

Date: March 10, 2025

To,
The Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400051

Dear Sir/Ma'am,

Sub: Outcome of Board meeting held on today i.e. on March 10, 2025, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Aristo Bio-Tech and Lifescience Limited (SYMBOL/ ISIN: ARISTO/ INE082101010)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on Monday, March 10, 2025, at the Registered Office of the Company situated at E-24,25,26, G.I.D.C. Manjusar, TA. Savli, Vadodara-391775 Gujarat. which was commenced at 03:32 P.M. and concluded at 04:06 P.M., have:

1. Appointed M/s D.C. Parikh & Co., Chartered Accountants (Firm Reg. No. 107537W), Vadodara, as Internal Auditor for Internal Audit of the Company for the F.Y. 2024-2025.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 is enclosed as Annexure A.

Further, Brief profile of Internal Auditor is enclosed herewith.

2. Appointed M/s. SCS and CO LLP, Practicing Company Secretary, Ahmedabad as Secretarial Auditor for Secretarial Audit of the Company for the F.Y. 2024-2025.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 is enclosed as Annexure B.

Further, Brief profile of Secretarial Auditor is enclosed herewith.

3. Considered and approved all other business as per agenda circulated.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For and on behalf of,
Aristo Bio-Tech and Lifescience Limited

Narendra Singh Barhat
Chairman & Managing Director
DIN: 00310306

Place: Vadodara

Registered Office & Works At: E-24,25,26, G.I.D.C. Estate, Manjusar, Taluka. Savli, Dist. Vadodara 391775, Gujarat.

Phone : +91-2667-264841/43. **E-mail:** mail@aristobiotech.com / aristobaroda@yahoo.in ,

Website: www.aristobiotech.com **CIN:** L01100GJ2005PLC127397

Annexure-A

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024.

Appointment of Internal Auditor:

Sr. No.	Details of the event that need to be provided	Information of Such events
1.	Name of the Internal Auditor	D. C. Parikh & Co, Chartered Accountant (FRN: 107537W)
2.	Reason for change viz appointment, resignation, removal, death or otherwise	Appointment to comply with the provisions of the Companies Act, 2013.
3.	Date of Appointment/ re-appointment/cessation (as applicable) & term of appointment/ re-appointment	Date: March 10, 2025 For Conducting Internal Audit of the Company for the Financial year 2024-25.
4.	Brief profile (In case of Appointment)	As Attached
5.	Disclosure of relationships between directors (in case of Appointment of a director)	Not Applicable

Annexure-B

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024.

Appointment of Secretarial Auditor:

Sr. No.	Details of the event that need to be provided	Information of Such events
1.	Name of the Secretarial Auditor	M/s. SCS and CO LLP Practicing Company Secretary
2.	Reason for change viz appointment, resignation, removal, death or otherwise	Appointment to comply with the provisions of Section 204 of the Companies Act, 2013.
3.	date of appointment/ re-appointment/cessation (as applicable) & term of appointment/ re-appointment	Date: March 10, 2025 For Conducting Secretarial Audit of the Company for the Financial year 2024-25.
4.	Brief profile (In case of Appointment)	As Attached
5.	Disclosure of relationships between directors (in case of Appointment of a director)	Not Applicable



D. C. PARIKH & CO.,
Chartered Accountants,

PROFILE

311-312, R K Plaza,
Near Utkarsh Vidhyalaya
Diwalipura, Vadodara- 390007

Ph. No. (0265)-2372602
Mobile No. 9824038280
Email ID : dcp307@yahoo.com



1. THE FIRM

M/s. D. C. PARIKH & CO., Chartered Accountants, having a four partner at present. Initially CA. D.C. Parikh had commenced the Firm on 15th April'1985 as a Proprietary Firm. Which later on converted in to the Partnership firm from 31/10/2008 by adding the two another partners.

Our registration number with the **Institute of Chartered Accountants of India** is 107537W and registered in the Audit Panel of I.C.A.I. Public Sector Banks & Statutory Central Audit & Bank Audit of Regional Rural Bank. The firm has recently shifted to new premise with latest facilities of infrastructure at 311-312 R K Plaza, Nr. Utkarsh Vidhyalaya, Diwalipura Road, Vadodara 390 007.

In this challenging scenario, we, at M/s. D.C. Parikh & Co., dedicate ourselves to provide greater value with measurable positive impact to our clients. We at M/s. D. C. Parikh, believe in maintaining integrity in relationships & delivering client satisfaction through flawless processes, prompt & efficient service.

We at our Baroda Office have more than fifteen well trained and experienced personnel proficient in all aspects of our assignments supported by the most modern and sophisticated infrastructure situated in the prime location of Vadodara with total space of 1250 Sq.Ft.

We also have a competent pool of professionals like **Company Secretaries, Chartered Accountants, IT Professionals, Lawyers, Cost Accountants** etc. on assignment basis to provide cutting edge solutions to our clients.

The Firm has been awarded Peer Review Certificate on 9th June'2011 by the Institute of Chartered Accountants of India, New Delhi. The firm is also empanelment with PSU Bank Branch Audits with MEF No. 36360

The Firm is fully computerized with the facility of LAN system, EPABX, Wi-Fi System and FAX system. For the regularity of the employees, the Firm has Finger Print Machine.



2. OUR MISSION

Our mission is to provide client define, quality services in a manner which enables the clients to improve their performance capability by providing them timely, independent and cost benefit services through trained, motivated and highly skilled personnel.

3. OUR VISION

Our vision is to be a client driven professional service provider by employing and retaining the best talent.

