

October 30, 2026

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001
NSE Symbol: ARTEMISMED	Scrip Code: 542919

Sub: Earning Presentation – Q2 and H1 FY 27

Dear Sir/Ma'am,

With reference to the captioned subject, please find attached herewith the earning presentation for the quarter/ half year ended September 30, 2026.

The presentation is also available on the website of the Company at www.artemishospitals.com/investors.

This is for your information and records.

Thanking you,

Yours faithfully,

For Artemis Medicare Services Limited

POONAM
MAKKAR

Digitally signed by
POONAM MAKKAR
Date: 2026.10.30
18:19:06 +05'30'

Poonam Makkar

Company Secretary & Compliance Officer

Encl: As above



Artemis Medicare Services Ltd.

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Registered Office: Plot No. 14, Sector 20, Dwarka, New Delhi - 110075 | **CIN: L85110DL2004PLC126414** |
GST: 06AAFA0130M1Z1 (HR), 07AAFA0130M1ZZ (DEL) | **TAN: DELA16048E** | **PAN: AAFA0130M** |
Email: info@artemishospitals.com | Web: www.artemishospitals.com

ARTEMIS VENTURES

ARTEMIS
HOSPITALS
Multi Speciality Hospital

Luxury Mother &
Child Centre
Daffodils
ARTHEMIS
CARE & CURE

ARTHEMIS
CARE & CURE

Home Care
Services
SOLACE
BY ARTEMIS
ARTHEMIS
CARE & CURE



Investor Presentation Q2 and H1 FY 27

Established
in **2007**

Spread across a total
area of 8.23 acres.

Artemis Hospitals,
Ranks Among The Best
Multi Speciality Hospitals
in Delhi-NCR, India.



Business Overview

Expanding Access to Advanced Healthcare while delivering exceptional clinical outcomes, Target capacity ~2,000 beds by 2029

Artemis Medicare



Gurugram

Established in July 2007

One of the largest hospitals in Delhi-NCR

15% increase in FAR and Purchase of additional FAR to 2.15 will enable to add another ~ 200+ beds taking the total capacity to 900+ beds

700
Beds

Rs. 86,631
ARPOB

Solace Home Care



Gurugram

Comprehensive range of home care services

Elderly Care

24/7 nursing care

Medication Management

Comfort and Convenience for Patients

Artemis Shanti Hospital



Raipur

300 Bed multi-specialty tertiary care hospital

Artemis Curepipe Hospital



Mauritius

80 Beds (O&M Agreement)

Upcoming Ventures



South Delhi

650+ Bed hospital, Nehru Nagar

Artemis Cascavelle Hospital

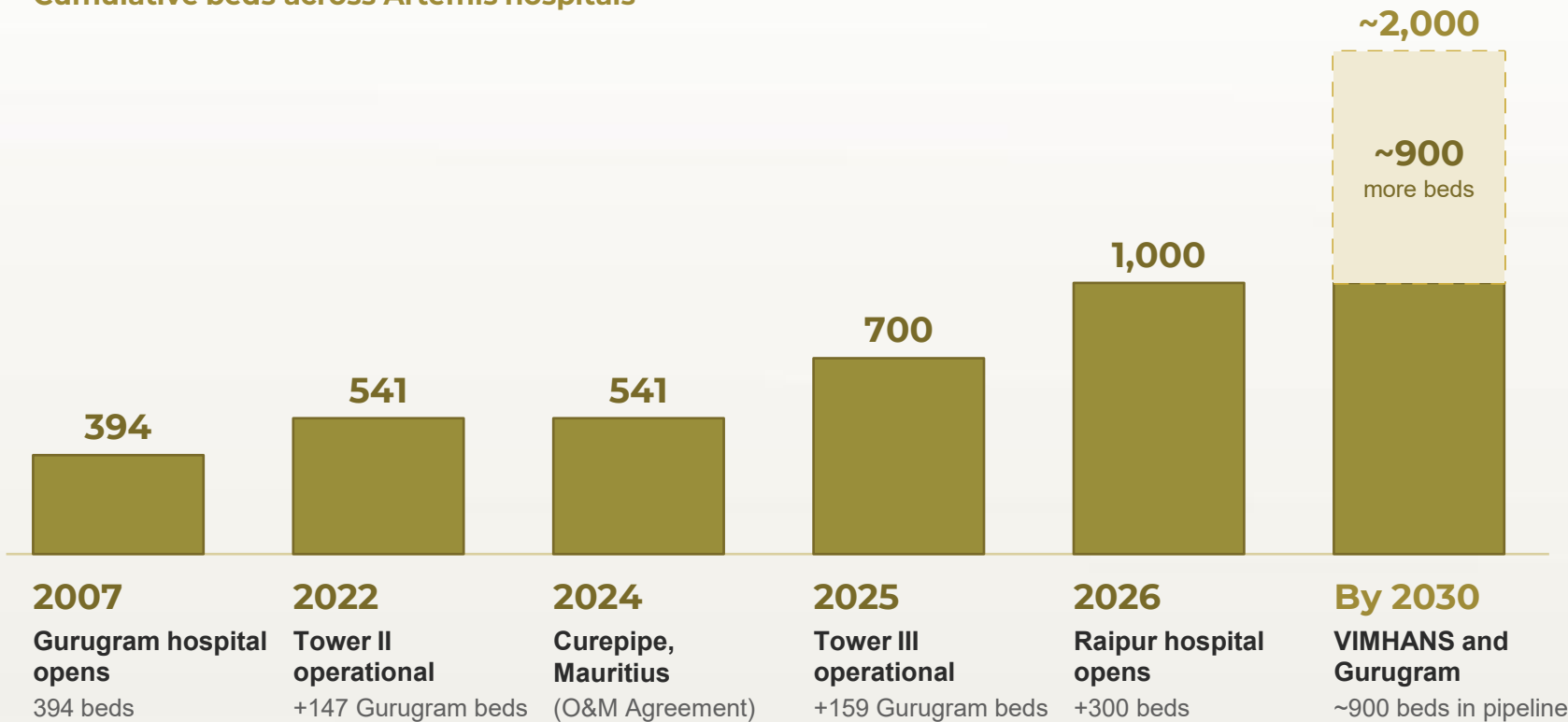


110 bed facility in Mauritius in FY27

Artemis Roadmap Ahead

19 years of building trusted healthcare. Each milestone has taken Artemis one step higher

Cumulative beds across Artemis hospitals



2.7x

bed capacity vs 2007 (394 to ~1,000 today)

~2.0x

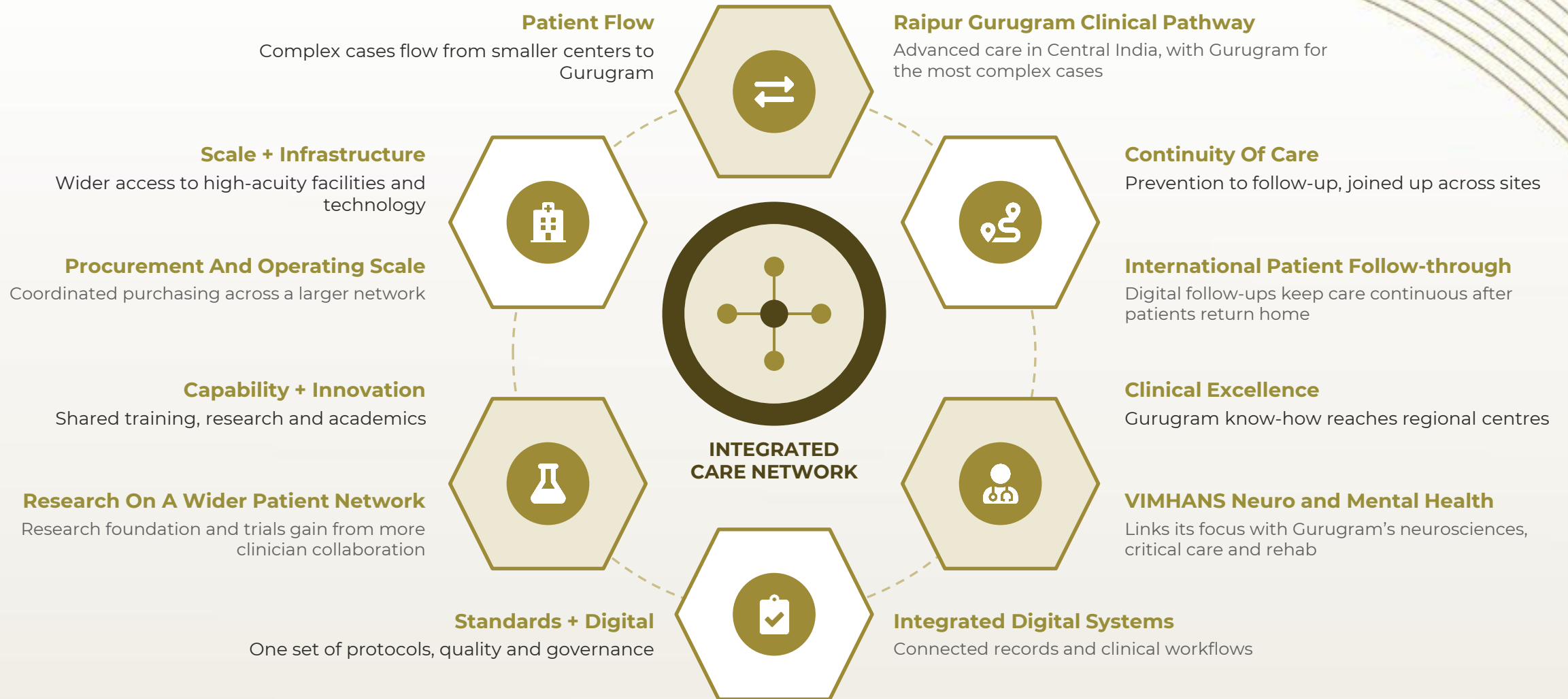
further step-up planned, to ~2,000 beds by 2030

