



May 25, 2026

To
Manager (CRD)
BSE Ltd.
P.J. Towers, Dalal Street,
Mumbai 400 001
Script Code- 516064

Manager (CRD)
National Stock Exchange of India Ltd. (NSE)
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Script Code- ARROWGREEN

Ref: Script Code- 516064

Script Code- ARROWGREEN

Sub: Presentation on Business Performance of the Company

Dear Sir,

With reference to captioned subject matter, please find enclosed herewith presentation on business performance of the Company.

This is for your information and records.

Thanking you,

Yours faithfully,

For Arrow Greentech Limited



Poonam Bansal
Company Secretary

ARROW GREENTECH LTD

CIN No.: L21010MH1992PLC069281

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Phone: +91 22-4974 3758 , Email : contact@arrowgreentech.com Website: www.arrowgreentech.com

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ARROW GREENTECH LTD.

Investor Presentation

www.arrowgreentech.com



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Q4 & FY26 – Result Highlights





Mr. Shilpan Patel
Chairman and Managing Director

"We are pleased to announce the performance of Arrow Greentech for the Q4 & FY26. On the full year basis, we have registered a revenue of Rs. 2,005 million. EBITDA stood at Rs. 646 million, with a margin of 32.2%. Profit After Tax was Rs. 474 million, with margins of 22.7%. This year presented a mixed yet encouraging picture — our Green segment posted a strong 52% YoY growth from Rs. 243 million to Rs. 369 million, reflecting the increasing market acceptance of our sustainable product offerings. The opportunity landscape for environmental friendly packaging will continue to grow, our brand protection solutions - both in India and across global markets, well-positioned us to participate in these & seize it. While the High-tech segment experienced a period of recalibration that we are actively addressing with focused initiatives to restore momentum, better align with evolving customer demand and external factors like turbulent geo-political events worldwide.

This financial year reflected a softer trajectory in performance on both a sequential and annual basis. While there were headwinds weighed on our reported numbers, they did not, in any way, alter the structural integrity of the businesses we have patiently built over the years - neither in High-tech segment nor in Green segment. Our endeavor, as always, has been to manage the business with a long-term lens - one that prioritizes sustainable, profitable, and responsible growth over short-cycle optimization. Over the year, the company used this phase to strengthen its operational foundations - enhancing cost discipline, deepening customer engagement, investing in R&D, and refining its product mix toward higher-value, differentiated offerings. Innovation and intellectual property creation remain central to our growth strategy.

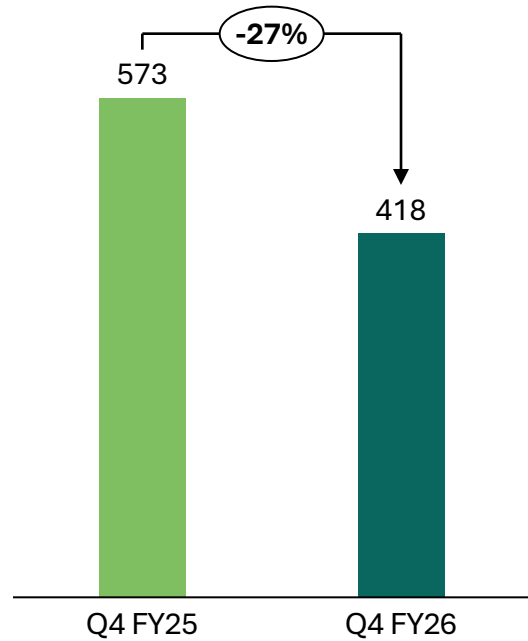
Looking ahead, as we move into the new financial year with a clear sense of priorities, a strengthened operational platform, a purpose-driven team, and an unwavering commitment to creating durable value for all our stakeholders. Our focus remains squarely on expanding and diversifying our product portfolio to stay ahead of industry needs."

Operational / Financial Highlights

- During the FY26, Revenue from Operation stood at Rs. 2,005 Million.
- The Green segment contributed 18% of revenue at Rs. 369 million, up 52% YoY from Rs. 243 million.
- EBITDA for FY26 is Rs. 646 Millions with margin of 32.2%.
- PAT for FY26 came at Rs. 474 Millions, While PAT margins stood at 22.7%.
- The Board of Directors has declared a dividend of Rs. 5 per equity share for the financial year 2025-26

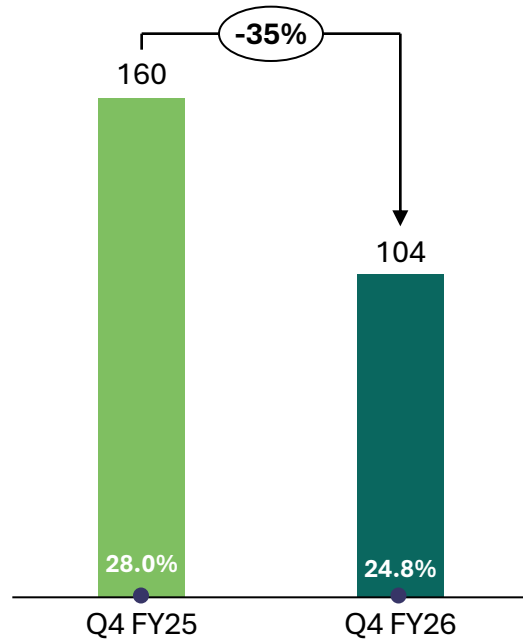
Q4 FY26 Result Highlights

Revenue from Operation (Rs. in Mn)



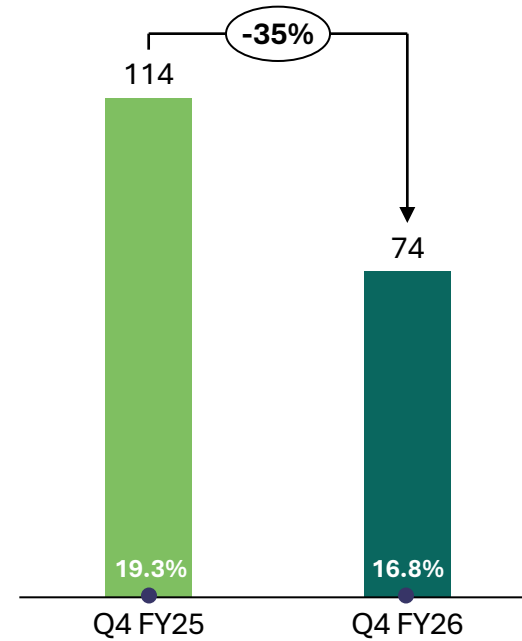
EBITDA (Rs. in Mn)

