

October 30, 2026

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Symbol: ARTEMISMED	Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 542919
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Dear Sir/Madam,

Sub: Outcome of Board Meeting held on October 30, 2026

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that the Board of Directors at its meeting held today, inter- alia, approved the Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter/ half year ended September 30, 2026.

Pursuant to Regulation 33 of SEBI Listing Regulations, please find enclosed herewith the Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter/ half year ended September 30, 2026 alongwith limited review reports for the said period issued by the Statutory Auditors of the Company.

In terms of Regulation 47 of SEBI Listing Regulations, the extract of the Un-audited Consolidated Financial Results for the quarter/ half year ended September 30, 2026, along with the Quick Response (QR) code and the details of the webpage where the complete financial results are accessible, shall be published in the newspapers.

The full format of the financial results shall be available on the website of the Stock Exchanges where equity shares of the Company are listed i.e. www.nseindia.com and www.bseindia.com and on Company’s website www.artemishospitals.com.

The meeting of the Board of Directors commenced at 4:00 PM and concluded at 5:00 PM.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Artemis Medicare Services Limited

POONAM
MAKKAR

Poonam Makkar

Company Secretary & Compliance Officer

Encl.: As above



Independent Auditor's Review Report on Review of Quarterly and Half Yearly Unaudited Standalone Financial Results of Artemis Medicare Services Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Artemis Medicare Services Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Artemis Medicare Services Limited** ("the Company") for the quarter and half year ended September 30, 2026, (hereinafter referred to as "the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended to date ("Listing Regulations").
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the *Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity'*, issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T R Chadha & Co LLP
Chartered Accountants
(Firm Regn. No. 006711N/N500028)



Name: Neena Goel
Partner
Membership Number: 057986
Place of signature: Noida
Date: October 30, 2026
UDIN: 26057986DBOVSS8536

ARTEMIS MEDICARE SERVICES LIMITED

CIN: L85110DL2004PLC126414

Registered office: Plot No.14, Sector 20, Dwarka, South West Delhi, Delhi- 110075

Ph.: +91-124-4511111; Email: investor@artemishospitals.com; Website: www.artemishospitals.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

(₹ in Lacs)

S No.	Particulars	Quarter ended			Six Months ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)					(Audited)
1.	Income						
	(a) Revenue from Operations	30,570.62	28,200.97	26,978.31	58,771.59	51,958.17	1,06,049.17
	(b) Other Income	817.94	539.58	778.35	1,357.52	1,474.11	2,990.48
	Total Income	31,388.56	28,740.55	27,756.66	60,129.11	53,432.28	1,09,039.65
2.	Expenses						
	(a) Operative Expenses	18,881.49	16,519.05	16,285.91	35,400.54	31,730.47	64,091.48
	(b) Employee Benefits Expense	4,299.74	4,175.93	3,825.42	8,475.67	7,556.07	16,183.67
	(c) Finance Costs	738.79	642.20	693.42	1,380.99	1,404.34	2,694.40
	(d) Depreciation and Amortization Expense	1,412.18	1,235.28	1,123.89	2,647.46	2,189.88	4,632.79
	(e) Other Expenses	1,980.08	1,957.11	1,851.15	3,937.19	3,567.94	7,261.42
	Total Expenses	27,312.28	24,529.57	23,779.79	51,841.85	46,448.70	94,863.76
3.	Profit before exceptional items and tax (1-2)	4,076.28	4,210.98	3,976.87	8,287.26	6,983.58	14,175.89
4.	Exceptional Items (Impact of Labour Code)	-	-	-	-	-	307.44
5.	Profit before tax (3-4)	4,076.28	4,210.98	3,976.87	8,287.26	6,983.58	13,868.45
6.	Tax Expense:						
	(a) Current Tax	867.98	1,004.04	821.67	1,872.02	1,494.49	2,916.95
	(b) Earlier Year Tax	-	-	-	-	-	(13.83)
	(c) Deferred Tax Charge / (Credit)	112.99	101.83	158.75	214.82	350.92	621.18
	Total Tax Expense	980.97	1,105.87	980.42	2,086.84	1,845.41	3,524.30
7.	Net Profit after tax (5-6)	3,095.31	3,105.11	2,996.45	6,200.42	5,138.17	10,344.15
8.	Other comprehensive income / (Loss)						
	Items that will not be reclassified to profit or loss						
	(a) Remeasurement gain/(loss) of defined employee benefit plans	(68.02)	(20.19)	(28.61)	(88.21)	(48.40)	(80.76)
	(b) Income Tax relating to items that will not be reclassified to profit or loss	17.12	5.08	7.20	22.20	12.18	20.33
	(c) Deferred Tax adjustment on revaluation that will not be reclassified to profit or loss	11.86	11.86	11.01	23.72	22.02	44.05
	Net Other comprehensive income / (Loss)	(39.04)	(3.25)	(10.40)	(42.29)	(14.20)	(16.38)
9.	Total comprehensive income (7+8)	3,056.27	3,101.86	2,986.05	6,158.13	5,123.97	10,327.77
10.	Paid up Equity Share Capital (Face value Re. 1/- each)	1,583.06	1,583.06	1,389.32	1,583.06	1,389.32	1,583.06
11.	Other Equity (Excluding Revaluation Reserves)	-	-	-	-	-	85,390.61
12.	Earning per Equity Share (Face value Re. 1/- each)						
	(a) Basic	1.96*	1.96*	1.90*	3.92*	3.26*	6.55
	(b) Diluted	1.96*	1.96*	1.89*	3.92*	3.25*	6.55