3

markets: Delhi-NCR, Central India and Mauritius

Our Synergies

A connected care network that extends expertise, access and scale



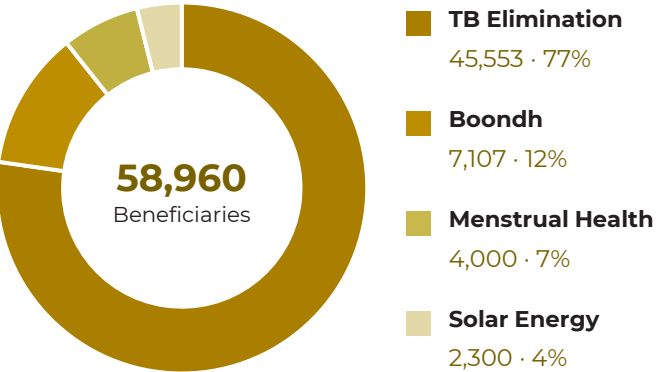
CSR Initiatives

Rs. 150.4 Lacs

CSR spend in FY26 – 100% of the statutory 2% obligation met

▲ 44% vs FY25 (Rs. 104.2) Lacs

Beneficiaries by programme



100% of reported beneficiaries are from vulnerable and marginalised groups



It's a FIGHTbACK – TB Elimination

45,553

beneficiaries

Awareness, Door to door screening, nutrition support, health check-up camps, adherence follow-up and village TB task forces across 4 Gurugram villages



BOONDH – Rainwater Conservation

7,107

beneficiaries

17 Rainwater harvesting pits constructed to restore groundwater; adds 227 lakh litres of annual recharge capacity



Menstrual Health & Hygiene

4,000

beneficiaries

Distribution of Sanitary Kits and Awareness on menstrual health and hygiene management among vulnerable communities



Solar Energy Conservation

2,300

beneficiaries

DIY sessions & distribution of Solar Lanterns and installation of solar street-lights bringing clean energy to communities, schools and public places



Green Belt Initiative

Citywide

public benefit, not counted per person

Horticulture and landscaping through maintenance of urban green space to improve air quality



Governance & Discipline

Rs. 0 unspent

nil admin overheads, no shortfall

Board CSR Committee chaired by Ms. Shalini Kanwar Chand; dedicated CSR team; delivery direct or via registered agencies

ESG Highlights



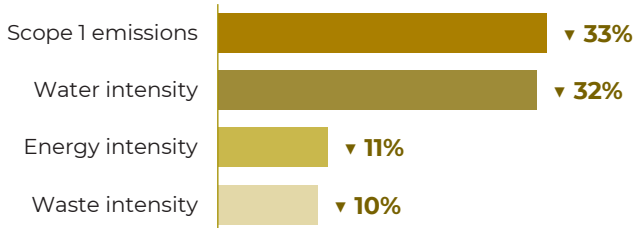
Environment

Climate, energy, water and waste

-17%

GHG emission intensity (Scope 1 and scope 2 per Rs. Lac of revenue), 0.170 → 0.141 tCO₂e

Reduction in FY26 vs FY25



- **IGBC Platinum** green-building rating (Aug 2025); 150 kW + 60 kW rooftop solar saves ~100 tCO₂e a year
- **~70% lower** DG-set pollutants via emission-control retrofits; LPG replaced by PNG in kitchens
- **FY27 target:** ~30% cut in Scope 2 emissions through off-site solar, phased in



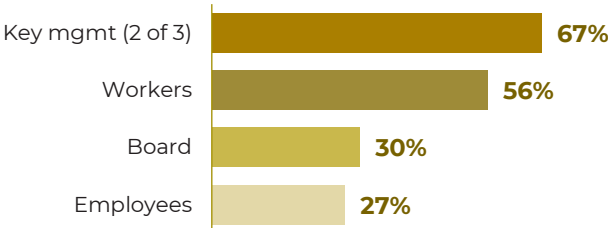
Social

People, safety and wellbeing

Zero

lost-time injuries, recordable injuries and fatalities, in both FY26 and FY25

Women representation (%)



- **~97%** of employees and workers trained on health & safety; 82 training sessions in the year
- **100%** accident-insurance cover for permanent staff; ~95% health-insurance cover for employees
- **58,960** people reached by community programmes (see CSR Initiatives slide)



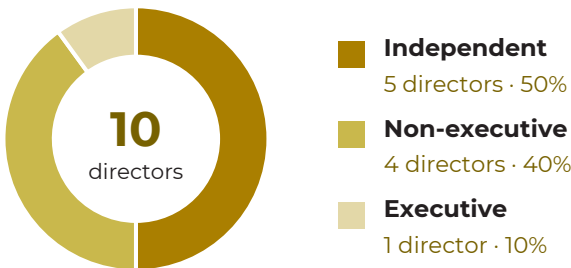
Governance

Board oversight and ethics

50%

of the Board are independent directors (5 of 10), with 3 women directors

Board composition (10 directors)



- **6 Board committees**, including a dedicated Business Responsibility & Sustainability Committee
- **Nil complaints** under the whistle-blower policy and nil conflict-of-interest complaints in FY26
- **Anti-bribery & anti-corruption** policy covers directors, KMPs, employees and third parties

Performance Highlights (Gurgaon)

Q2 FY 27

Q2 FY27 vs Q1 FY27 (QoQ)	<div>Ops. Revenue</div> <div>INR 29,844 Lacs</div> <div>7.2%</div> <div>INR 27,849 Lacs</div>	<div>Ops. EBITDA</div> <div>INR 6,381 Lacs</div> <div>13.4%</div> <div>INR 5,626 Lacs</div>	<div>Ops. EBITDA (%)</div> <div>21.4%</div> <div>118 bps</div> <div>20.2%</div>	<div>Bed Occupancy(%)</div> <div>68.1%</div> <div>243 bps</div> <div>65.7%</div>	<div>ARPOB</div> <div>INR 86,631</div> <div>1.1%</div> <div>INR 85,690</div>	<div>IP Volume</div> <div>9,787</div> <div>6.6%</div> <div>9,181</div>
Q2 FY27 vs Q2 FY26 (YoY)	<div>Ops. Revenue</div> <div>INR 29,844 Lacs</div> <div>14.5%</div> <div>INR 26,059 Lacs</div>	<div>Ops. EBITDA</div> <div>INR 6,381 Lacs</div> <div>26.3%</div> <div>INR 5,053 Lacs</div>	<div>Ops. EBITDA (%)</div> <div>21.4%</div> <div>199 bps</div> <div>19.4%</div>	<div>Bed Occupancy(%)</div> <div>68.1%</div> <div>398 bps</div> <div>64.1%</div>	<div>ARPOB</div> <div>INR 86,631</div> <div>6.6%</div> <div>INR 81,248</div>	<div>IP Volume</div> <div>9,787</div> <div>12.0%</div> <div>8,740</div>
H1 FY27 vs H1 FY26 (YoY)	<div>Ops. Revenue</div> <div>INR 57,694 Lacs</div> <div>15.0%</div> <div>INR 50,184 Lacs</div>	<div>Ops. EBITDA</div> <div>INR 12,007 Lacs</div> <div>28.9%</div> <div>INR 9,312 Lacs</div>	<div>Ops. EBITDA (%)</div> <div>20.8%</div> <div>226 bps</div> <div>18.6%</div>	<div>Bed Occupancy(%)</div> <div>67.3%</div> <div>458 bps</div> <div>62.7%</div>	<div>ARPOB</div> <div>INR 86,174</div> <div>6.5%</div> <div>INR 80,907</div>	<div>IP Volume</div> <div>18,968</div> <div>11.7%</div> <div>16,982</div>

Performance Highlights (Consolidated)