■ EBITDA ● EBITDA Margin (%)



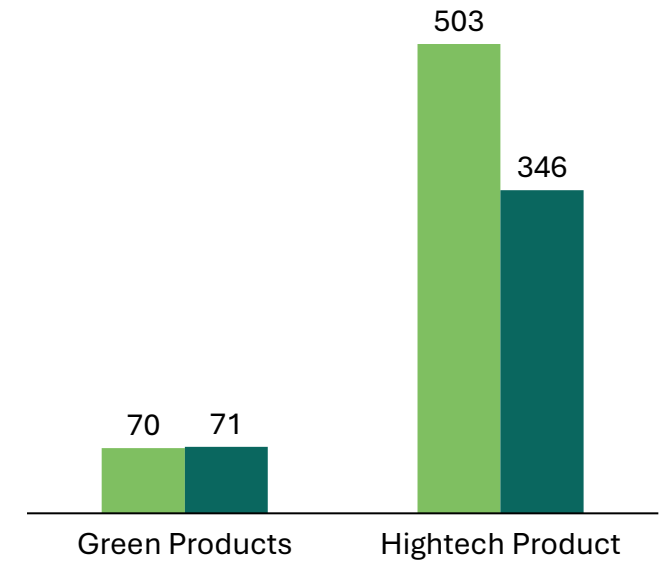
PAT (Rs. in Mn)

■ PAT ● PAT Margin (%)



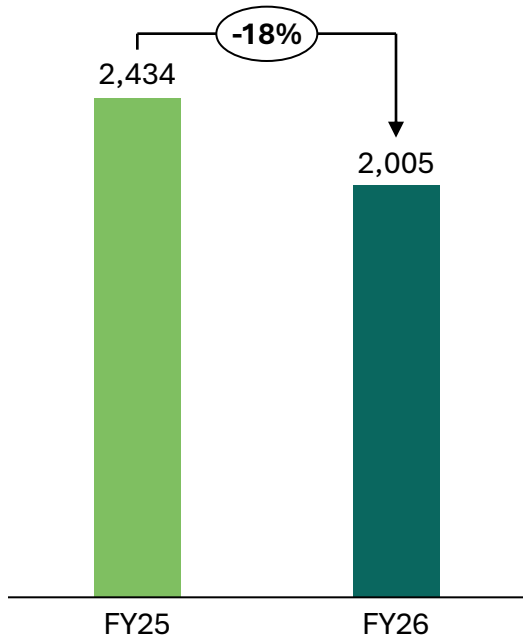
Segment Wise (Rs. in Mn)

■ Q4 FY25 ■ Q4 FY26



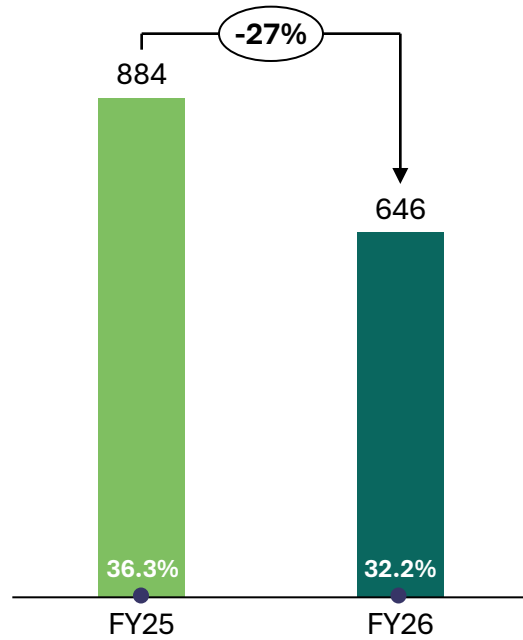
FY26 Result Highlights

Revenue from Operation (Rs. in Mn)



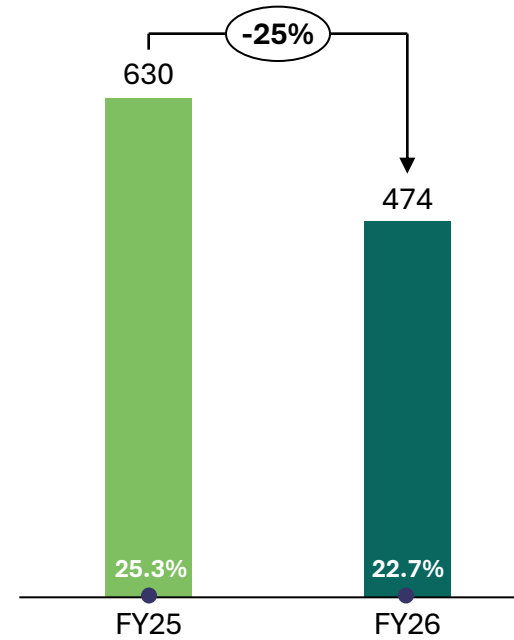
EBITDA (Rs. in Mn)

■ EBITDA ● EBITDA Margin (%)



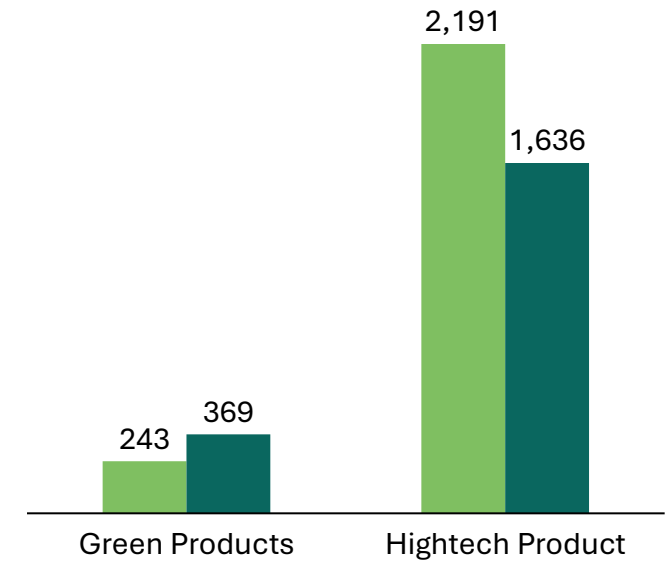
PAT (Rs. in Mn)

