

October 13, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 544530

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
Symbol: ARSSBL

Dear Sir/ Madam,

Subject: Press Release

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release dated October 13, 2026.

The aforesaid press release will be uploaded on the website at <https://anandrathi.com/investors>

Kindly take the aforesaid on record.

Thanking you.

Yours faithfully,

For **Anand Rathi Share and Stock Brokers Limited**

Chetan
Pravin
Prajapati

Digitally signed by
Chetan Pravin
Prajapati
Date: 2026.10.13
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Chetan Prajapati

Company Secretary & Compliance Officer

Membership No.: A39130

PRESS RELEASE

ARSSBL reports strong Q2 FY 27 financial performance: Revenue grows by 20% YoY, PAT rises by 50% YoY and MTF Book rises by 38% YoY

Mumbai, October 13, 2026: Anand Rathi Share and Stock Brokers Limited (BSE:544530) (NSE:ARSSBL), announced its unaudited consolidated financial results for the quarter ended September 30, 2026.

The quarter witnessed broad-based growth across business segments. Revenue from Operations grew 20% YoY, supported by strong momentum in the MTF business, steady contribution from distribution income and continued client acquisition. Non-broking revenues increased 21% YoY, reinforcing ARSSBL's strategy of building a diversified and balanced revenue profile.

AUC	AUM	MTF Book
₹ 11,54,190 million	₹ 99,990 million	₹ 14,993 million
13.2% YoY ↑	29.2% YoY ↑	38.2% YoY ↑

- ARSSBL recorded 20% YoY growth in Revenue from Operations to ₹2,732 million despite a volatile market environment; H1FY27 Revenue from Operations rose 21% YoY to ₹5,193 million.
- Q2FY27 EBITDA stood at ₹999 million, with a EBITDA margin of 37%, while PAT was ₹419 million, with PAT Margin of 15%. H1FY27 EBITDA was ₹1,972 million, with a EBITDA margin of 38%, and PAT stood at ₹810 million before an exceptional item with PAT Margin of 16%.
- Growth was largely driven by Non-Broking revenues, with Interest on MTF growing 36% YoY to ₹496 million and Income from Distribution increasing to ₹327 million, reaffirming the increasing contribution of diversified revenue streams.

Commenting on the results, Mr. Pradeep Gupta, Chairman and Managing Director, said



“The quarter was characterised by heightened market volatility arising from geopolitical issues and regulatory changes. Despite these headwinds, investor participation remained resilient, supported by sustained domestic inflows and continued growth in mutual fund assets.

Against this backdrop, we delivered a steady performance, with Revenue from Operations growing by 20.3% YoY to ₹2,732 million in Q2FY27. For H1FY27, Revenue from Operations increased by 21.2% YoY to ₹5,193 million, reflecting sustained business momentum amid volatile market conditions.

Growth was driven by healthy traction across both our broking and non-broking businesses. During the quarter, revenue from broking and related services increased by 34.0% YoY, while in non broking, our Margin Trading Facility (MTF) book grew by 38.2% YoY to ₹14,993 million. Assets under Management increased by 29.2% YoY to ₹99,990 million, further strengthening the diversification of our revenue profile and supporting a growth trajectory for the non-broking segment. Meanwhile, Assets under Custody grew by 13.2% YoY to ₹11,54,190 million, demonstrating the depth of our client relationships and the continued trust in our platform.

The Company continues to invest in technology to improve the customer experience. Our customer-centric approach is further supported by serving clients through our physical network. We remain confident that the Company will continue to progress along its long-term growth path.”

Mr. Roop Kishor Bhootra, Wholetime Director, added

“ ARSSBL delivered a resilient operating performance during the quarter, reflecting the strength of our balanced and scalable business model. EBITDA stood at ₹999 million in Q2FY27 and ₹1,972 million in H1FY27, with margins of 37% and 38%, respectively. PAT grew by 50.3% YoY to ₹419 million in Q2FY27 and by 28.7% YoY to ₹653 million in H1FY27, after exceptional items. PAT before exceptional items grew by 59.7% YoY to ₹810 million in H1FY27.



We continued to expand our trail-based revenues, which now cover 76% of our employee costs, further strengthening the resilience and visibility of our earnings profile. Our performance continued to benefit from multiple growth drivers. Notably, 55% of our clients have been associated with us for more than three years, reflecting the strength of our long-standing client relationships. MTF interest income increased by 36.3% YoY to ₹496 million, while distribution income rose to ₹327 million during the quarter. The growing contribution from these businesses reflects our progress in building a diversified earnings profile with a higher share of recurring and non-broking revenues.

Going forward, we will remain focused on deepening client relationships, strengthening our technology infrastructure, and broadening our product and advisory capabilities. These efforts will support sustainable growth and create long-term value for all stakeholders.”

ABOUT ANAND RATHI
SHARE AND STOCK
BROKERS LIMITED

Incorporated in 1991, Anand Rathi Share and Stock Brokers Limited is a well-established, full-service brokerage firm in India. Operating under the brand ‘Anand Rathi’, the company offers a range of services including stock broking, margin trading facility and distribution of financial products to a diverse set of clients across retail, high net worth individuals, ultra-high net worth individuals, non-resident Indians and institutions.

For further information, please contact

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For ERNST & YOUNG LLP	