Q2 FY 27

Q2 FY27 vs Q1 FY27 (QoQ)	Ops. Revenue	Ops. EBITDA	Ops. EBITDA (%)	Adj. Ops. EBITDA	Adj. Ops. EBITDA (%)	PAT	EPS (Diluted)
	INR 31,104 Lacs 8.3% INR 28,732 Lacs	INR 5,482 Lacs (2.9%) INR 5,644 Lacs	17.6% (202 bps) 19.6%	INR 6,354 Lacs 12.6% INR 5,644 Lacs	20.7% 106 bps 19.6%	INR 3,110 Lacs (1.1%) INR 3,144 Lacs	INR 1.96 (1.0%) INR 1.98
Q2 FY27 vs Q2 FY26 (YoY)	Ops. Revenue	Ops. EBITDA	Ops. EBITDA (%)	Adj. Ops. EBITDA	Adj. Ops. EBITDA (%)	PAT	EPS (Diluted)
	INR 31,104 Lacs 13.2% INR 27,470 Lacs	INR 5,482 Lacs 8.3% INR 5,062 Lacs	17.6% (80 bps) 18.4%	INR 6,354 Lacs 25.5% INR 5,062 Lacs	20.7% 228 bps 18.4%	INR 3,110 Lacs 3.7% INR 3,000 Lacs	INR 1.96 3.7% INR 1.89
H1 FY27 vs H1 FY26 (YoY)	Ops. Revenue	Ops. EBITDA	Ops. EBITDA (%)	Adj. Ops. EBITDA	Adj. Ops. EBITDA (%)	PAT	EPS (Diluted)
	INR 59,836 Lacs 13.0% INR 52,966 Lacs	INR 11,126 Lacs 20.9% INR 9,201 Lacs	18.6% 122 bps 17.4%	INR 11,999 Lacs 30.4% INR 9,201 Lacs	20.2% 282 bps 17.4%	INR 6,254 Lacs 22.2% INR 5,120 Lacs	INR 3.94 21.6% INR 3.24

Note:

- Adj. EBITDA and Adj. EBITDA margin (%) excludes Revenue and EBITDA losses of Raipur Unit

Long-Term Value Creation Drivers

1

Integrated Healthcare Platform with Multiple Growth Engines

- ~800 operational beds across flagship Gurugram hospital and allied healthcare platforms (**1st JCI accredited Hospital in Haryana**)
- Strong presence across quaternary care, cardiac care and international healthcare delivery
- Diversified platform with multiple growth drivers across hospitals, cardiac care centres and international operations
- Scalable healthcare platform supported by a strong brand, clinical excellence and disciplined expansion strategy

2

Consistent Earnings Growth with Industry-Leading Operating Metrics

- Strong financial track record with **3-year Revenue, EBITDA and PAT CAGRs of 14%, 29% and 40%**, respectively
- Operational **EBITDA margin** of Gurgaon facility expanded from **16% to 21%+** over the last **6-quarters**, driven by operating leverage, disciplined cost management, and execution excellence
- Strong earnings momentum, with **EPS** growing at a **CAGR of 32%** over the last **3-years**
- Industry-leading **ARPOB** at the Gurgaon facility, underpinned by a differentiated tertiary and quaternary care mix, delivering a **3-year CAGR of 9%+**

3

Multi-Year Capacity Expansion with Strong Growth Visibility

- 300+ bed Raipur super speciality hospital operational since July 2026, strengthening presence in Central India
- 650+ bed South Delhi hospital to strengthen presence in the premium Delhi NCR healthcare market
- Bed capacity to expand to **~2,000 over the next 3–5 years**, supporting long-term growth visibility
- Phased capacity expansion to drive operating leverage and earnings growth

Long-Term Value Creation Drivers

4

High-Acuity Clinical Platform Supporting Premium Realisations

- **14** Centres of Excellence across **40+** specialties delivering advanced quaternary care
- **~60%** of revenue generated from high-acuity specialties, supporting premium realisations
- Market-leading expertise in oncology, transplants, robotic surgery and advanced critical care
- Strategic partnership with KIMS to establish Heart & Lung Transplant programme, strengthening high-acuity clinical capabilities

5

Global Medical Value Travel Platform with Premium Economics

- **~27–30%** of revenue derived from international patients, among the highest in the listed hospital sector
- Well-diversified international patient base spanning over **150+ countries**
- Established partnerships across Africa, CIS, the Middle East and SAARC nations drive sustainable patient inflows
- High-value international case mix supports premium ARPOB and superior earnings quality

6

Operational Excellence with Proven Execution

- Strong clinician retention enabling continuity of care and premium case mix
- AI-enabled clinical and operational workflows driving efficiency and improved patient outcomes
- Operational discipline supporting efficient asset utilisation and margin improvement
- Experienced leadership team driving disciplined growth and long-term value creation

Welcome to the World of Artemis

Artemis Hospitals, promoted by the Apollo Tyres Group, operates a 700-bed super speciality hospital in Gurugram (Delhi-NCR) and a newly commissioned 300+ bed super speciality hospital in Raipur (July 2026), with a clear roadmap to expand its capacity to ~2,000 beds by 2030

Top of the line
Advanced Technology

14 Centres of Excellence

40+ Medical Specialities

500+ Doctors

State-of-the-Art
Tertiary Care Hospital

1st JCI Accredited Hospital in Gurgaon

500+ Business Tie-ups with Corporates

150+ Countries Patients



Our Vision, Mission & Core Values



OUR VISION

To create an Integrated World Class Healthcare System, Fostering, Protecting, Sustaining and Restoring Health through Best in Class Medical Practices and Cutting Edge Technology developed through in depth Research carried out by the World's Best Scientific Minds.



MISSION

Deliver world class patient care services

Excel in the delivery of specialized medical care supported by comprehensive research and education

Be the preferred choice for the world's leading medical professionals and scientific minds

Develop, apply, evaluate and share new technology

Be an active partner in local community initiatives and contribute to its well-being and development



CORE VALUES

The corporate value system at Artemis Hospitals is founded on three pillars

Service, Compassion & Integrity

Care for Customer

Respect for Associates

Excellence through Teamwork

Always Learning

Trust Mutually

Ethical Practices



Emergency &
Trauma Centre



Heart Centre



Cancer Centre



Dermatology, Cosmetology
& Plastic Surgery Centre



Neurosciences
Centre



Joint Replacement &
Orthopaedics Centre



Minimally Invasive &
Bariatric Surgery Centre



Gastrosciences
Centre



Organ Transplant
Centre



Woman & Child
Centre



Pulmonology & Critical
Centre



Pain Medicine &
Palliative Care Centre



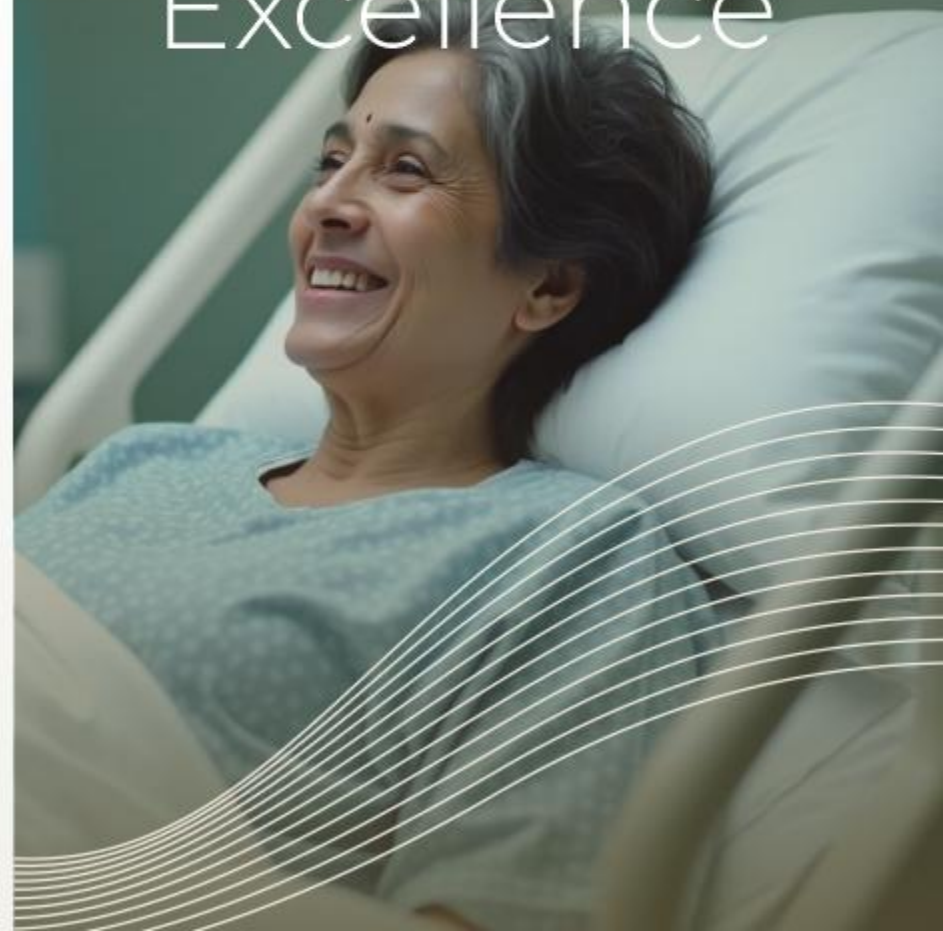
Heart & Lung
Transplant



Geriatric
Medicine

The Super Speciality Care at
Artemis Hospitals

Centres of Excellence





Artemis Hospital provides comprehensive treatments for a wide variety of medical specialities