■ PAT ● PAT Margin (%)



Segment Wise (Rs. in Mn)

■ FY25 ■ FY26



Consolidated Profit & Loss Statement



Particulars (Rs. in Mn)	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q	FY26	FY25	Y-o-Y
Revenue from Operations	418	573		561		2,005	2,434	
Total Revenue	418	573	-27.1%	561	-25.5%	2,005	2,434	-17.6%
Cost of Material Consumed	154	145		135		613	727	
Purchase of stock in trade	43	133		91		339	339	
Change in Inventories of Finished goods & Work in Progress	-11	14		30		-40	54	
Total Raw Material	186	291		256		912	1,120	
Gross Profit	232	282	-17.6%	304	-23.8%	1,093	1,313	-16.7%
Gross Profit Margin (%)	55.5%	49.1%		54.3%		54.5%	54.0%	
Employee Expenses	46	40		44		170	153	
Other Expenses	82	81		68		277	277	
EBITDA	104	160	-35.3%	192	-46.0%	646	884	-26.9%
EBITDA Margin (%)	24.8%	28.0%		34.3%		32.2%	36.3%	
Other Income	24	18		22		85	53	
Depreciation	20	20		19		78	74	
EBIT	107	158	-32.1%	194	-44.9%	653	862	-24.2%
EBIT Margin (%)	25.6%	27.5%		34.6%		32.6%	35.4%	
Finance Cost	1	1		1		4	2	
Profit before Tax	106	157	-32.4%	193	-44.9%	650	860	-24.5%
Profit before Tax(%)	25.4%	27.4%		34.4%		32.4%	35.3%	
Tax	32	43		60		176	230	
Profit After Tax	74	114	-34.7%	133	-44.0%	474	630	-24.8%
PAT Margin (%)	16.8%	19.3%		22.8%		22.7%	25.3%	
EPS (As per Profit after Tax)	4.90	7.58		8.81		31.38	41.83	

Consolidated Balance Sheet

Assets (Rs. in Mn)	Mar-26	Mar-25
Non-Current Assets		
(a) Property, plant and equipment	287	312
(b) Capital Work-in-Progress	5	12
(c) Right of use assets	19	4
(d) Other Intangible Asset	8	14
(e) Intangible Asset under development	13	12
(f) Investment Property	54	46
(g) Financial Assets		
(i) Investments	2	2
(ii) Other Financial Assets	76	60
(h) Deferred tax assets	82	79
(i) Income tax assets	15	15
(j) Other Non Current Assets	11	2
Total Non-Current Assets	571	558
Current Assets		
(a) Inventories	253	202
(b) Financial Assets		
(i) Investments	764	454
(ii) Trade Receivable	342	293
(iii) Cash and Cash Equivalents	268	167
(iv) Bank balances other than (iii) above	262	291
(v) Loans	1	2
(vi) Other financial assets	3	4
(c) Other Current assets	94	114
Total Current Assets	1,987	1,526
Total Assets	2,558	2,084

Equity & Liabilities (Rs. in Mn)	Mar-26	Mar-25
Equity		
(a) Equity Share Capital	151	151
(b) Other Equity	2,193	1,732
Equity Attributable to Owners	2,344	1,883
(c) Non-controlling interest	18	18
Total Equity	2,362	1,900
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Lease Liabilities	16	5
(b) Provisions	7	5
(c) Income Tax liabilities	28	26
Total Non-Current Liabilities	51	36
Current Liabilities		
(a) Financial Liabilities		
(i) Trade Payables		
Total outstanding due to micro and small enterprises	30	21
Total outstanding due to others	26	68
(ii) Other financial liabilities	38	44
(iii) Lease Liabilities	7	2
(b) Provisions	4	5
(c) Other current liabilities	40	9
Total Current Liabilities	145	148
Total Equity & Liabilities	2,558	2,084

Consolidated Cashflow Statement

Particulars (Rs. in Mn)	Mar-26	Mar-25
Cash Flow from Operating Activities		
Profit before Tax	650	860
Adjustment for Non-Operating Items	53	53
Operating Profit before Working Capital Changes	702	913
Changes in Working Capital	-94	2
Cash Generated from Operations	609	914
Less: Direct Taxes paid	-178	-239
Net Cash from Operating Activities	431	676
Cash Flow from Investing Activities	-259	-546
Cash Flow from Financing Activities	-71	-39
Net increase/ (decrease) in Cash & Cash equivalent	101	91
Cash and cash equivalents at the beginning of the year	167	76
Cash and cash equivalents at the end of the year	268	167

ABOUT THE COMPANY



Leadership Team: Board Of Directors



Mr. Shilpan P. Patel

Chairman & M.D

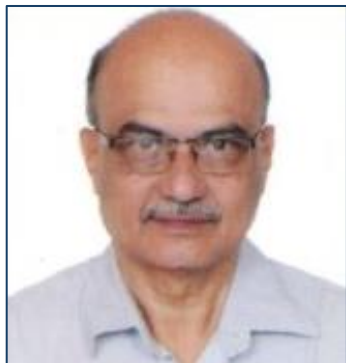
He holds a Master's in Business Administration from Sam Houston State University, Texas. With experience in the coating industry from Grace Paper Industries Pvt. Ltd, he developed the award-winning Water Soluble Film in 1990, a product with significant environmental impact. Appointed to the Board on October 30, 1992, Mr. Patel oversees Business Development and Strategic Management. Under his leadership, Arrow has received several awards, including the National IP Award for Patents & Commercialization.



Mr. Neil Patel

Jt. Managing Director

He possess excellent entrepreneurship and organizational skills and demonstrating keen interest in assuming operational responsibilities since joining the company. He serves as a member of the Audit and Stakeholders Relationship committee of the company.



Mr. Prashant Mehta

Independent Director

He is a Company Secretary with over 40 years of experience, has held key roles in renowned companies such as Premier Ltd, Jindal Iron and Steel Co Ltd. (now JSW Steel), and Shoppers Stop, bringing invaluable expertise in legal and secretarial affairs to the table.

Leadership Team: Board Of Directors



Mrs. Jigisha Patel

Woman Director

She possess a great knowledge in supervising and coordinating the administration along with Managing and Handling Team. She also has a wide range of experience and knowledge in Corporate Affairs.