* Not annualised



Onkar kumar

Notes:-

1. The above unaudited standalone financial results for the quarter and six months ended September 30, 2026 (the "financial results") have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at their respective meetings held on October 30, 2026. The Statutory Auditors, T R Chadha & Co LLP, have carried out a limited review of these financial results pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and have issued an unmodified conclusion.

2. The above financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) and other accounting principles generally accepted in India, and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3. Segment Reporting:

The Company's operation predominantly comprises providing Healthcare services to patients. As per Ind AS 108 and our internal structure and information mechanisms, the Company has only one reportable business segment, i.e., "Healthcare Services".

Geographical information

Geographical information analyses the Company's revenue by the country of domicile (i.e. India) and other countries. In presenting the geographical information, segment revenue has been based on the geographical location of the customers.

(₹ in Lacs)

Region	Revenue from Operations					
	Quarter ended			Six Months ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
India	21,693.41	20,550.45	18,729.59	42,243.86	36,666.23	73,781.09
Outside India	8,877.21	7,650.52	8,248.72	16,527.73	15,291.94	32,268.08
Total	30,570.62	28,200.97	26,978.31	58,771.59	51,958.17	1,06,049.17

Region	Carrying amount of Non-Current Assets					
	Quarter ended			Six Months ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
India	1,10,340.62	1,02,038.47	82,735.49	1,10,340.62	82,735.49	98,241.62
Outside India	-	-	-	-	-	-
Total	1,10,340.62	1,02,038.47	82,735.49	1,10,340.62	82,735.49	98,241.62

4. Pursuant to Board and shareholder approval in April/May 2024, the Company issued 33,000 CCDs aggregating ₹33,000 lacs to International Finance Corporation by way of a preferential issue, which converted into 1,89,62,247 equity shares on November 15, 2025. Out of the total proceeds of issue, ₹16,470 lacs of the proceeds (including ₹1,036 lacs this quarter) have been utilised towards expansion, with the balance held in fixed deposits.

5. During the quarter and six months ended September 30, 2026, the Company has paid a final dividend of ₹0.45 per fully paid-up equity share of ₹1 each, aggregating ₹712.38 lacs, for the year ended March 31, 2026, as approved by the shareholders.

6. During the quarter, in July 2026, the Company commenced operations (soft launch) of its new 300-bed multi-super speciality hospital at Raipur, Chhattisgarh.

7. The previous period's/year's figures have been regrouped/reclassified wherever necessary to correspond with the current period/year classification/disclosures.

