



## ARSS INFRASTRUCTURE PROJECTS LTD.

Date: 05-12-2025

<b>Bombay Stock Exchange Limited,</b> Phiroze Jeejeebhoy Towers 1st Floor, Rotunda Building, Dalal Street, Mumbai- 400 001  <b><u>BSE Scrip Code - 533163</u></b>	<b>National Stock Exchange of India Limited,</b> Exchange Plaza, Plot No-C1, G Block BandraKurla Complex, Bandra (E), Mumbai-400051  <b><u>NSE Symbol: ARSSINFRA</u></b>
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Dear Sir/Madam,

**Subject: Intimation of Record Date pursuant to Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the purpose of Extinguishment/capital reduction of Paid-up Share Capital of Existing promoters' as per the Approved Resolution Plan.**

Pursuant to the Resolution Plan approved by the Hon'ble NCLT, Cuttack Bench, order dated 29<sup>th</sup> August, 2025 submitted by **Ocean Capital Market Limited** ("Resolution Applicant") under Section 31 of the Insolvency and Bankruptcy Code, 2016, in the Corporate Insolvency Resolution Process of **ARSS Infrastructure Projects Limited** ("the Company"), and in accordance with Regulation 30 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as well as the relevant provisions of the approved Resolution Plan relating to change in shareholding and capital restructuring, the Board of Directors of the Company has fixed **Friday, the 19<sup>th</sup> day of December, 2025** as the Record Date for the purpose of taking necessary corporate action pursuant to the Resolution Plan.

**Extinguishment of Promoter & Promoter Group Shareholding – 1,06,19,468 nos. of Equity Shares.**



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As provided under the Resolution Plan, the entire equity shareholding of the erstwhile Promoter and Promoter Group (i.e., those who were promoters prior to implementation of the Resolution Plan) shall stand fully extinguished, cancelled and reduced to zero.

This extinguishment is an integral part of the approved restructuring process and will be carried out in accordance with applicable laws, including the Companies Act, 2013, SEBI LODR Regulations, and the Insolvency and Bankruptcy Code, 2016.

You are requested to take the above information on record.

Yours faithfully,  
Thanking You,

**For ARSS Infrastructure Projects Limited**

**(Prakash Chhajer)**  
**Company Secretary &**  
**Compliance Officer**  
**FCS-8473**