Mr. Yogesh Gajjar

Independent Director

He has done Diploma in Electronics from Government Polytechnic College in the year 1975. He is into Business of Electricals and Electronics services for last 45 years. He possesses good entrepreneurship and excellent organizational spirit. He has vast experience & knowledge in the field of electronics. He is based in Ahmedabad.



Mrs. Barkharani Nevatia

Independent Director

She is a Chartered Accountant practicing in Pune and Mumbai, offers extensive experience in corporate tax, statutory audits, and specialized knowledge in GST and Income Tax, backed by an LLB degree from Mumbai University and education from Narsee Monjee College of Commerce and Economics.

Arrow Greentech In A Snapshot...



● Caters to the Niche Market



● State of the Art Manufacturing Facility located in Ankleshwar, Gujarat



● 24 registered patents and 40 Trademarks across the globe



● Vastly Experienced Research & Development Team



● Largest Manufacturer of Water Soluble Films in India

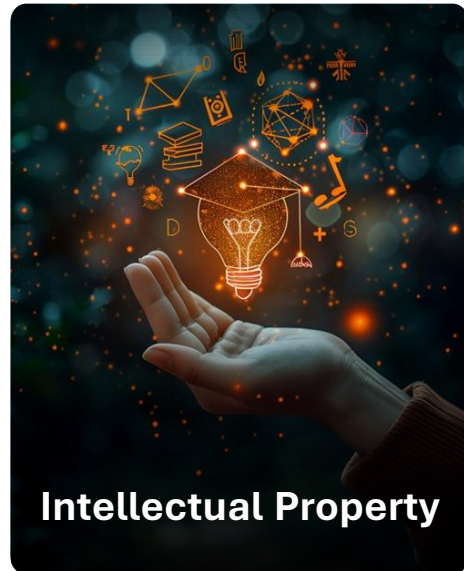






Water Soluble Films

Development, Production & Marketing of Wide Range of Water-Soluble Films



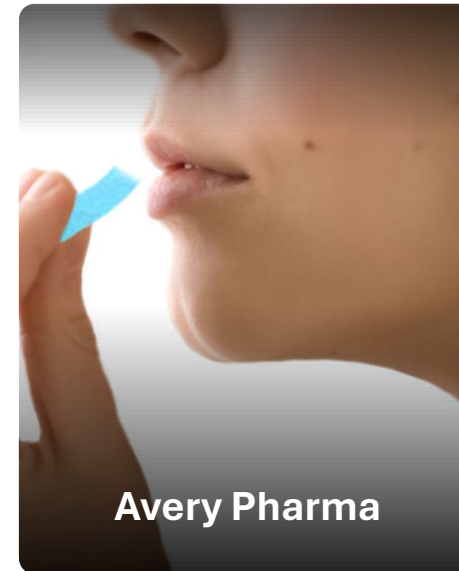
Intellectual Property

Total of 24 granted patents across the World across all key business verticals of paper and packing industry, Security products, Health, Hygiene & Food and Printing & PSA Materials



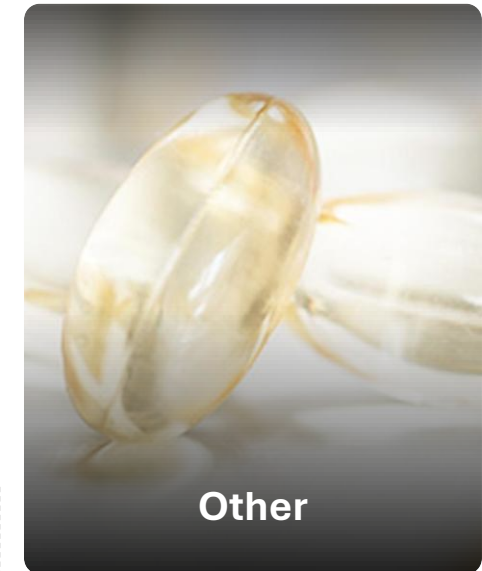
Security Products

Security products include Anti-counterfeit security thread for high security papers, brand protection technologies etc.



Avery Pharma

A 100% wholly-owned subsidiary of Arrow Greentech Limited, the company is committed to the cause of enhancing patient outcomes with a novel approach to oral drug administration, via its Mouth Dissolving Strips (MDS)



Other

The other segments include Watersol Capsules and BioPlast.

- › **Watersol Capsules:** The most concentrated range of hygiene products which are supplied in water-soluble capsules, without generating plastic waste
- › **Bioplast:** The bio-compostable film is an eco-friendly alternative to replace single-use plastic for our future generations

WATER SOLUBLE FILM (WSF)



What Is Water Soluble Film (WSF)?

Watersol™ is our flagship brand, representing a commitment to creating eco-friendly, water-soluble packaging solutions. With sustainability at its core, Watersol offers a wide array of products that dissolve in water, providing a green solution for industries seeking to minimize their environmental impact.

Water-soluble film (WSF) is a flexible film made from Polyvinyl Alcohol that dissolves entirely in water, leaving no residue. These films have high strength and tear resistance and can be used by various consumers and industries in the form of packaging and industrial consumables.



RM

PVA + Other Additives



Process

Batching - Casting -
Slitting - Curing -
Packing - PVA film

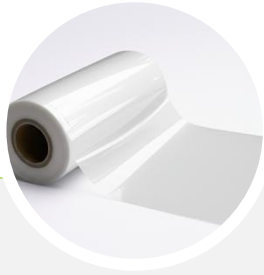


Value Addition

Embossing - Printing



Applications of WSF



Packaging: Used extensively for unit dose packaging of detergents, agrochemicals and dyes.



Healthcare: Specifically developed for use in hospitals and healthcare facilities, these PVOH-based bags allow for the safe and hygienic handling of contaminated linen.



Agriculture: Used for packaging pesticides and fertilizers, reducing exposure risk for handlers and minimizing environmental impact.



Textiles: Used in embroidery as water soluble backing materials which dissolves completely after the embroidery process.



Consumer Goods: Applied in making pouches for laundry detergents, dishwashing liquids, and other household cleaning products. Water soluble film provides a convenient and mess-free solution for packaging liquid and powder detergents.

Properties of WSF



Biodegradability



Transparency



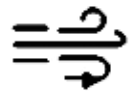
Non-Toxic & Safe



Versatile



Barrier Properties



**Anti-Static &
Odorless**



01

Optimum tensile strength to handle weight from 10 grams to 10 kg.