Our Services

- **Anaesthesia**
- **Blood Center & Blood Transfusion Services**
- **Cardiology & CTVS** (Interventional & Non-interventional Cardiology, Paediatric Cardiac Surgery, Paediatric Cardiology & Cardiac Rehab)
- **Critical Care & ICU** (General ICU, Neonatal ICU, Pediatric ICU, Neuro ICU, CTVS ICU)
- **Dentistry**
- **Dermatology & Cosmetology**
- **Dietetics**
- **Emergency & Trauma Services** (Ambulance Services)
- **Endocrinology** (Adult & Paediatrics)
- **ENT** (Audiometry, Speech and Swallow Therapy)
- **General Surgery** (Minimally Invasive Surgery, Bariatric Surgery & Robotic Surgery)
- **Gastroenterology & Hepatology** (Adult & Paediatrics) Advance Interventional GI Endoscopy | Third Space & Weight Management | Biliary & Pancreatology | Luminal Gastroenterology
- **Geriatric Medicine & Longevity Clinic**
- **Heart & Lung Transplant Centre**
- **Internal Medicine & Preventive Health Check**
- **Mental Health & Behavioural Sciences**
- **Nephrology** (Dialysis & Renal Transplant)
- **Neurology, Neurosurgery, Neuro Spine & Neurointerventional Surgery**
- **Obstetrics & Gynaecology**
- **Ophthalmology** (Including Cornea Transplant)
- **Orthopaedics** (Joint Replacement, Ortho Spine, Paediatrics Orthopaedics, Sports & Trauma, Robotics Surgery)
- **Organ Transplant** (Bone Marrow Transplant, Cornea Transplant, Kidney Transplant & Liver Transplant)
- **Oncology** (Medical, Surgical, Radiation, Nuclear Medicine & Robotics)
- **Paediatric & Allied Services** (General, Cardiac, Surgery, Neurology, Endocrinology, Gastro, Ortho)
- **Pain Management & Palliative Care**
- **Physiotherapy, Occupational Therapy & Rehabilitation**
- **Fetal Medicine & Medical Genetics**
- **Plastic, Reconstructive & Cosmetic Surgery**
- **Pulmonology & Respiratory Medicine** (including Sleep Medicine)
- **Urology, Uro-Oncology & Robotics**
- **Pharmacy Services**
- **IVF and Reproductive Medicine** (ART)
- **Lab Services** (With Lab Sample Collection)
- **Radiology**
- **Rheumatology** (Adult & Paediatrics)
- **Special Child Centre**

Our Advanced Technologies



North India's First
CyberKnife® M6™



da Vinci®
Robotic Surgical
System



CUVIS JOINT
Robotic System
For Joint Replacement



O-ARM II
Surgical Imaging
System



Epic CVXI
ECHO Machine



Symbia Intevo with xSPECT
SPECT/CT™
(Gamma Camera)



3D Biplane Laboratory
High Definition & CT like
3D Imaging



1.5 T Scanner
For Imaging
Excellence



SiemensYsio Max
High End Digital Radiography
System with Robotic Arms



3T MRI system
MAGNETOM Lumina



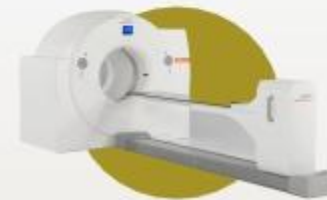
EchoNavigator
State-of-the-Art
Cath Lab



VABB
Breast Biopsy
System



4D Affinity 50
Ultrasound
Machine



Biograph
mCT™
PET/CT



CT Philips Incisive
128 slice with motion free
Cardiac Precise Imaging

Our Accreditations

Established National & International Accreditation Standards in achieving our goals of providing quality clinical care and patient services.



Artemis is the first Hospital in Gurugram to receive accreditation by Joint Commission International (JCI), USA



National Accreditation Board for Hospitals & Healthcare Providers



National Accreditation Board for Hospitals & Healthcare Providers
Certified Nursing Services



National Accreditation Board for Hospitals & Healthcare Providers
Certified Emergency Services
(Certificate Awaited)



National Accreditation Board for Hospitals & Healthcare Providers Accredited
Blood Bank / Blood Centre



National Accreditation Board for Hospitals & Healthcare Providers -
Ethics Committee



The Laboratory Services are Accredited by NABL based on ISO 15189:2012 for a specified scope of tests



Intertek ISO 27001
Certificate



International Centers
for Precision Oncology

Highlights-Gurgaon

Operational Highlights (Q2 FY 27)

- Strong patient volume growth, with **IP volumes** increasing **12.0% YoY to 9,787**, reflecting sustained demand across specialties.
- Industry-leading **ARPOB** increased to **INR 86,631, up 6.6% YoY**, supported by a differentiated high-acuity clinical mix.
- **Occupancy** improved to **68.1%, up 398 bps YoY**, driven by higher patient throughput while maintaining operational bed capacity.
- Operational efficiency improved **YoY**, with **ALOS** reducing to **3.52 days** from **3.67 days** despite higher patient volumes.

Particulars	Q2 FY 27	Q2 FY 26	Q1 FY 27	H1 FY 27	H1 FY 26
Bed Capacity	700	700	700	700	700
Census Beds	600	600	600	600	600
Non-Census Beds	100	100	100	100	100
Operational Beds	550	544	544	544	544
Occupied Beds	374	349	357	366	341
Occupancy (%)	68.1%	64.1%	65.7%	67.3%	62.7%
IP Volume	9,787	8,740	9,181	18,968	16,982
ARPOB (Rs.)	86,631	81,248	85,690	86,174	80,907
ALOS (Days)	3.52	3.67	3.54	3.53	3.65

Financial Highlights (Q2 FY 27)

- **Revenue from operations** grew **14.5% YoY to INR 29,844 Lacs**, led by higher volumes and improved realizations.
- **EBITDA** increased **21.8% YoY to INR 7,096 Lacs**, with EBITDA margin expanding **141 bps to 23.8%**, reflecting operating leverage.
- **PAT** grew **25.9% YoY to INR 4,043 Lacs**, with PAT margin improving to **13.5% from 12.3%** last year.

Particulars (Rs. in Lacs)	Q2 FY 27	Q2 FY 26	Q1 FY 27	H1 FY 27	H1 FY 26
Revenue from Operations	29,844	26,059	27,849	57,694	50,184
Other Income	715	776	537	1,252	1,468
Total Revenue	30,560	26,835	28,386	58,946	51,653
EBITDA	7,096	5,828	6,163	13,259	10,781
EBITDA (%)	23.8%	22.4%	22.1%	23.0%	21.5%
PBT	5,320	4,190	4,412	9,732	7,546
PAT	4,043	3,210	3,306	7,349	5,701
PAT (%)	13.5%	12.3%	11.9%	12.7%	11.4%

Highlights-Consolidated

- **Revenue from Operations** grew **13.2% YoY to INR 31,104 Lacs**, driven by robust growth in core hospital operations.
- **EBITDA** increased **7.9% YoY to INR 6,289 Lacs**, supported by improved operating leverage.
- **Adjusted EBITDA** grew **22.7% YoY to INR 7,150 Lacs** highlighting strong underlying operating performance.
- **Adjusted EBITDA Margin** expanded **210 bps YoY to 23.3%**, demonstrating continued improvement in underlying profitability.
- **PAT** increased **3.7% YoY to INR 3,110 Lacs**, reflecting growth in bottom-line performance.
- **Diluted EPS** rose **3.7% YoY to INR 1.96**, indicating an improvement in earnings per share for shareholders.