For and on behalf of the Board of Directors of
Artemis Medicare Services Limited



Onkar Kanwar

Onkar Kanwar
Chairman

Place : Gurugram
Date : October 30, 2026



Artemis Medicare Services Limited
Standalone Statement of Assets & Liabilities as at 30th September, 2026

Particulars	(₹ in Lacs)	
	As At 30th Sept 2026 (Unaudited)	As At 31st March 2026 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	76,719.59	70,764.53
Capital work-in-progress	6,127.78	3,212.12
Right-of-use assets	7,591.78	2,988.37
Goodwill	4,162.07	4,162.07
Other Intangible assets	975.02	1,123.34
Other Intangible assets under development	118.65	82.90
Financial assets		
i. Investments	1,501.50	1,501.50
ii. Loans	99.70	129.32
iii. Other financial assets	488.78	6,687.37
Non-current tax assets (Net)	598.78	1,132.85
Other non-current assets	14,046.95	14,775.44
Total non-current assets	1,12,430.60	1,06,559.81
Current assets		
Inventories	1,659.28	1,301.33
Financial assets		
i. Trade receivables	15,033.28	11,145.34
ii. Cash and cash equivalents	1,828.16	3,303.65
iii. Bank balances other than (ii) above	24,800.97	17,273.65
iv. Loans	1,337.03	575.36
v. Other financial assets	1,531.52	1,655.07
Other current assets	628.16	545.47
Total current assets	46,818.40	35,799.87
Total Assets	1,59,249.00	1,42,359.68
Equity and liabilities		
Equity		
Equity share capital	1,583.06	1,583.06
Other equity	97,729.46	92,283.71
Total equity	99,312.52	93,866.77
Non-current liabilities		
Financial liabilities		
i. Borrowings	20,217.93	18,995.01
ii. Lease Liabilities	7,826.96	3,092.04
Provisions	1,517.77	1,442.44
Deferred tax liabilities (Net)	4,475.71	4,306.81
Total non-current liabilities	34,038.37	27,836.30
Current liabilities		
Financial liabilities		
i. Borrowings	3,928.86	3,574.63
ii. Lease Liabilities	358.89	378.13
iii. Trade payables		
(A) Total Outstanding dues of Micro Enterprises and Small Enterprises	1,910.62	1,656.28
(B) Total Outstanding dues of Creditors other than Micro Enterprises and Small Enterprises	9,869.17	7,904.59
iv. Other financial liabilities	3,855.11	2,505.87
Other current liabilities	3,131.59	2,665.16
Current Tax liabilities (Net)	794.78	37.35
Provisions	2,049.09	1,934.60
Total current liabilities	25,898.11	20,656.61
Total liabilities	59,936.48	48,492.91
Total equity and liabilities	1,59,249.00	1,42,359.68



Onkar Kankar

Artemis Medicare Services Limited
Standalone Statement of Cash Flows for the six months ended 30th September, 2026

