Archana Mittal
Mittal Bhavan, 62-A, Peddar Road, Mumbai - 400 026

8th February, 2013

To,

The Bombay Stock Exchange Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001 **(Scrip Code: 506074)**
Fax No. 2272 3121/2037/2039/2041

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C-1, G – Block,
Bandra Kurla Complex,
Mumbai – 400 051 **(Scrip Name: ARSHIYA)**
Fax No. 2659 8237/238/347/348

The Company Secretary,
Arshiya International Limited,
3rd Floor, Plot No 61,
Road No. 13, M.I.D.C.,
Andheri (E), Mumbai-400093

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Please find enclosed the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format intimating the change in my shareholding due to sale by a Pledgee of 40906 Equity Shares of Rs. 2/- each (face value), of Arshiya International Limited.

Thanking you,

Yours Faithfully,

(ARCHANA MITTAL)

Encl: Disclosure in terms of Regulation 29(2).

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Arshiya International Limited		
2	Name(s) of the acquirer and Persons acting in Concert (PACs) with the acquirer	Mrs. Archana Mittal		
		Ananya Mittal (PAC)		
3	Whether the Acquirer belongs to Promoter / Promoter Group	Yes		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
		National Stock Exchange Limited		
5	Details of the ~~acquisition~~/ disposal as follows	[redacted]		
	Before the ~~acquisition~~/disposal under consideration, holding of:			
	a) Shares carrying voting rights			
	Archana Mittal	24001684	38.79%	33.14%
	Ananya Mittal (PAC)	3050000	4.93%	4.21%
	b) Voting Rights (VR) otherwise than by shares	0	0.00%	0.00%
	c) Warrants (convertible into equal number of equity shares)/ ~~convertible securities/ any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Archana Mittal	0	-	0.00%
	Ananya Mittal (PAC)	10550000	-	14.57%
	Total (a+b+c)	**37601684**	**43.72%**	**51.92%**
	Details of ~~acquisition~~/sale			
	a) Shares carrying voting rights ~~acquired~~/sold			
	Archana Mittal	40906	0.07%	0.06%
	Ananya Mittal (PAC)	-	-	-

b)	Voting Rights (VR) acquired/ sold otherwise than by equity shares	-	-	-
c)	Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
	Archana Mittal	-	-	-
	Ananya Mittal (PAC)	-	-	-
	Total (a+b+c)	**40906**	**0.07%**	**0.06%**
	After the ~~acquisition~~/ sale, holding of			
a)	Shares carrying voting rights			
	Archana Mittal	23960778	38.72%	33.08%
	Ananya Mittal (PAC)	3050000	4.93%	4.21%
b)	Voting Rights (VR) otherwise than by shares	0	0.00%	0.00%
c)	Warrants/ ~~convertible securities/ any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Archana Mittal	0	-	0.00%
	Ananya Mittal (PAC)	10550000	-	14.57%
	Total (a+b+c)	**37560778**	**43.65%**	**51.86%**
6	Mode of ~~acquisition~~/ Sale (e.g. ~~open market / off market/ public issue/ rights issue/ preferential allotment/ inter se transfer etc~~).	Shares sold by a Pledgee		
7	Date of ~~acquisition~~ / sale of shares/ VR ~~or date of receipt of intimation of allotment of shares whichever is applicable~~	Sold by a Pledgee on 08/02/2013		
8	Equity Share Capital/ total voting capital of the target company before the said ~~acquisition~~/sale	6,18,79,472 equity shares of Rs. 2/-		

9	Equity Share Capital/ total voting capital of the target company after the said ~~acquisition~~/sale	6,18,79,472 equity shares of Rs. 2/-
10	Total diluted share/ voting capital of the TC after the said ~~acquisition~~/-sale.	7,24,29,472 equity shares of Rs. 2/-

Note:

1) ESOPs options, have not been considered for calculating diluted capital of the Target Company

2) The Company has allotted 1,36,00,000 Convertible Warrants to Mr. Ananya Mittal, Promoter/Promoter Group on preferential basis pursuant to a Special Resolution passed by the Members of the Company at their meeting held on 18th October,2012. 30,50,000 warrants have been converted into Fully paid up Equity Shares of Rs. 2 each on 3rd November, 2012 out of 1,36,00,000 Convertible Warrants

(Archana Mittal)

Place: Mumbai
Date: 8-Feb-13