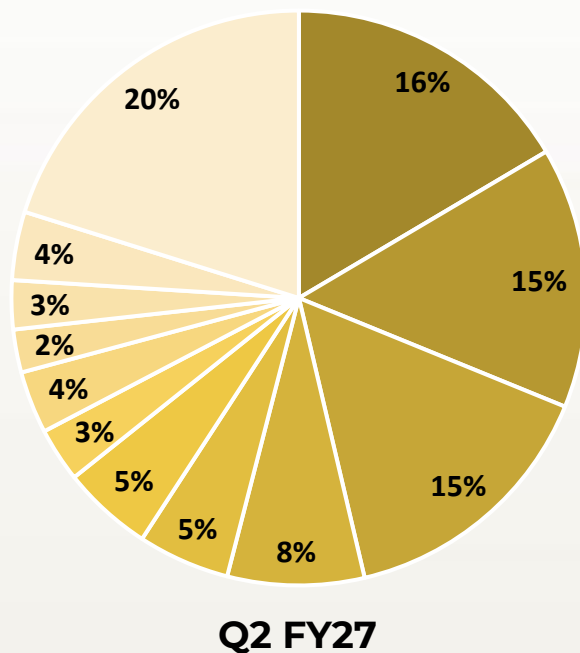
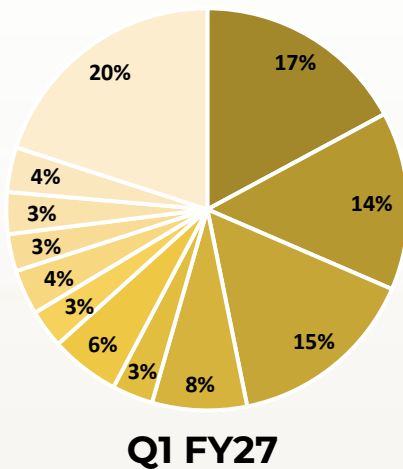
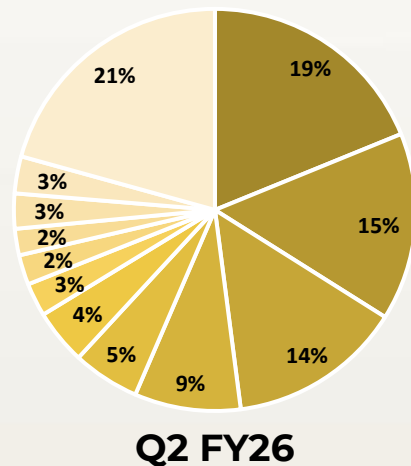
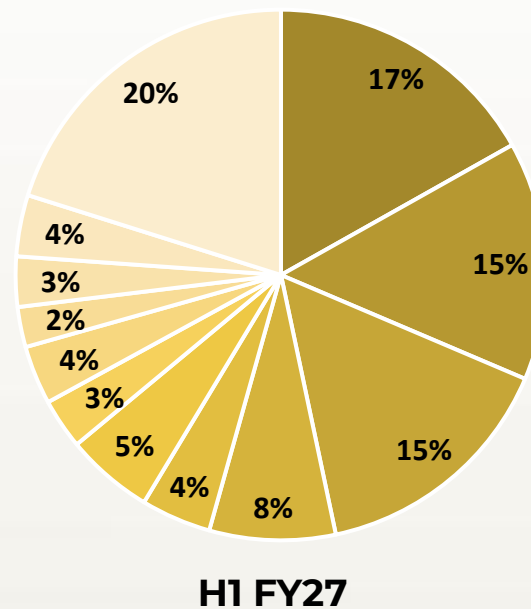
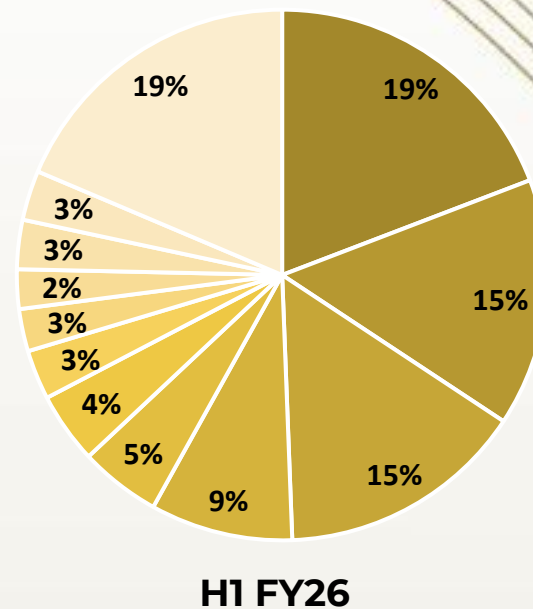
Particulars (INR in Lacs)	Consolidated –Q2 FY27							
	Q2 FY 27	Q2 FY 26	YoY	Q1 FY 27	QoQ	H1 FY 27	H1 FY 26	YoY
Revenue from Operations	31,104	27,470	13.2%	28,732	8.3%	59,836	52,966	13.0%
Other Income	808	765	5.5%	537	50.3%	1,345	1,458	(7.8%)
Total Revenue	31,912	28,236	13.0%	29,270	9.0%	61,181	54,425	12.4%
EBITDA	6,289	5,827	7.9%	6,182	1.7%	12,471	10,660	17.0%
EBITDA (%)	20.2%	21.2%		21.5%		20.8%	20.1%	
Adj. EBITDA	7,150	5,827	22.7%	6,182	15.7%	13,332	10,660	25.1%
Adj. EBITDA (%)	23.3%	21.2%		21.5%		22.4%	20.1%	
PBT	4,098	3,938	4.1%	4,263	(3.9%)	8,361	6,916	20.9%
PAT	3,110	3,000	3.7%	3,144	(1.1%)	6,254	5,120	22.2%
PAT (%)	10.0%	10.9%		10.9%		10.5%	9.7%	
Basic EPS	1.96	1.90	3.2%	1.98	(1.0%)	3.94	3.25	21.2%
Diluted EPS	1.96	1.89	3.7%	1.98	(1.0%)	3.94	3.24	21.6%

Note:

- **Adj. EBITDA and Adj. EBITDA margin (%)** excludes Revenue and EBITDA losses of Raipur Unit

Q2 FY 27

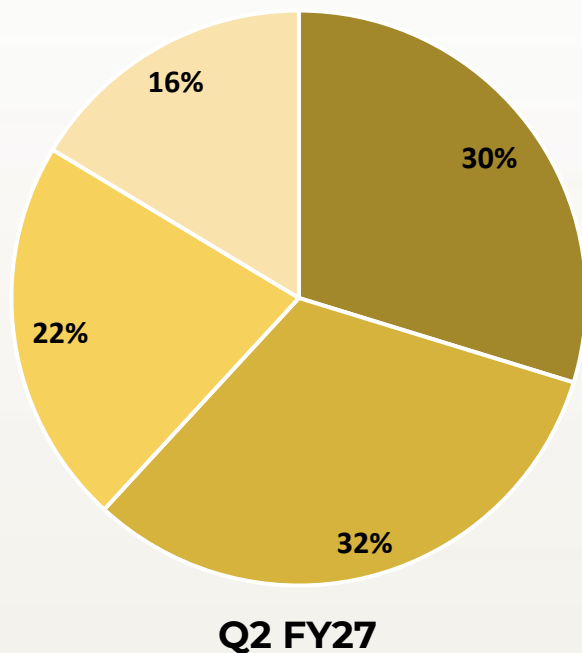
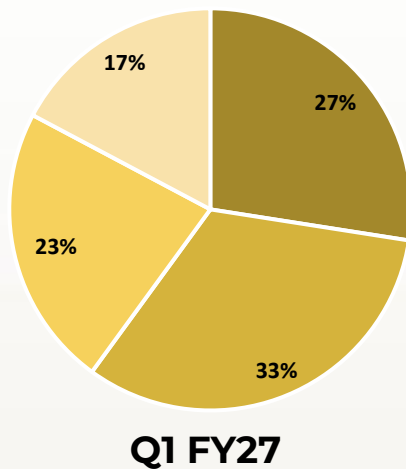
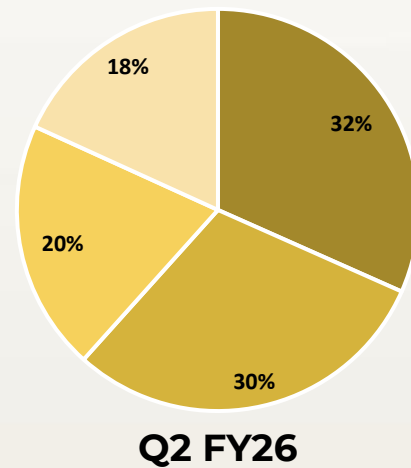
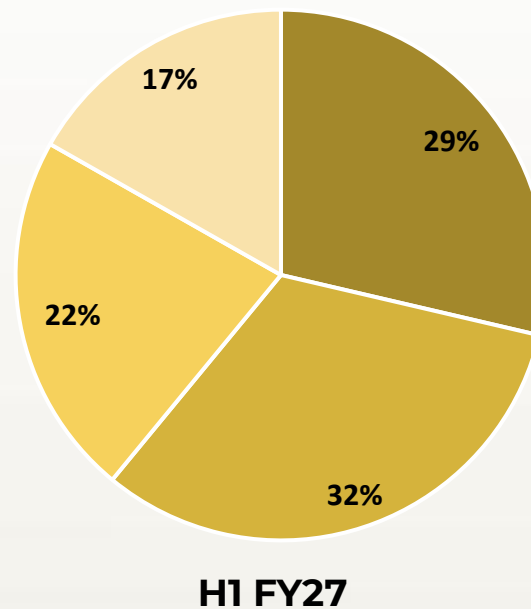
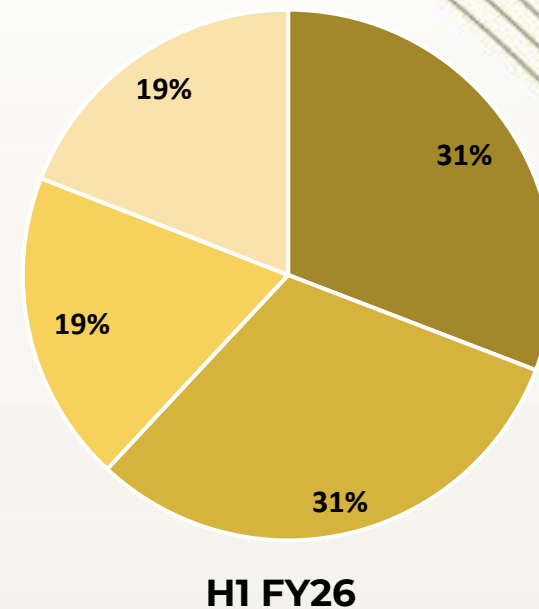
Revenue by Speciality - Gurgaon



