



Associated Alcohols & Breweries Limited

04th September 2025

To,
The Department of Corporate Services
BSE Limited
PJ Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 507526

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block
Bandra Kurla Complex,
Mumbai – 400 051
NSE Symbol: ASALCBR

Subject: Submission of outcome as per Regulation 30 read with Schedule III (A)(IV) of the SEBI (LODR) Regulation, 2015 for the Board Meeting held on 04th September 2025 at the Registered and Corporate Office of the Company commenced at 02:45 pm and concluded at 03:35 pm

Dear Sir / Madam,

This is with reference with the advance notice dated 29.08.2025 for notice under Regulation 29(1)(d) of SEBI (LODR) Regulations, 2015 by which it was informed that a meeting of the Board of Directors of the Company is to be held on 04th September 2025.

We would like to inform you that the Board of Directors at the aforesaid Board meeting have decided and approved the following businesses.

1. Allotment of 9,00,000 (Nine Lakh only) Equity Shares of Rs. 10/- each at a premium of Rs. 475 per share to warrant holder categorized under the promoter group of the company after receipt of balance amount due on 9,00,000 warrants aggregating Rs. 32,73,75,000/- (Rs. Thirty-Two Crore Seventy Three Lakhs Seventy-Five Thousand Only) against the option exercised by warrant holder for convertible warrants issued on 28th March 2024 on preferential basis.

Sr. No.	Name of the subscriber intents to convert their warrant	No of equity shares of Rs. 10/- each issued upon exercise of conversion of every warrant into equity shares at a premium of Rs. 475 per share
1.	Shri Anand Kumar Kedia	4,50,000
2.	Shri Prasann Kumar Kedia	4,50,000
	Total	9,00,000

Registered /Corporate Office: 4th Floor, BPK Star Tower, A.B. Road, Indore – 452008 (M.P.) India
Contact No. + 91 731 4780400/490 | E-mail: info@aabl.in | CIN: L15520MP1989PLC049380

Plant: Khodigram, Tehsil Barwaha, Distt. Khargone – 451115 (M.P.)





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The information and disclosure are being filed pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015. Details as per relevant SEBI circulars is enclosed as Annexure A

Kindly take the same to your record and acknowledge it.

Thanking You

Yours Faithfully,

For Associated Alcohols & Breweries Limited

Abhinav Mathur

Company Secretary & Compliance Officer

Encl: Annexure A

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NICOBAR
INDIAN DRY GIN

HILLFORT

TITANIUM
TRIPLE DISTILLED VODKA

CP
CUSTARD POME

**JAMAICAN
MAGIC**

**JAMES
MC GILL**



Associated Alcohols & Breweries Limited

Annexure A

The details as required under Regulation 30 of SEBI Listing Regulations read with relevant SEBI Circulars are as under:

Sr. No.	Particulars	Description
1.	Type of securities issued	Equity Shares issued pursuant to conversion of warrants
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3.	Total number of securities issued or the total amount for which the securities issued	9,00,000 Equity Shares of Rs. 10/- each at a premium of Rs. 475/- per share pursuant to conversion of 9,00,000 warrants of Rs. 485/- per Warrant
Additional information in case of preferential issue:		
4.	Name of the allottees	Shri Anand Kumar Kedia and Shri Prasann Kumar Kedia (Promoter Group)
5.	Post allotment of securities – Outcome of the subscription	9,00,000 Equity shares issued
6.	Number of investors	2
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Intimation on conversion of securities:</p> <p>Conversion option has been exercised by the allottees subsequent to Conversion dated 04th September, 2025. Their shareholding post allotment is:</p> <ol style="list-style-type: none">1. Anand Kumar Kedia: After conversion of 4,50,000 equity shares , his total shareholding is 11,77,400 equity shares2. Prasann Kumar Kedia: After conversion of 4,50,000 equity shares , his total shareholding is 14,06,200 equity shares

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