Particulars	(₹ in Lacs)	
	Six months ended 30th Sept 2026 (Unaudited)	Six months ended 30th Sept 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax	8,287.26	6,983.57
Adjustments for:		
Depreciation and amortization expense	2,647.46	2,189.88
Interest Income	(1,001.78)	(1,264.30)
Finance Cost	1,380.99	1,248.73
Allowance for Expected Credit Loss	121.49	90.52
Bad Debts Written Off	-	6.91
Unrealised foreign exchange gain (net)	(7.63)	6.63
Export Incentive (Deferred government grant)	-	(39.60)
Loss/ (Gain) on Lease Adjustment	(90.36)	-
Loss / (Gain) on Sale / Scrap of Property, Plant and Equipment (Net)	52.16	6.53
Operating cash flow before working capital changes	11,389.59	9,228.87
Adjustments for Changes in Working Capital		
- (Increase)/ Decrease in trade receivables	(4,001.80)	(2,830.04)
- (Increase)/ Decrease in inventories	(357.95)	(195.68)
- (Increase)/ Decrease in other financial assets	(55.24)	(360.25)
- (Increase)/ Decrease in Other Assets	(111.63)	(181.55)
- Increase/(Decrease) in Trade Payables	2,218.92	1,148.17
- Increase/(Decrease) in Provisions	101.61	123.10
- Increase / (Decrease) in Other current liabilities	1,223.87	(62.33)
- Increase / (Decrease) in Other financial liabilities	1,293.06	1,366.51
Cash generated from operations	11,700.43	8,236.80
Income tax refund / (paid)	(580.52)	(351.55)
Net cash generated from operating activities	11,119.91	7,885.25
Cash flow from investing activity		
Purchase of Property, Plant & Equipment / CWIP	(11,235.40)	(6,677.64)
Proceeds from sale of Property, Plant & Equipment	23.82	47.30
Maturity / (investments) of / in fixed deposits having original maturity of more than 3 months	(1,327.47)	3,109.55
Deposit/ Advances given for new acquisitions	-	(5,400.00)
Loans and Advances given	(713.04)	(59.94)
Interest received	1,177.23	1,716.42
Net cash (used in) investing activities	(12,074.86)	(7,264.31)
Cash flow from financing activity		
Proceeds from non current borrowings	3,298.00	5,049.02
Repayment of non current borrowings	(1,720.87)	(5,225.77)
Proceeds from issuance of Equity Share Capital (ESOP)	-	13.30
Payment of lease liabilities - Principal amount	(60.45)	(145.81)
Payment of lease liabilities - Interest amount	(230.64)	(185.87)
Dividend paid to shareholders (Net of Unpaid Dividend)	(665.21)	(614.51)
Interest & Finance Charges paid	(1,141.38)	(1,053.07)
Net cash generated from financing activities	(520.55)	(2,162.71)
Net increase in cash & cash equivalents	(1,475.50)	(1,541.77)
Cash & cash equivalents as the beginning of the year	3,303.66	4,101.13
Cash & cash equivalents as the end of the year	1,828.16	2,559.36
Components of cash and cash equivalents		
Cash on hand	84.92	161.00
Balances with Banks:		
On current accounts	771.24	1,594.36
Fixed Deposit in banks having original maturity of 3 months or less	972.00	804.00
Total Cash and Cash Equivalents	1,828.16	2,559.36



Onkar Kapoor

Independent Auditor's Review Report on Review of Quarterly and Half Yearly Unaudited Consolidated Financial Results of Artemis Medicare Services Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Artemis Medicare Services Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Artemis Medicare Services Limited** ("the Holding Company" or "the Parent") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter and half year ended September 30, 2026, including the Consolidated Balance Sheet as at September 30, 2026 and the Consolidated Statement of Cash Flows for the six months ended September 30, 2026 (hereinafter referred to as "the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended to date ("Listing Regulations").
2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the *Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity'*, issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Holding Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
 - a. Artemis Medicare Services Limited, the Holding Company
 - b. Artemis Cardiac Care Private Limited, a Subsidiary Company
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

6. The Statement includes the interim financial results of one subsidiary, Artemis Cardiac Care Private Limited, which have been reviewed by another auditor, whose interim financial results reflect total assets of ₹ 2,233.11



lakhs as at September 30, 2026, total revenues of ₹ 534.34 lakhs and ₹ 1,066.40 lakhs, total net profit after tax of ₹ 20.06 lakhs and ₹ 57.81 lakhs and total comprehensive income of ₹ 19.33 lakhs and ₹ 56.66 lakhs for the quarter and half year ended September 30, 2026, respectively, and net cash inflows of ₹ 45.81 lakhs for the six months ended September 30, 2026, before giving effect to consolidation adjustments, as considered in the Statement.

These interim financial statements and other financial information have been reviewed by another firm of Chartered Accountants whose Review Report, vide which they have issued an unmodified conclusion, have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

For T R Chadha & Co LLP

Chartered Accountants

(Firm Regn. No. 006711N/N500028)



Name: Neena Goel

Partner

Membership Number: 057986

Place of signature: Noida

Date: October 30, 2026

UDIN: 26057986JQQFIZ8453

ARTEMIS MEDICARE SERVICES LIMITED

CIN: L85110DL2004PLC126414

Registered office: Plot No.14, Sector 20, Dwarka, South West Delhi, Delhi- 110075

Ph.: +91-124-4511111; Email: investor@artemishospitals.com; Website: www.artemishospitals.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

