Ref. No. AL/SECT/2026-27/49

August 12, 2026

BSE Limited
Listing Dept. / Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Security Code : 500101
Security ID : ARVIND

National Stock Exchange of India Ltd.
Listing Dept., Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Symbol : ARVIND

Dear Sir / Madam,

Sub: Press Release - Unaudited Financial Results for the Quarter ended on June 30, 2026

In furtherance to our Board meeting outcome dated August 12, 2026 and pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Press Release in respect of Unaudited Financial Results for the Quarter ended on June 30, 2026.

The above disclosure is being made available on the Company's website at www.arvind.com.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Arvind Limited

Pritesh M Shah
Digitally signed by Pritesh M Shah
Date: 2026.08.12 17:30:46 +05'30'

Pritesh Shah
Company Secretary
Encl. - As above

PRESS RELEASE

Arvind reports record revenue and EBITDA growth of 25% and 39% respectively

Highlights for Q1 FY27 (Comparison on a YoY basis):

- **Consolidated revenue and EBITDA are at ₹2,501 & ₹258 Cr, a growth of 25% & 39% respectively**
- **EBITDA margin improved by ~100 bps to 10.3%**
- **Highest ever quarterly revenue and EBITDA of ₹650 Cr & ₹97 Cr respectively, reported by Advanced Material business (AMB), maintained margin of 15%**
- **Acquired majority stake (~61%) in Dalco-GFT (USA), largest-ever acquisition by Arvind. Added a TAM of US$2.5Bn through new product portfolio in the largest technical textile market in the world**
- **Garmenting volume crossed 11 Mn+ pcs for the first time**

Ahmedabad, 12th August 2026: Arvind Ltd, India's leading textile, apparel and technical textile company, today announced its financial results for Q1 ended 30 June 2026. The results reflect continuation of strong demand scenario resulting in volume growth across key business segments.

₹ in Cr

Particulars	Q1 FY26	Q1 FY27	YoY Change
Revenue	2006	2501	25%
EBITDA	186	258	39%
EBITDA %	9.3%	10.3%	104 bps
PAT	55	80	47%

The 1st quarter performance was characterized by evolving geo-economic developments, reconfiguration of global trade channels, and elevated input costs across key raw material categories in our business. The operating environment remained dynamic as shifting logistics patterns and developments in the Middle East continued to influence sourcing and procurement economics. Despite these external variables, robust demand across our core businesses, coupled with the inherent strength of our diversified portfolio, enabled us to deliver strong growth in line with our guidance. The Company continues to strengthen customer engagement, enhance market penetration, and maintain execution discipline across business segments.

Business highlights for Q1 FY27 (Comparison on YoY basis)

The quarter witnessed healthy volume momentum across all core textile businesses, supported by robust demand conditions, higher vertical integration and continued investment in product innovation.

- Denim fabric volumes reached 17.5 Mn metres, the highest level in sixteen quarters, registering growth of 34%, driven by higher verticalization.
- Woven fabric volumes stood at 31.2 Mn metres, up 7%, despite the seasonally weaker quarter, reflecting sustained demand scenario.
- Garmenting volumes crossed 11 Mn pieces for the first time, recording 13% growth, supported by higher verticalization.

The Company enhanced its international presence during the quarter through the establishment of a London (UK) office and representative network, strengthening customer engagement and supporting future growth opportunities in key overseas markets.

The Advanced Materials India business delivered robust growth of 40% during the quarter, supported by broad-based growth across key segments including Human Protection and Composites.

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CIN: L17119GJ1931PLC000093

The acquisition of Dalco-GFT expanded Arvind's technical textiles portfolio with four strategic segments: Automotive, Geotextiles, Industrial, and Furniture & Furnishings, unlocking access to a total addressable market (TAM) of approximately US$2.5 billion in the U.S.

The Human Protection segment benefited from normalization in defence procurement activity in India and easing tariff-related pressures in USA resulting in strong demand, while the Composites business witnessed strong momentum driven by increased demand from renewable energy and mobility applications. Mobility segment strong momentum supported by new customer addition. However, Industrial segment achieved early doble digit growth on account of higher capacity utilization and expansions of capacity is in progress to be available from quarter two.

AMB EBITDA margins expanded meaningfully during the quarter and remained aligned with the Company's medium-term average, aided by operating leverage, an improved business mix, and a low base.

