

KEYNOTE

Ref# Ashima/Let -SEBI&SE/Gs(33)

December 16, 2015

Listing Department

National Stock Exchange of India Ltd.

"Exchange Plaza" C-1, Block – G,
BKC, Bandra (East), Mumbai – 400 051

Kind Attn: Ms. Radhika Ropalekar - Manager

Dear Sir,

Reg: Rights Issue of Equity Shares by Ashima Limited (the "Company")

This has a further reference to our email dated December 14, 2015.

The Company has issued an advertisement informing the investors/shareholders about the order received from Debt Recovery Tribunal (DRT) II, Mumbai, dated 03/12/2015 and 11/12/2015 in connection with outstanding litigation involving HDFC Bank Ltd. and the consequential delay in completing the listing and trading process. We wish to inform you that the advertisement has appeared today in the same newspapers where the statutory advertisements were published in terms of SEBI (ICDR) Regulations, 2009. We are enclosing a copy of advertisement published in newspapers for your records.

Should you require any further information we shall be pleased to furnish the same.

Yours Faithfully,

For **KEYNOTE CORPORATE SERVICES LIMITED**



Uday S. Patil

Director – Investment Banking

Encl: a/a

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028

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