



Associated Alcohols & Breweries Limited

12th March 2026

To,
The Department of Corporate Services
BSE Limited
PJ Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 507526

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block
Bandra Kurla Complex,
Mumbai – 400 051
NSE Symbol: ASALCBR

Subject: Submission of outcome as per Regulation 30 read with Schedule III (A)(IV) of the SEBI (LODR) Regulation, 2015 for the Board Meeting held on 12th March 2026 at the Registered and Corporate Office of the Company commenced at 03:00 pm and concluded at 05:30 pm.

Dear Sir / Madam,

This is with reference with the advance notice dated 05.03.2026 for notice under Regulation 29(1)(d) of SEBI (LODR) Regulations, 2015 by which it was informed that a meeting of the Board of Directors of the Company is to be held on Thursday, 12th March 2026.

We would like to inform you that the Board of Directors at the aforesaid Board meeting have decided and approved the following businesses.

Allotment of 11,00,000 (Eleven Lakh only) Equity shares of Rs. 10/- each at a premium of Rs.669/- per share to the warrant holder categorised under the promoter group and to the person Other than the Promoter Group after receipt of balance amount due on 11,00,000 warrants aggregating Rs. 56,01,75,000/- (Rs Fifty-Six Crores One Lakh Seventy-Five Thousand Only) against the option exercised by warrant holder for convertible warrants issued on 7th October 2024 on preferential basis.

Sr. No.	Name of the subscriber intents to convert their warrant	Category	No of equity shares of Rs. 10/- each issued upon exercise of conversion of every warrant into equity shares at a premium of Rs. 669/- per share
1.	Shri Anand Kumar Kedia	Promoter	4,50,000
2.	Shri Prasann Kumar Kedia	Promoter	4,50,000
3.	Shri Nishid Babulal Shah	Other than Promoter	1,00,000
4.	Shri Ashish Garg	Other than Promoter	1,00,000
	Total		11,00,000

Registered /Corporate Office: 4th Floor, BPK Star Tower, A.B. Road, Indore – 452008 (M.P.) India
Contact No. + 91 731 4780400/490 | E-mail: info@aabl.in | CIN: L15520MP1989PLC049380

Plant: Khodigram, Tehsil Barwaha, Distt. Khargone – 451115 (M.P.)





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The information and disclosure are being filed pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 is annexed as **Annexure 1**. You are requested to please take on record our above said information for your reference and record and disseminate on the portal of the BSE & NSE for information to the investors and members of the Company.

Kindly take the same to your record and acknowledge it.

Thanking You

Yours Faithfully,

For Associated Alcohols & Breweries Limited

Abhinav Mathur

Company Secretary & Compliance Officer

Enclosure: Annexure 1

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Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities issued	Equity Shares issued pursuant to Conversion of Warrants
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities or the total amount for which the securities issued	11,00,000 Equity Shares of Rs. 10/- each at a premium of Rs. 669/- per share pursuant to conversion of 11,00,000 warrants of Rs. 679/- per Warrant
Additional Information:		
i.	Name of the Investor	Shri Anand Kumar Kedia and Shri Prasann Kumar Kedia (Promoter Group) and Shri Ashish Garg and Shri Nishid Babulal Shah (Non-Promoters)
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Shareholding of allottees subsequent to Conversion dated 12/03/2026 : 1. Shri Anand Kumar Kedia - 16,27,400 2. Shri Prasann Kumar Kedia - 18,56,200 3. Shri Nishid Babulal Shah - 2,41,000 4. Shri Ashish Garg - 1,00,000 Warrants outstanding for conversion as on 12/03/2026: NIL
iii.	In case of convertible securities, intimation for conversion of securities or on lapse of the tenure of the instruments.	The company received intimation from the warrant holder on 28.02.2026 for conversion of warrants into equity shares of the company which is subject to receipt of the funds and the company has received the remaining 75% balance amount on 2 nd March 2026.

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