02

Excellent moisture/ heat sealing for blocks, bars, powder, and granular product packaging.

03

Helps achieve an Accurate dosing system.

04

Optimum tear strength.

05

Flexible for machine automation.

06

Non-toxic and safe for the environment.

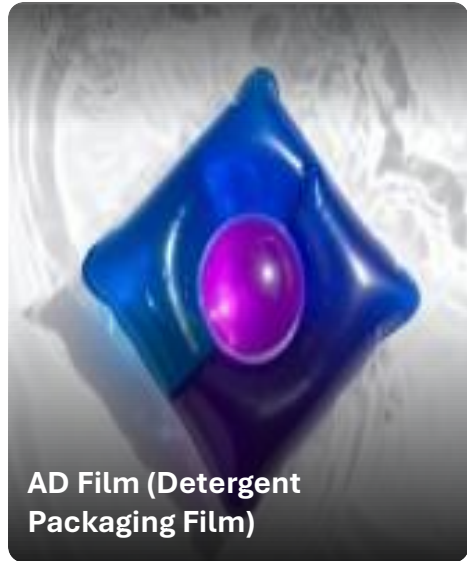
07

High puncture resistance.

08

Excellent organic solvent resistance.

Product Usage



AD Film (Detergent Packaging Film)



Dyes & Pigments Packaging



Toilet Block Packaging Film



Water Soluble Laundry Bag



Mould Release



Construction Chemical & Fiber Packaging



Seed Bomb/Tape Packaging



Watersol™ Capsules



Embroidery film



Agrochemical packaging film

Water Soluble Films (WSF) Industry Snapshot



5.8%

WSF Market size is expected to reach \$586 Mn by 2029 at CAGR of



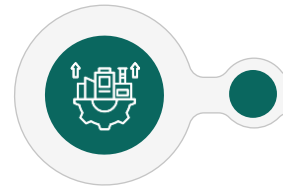
North America is estimated to be largest market for Water Soluble films market



The market was valued at **USD 442 Mn** in 2024



PVA (Polyvinyl Alcohol) dominates the water-soluble films market due to its excellent water solubility, biodegradability and non-toxic properties.



The Asia-Pacific region leads the market driven by fast industrial growth, rising demand for convenience products, and expansion in packaging and agriculture.



The market is **FRAGMENTED** with many players accounting for majority market revenue share

The information and figures contained in this presentation are based on currently available data estimates. The Company does not warrant the accuracy of these figures, and actual results may vary materially

State Of The Art Manufacturing Facilities

ANKLESHWAR, GUJARAT

~ 350 Km far from Mumbai

R&D Centre
with Modern Equipments

Land on **99 years**
renewable lease from GIDC

Common Utilities available
for future expansion



- Presence in Europe, Asia, North & South America and Africa – mainly 3 supply points located in India, United Kingdom and South America
- Wide Distribution channel to service our clients from around the world





SECURITY PRODUCTS





Manufacturing of anti-counterfeit products for use in high security papers, brand protection etc.



State of Art Manufacturing facility with inhouse R&D center



Supplier to leading paper mills



Proprietary technology



Part of the niche group supplying such products globally



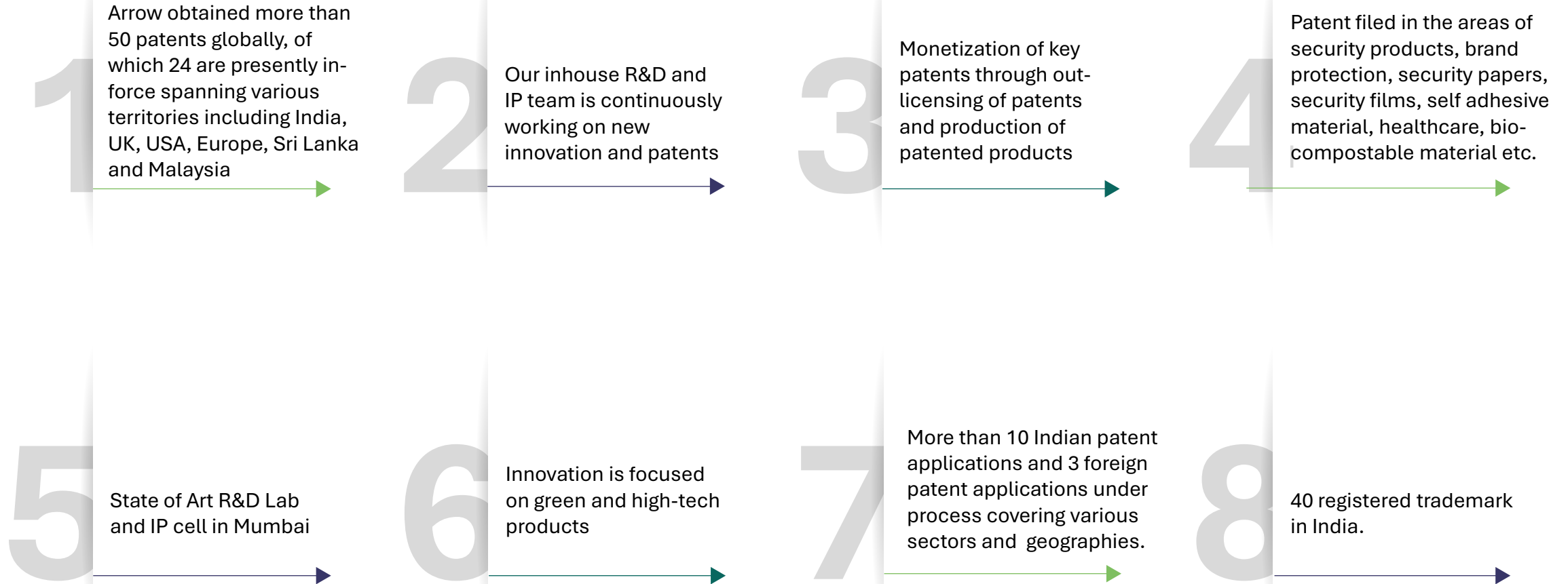
Dealing in supply of various raw materials



100% indigenous technologies & fully integrated technologies



Intellectual Property



Granted Patents

Arrow Greentech Limited at present has 24 granted patents globally covering the territories of – India, UK, USA, Europe, Sri Lanka and Malaysia

Patent Applications

Arrow Greentech Limited also has more than 10 Indian patent applications and 3 foreign patent applications under process covering various sectors, through mainly covering Water-Soluble Films and Security Section