S No.	Particulars	(₹ in Lacs)					
		Quarter ended			Six Months ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)					(Audited)
1. Income							
(a) Revenue from Operations		31,104.14	28,732.35	27,470.28	59,836.49	52,966.37	1,08,124.24
(b) Other Income		807.58	537.39	765.44	1,344.97	1,458.23	2,982.92
Total Income		31,911.72	29,269.74	28,235.72	61,181.46	54,424.60	1,11,107.16
2. Expenses							
(a) Operative Expenses		19,152.37	16,776.44	16,546.67	35,928.81	32,273.40	65,162.07
(b) Employee Benefits Expense		4,408.58	4,283.64	3,927.46	8,692.23	7,767.55	16,606.68
(c) Finance Costs		741.73	645.99	718.58	1,387.72	1,456.76	2,768.72
(d) Depreciation and Amortization Expense		1,449.98	1,272.77	1,171.16	2,722.75	2,286.79	4,806.64
(e) Other Expenses		2,061.45	2,027.86	1,934.27	4,089.31	3,724.08	7,537.83
Total Expenses		27,814.11	25,006.70	24,298.14	52,820.82	47,508.58	96,881.94
3. Profit before exceptional items and tax (1-2)		4,097.61	4,263.04	3,937.58	8,360.64	6,916.02	14,225.22
4. Exceptional Items (Impact of Labour Code)		-	-	-	-	-	307.44
5. Profit before tax (3-4)		4,097.61	4,263.04	3,937.58	8,360.64	6,916.02	13,917.78
6. Tax Expense:							
(a) Current Tax		867.98	1,004.04	821.67	1,872.02	1,494.49	2,916.95
(b) Earlier Year Tax		-	-	-	-	-	(13.83)
(c) Deferred Tax Charge / (Credit)		119.67	114.73	115.69	234.40	301.56	643.14
Total Tax Expense		987.65	1,118.77	937.36	2,106.42	1,796.05	3,546.26
7. Net Profit after tax (5-6)		3,109.95	3,144.27	3,000.22	6,254.22	5,119.97	10,371.52
8. Other comprehensive income / (Loss)							
Items that will not be reclassified to profit or loss							
(a) Remeasurement gain/(loss) of defined employee benefit plans		(69.00)	(20.75)	(29.10)	(89.75)	(49.37)	(83.00)
(b) Income Tax relating to items that will not be reclassified to profit or loss		17.36	5.23	7.33	22.59	12.43	20.90
(c) Deferred Tax adjustment on revaluation that will not be reclassified to profit or loss		11.86	11.86	11.01	23.72	22.02	44.05
Net Other comprehensive income / (Loss)		(39.78)	(3.66)	(10.76)	(43.44)	(14.92)	(18.05)
9. Total comprehensive income (7+8)		3,070.17	3,140.61	2,989.46	6,210.78	5,105.05	10,353.47
10. Profit / (Loss) attributable to :							
Shareholders of the Company		3,102.94	3,131.07	2,996.88	6,234.00	5,124.76	10,361.92
Non-Controlling Interest		7.02	13.21	3.35	20.22	(4.78)	9.60
11. Total Comprehensive Income / (Loss) attributable to :							
Shareholders of the Company		3,063.41	3,127.54	2,986.24	6,190.94	5,110.08	10,344.46
Non-Controlling Interest		6.76	13.07	3.22	19.83	(5.04)	9.01
12. Paid up Equity Share Capital (Face value Re. 1/- each)		1,583.06	1,583.06	1,389.32	1,583.06	1,389.32	1,583.06
13. Other Equity (Excluding Revaluation Reserves)		-	-	-	-	-	84,995.12
14. Earning per Equity Share (Face value Re. 1/- each)							
(a) Basic		1.96*	1.98*	1.90*	3.94*	3.25*	6.56
(b) Diluted		1.96*	1.98*	1.89*	3.94*	3.24*	6.56

* Not annualised



Onkar Kanwar

Notes:-

1. The above unaudited consolidated financial results of Artemis Medicare Services Limited (the "Parent Company") and its subsidiary, Artemis Cardiac Care Private Limited (together referred to as "the Group"), for the quarter and six months ended September 30, 2026 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Parent Company at their respective meetings held on October 30, 2026. The Statutory Auditors, T R Chadha & Co LLP, have carried out a limited review of these financial results pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and have issued an unmodified conclusion.