■ Oncology ■ Neuro ■ Orthopaedics ■ Cardiology ■ Internal Medicine ■ General Surgery
 ■ Nephrology ■ Gastroentrology ■ Pulmonology ■ Liver Transplant ■ Obs & Gynae ■ Other Specialities

Q2 FY 27

Revenue by Payor - Gurgaon



■ International Patients ■ Insured Patients ■ Domestic Cash Patients ■ Government Schemes

Strategic Growth Vision



Artemis Hospital, Gurgaon

Opened the third tower, taking the capacity to **700 beds**, making it one of the largest hospitals, in Delhi-NCR.

Received a **Platinum Green Building Certification**, entitles a **15%** increase in FAR.

Further, Purchase of additional FAR to 2.15, which would add **another ~ 250+ beds** taking the total capacity to **950-1,000 beds**.



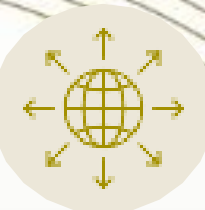
Expansion in Super Speciality Segment

Commenced operations at the **300+ bed super speciality hospital in Raipur in July 2026**.

MSA executed for a **650+ bed super-specialty hospital in South Delhi**

Further capacity enhancement by adding super speciality hospitals in Delhi NCR

Proposed ~INR 700 crore fund raise approved by shareholders to fund growth initiatives and capital requirements



Overseas Operations and Management

Operating our first hospital with **80 beds** branded as 'Artemis Curepipe Hospital', which started in FY 24

Operationalized **110 bed** facility in Mauritius as "Artemis Cascavelle Hospital" in FY27

Artemis Shanti Hospital, Raipur



Commenced Operations from July 2026

Artemis Shanti Hospital Overview

- ✓ A 300-bed multi-specialty tertiary care hospital designed to deliver comprehensive, technology-driven healthcare
- ✓ Key specialties including cardiology, oncology, neurosciences, orthopaedics, nephrology, critical care and emergency medicine
- ✓ Equipped with state of-the-art operation theatres, advanced intensive care units, and modern diagnostic facilities
- ✓ The hospital combines Artemis' proven clinical protocols with multidisciplinary expertise
- ✓ Strategically located to address the long-standing gap in advanced healthcare infrastructure in the region
- ✓ Providing high quality, evidence-based care comparable to leading metro hospitals



20+
Specialities



11
Centres of Excellence



Trusted
Healthcare



Advanced
Technology



24x7
Emergency Services

Expanding Our North India Footprint



Strategic Entry into South Delhi

Expands Artemis' footprint beyond Gurgaon into a high-ARPOB, premium healthcare catchment

Capital-Efficient Expansion

Long-term 30-year operating agreement enables an asset-light growth model with operating control

Large-Scale Tertiary & Quaternary Care Facility

Planned 650+ beds across ~7 lakh sq. ft. built-up area on ~3.5 acres of leased land

Strengthens North India Network

Enhances referral ecosystem, brand visibility and access to a large, underserved patient base across Delhi NCR

Expected Operational Date

Q4 FY29 / FY30

Chairman's Message

Onkar Kanwar

Chairman

Artemis Hospitals & Apollo Tyres Ltd.

Life is our greatest gift, where every moment is as new as it is special. Life is about living every second to the fullest. About making every day an experience to enjoy and cherish. The vital ingredient needed to make this a reality is good health. Fitness of mind and body ensures that nothing gets in the way of our freedom of spirit.

Our being alive is not merely about adding years to our life, but adding life to our years. At Artemis, we have created a sanctuary of good health. With state-of-the-art technology, systems, processes and infrastructure designed to a degree of detail, that ensures comfort and satisfaction, at all times.

Driving this facility to your benefit is a team of caring and accomplished professionals, educated at the best medical schools and skill-tested at the most respected hospitals worldwide.

Wishing you good health and happiness!

The Visionary Behind



Managing Director's Message

Dr. Devlina Chakravarty

Managing Director, Artemis Hospitals

At Artemis Hospitals, our vision has always been to redefine healthcare by combining clinical excellence with genuine compassion. We believe that true progress in medicine comes not only from advanced technology and innovation, but from an unrelenting commitment to the people we serve.

Our mission is to create a healthcare ecosystem where patients feel seen, heard, and cared for — where every touchpoint reflects trust, empathy, and integrity.

As we grow, our focus remains clear: to make quality healthcare accessible while maintaining the highest standards of ethics and patient safety. This journey is not just about building hospitals; it's about shaping a future where healthcare becomes more humane, inclusive, and transformative.

At Artemis, we're not just treating illnesses — we're empowering lives, with ethical and transparent practices.



The Patron

The Board of Directors

Strong governance at Artemis Hospital is rooted in the leadership of its Board of Directors.



Mr. Onkar Kanwar
Chairman & Non-Executive
Director



Dr. Devlina Chakravarty
Managing Director



Ms. Shalini Kanwar Chand
Non-Executive Director



Mr. Neeraj Singh Kanwar
Non-Executive Director



Mr. Sunam Sarkar
Non-Executive Director



Mr. Vinod Rai
Independent Director



Ms. Pallavi Shardul Shroff
Independent Director



**Mr. Akshaykumar Narendrasinhji
Chudasama**
Independent Director



**Dr. Girdhar Jessaram
Gyani**
Independent Director



Mr. Tapan Mitra
Independent Director

The Core Management Team

The team takes the lead in driving day-to-day operations, ensuring seamless coordination across departments and delivering high-quality patient care.



Mr. Sanjiv Kumar Kothari
Chief Financial Officer



Flt. Lt. Saras Malik
Chief People Officer



Dr. Manju Aggarwal
Chief Medical Services &
Chairperson - Nephrology



Dr. Anjali Kaul
Deputy Chief Medical Services &
Medical Superintendent



Dr. Vishal Arora
Chief Business Officer



Mr. Pradeep Kumar Saha
Group Chief Information Officer



Mr. Rudra Narayan Acharjee
Head-Investor Relations, M&A and
Organization Growth Strategy