Trademarks

Arrow Greentech Limited has 40 in-force registered Trademarks along with 19 Trademark application currently under processing

Group 1 – Paper and Packing Industry

Cold Water Soluble Film	High strength paper and process of manufacture	Self destructive irreversible security packaging film		Method of producing a high security film and high security film produced by the said method	Bio-Compostable Multi-Layered composite and methods of manufacturing the Same
India (20.02.24)	United States (22.11.11)	Europe (05.05.10)	United States (23.08.2016) (Div) (07.12.21)	Europe (15.08.12)	India (10.01.24)

Group 2 – Packaging Industry

Improved Water Soluble Film and method of making the same	Cold Water Soluble Film	High strength paper and process of manufacture	Self destructive irreversible security packaging film		Bio-Compostable Multi-Layered composite and methods of manufacturing them	Edible water soluble packaging film and package made out of the said film
India (12.12.23)	India (20.02.24)	United States (22.11.11)	Europe (05.05.10)	United States (23.08.16) (Div) (07.12.21)	India (10.01.24)	India (05.06.12)

Group 3 – Security Products

Security Laminates			Self destructive irreversible security packaging film		Method of producing a high security film and high security film produced by the said method	Security Yarn	Multicolour security fibers/ planchettes for high security paper	Dual-colour shift security film	
Sri Lanka (05.06.25)	UK (24.01.24)	Malaysia (19.11.25)	Europe (05.05.10)	United States (23.08.16) (Div) (07.12.21)	Europe (15.08.12)	India (08.09.23)	India (17.02.2026)	USA (14.01.2025)	Europe (30.04.2026)

Group 4 – Health, Hygiene & Food

Improved Water Soluble Film and method of making the same	Cold Water Soluble Film	Medicated Bands	Edible water soluble packaging film and package made out of the said film	A water soluble film based matrix to contain samples extracted from living species		A Cleaning Device with Sustained Release of Actives
India (12.12.23)	India (20.02.24)	India (13.05.24)	India (05.06.12)	Europe (24.07.13)	USA (18.03.14)	India (01.02.23)

Group 5 – Printing and PSA Materials

New Improved Self adhesive materials with a water soluble films	Self adhesive materials with a water soluble protective layer	Self Adhesive Wallpaper with Reduced Adhesive Material and Water Soluble Film
India (30.10.23)	United States (09.11.10)	India (16.03.23)

Key Granted Patents across the Globe



Health

- Mouth Melting strips, Gel strips, Enzyme strips
- Vitamins, Drugs, Medicine, Disinfectants and other Pharma ingredients
- For clinical setting like blood, serum, urine testing etc.



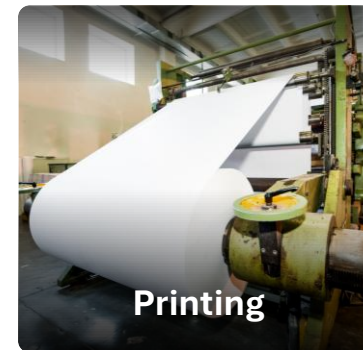
Security

- Used in making security labels or secure packaging of the products for identification
- Used in manufacturing of security documents such as cheques, bank notes, passport papers etc.



Hygiene

- Used to add Active ingredients of Detergents, Softeners, Cleaning Laundry, Dishes, Floorings, Walls, Furniture and other cleaning agents that are retained and remained intact for a longer time



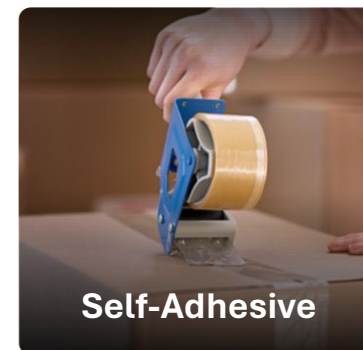
Printing

- Used for printing fabrics, net or perforated cloth
- Used for printing paper, vinyl
- Used in printing of hoardings, one-way vision films



Packaging

- Used in agro nutrients such as fertilizers, urea, agrochemicals etc.
- Used for packaging for food products, liquid cement, shopping bags etc. or other biodegradable material



Self-Adhesive

- Used in making labels for product identification and/or advertising etc.

Key Granted Patents across the Globe



 Patents Granted



ARROW RX

Mouth Dissolving Strip (MDS)
(An Innovative Drug Delivery Solution)



Avery Pharmaceuticals (AP), a specialty pharmaceutical company and wholly-owned subsidiary of Arrow Greentech Ltd. (AGTL), is redefining oral drug delivery through its patented Embedded Water-Soluble Film Technology.

Its Mouth Dissolving Strips (MDS) offer a novel, patient-centric alternative to conventional oral dosage forms, ensuring faster absorption, precision dosing, and improved compliance.

Avery Pharmaceuticals Pvt Ltd is 100% Subsidiary company of Arrow Greentech Limited

WHO GMP approved manufacturing facility with state of art plant & machinery and in-house product development center in Sanand (Gujarat)

Who-GMP, FSSAI, GLP, ISO 9001 and ISO 22000 certified facility

Avery Pharma has over 54 products approved under FSSAI and more than 10 products under prescription (Rx) approval

In discussion with various domestic and international companies for long-term supply contract

01

02

03

04

05

06

07

08

09

10

MDS are innovative, fast-dissolving films that deliver active pharmaceutical ingredients (APIs) more rapidly compared to traditional dosage forms such as tablets, capsules, and liquids

Product Approval from Food and Drug Controller Administration (FDCA) and Central FSSAI License received for approx. 50 products including new products i.e. Sildenafil, Ondansetron, Amoldipine, Vitamin D3, Vitamin B12, Vitamin K2, Vitamin B3, Folic Acid, Iron, Zinc strips, Nicotine, Curcumin+Piperine etc.

Expertise from parent company on casting of film and embedding various APIs in Lingual, Sub-Lingual and Buccal

Long-term contract signed with big MNC company for export markets

The company is currently pursuing product registrations in various countries like Russia, Yemen, Vietnam, and is engaged in Contract Development and Manufacturing Organization (CDMO) projects.