Financial Highlights for Q1 FY27 (Comparison on YoY basis)

- Consolidated Revenue and EBITDA for the quarter stood at ₹2,501 Cr and ₹258 Cr, up 25% and 39% respectively. While excluding Dalco-GFT, our Revenue and EBITDA stood at ₹2,344 Cr and ₹234 Cr, up by 17% and 26% respectively.
- During the quarter, Textile division reported revenue[@] of ₹1,735 Cr, up 13%, with EBITDA of ₹139 Cr. However, EBITDA margin growth during the quarter was curtailed due to rise in input cost to the tune of ~₹19 Cr.
- Garmenting division reported revenue of ₹497 Cr, supported by 13% volume growth. Revenue growth was moderated by a higher contribution from value-segment products during the quarter.
- AMB reported revenue of ₹650 Cr (up 85%) with EBITDA of ₹97 (up 115%) translating to margin of 15%. While India business grew by 40% and touched ₹493 Cr of revenue with ₹74 Cr EBITDA.
- Dalco-GFT contributed revenue of ₹157 Cr and EBITDA of ₹24 Cr during the quarter, representing approximately 1.8 months of operations post-acquisition. EBITDA margin stood at 15.1%, impacted by a sharp increase in raw material costs during the period. On a full-quarter basis, Dalco-GFT delivered revenue of ₹244 Cr and EBITDA of ₹40 Cr, translating into a margin of 16.3%.
- Quarterly Profit after tax (PAT) before exceptional item stood at ₹80 Cr, a growth of 47%.
- The company has spent about ₹98 Cr in various capex projects for the quarter.

[@]Reported revenue for textile division stood at ₹1862 Cr, the difference of 127 Cr (₹1862 - ₹1735) represents inter segment sales between Textile & Advanced Materials business which is eliminated to present a fair picture

Impact of Dalco-GFT Acquisition on Q1 FY27 Results

- Q1 FY27 financial performance includes the consolidation of Dalco-GFT's financial results from 6 May 2026, representing ~1.8 months of operations during the quarter.
- Depreciation during the quarter includes an additional ₹10.7 Cr arising from amortisation of intangible assets recognized as part of the acquisition.
- Finance costs for the quarter include an incremental ₹10.6 Cr relating to the US$110 Mn loan taken for the transaction.
- Exceptional items of ~₹23 Cr (net of tax) pertain to one-time transaction expenses associated with the acquisition of Dalco-GFT.

The company has materially reinforced its balance sheet over the past few years, underpinned by prudent capital allocation, a rationalized debt profile, an efficient capital structure, and steady free cash generation.

Other Highlights

- The Company has recently completed a ₹500 Cr Qualified Institutions Placement (QIP), which witnessed strong investor interest and was significantly over-subscribed. The issue was subscribed by marquee names strengthening the cap table of the company. The proceeds from the issue are being primarily utilized for debt reduction and balance sheet strengthening. The transaction is expected to enhance financial flexibility, support future growth initiatives, and reflects strong institutional investor confidence in Arvind's long-term strategy and value creation potential.

Guidance for Q2 FY27

- UK-India FTA and improving domestic demand are expected to create incremental growth opportunities for the textile sector.
- Demand remains resilient across Textiles and AMB, supported by healthy order books and sustained customer engagement despite the prevailing uncertainties and operating challenges.
- Defense and allied business for AMB is now gaining traction, we are gunning our focus towards higher value customer programs in AMB to maintain our edge in this business.
- While RM availability and cost escalation is a cause of concern, which is exerting pressure on margins, the company is working on a detailed mitigation plan to ensure, margins remain resilient
- Integrated Textile offering finding strong traction steadily increasing garment volumes poise us well to capture this opportunity, product mix change may change the revenue growth in short term
- All growth capex projects remain on track, with planned investments of ₹450-500 Cr during FY27.

While the external environment remains dynamic, the Company remains confident in its ability to navigate near-term challenges through its diversified business portfolio, strong customer relationships, integrated operating model, and disciplined capital allocation approach. These strengths position the Company well to deliver sustainable growth and create long-term value for stakeholders.

About Arvind Ltd:

Arvind is a textile to retail conglomerate with focus on textiles, apparels, advanced materials, environmental solutions, telecom and Omni-channel commerce. Arvind Limited is an integrated solutions provider in textiles with strong fiber to fashion capabilities for a global customer base. It is also a design powerhouse implementing innovative concepts and generating intellectual property. It ranks amongst the top suppliers of fabric worldwide. The company strives every day to create opportunities beyond conventional boundaries and believes that the possibilities are endless. For more information, please visit https://www.arvind.com/

For further information please contact:
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