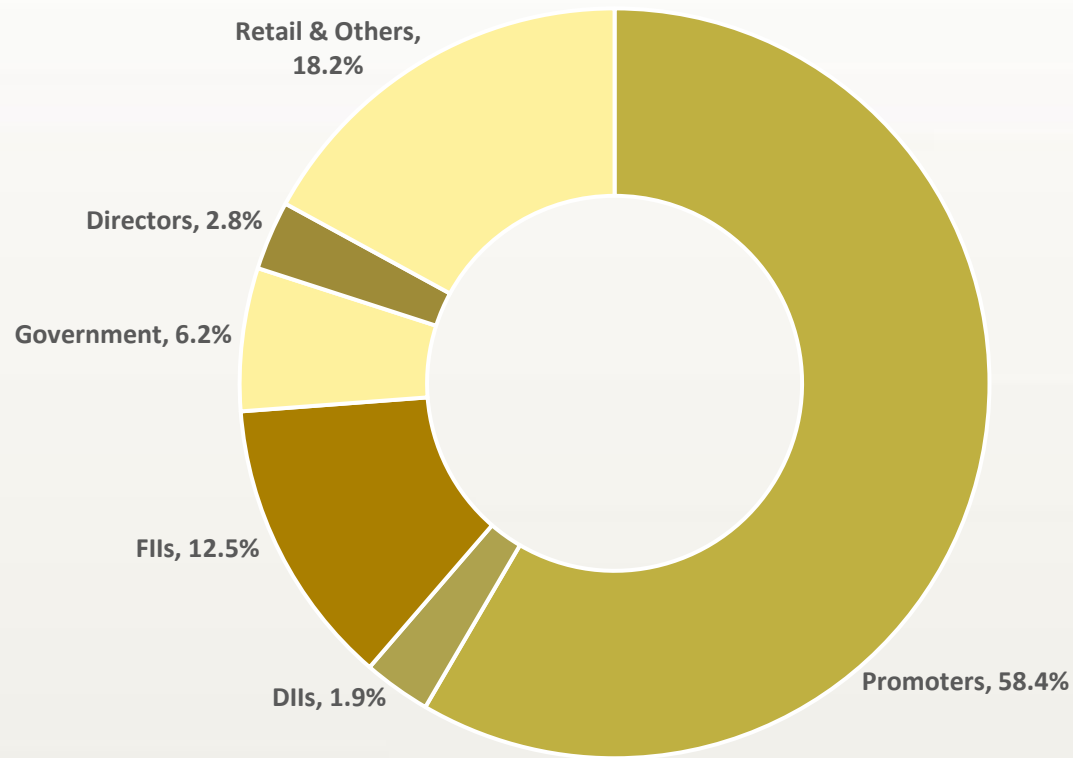


Mr. Vivek Singh
Head-Legal



Ms. Poonam Makkar
Company Secretary &
Compliance Officer

Shareholding Pattern



Share Holders	No of Shares	Share Holding %	Category
Constructive Finance Pvt Ltd	92,425,790	58.4%	Promoters
International Finance Corporation	18,962,247	12.0%	FII
Governor of Kerala	6,749,600	4.3%	Government
Devlina Chakravarty	4,490,264	2.8%	Director
Kerala State Industrial Development Corporation	3,000,000	1.9%	Government
HSBC Mutual Fund - HSBC Focused Fund	1,250,000	0.8%	DII
Bank of India	1,198,100	0.8%	DII
Alok Agarwal	761,660	0.5%	Retail & Others
SNK Investments Private Limited	675,430	0.4%	Retail & Others
Piano Forte Fiduciary Services Private Limited	346,288	0.2%	Retail & Others
Nishita Desai	309,871	0.2%	Retail & Others
Karan Singh Thandi	300,163	0.2%	Retail & Others
Dulron Procon Pvt Ltd	279,000	0.2%	Retail & Others

Note: As on 30th September 2026

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Medical Marvels

#OurPatientStories

INTERNATIONAL PATIENT FROM GUYANA

— GIFT OF LIFE

Living-Donor Liver Transplant Gives 4-Year-Old Hepatoblastoma Patient New Hope

Artemis Hospitals has successfully performed a living-donor liver transplant on a **four-year-old girl** diagnosed with **hepatoblastoma**, a rare childhood liver cancer. The procedure used a **597-gram right-lobe liver graft** donated by a healthy 41-year-old voluntary living donor.

UNDER THE AEGIS OF

Dr. Giriraj Bora

Chairperson – Liver Transplant & Sr. Consultant – GI & HPB Surgery

GIFT OF LIFE • #OURPATIENTSTORIES

Four-Year-Old Battling Rare Liver Cancer Gets a Second Chance After Living-Donor Transplant at Artemis Hospitals

After several rounds of chemotherapy for hepatoblastoma, the little girl had the transplant and has since gone home.

4 years

Recipient age

597 g

Living-donor graft

28 Sept

Transplant date, 2026

The diagnosis

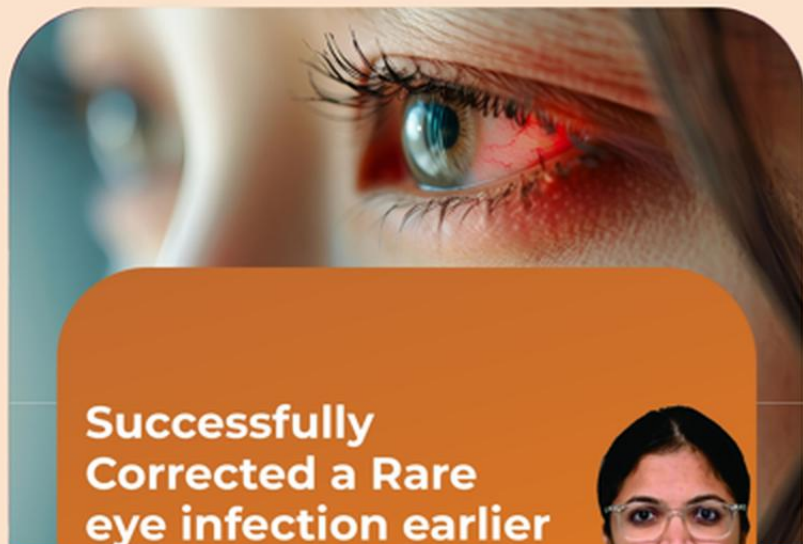
- Swollen abdomen and weight loss
- Large tumour in the right lobe, spread to the lungs and a clot in the inferior vena cava
- Good response to chemo; specialist panel advised living-donor transplant

The surgery

- Liver replaced with donor's right lobe (without middle hepatic vein)
- Bile duct joined to small intestine (Roux-en-Y hepaticojejunostomy)
- Healthy 41-year-old voluntary donor operated the same day

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Marvels**
#OurPatientStories



**Successfully
Corrected a Rare
eye infection earlier
misdiagnosed as
common condition**

UNDER THE
AEGIS OF

Dr. Radhika Narsingdas Sarda
Associate Consultant
Infectious Disease



IN THE NEWS

Media Coverage

Featured in The Times of India

THE TIMES OF INDIA · 30 JULY 2026



THE TIMES OF INDIA

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Life & Style

Entertainment

Business

Tech

**Persistently red eye turned out to be an extremely rare fungal infection:
Doctors save patient's vision after year-long treatment**

HEALTH

| TIMESOFINDIA.COM | Jul 30, 2026, 13:00 IST

● [Read the full story at timesofindia.com](https://timesofindia.com)

One Pregnancy in the Uterus, Another in the Fallopian Tube: Artemis Treats a Rare IVF Complication!

Emergency laparoscopic surgery removed a ruptured tubal pregnancy while protecting the 11-week pregnancy in the uterus.

UNDER THE AEGIS OF

Dr. Renu Sehgal

Chairperson - Department of
Obstetrics & Gynaecology
Artemis Hospitals, Gurugram



1 in 30,000

pregnancies: how rare a heterotopic pregnancy is

11 weeks

pregnant at the time of emergency surgery

~800 ml

blood & clots removed from the abdomen

“

Our focus throughout the procedure was to control the bleeding and remove the ruptured ectopic pregnancy while minimising manipulation of the uterus and protecting the ongoing pregnancy.

— Dr. Renu Sehgal

IN THE NEWS

Media Coverage

Featured on ThePrint Hindi and PTI



hindi.theprint.in/india/ivf-patient-with-rare-twin-pregnancy-undergoes-emergency-surgery...

ThePrint हिंदी | देश

गुरुग्राम के अस्पताल में दुर्लभ दोहरी गर्भावस्था वाली आईवीएफ मरीज की आपात सर्जरी हुई

भाषा | 19 October 2026

नयी दिल्ली, 19 अक्टूबर (भाषा) हरियाणा के गुरुग्राम के एक अस्पताल के चिकित्सकों ने दुर्लभ दोहरी गर्भावस्था वाली 32 वर्षीय एक महिला...



ptinews.com/story/national/ivf-patient-with-rare-dual-pregnancy-undergoes-emergency-surgery...

PTI | NATIONAL

IVF Patient with Rare Dual Pregnancy Undergoes Emergency Surgery at Gurugram Hospital

Press Trust of India

**ARTEMIS**
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Marvels**
#OurPatientStories



**From a Waiting List to a New Lease of Life :
22-Year-Old Bihar Patient Undergoes
Minimally Invasive Heart Surgery at
Artemis Shanti Hospital, Raipur**

*ASD closure performed through a 4 cm incision,
without cutting any bones and with just 20 ml blood loss*



UNDER THE AEGIS OF

Dr. Jogesh Vishandasani
Lead - Complex Coronary &
Structural Interventions

Dr. Javed Parvez
Lead - Cardiology & Cardiac
Electrophysiology

Dr. Pratik Pandey
Sr. Consultant & Cardiac Surgeon
(Adult & Paediatric CTVS Program)

ASD
(Atrial Septal Defect)
A hole in the wall
(septum) between the
heart's two upper
chambers (atria).

IN THE NEWS

Media Coverage

Featured on ANI News · 8 October 2026



ANI BUSINESS

From a Waiting List to a New Lease of Life: 22-Year-Old Bihar Patient Undergoes Minimally Invasive Heart Surgery at Artemis Shanti Hospital, Raipur

ANI | Updated: Oct 08, 2026 17:05 IST

Raipur (Chhattisgarh), October 8: A 22-year-old patient from Bihar, born with an Atrial Septal Defect and placed on a waiting list elsewhere, underwent Minimally Invasive Cardiac Surgery at Artemis Shanti Hospital, Raipur — within weeks of the hospital launching its CTVS programme.