2. The above financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) and other accounting principles generally accepted in India, and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3. Segment Reporting:

The Group's operation predominantly comprises providing Healthcare services to patients. As per Ind AS 108 and our internal structure and information mechanisms, the Group has only one reportable business segment, i.e., "Healthcare Services".

Geographical information

Geographical information analyses the Group's revenue by the Group's country of domicile (i.e. India) and other countries. In presenting the geographical information, segment revenue has been based on the geographical location of the customers.

Region	Revenue from Operations					
	Quarter ended			Six Months ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
India	22,226.93	21,081.83	19,221.56	43,308.76	37,674.43	75,856.16
Outside India	8,877.21	7,650.52	8,248.72	16,527.73	15,291.94	32,268.08
Total	31,104.14	28,732.35	27,470.28	59,836.49	52,966.37	1,08,124.24

Region	Carrying amount of Non-Current Assets					
	Quarter ended			Six Months ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
India	1,11,473.74	1,03,160.79	84,213.70	1,11,473.74	84,213.70	99,363.76
Outside India	-	-	-	-	-	-
Total	1,11,473.74	1,03,160.79	84,213.70	1,11,473.74	84,213.70	99,363.76

4. Pursuant to Board and shareholder approval in April/May 2024, the Parent Company issued 33,000 CCDs aggregating ₹33,000 lacs to International Finance Corporation by way of a preferential issue, which converted into 1,89,62,247 equity shares on November 15, 2025. Out of the total proceeds of issue, ₹16,470 lacs of the proceeds (including ₹1,036 lacs this quarter) have been utilised towards expansion, with the balance held in fixed deposits.

5. During the quarter and six months ended September 30, 2026, the Parent Company has paid a final dividend of ₹0.45 per fully paid-up equity share of ₹1 each, aggregating ₹712.38 lacs, for the year ended March 31, 2026, as approved by the shareholders.

6. During the quarter, in July 2026, the Parent Company commenced operations (soft launch) of its new 300-bed multi-super speciality hospital at Raipur, Chhattisgarh.

7. The previous period's/year's figures have been regrouped/reclassified wherever necessary to correspond with the current period/year classification/disclosures.

Place : Gurugram
Date : October 30, 2026



For and on behalf of the Board of Directors of
Artemis Medicare Services Limited

Onkar Kanwar

Onkar Kanwar
Chairman



Artemis Medicare Services Limited
Consolidated Statement of Assets & Liabilities as at 30th September, 2026

(₹ in Lacs)

Particulars	As At 30th Sept 2026 (Unaudited)	As At 31st March 2026 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	78,016.26	72,134.33
Capital work-in-progress	5,695.41	2,781.81
Right-of-use assets	7,591.78	2,988.37
Goodwill	4,162.07	4,162.07
Other Intangible assets	993.18	1,145.34
Other Intangible assets under development	118.65	82.90
Financial assets		
i. Loans	99.70	129.32
ii. Other financial assets	488.78	6,687.37
Non-current tax assets (Net)	849.40	1,293.38
Other non-current assets	14,046.99	14,775.56
Total non-current assets	1,12,062.22	1,06,180.45
Current assets		
Inventories	1,699.60	1,341.84
Financial assets		
i. Trade receivables	15,853.73	11,961.14
ii. Cash and cash equivalents	1,910.82	3,340.50
iii. Bank balances other than (ii) above	24,800.97	17,273.65
iv. Loans	1,337.16	575.59
v. Other financial assets	1,507.81	1,638.56
Other current assets	638.08	553.66
Total current assets	47,748.17	36,684.94
Total Assets	1,59,810.39	1,42,865.39
Equity and liabilities		
Equity		
Equity share capital	1,583.06	1,583.06
Other equity	97,366.79	91,888.22
Equity attributable to shareholders of the Company	98,949.85	93,471.28
Non-controlling Interests	616.44	596.61
Total equity	99,566.29	94,067.89
Liabilities		
Non-current liabilities		
Financial liabilities		
i. Borrowings	20,217.92	18,995.01
ii. Lease Liabilities	7,826.96	3,092.04
Provisions	1,556.82	1,475.59
Deferred tax liabilities (Net)	4,342.06	4,153.96
Total non-current liabilities	33,943.76	27,716.60
Current liabilities		
Financial liabilities		
i. Borrowings	3,986.11	3,690.82
ii. Lease Liabilities	358.89	378.13
iii. Trade payables		
(A) Total Outstanding dues of Micro Enterprises and Small Enterprises	1,990.61	1,725.62
(B) Total Outstanding dues of Creditors other than Micro Enterprises and Small Enterprises	10,080.14	8,120.22
iv. Other financial liabilities	3,886.37	2,510.35
Other current liabilities	3,144.37	2,676.52
Current Tax liabilities (Net)	794.78	37.35
Provisions	2,059.07	1,941.89
Total current liabilities	26,300.34	21,080.90
Total liabilities	60,244.10	48,797.50
Total equity and liabilities	1,59,810.39	1,42,865.39



