has now been amended to increase the loan amount to USD 160,000,000 (the “**Facility 1**”), pursuant to the terms and conditions set out in the facility agreement dated 23 February 2025 the (the “**Facility Agreement 1**”), and amended and restated by an amendment and restatement agreement dated 15 July 2026 (the “**First Amendment and Restatement Agreement**”) and further amended and restated by an amendment and restatement agreement dated 24 August 2026 (the “**Second Amendment and Restatement Agreement**”) entered into, *inter alia*, between UIPL (as the borrower) and Barclays Bank PLC, and J.P. Morgan Chase Bank, N.A., London Branch.

As a separate transaction, Union Investment Private Limited (“**UIPL**”) has also availed a term loan facility of up to USD 50,000,000 (the “**Facility 2**”, and together with Facility 1, the “**Facilities**”), pursuant to the terms and conditions set out in the facility agreement dated 24 August 2026 entered into, *inter alia*, between UIPL (as the borrower) and Barclays Bank PLC, and J.P. Morgan Chase Bank, N.A., London Branch (the “**F2 Facility Agreement**”).

Union (Mauritius) Holdings Limited (“**UMHL**”) holds 19,980,522 shares in the TC. Pursuant to the terms of the Second Amendment and Restatement Agreement, and the F2 Facility Agreement, 100% of the equity shares of UMHL have been pledged in favour of DB Trustees (Hong Kong) Limited (acting as the common offshore security agent) (the “**Common Offshore Security Agent**”) to secure the Facilities.

This disclosure is being made in respect of the indirect encumbrance created over 19,980,522 shares in the TC (being 2.29% of the total share capital of the TC) in favor of the Common Offshore Security Agent for the benefit of certain lenders and other finance parties under the Facility as described above.

Signature of Authorised Signatory



Name: RAMANATHAPURA, Prasanna Venkatesha Murthy Manu

Designation: Vice President

Place: Deutsche Bank AG, Hong Kong Branch

Date: 26 August 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) As on 24 August 2026, DBX Advisors LLC (a Deutsche Bank entity) independently holds 545 equity shares of the TC, aggregating to approximately 0.0002% (rounded off to 0.00% to two decimal places) shareholding in the TC.

(##) While the indirect encumbrance as described above is limited to 19,980,522 shares in the TC held by UMHL in favor of the DB Trustees (Hong Kong) Limited (acting as the common offshore security agent for the finance parties set out above), as disclosed in the disclosure dated 21 August 2026, Deutsche Bank Group (where Deutsche Bank AG, Singapore branch acting in its capacity as the agent and DB International Trust (Singapore) Limited acting in its capacity as the offshore security agent for certain lenders on a separate independent transaction) holds (by way of an encumbrance (i.e. conditions in the nature of encumbrance)) 258,952,574 equity shares in the TC (being 29.71% of the total share capital of the TC).