ASHOK LEYLAND

October 16, 2013

Madras Stock Exchange, Secretary — 25218206

National Stock Exchange of India Limited, Manager – Listing — 022-26598237/26598238

BSE Limited, General Manager – DCS — 022-22723121/ 3719

Dear Sirs,

Sub: **SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Dear Sirs,

Please find attached a copy of the communication received from our Promoter, M/s Hinduja Automotive Limited, U.K. pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011

Thanking you.,

Yours faithfully,
For ASHOK LEYLAND LIMITED

N Ramanathan
Company Secretary

Encl : a/a

ASHOK LEYLAND LIMITED
Registered & Corporate Office: No.1, Sardar Patel Road, Guindy,
Chennai 600 032, India t : +91.44.2220 6000 f : +91.44.2220 6001
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HINDUJA GROUP
16/10 2013 10:33 FAX +914422304410 ASHOKLEYLAND EDSCO.SECY 0001

HINDUJA AUTOMOTIVE LIMITED

NEW ZEALAND HOUSE, 80 HAYMARKET, LONDON SW1Y 4TE
TELEPHONE: 020 7839 4661 FACSIMILE: 020 7930 3841/7102

October 15, 2013

Madras Stock Exchange	0091 44 25218206
National Stock Exchange of India Limited	0091 22 26598237 / 0091 22 26598238
BSE Limited	0091 22 22723121 / 0091 22 22723719

Dear Sirs/Madams,

Sub: **Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached a copy of the disclosure being made by Hinduja Automotive Limited on 15th October 2013, under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to the acquisition of shares of Ashok Leyland Limited.

For Hinduja Automotive Limited,

Abhijit Mukhopadhyay

Company Secretary

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HINDUJA AUTOMOTIVE LIMITED

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**ASHOK LEYLAND LIMITED**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**HINDUJA AUTOMOTIVE LIMITED**		
Whether the acquirer belongs to Promoter/Promoter group	**YES**		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**1) National Stock Exchange of India Limited** **2) BSE Limited** **3) Madras Stock Exchange Limited** **4) London Stock Exchange - for GDRs**		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	**1027237424**	**44.50**	**44.50**
d) Total (a+b+c)	**1027237424**	**44.50**	**44.50**
Details of acquisition/sale a) Shares carrying voting rights acquired/~~sold~~ b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	**60785517**	**2.63**	**2.63**
d) Total (a+b+c)	**60785517**	**2.63**	**2.63**
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	**1088022941**	**47.13**	**47.13**
d) Total (a+b+c)	**1088022941**	**47.13**	**47.13**
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	**Open Market (Block Deal)**		

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 10, 2013 October 11, 2013 October 14, 2013	26000000 26000000 8785517	
	Total shares acquired	60785517	
Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~	**2660676634**		
Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	**2660676634**		
Total diluted share/voting capital of the TC after the said acquisition	**2660676634**		

(+) Diluted ~~share/voting capital~~ means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

~~Signature of the acquirer / seller /~~ Authorised Signatory

Abhijit Mukhopadhyay
Company Secretary

Place: London

Date: October 15, 2013

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