

To:

The Board of Directors

Aster DM Healthcare Limited
Awfis, 2nd Floor, Renaissance Centra,
27 & 27/1, Mission Road,
Sampangi Rama Nagar,
Sampangiramnagar, Bangalore,
Bangalore South, Karnataka, India, 560027
Email: cs@asterdmhealthcare.in

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Fax: (022) 2272 2131 / 2037 / 2061 / 41
Email: corp.relations@bseindia.com

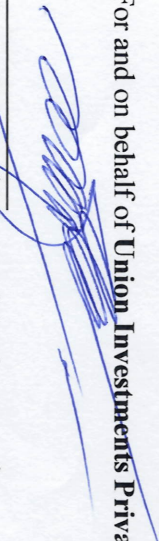
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai: 400051
Tel: 022-26598235 / 36 / 452
Fax: 022-26598237 / 38
Email: takeover@nse.co.in

Dear Sir/Madam,

Re: Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find enclosed the disclosure under Regulation 31(2) of the Takeover Code with respect to partial release of encumbrance over certain shares of Aster DM Healthcare Limited (the "Target Company") by Union Investments Private Limited.

For and on behalf of **Union Investments Private Limited**


Name: Dr. Azad Moopen Mandayapurath
Authorized Signatory
Date: March 24, 2025
Place: Dubai

ANNEXURE-1

of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

[illegible]

Union Investments Private Limited ("UIPL")	18,68,53,810	37.41%	8,50,96,820	17.035%	Partial Release	March 20, 2025	Pledge	Satisfaction of certain conditions under the facility agreement dated February 23, 2025 executed between <i>inter alia</i> UIPL and Barclays Bank PLC, London Branch, The Hongkong and Shanghai Banking Corporation and JPMorgan Chase Bank, N.A., London Branch	19,980,522	4%	Catalyst Trustee Limited acting as Onshore Security Agent for Barclays Bank PLC, London Branch, The Hongkong and Shanghai Banking Corporation and JPMorgan Chase Bank, N.A., London Branch	65,116,298	13.035%
Dr. Azad Moopen Mandayapurath	17,33,536	0.35	Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil

Mrs. Alisha Moopen	2,15,842	0.04	Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil
Mrs. Naseera Azad	1,42,587	0.03	Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil
Ms. Zeba Azad Moopen	1,08,524	0.02	Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil
Ms. Ziham Moopen	1,71,500	0.03	Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil

Signature of the Authorized Signatory



For Union Investments Private Limited

Name: Dr. Azad Moopen Mandayapurath

Place: Dubai

Date: March 24, 2025