List of FASSAI Products

Sr. No.	Product Name / Combination	Strength(s) / Dosage
1	Vitamin B12 (Cyanocobalamin) MDS	500 mcg / 1000 mcg / 1500 mcg
2	Vitamin D3 MDS	400 IU / 600 IU / 800 IU / 1000 IU / 2000 IU
3	Vitamin D3 + K2 MDS	400 IU + 55 mcg / 2000 IU + 15 mcg
4	Vitamin D3 + K2 + Calcium MDS	1000 IU + 9 mcg + 90 mg
5	Folic Acid MDS	200 mcg / 400 mcg / 500 mcg
6	L-Methyl Folate MDS	1 mg
7	Vitamin B-Complex MDS	-
8	Vitamin B3 (Nicotinamide / Niacin) MDS	14 mg
9	Vitamin C MDS	40 mg / 50 mg
10	Vitamin C + Zinc MDS	40 mg + 10 mg
11	Vitamin C + Zinc + Vitamin D3 MDS	40 + 10 + 400 IU
12	Vitamin K2 MDS	55 mcg / 200 mcg
13	Iron MDS	17 mg
14	Zinc Picolinate MDS	10 mg
15	Lactoferrin MDS	5 mg / 10 mg
16	Ashwagandha MDS	50 mg / 100 mg
17	Curcumin MDS	50 mg / 100 mg
18	Curcumin + Piperine MDS	45 + 5 mg
19	Astaxanthin MDS	4 mg / 5 mg / 10 mg
20	Lutein + Zeaxanthin MDS	10 + 2 mg

Sr. No.	Product Name / Combination	Strength(s) / Dosage
21	Clove Oil MDS	8 mg
22	Hemp MDS	0.3% w/w
23	Echinacea Purpuria + Honey Propolis MDS	100 + 5 mg
24	L-Arginine + Caffeine MDS	10 + 25 mg
25	Caffeine + Vitamin B12 + Ginkgo MDS	15 + 4 + 3 mg
26	Caffeine + Multivitamin MDS	-
27	Caffeine MDS	40 mg / 50 mg
28	Caffeine + L-Theanine MDS	40 + 10 mg
29	Melatonin MDS	0.5 mg / 1 mg / 3 mg / 5 mg / 10 mg
30	Melatonin + Valerian / Hops / Hibiscus MDS	10 + 3 mg / 10 + 4 + 3 mg / 5 + 2 mg
31	Sleep MX Brand Melatonin MDS	3 mg / 5 mg
32	Millet + Vitamins MDS	10 mg + B7 30 mcg + D3 600 IU + E 10 mg + B9 200 mcg
33	Bacillus Coagulans + Fructo oligosaccharides MDS	5 BCFU + 10 mg
34	Natural Probiotics MDS	5 BCFU
35	Immune Booster MDS	-
36	Multi-Vitamin Complex MDS	Vitamin A 900 mcg + D3 600 IU + K2 50 mcg + B55 mg + B6 2 mg + B7 30 mcg + B12 2.4 mcg + B9 200 mcg + Iodine 150 mcg + Manganese 2 mg
37	Mouth Freshener Films	-
38	Food Grade Edible Film	-
39	Vitamin D3 + K2 + Calcium MDS	1000 IU + 9 mcg + 90 mg
40	Hangover MDS	-

All the product belong to Nutraceuticals Category

List of RX Approved Products

Sr. No.	Product Name	Strength(s)	Category
1	Nicotine Polacrilex MDS	1/2/4 mg	WHO GMP Product
2	Ondansetron MDS	4/8 mg	WHO GMP Product
3	Sildenafil MDS	25/50 mg	WHO GMP Product
4	Amlodipine MDS	5/10 mg	Licensed for Domestic & Export
5	Tadalafil ODS	5/10/20 mg	Licensed for Domestic & Export
6	Vitamin D3 MDS	2000/60000 IU	Licensed for Domestic & Export
7	Vitamin B12 MDS	1500 mcg	Licensed for Domestic & Export
8	NOS PRIMES SPICED ROSE	2 mg	Licensed for Domestic & Export
9	Clonazepam ODS	0.5/1/2 mg	Test License Product
10	Dextromethorphan ODS	5.5/11 mg	Test License Product
11	Donepezil ODS	5/10 mg	Test License Product
12	Eliglustat Sublingual Film	4/8/12/16/20/24 mg	Test License Product
13	Ketorolac ODS	10 mg	Test License Product
14	Levocetirizine ODS	2.5/5 mg	Test License Product
15	Levocetirizine + Montelukast ODS	2.5/5 & 5/10 mg	Test License Product
16	Montelukast	4/5/10 mg	Test License Product
17	Paracetamol ODS	60/120 mg	Test License Product
18	Rizatriptan ODS	5/10 mg	Test License Product
19	Simethicone ODS	62.5 mg	Test License Product
20	Voglibose ODS	0.2/0.3 mg	Test License Product
21	Zolmitriptan ODS	2.5/5 mg	Test License Product



Innovative Drug Delivery Systems Redefining Oral and Biomedical Applications



MDS Films – NDSS

Precision Thin Films for Rapid Oral Drug Delivery.

- Mouth Dissolving Strips that melt instantly and bypass the GI tract.
- Enables direct bloodstream absorption and high bioavailability.
- Proven success in achieving high active loading in WSF.



Novel Drug Delivery Device - NDDD

Controlled Release Through Smart Biodegradable Polymers.

- Embedded/coated actives within water-soluble or dispersible films.
- Enables precise, time-controlled release and absorption.



RX Matrix

Revolutionizing Safe Bio-Sample Collection & Disposal.

- Innovative system to collect, store, and dispose of biological samples safely.
- Eliminates cross-contamination and improves biosafety.



Avery Pharmaceuticals has developed a **patented Embedded Water-Soluble Film** platform — commercialized under the trade name **MDS (Mouth Dissolving Strips)**

Patented Technology Highlights:

- Granted **Patent for Active Embedded Water-Soluble Film**
- Allows embedding or entrapment of one or more actives at controlled concentrations for **targeted, precise delivery**
- Supports **multiple delivery routes** — **lingual, sublingual, and buccal** — ensuring faster absorption and sustained release
- Applicable to **pediatric, geriatric, psychiatric, and veterinary therapies**
- **Pipeline-ready:** Multiple molecules identified for first-phase embedding

Avery's Edge

A technology-led CDMO partner transforming complex oral formulations into scalable, market-ready solutions that elevate patient outcomes and partner value.