4 cm
incision

0
bones cut

~20 ml
blood loss

● Read the full story at aninews.in



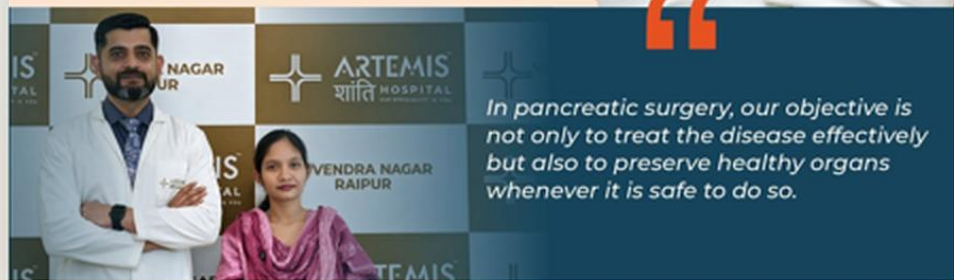
**Medical
Marvels**
#OurPatientStories

Artemis Shanti Hospital, Raipur Performs Spleen Preserving Laparoscopic Pancreatic Surgery in Young Patient!

Advanced minimally invasive procedure
for pancreatic mucinous cystic neoplasm
preserves the spleen while addressing
the pancreatic lesion.

UNDER THE AEGIS OF Dr. Ajit Kumar Mishra

Head - GI, HPB, Bariatric &
Liver Transplant Surgery
Artemis Shanti Hospital, Raipur



*In pancreatic surgery, our objective is
not only to treat the disease effectively
but also to preserve healthy organs
whenever it is safe to do so.*

IN THE NEWS

Media Coverage

Featured in The Tribune · 17 October 2026

tribuneindia.com/news/business/artemis-shanti-hospital-raipur-performs-spleen-preserving...

The Tribune | BUSINESS

Artemis Shanti Hospital Raipur Performs Spleen-Preserving Laparoscopic Pancreatic Surgery in Young Patient

Updated At: 10:31 AM Oct 17, 2026 IST

Raipur, October 16, 2026: Artemis Shanti Hospital, Raipur performed a laparoscopic distal pancreatectomy with the spleen preserved, on a young patient diagnosed with a pancreatic mucinous cystic neoplasm.

Laparoscopic
minimally invasive

Spleen
preserved

Distal
pancreatectomy

● Read the full story at tribuneindia.com

AWARDS & RECOGNITION

A Proud Moment

Artemis Hospitals, Gurugram · SanJeevani 2026 – Heal in India



Excellence in Neurosciences

International Patients

Best Hospital

International Patient Care

Excellence in Spine Care

International Patients

Honoured to receive three prestigious awards

celebrating our commitment to world-class healthcare, global outreach and compassionate care.

Comprehensive Care for
High-Risk & Complex Healthcare Needs Across
Newborns, Children, Adolescents, Mothers & Women.

NOW OPEN

Little ARTEMIS

Advanced & Super Specialty
Children's Hospital

WITH COMPLEX OBSTETRICS &
GYNAECOLOGY CARE SERVICES

A Dedicated
Nodal Hospital for
Children & Women by
Artemis Hospitals Group.

Located within the
Gurugram Hospital Premises

Unit of Artemis
Medicare Services Limited

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AI-generated images for illustrative purposes only. The building may not represent the actual hospital premises, and the doctors are fictional and does not depict actual medical staff.

NOW OPEN · GURUGRAM

New Development

Little Artemis — Advanced & Super Specialty Children's Hospital

Artemis Hospitals Group has opened Little Artemis, a dedicated nodal hospital for children and women within its Gurugram campus. It brings advanced paediatric super-speciality care and complex obstetrics & gynaecology services together under one roof.

Newborns, Children & Adolescents

Advanced and super-speciality
paediatric care

Mothers & Women

Complex obstetrics & gynaecology care
services

High-Risk & Complex Cases

Comprehensive care for complex
healthcare needs

Gurugram Campus

Located within the Artemis Hospitals,
Gurugram premises

Q2 FY27 Financial Performance (Standalone)

Particulars (INR in Lacs)	Q2 FY27	Q2 FY26	YoY%	Q1 FY27	QoQ%	H1 FY27	H1 FY26	YoY%
Revenue from Operations	30,571	26,978	13.3%	28,201	8.4%	58,772	51,958	13.1%
Other Income	818	778	5.1%	540	51.6%	1,358	1,474	(7.9%)
Total Income	31,389	27,757	13.1%	28,741	9.2%	60,129	53,432	12.5%
Operative Expenses	18,881	16,286	15.9%	16,519	14.3%	35,401	31,730	11.6%
Employee Benefit Expenses	4,300	3,825	12.4%	4,176	3.0%	8,476	7,556	12.2%
Other expenses	1,980	1,851	7.0%	1,957	1.2%	3,937	3,568	10.3%
EBITDA	6,227	5,794	7.5%	6,088	2.3%	12,316	10,578	16.4%
EBITDA Margin	20.4%	21.5%		21.6%		21.0%	20.4%	
Depreciation and amortization expenses	1,412	1,124	25.7%	1,235	14.3%	2,647	2,190	20.9%
EBIT	4,815	4,670	3.1%	4,853	(0.8%)	9,668	8,388	15.3%
EBIT Margin	15.8%	17.3%		17.2%		16.5%	16.1%	
Finance Cost	739	693	6.5%	642	15.0%	1,381	1,404	(1.7%)
PBT	4,076	3,977	2.5%	4,211	(3.2%)	8,287	6,984	18.7%
Total tax	981	980	0.1%	1,106	(11.3%)	2,087	1,845	13.1%
PAT	3,095	2,996	3.3%	3,105	(0.3%)	6,200	5,138	20.7%
PAT Margin	10.1%	11.1%		11.0%		10.6%	9.9%	

Q2 FY27 Financial Performance (Consolidated)

Particulars (INR in Lacs)	Q2 FY27	Q2 FY26	YoY%	Q1 FY27	QoQ%	H1 FY27	H1 FY26	YoY%
Revenue from Operations	31,104	27,470	13.2%	28,732	8.3%	59,836	52,966	13.0%
Other Income	808	765	5.5%	537	50.3%	1,345	1,458	(7.8%)
Total Income	31,912	28,236	13.0%	29,270	9.0%	61,181	54,425	12.4%
Operative Expenses	19,152	16,547	15.7%	16,776	14.2%	35,929	32,273	11.3%
Employee Benefit Expenses	4,409	3,927	12.3%	4,284	2.9%	8,692	7,768	11.9%
Other expenses	2,061	1,934	6.6%	2,028	1.7%	4,089	3,724	9.8%
EBITDA	6,289	5,827	7.9%	6,182	1.7%	12,471	10,660	17.0%
EBITDA Margin	20.2%	21.2%		21.5%		20.8%	20.1%	
Depreciation and amortization expenses	1,450	1,171	23.8%	1,273	13.9%	2,723	2,287	19.1%
EBIT	4,839	4,656	3.9%	4,909	(1.4%)	9,748	8,373	16.4%
EBIT Margin	15.6%	16.9%		17.1%		16.3%	15.8%	
Finance Cost	742	719	3.2%	646	14.8%	1,388	1,457	(4.7%)
PBT	4,098	3,938	4.1%	4,263	(3.9%)	8,361	6,916	20.9%
Total tax	988	937	5.4%	1,119	(11.7)	2,106	1,796	17.3%
PAT	3,110	3,000	3.7%	3,144	(1.1%)	6,254	5,120	22.2%
PAT Margin	10.0%	10.9%		10.9%		10.5%	9.7%	

Balance sheet Overview

Standalone

Particulars (INR Lacs)	H1 FY27	FY26
Total Shareholders Funds	99,313	93,867
Total Loans	24,147	22,570
Other Long-term Liabilities / Provisions	13,820	8,841
Total Sources of Funds	137,280	125,278
Net Fixed Assets	95,695	82,333
Other Non-Current Assets	16,736	24,226
Total Non-Current Assets	112,431	106,560
Net Current Assets	(1,780)	(1,859)
Cash and Bank Balances	26,629	20,577
Total Application of Funds	137,280	125,278

Consolidated

Particulars (INR Lacs)	H1 FY27	FY26
Total Shareholders Funds	99,566	94,068
Total Loans	24,204	22,686
Other Long-term Liabilities / Provisions	13,726	8,722
Total Sources of Funds	137,496	125,475
Net Fixed Assets	96,577	83,295
Other Non-Current Assets	15,485	22,886
Total Non-Current Assets	112,062	106,180
Net Current Assets	(1,278)	(1,319)
Cash and Bank Balances	26,712	20,614
Total Application of Funds	137,496	125,475

Disclosure

This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Artemis Medicare Services future business developments and economic performance.

While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Artemis Medicare Services Limited undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

For further information, please contact:

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Thank You

ARTEMIS[®]

H O S P I T A L S

OUR SPECIALITY IS YOU

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Phone: +91-124-4511 111

www.artemishospitals.com