Onkar Kumar

Artemis Medicare Services Limited
Consolidated Statement of Cash Flows for the six months ended 30th September, 2026

Particulars	(₹ in Lacs)	
	Six months ended 30th Sept 2026 (Unaudited)	Six months ended 30th Sept 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax	8,360.63	6,916.02
Adjustments for:		
Depreciation and amortization expense	2,722.75	2,286.79
Interest Income	(999.93)	(1,258.37)
Finance Cost	1,387.72	1,289.99
Allowance for Expected Credit Loss	162.27	126.50
Bad Debts Written Off	-	6.91
Unrealised foreign exchange gain (net)	(7.63)	6.63
Export Incentive (Deferred government grant)	-	(39.60)
Loss/ (Gain) on Lease Adjustment	(90.36)	-
Loss / (Gain) on Sale / Scrap of Property, Plant and Equipment (Net)	53.88	6.53
Operating cash flow before working capital changes	11,589.33	9,341.40
Adjustments for Changes in Working Capital		
- (Increase)/ Decrease in trade receivables	(4,047.23)	(2,916.66)
- (Increase)/ Decrease in inventories	(357.75)	(181.70)
- (Increase)/ Decrease in other financial assets	(48.02)	(344.55)
- (Increase)/ Decrease in Other Assets	644.15	(172.55)
- Increase/(Decrease) in Trade Payables	2,224.91	1,210.85
- Increase/(Decrease) in Provisions	108.66	122.41
- Increase / (Decrease) in Other current liabilities	467.85	(63.18)
- Increase / (Decrease) in Other financial liabilities	1,319.88	1,481.43
Cash generated from operations	11,901.78	8,477.45
Income tax refund / (paid)	(670.62)	(429.19)
Net cash generated from operating activities	11,231.16	8,048.26
Cash flow from investing activity		
Purchase of Property, Plant & Equipment / CWIP	(11,235.50)	(6,685.02)
Proceeds from sale of Property, Plant & Equipment	25.94	336.98
Maturity / (investments) of / in fixed deposits having original maturity of more than 3 months	(1,327.47)	3,279.26
Deposit/ Advances given for new acquisitions	-	(5,400.00)
Loans and Advances given	(731.96)	(59.55)
Interest received	1,194.37	1,711.62
Net cash (used in) investing activities	(12,074.62)	(6,816.71)
Cash flow from financing activity		
Proceeds from non-current borrowings	3,298.00	5,049.02
Repayment of non-current borrowings	(1,779.80)	(5,638.56)
Proceeds from issuance of Equity Share Capital (ESOP)	-	13.30
Payment of lease liabilities - Principal amount	(60.45)	(238.15)
Payment of lease liabilities - Interest amount	(230.64)	(93.53)
Dividend paid to shareholders (Net of Unpaid Dividend)	(665.21)	(614.51)
Interest & Finance Charges paid	(1,148.12)	(1,185.23)
Net cash generated from financing activities	(586.22)	(2,707.66)
Net increase in cash & cash equivalents	(1,429.68)	(1,476.11)
Cash & cash equivalents as the beginning of the year	3,340.49	4,158.84
Cash & cash equivalents as the end of the year	1,910.81	2,682.73
Components of cash and cash equivalents		
Cash on hand	85.37	164.59
Balances with Banks:		
On current accounts	828.44	1,714.14
Fixed Deposit in banks having original maturity of 3 months or less	997.00	804.00
Total Cash and Cash Equivalents	1,910.81	2,682.73



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