Arrow MDS - A CDMO-Driven Innovation

As a specialized CDMO, Avery Pharmaceuticals combines formulation science, patented film technology, and scalable manufacturing to deliver next-generation Mouth Dissolving Strips (MDS) — a rapid, precise, and patient-friendly oral drug delivery platform.

CDMO Advantage

End-to-end capability — from formulation development to commercial-scale manufacturing

Precision dosing & enhanced bioavailability through controlled active loading

Faster onset, safer delivery, and better compliance across patient segments

Customizable MDS formats (lingual, sublingual, buccal) for diverse therapeutic needs

Taste-masking innovation for improved patient acceptance

Partner-focused flexibility for both pharmaceutical and nutraceutical applications



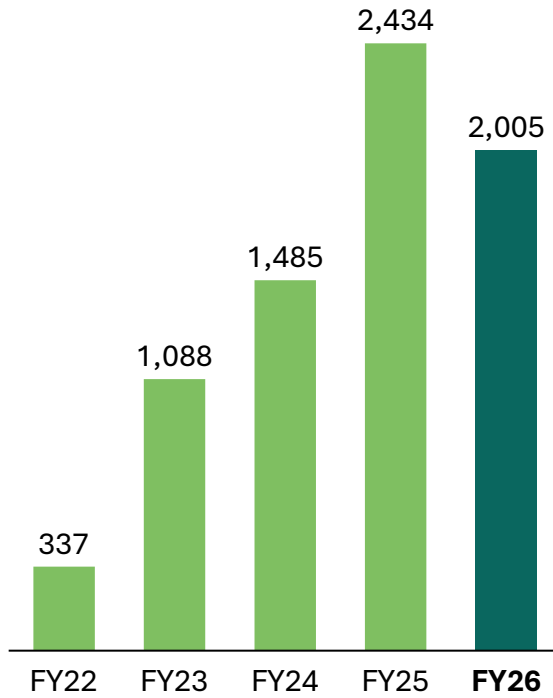


FINANCIAL OVERVIEW

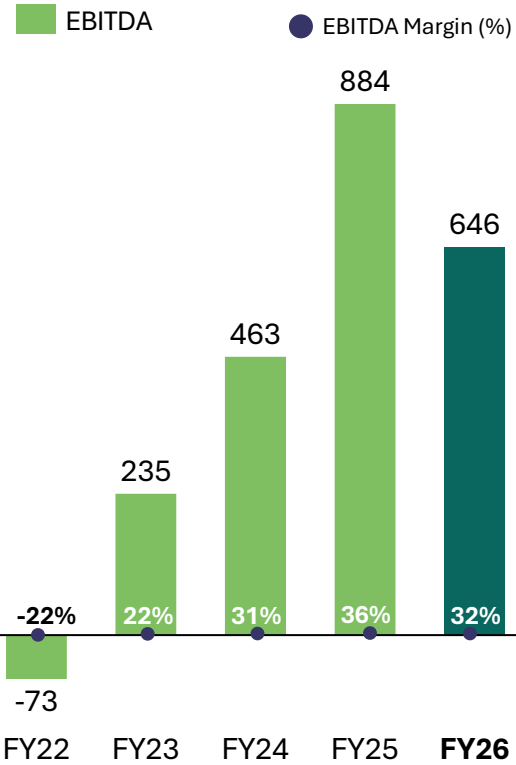


FY26 Result Highlights

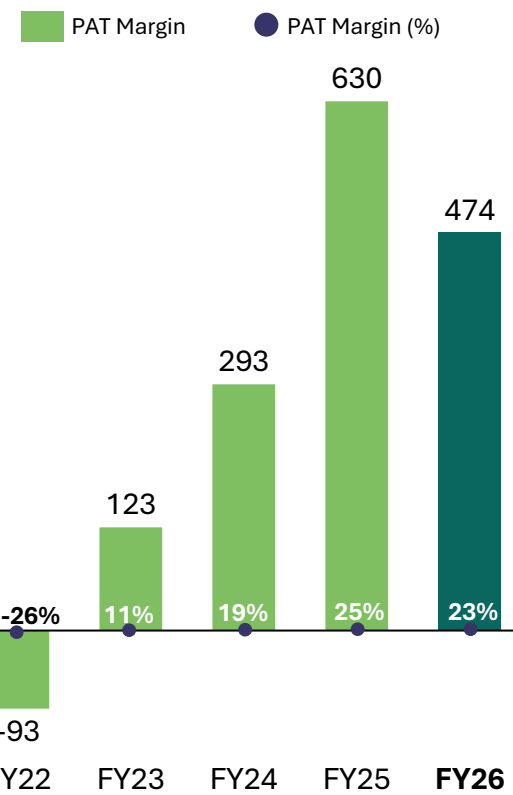
Revenue from Operations (Rs Mn)



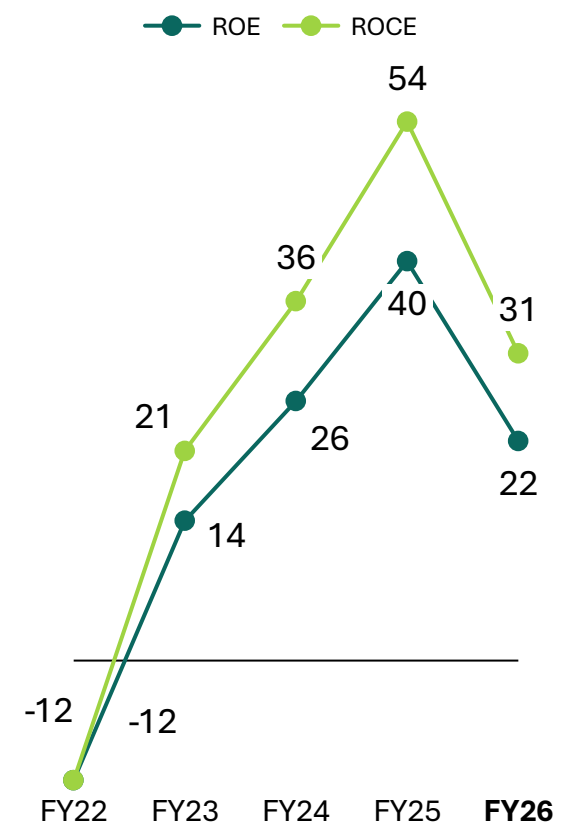
EBITDA (Rs Mn)



PAT (Rs Mn)



Return Ratios (%)



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Meeting Request

Link



Thank You