

July 21, 2026

To,
BSE Limited
Listing Dept. / Dept. of Corporate Services, Phiroze
Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Security Code: 542484
Security ID: ARVINDFASN

To,
National Stock Exchange of India Limited
Listing Dept., Exchange Plaza, 5th Floor, Plot
No. C/1, G. Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ARVINDFASN

Dear Sir/Madam,

Sub: Press/Media Release - Unaudited Consolidated and Standalone Financial Results of the Company for the first quarter ended on June 30, 2026

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our letter of today's date on the Unaudited Consolidated and Standalone Financial Results for the first quarter ended on June 30, 2026 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby attach a copy of the Press Release being issued by the Company.

The Consolidated and Standalone Unaudited Financial Results for the first quarter ended on June 30, 2026, approved by the Board of Directors and the Press Release thereon are also available on the website of the Company at <https://www.arvindfashions.com/>

This is for your information and records.

Thanking you,

For Arvind Fashions Limited

Lipi Jha

Company Secretary

Encl.: As above

REGISTERED OFFICE:

Arvind Fashions Limited
Arvind Limited Premises, Naroda Road,
Ahmedabad - 382 345, Gujarat, India.
Phone: +91 79 6826 8000
Email: info@arvindfashions.com
CIN: L52399GJ2016PLC085595

**CORPORATE OFFICE:**

8th Floor, DuParc Trinity, 17, MG Road,
Bangalore - 560 001, Karnataka, India.
Phone: +91 80 4155 0601



PRESS RELEASE

Arvind Fashions delivers strong revenue growth of 15.5%, EBITDA% of 12.5% (44 bps increase Y-o-Y)

Bengaluru, July 21st, 2026: Arvind Fashions Limited (AFL), India's No.1 casual and denim player, has declared its financial results for the first quarter of FY27 ended June 30, 2026.

Key Highlights for Q1 FY27

- Growth momentum continues in Q1. Revenue grew by ~15.5% to Rs. 1,279 Crs compared to Rs. 1,107 Crs in Q1 FY26 aided by higher marketing investments.
- Focus on direct channels resulted in a strong L2L of 11.6% and an online B2C growth of ~38%. Direct channel contributed to 62% of the company's revenue.
- Gross margin expansion of 90 bps to 56.7% aided by higher full price sell-through & lower discounting
- EBITDA (excluding other income) grew by ~19.6% to Rs. 160 Crs compared to Rs. 133 Crs in Q1 FY26. EBITDA margin improved by ~44 bps to 12.5%
- PAT stood at 10 Crs compared to 13 Crs in Q1FY26. PAT has seen a marginal dip due to lower other income as compared to Q1 FY26.
- Inventory freshness is at all-time high, and NWC days remained stable at 65 days.

Commenting on the performance of the company, **Ms. Amisha Jain, MD & CEO** said "We have begun the year with a strong operating performance, delivering revenue growth of 15.5% and EBITDA growth of 19.6%. This performance is particularly noteworthy given the inflationary environment shaped by the West Asia conflict, higher petroleum prices, elevated forex rates and minimum wage increases across several states, and reflects the resilience of our brand portfolio and the discipline of our operating model. Our working capital remained healthy at 65 days, supported by improved inventory freshness over last year. As we look ahead, our focus remains on accelerating profitable growth across our marquee brands, deepening consumer engagement through increased brand investments, and increasing the share of our direct channels."

Looking ahead, our focus remains on accelerating growth across retail and B2C channels while keeping an eye on the impact of war. We have prepared ourselves with mitigation measures to protect our performance.

Consolidated Financial Performance Summary

Rs. Crore	Q1 FY27	Q1 FY26	Y-o-Y Growth
Revenues	1279	1107	15.5%
EBITDA	160	133	19.6%
PBT	40	39	3.1%
PAT*	10	13	-22.2%

* from continued operations

About AFL

Arvind Fashions Ltd is India's no. 1 casual and denim player, a lifestyle powerhouse with a strong portfolio of fashion brands catering to consumers across the sub-categories and price points. With a host of renowned brands, both international and indigenous, like U.S. Polo Assn., Arrow, Tommy Hilfiger, Calvin Klein and Flying Machine, it has presence across lifestyle brands.

For more information, please contact:

Girdhar K Chitlangia
Chief Financial Officer
Arvind Fashions Limited
girdhar.c@arvindfashions.com

Mobile: +91 97020 75555

Disclaimer:

This document by Arvind Fashions Limited ('the Company') contains forward-looking statements that represent our beliefs, projections and predictions about future events or our future performance. These forward-looking statements are necessarily subjective and involve known and unknown risks, uncertainties and other important factors that could cause our actual results performance to differ materially from any future results or performance described in or implied by such statements. The forward-looking statements contained herein include statements about the Company's business prospects, its ability to attract customers, its expectation for revenue generation and its outlook. These statements are subject to the general risks inherent in the Company's business. These expectations may or may not be realized. Some of these expectations may be based upon assumptions or judgments that prove to be incorrect. In addition, the Company's business and operations involve numerous risks and uncertainties, many of which are beyond the control of the Company, which could result in the Company's expectations not being realized or otherwise materially affect the financial condition, results of operations and cash flows of the Company. The forward-looking statements are made only as of the date hereof, and the Company does not undertake any obligation to (and expressly disclaims any obligation to) update any forward-looking statements to reflect events or circumstances after the date such statements were made, or to reflect the occurrence of unanticipated events.