



Assam Company India Limited

52, Chowringhee Road, Kolkata - 700 071 India

Telephones 2283-8306/8309/8312, E-mail: acil@assamco.com Fax: 033-2283 8334, Website: www.assamco.com

GSTIN NO – 19AAACT7590B1Z9

19th December, 2018

The Secretary,
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051.

STOCK CODE : ASSAMCO

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

STOCK CODE : 500024

Dear Sirs,

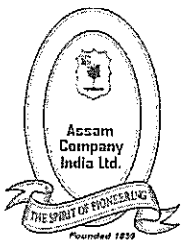
Sub. : Allotment of Equity Shares aggregating to 1,27,84,293 Equity Shares of Rs. 10/-
each

This has reference to the Order passed by the Hon'ble National Company Law Tribunal, (NCLT) Guwahati Bench, dated 20th September, 2018, approving the Resolution Plan, hereinafter referred to as the "the Plan", submitted by the Successful Resolution Applicant, Abu Dhabi-based "BRS Ventures Investment Ltd".

We further refer to our letter to the Stock Exchanges, dated 27th November, 2018, wherein we had mentioned that the Directors at their Meeting held on that day, had decided to reduce the capital and cancel the entire existing Equity Share Capital held by the Promoters of ACIL, aggregating to 12,78,42,936 Equity Shares of Re. 1/- each.

We bring to your notice that pursuant to the Plan, the Directors at their Meeting held today have allotted the entire shares (as was cancelled), to the new Promoter of the Company, BR Property Developers Private Limited, Bengaluru aggregating to 1,27,84,293 Equity Shares of Rs. 10/- each.

Please treat this as compliance of the NCLT Order and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



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Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For ASSAM COMPANY INDIA LIMITED

SREYA MITRA
COMPANY SECRETARY

Cc. : National Securities Depository Limited
5th Floor, Flat No. - 235/2A,
The Millenium,
A.J.C. Bose Road,
Kolkata - 700 020

Central Depository Services (India) Limited
BSE Investor Service Centre Horizon,
2nd Floor, Opposite Exide Building,
57, Jawaharlal Nehru Road,
Near Rabindra Sadan Metro,
Kolkata - 700 071