



Date: 15th September, 2025

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Scrip Code: 515030

Symbol: ASAHIINDIA

Dear Madam / Sir

Sub: Qualified institutions placement of equity shares of face value of ₹ 1 each (the “Equity Shares”) by Asahi India Glass Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “Board”), at its meeting held on 29th January, 2025 and the shareholders of the Company, pursuant to the special resolution passed on 15th March, 2025, the LTP Committee has, at its meeting held today i.e. 15th September, 2025, *inter alia*, considered and approved the following resolutions:

- Approving and adopting the preliminary placement document dated 15th September, 2025, together with the application form dated 15th September, 2025 to be sent to eligible qualified institutional buyers inviting bids and for the purpose of receiving filled in application forms along with application amounts for subscription of equity shares in connection with the Issue;
- Approving the floor price for the Issue, being ₹ 844.79 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- Authorizing the opening of the Issue today, i.e. 15th September, 2025.

We further wish to inform you that the LTP Committee has fixed the ‘relevant date’ for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as 15th September, 2025, i.e., date of the meeting in which the LTP Committee decides to open the Issue and accordingly the floor price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 844.79 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded through a special resolution passed by way of postal ballot on 15th March, 2025, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue.

The Issue price will be determined by the Company in consultation with the lead managers appointed for the Issue. Please note that the trading window will be closed with immediate effect until 18th September, 2025 for the purpose of the Issue.

The meeting of the LTP Committee commenced at 5:30 P.M. and concluded at 6:00 P.M.

Asahi India Glass Ltd.
Corporate Office: Unit No. 301-308,
1101-1104, 3rd and 11th Floor, Tower-D,
Global Business Park, M. G. Road,
Gurugram-122002 Haryana (India)
Tel.: +91 124 4062212-19
Fax: +91 124 4062244, 4062288
website: www.aisglass.com
Corporate Identity Number: L26102DL1984PLC019542

Registered Office: A-2/10, 1st Floor, WHS DDA Marble Market,
Kirti Nagar, New Delhi – 110015



We also wish to inform you that a meeting of the LTP Committee is scheduled to be held on 18th September, 2025, to consider and approve *inter alia* the Issue Price of the Equity Shares to be issued pursuant to the QIP, including a discount, if any thereto, as permitted under the SEBI ICDR Regulations, for the Equity Shares to be allotted to qualified institutional buyers pursuant to the Issue

We request you to kindly take this on record, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

For Asahi India Glass Limited,

Gopal Ganatra
Executive Director
General Counsel & Company Secretary
Membership No.: F 7090

Address: 3rd Floor, Tower – D,
Global Business Park,
Mehrauli - Gurugram Road,
Gurugram – 122 002

Date: 15th September, 2025

Place: Gurugram

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