We shall constantly understand our clients' needs and provide specific solutions to satisfy these needs through flawless process, technology and innovation.

We shall endeavor to be long-term partners of our clients, who understand their business and help them achieve their goals through our professional contribution.

We shall exercise utmost professional care and fairness in dealing with our clients and associates.

4. QUALITY POLICY

We are committed to achieve and exceed client expectations, by providing flawless professional services through a team of highly competent and motivated personnel. 'Quality' and 'Sincerity' is our commitment.

5. OUR APPROACH TOWARDS ASSIGNMENT

We consider every assignment different and challenging from other assignment. We first discuss in detail with our client the job to be undertaken. Then discuss in detail the requirement & expectation of the client about the job as every client has his unique requirement. After conceptualizing clients need, the work is assign to a specific team to execute the job to the best satisfaction of client.

6. SERVICES RENDERED BY THE FIRM

In this challenging scenario, we, at D.C.Parikh & Co., dedicate ourselves to provide greater value with measurable positive impact to our clients. We have positioned ourselves as a integrated service provider that renders complete solutions to our client's business challenges.



The firm is rendering services in the following areas.

AUDITS

To carry out

- ◆ Statutory Audits
- ◆ Tax Audits
- ◆ Internal Audits
- ◆ Inspection Audits
- ◆ Stock Audits
- ◆ Broker Audits
- ◆ Concurrent Audits
- ◆ Due Diligence Audits
- ◆ Income & Expenditure Audits
- ◆ Management Information Audit

Of Public & Private Limited Companies, Partnership Firms, Nationalised Banks, Co-Operative Banks, Co - Operative Society.

TAXATION

- ◆ To carry out Filing of Income Tax Return, Tax Planning, Representation & Advisory Service with Income Tax Department including International Taxation.
- ◆ Providing Service of filling ST-3 return and consultancy in service tax matter.

FINANCIAL SERVICES

- ◆ Financial Management, Operational Audits & Internal Audits of Pvt. Ltd. Co., Partnership firms & Banking Institution.
- ◆ Preparation of project Report, Appraisal of loan Application & Disbursement of loan from Corporation & Banks.

OTHER SERVICES

- ◆ To assist the management in translating its accounts in to the account prepared under U.S. GAAP & U.K. GAAP.
- ◆ Liquidation work of Companies and Certification Works. (We have recently completed the assignment of La-Bel Laminates Pvt. Ltd (In Liqn.) verification of claims in the month of December'2011 & Intas Pharmaceuticals Ltd. Merger Report through Liquidator.



- ◆ Due Diligence Certification & Executing Documents of Retail Traders of loan for ICICI Bank Ltd.
- ◆ Income Tax Return Verification on behalf of BOB Housing Finance Ltd.
- ◆ Stock Audit of Bank
- ◆ Obtain Interest & Capital Subsidy from Distric Industries Centre (DIC)

7. OUR INDUSTRIES EXPOSURE

- ◆ Stock Exchange
- ◆ Stock Broking Firm
- ◆ Chemicals & Pharmaceuticals
- ◆ Engineering
- ◆ Switchgears
- ◆ Dry Type Transformers
- ◆ Ceramic Designer Tiles
- ◆ Laboratory & Testing Division
- ◆ Civil Construction
- ◆ Printing Technologies Industries.
- ◆ Steel & Forging
- ◆ Export Trading
- ◆ Travel Agencies
- ◆ Bunk House Makers
- ◆ Software & out Sourcing of Computer Data's
- ◆ Resort & Therapy Centre.

8. OUR KEY PEOPLE

The firm has been launched by young Chartered Accountants having a wide experience in the fields of Auditing, Taxation, Management Services & Project Report work & Public issues work. The guiding philosophy of the firm will be to render specialised service to clients through an approach, which is tailor-made to suit their individual requirements.



(a) Mr. Dhananjay C. Parikh (Founder & Managing Partner)

The firm has been founded & chaired by Mr. D.C. Parikh, a young & dynamic Chartered Accountant who is a Fellow Member of the Institute of Chartered Accountants of India (M.No. 37212). He is in-charge of the Firm's Audit & Project work division & has gained wide experience in the fields of Audit of large companies. He is in practice since 1985. He is widely traveled in India, and has also visited U.S.A., Italy for tax and finance work. He has to his credit very rich experience in the field of Audit & Taxation of Public Limited Companies, Stock Exchange, Internal Audit, Investigation Audit, Broker's Audit and Bank Audit.

Mr Parikh with his versatile personality is acknowledged as an expert in Project Financing, Banking and Financial industry/institutions.

Contact No. 0265 – 2361914, 0265 – 2362389

(M) : 9824038280

Email : dcp307@yahoo.com

(b) Mr. Pradip Garodia (Partner)

Mr. Pradip Garodia is a Fellow Member of the Institute of Chartered Accountants of India (M.No. 53559) with 17 years standing in the profession. He is in-charge of the Firm's Internal Audit Division & has wide experience in the fields of Audit, Tax audit & Statutory Audit of large firm & companies.

Contact No. 0265 – 2350355,

(M) 9825527244

Email : dcp307@yahoo.com

(c) B. N Buch (Partner)

Appointed as a Partner Since November 2014

Mr. B.N. Buch is a Member of the Institute of Chartered Accountants of India (M.No. 036448) since 20 years.

He has got good experience in the field of audit & taxation of private, public limited companies and partnership firms.

Contact No. 0265 – 2361914

Email ID : bnbuch@gmail.com

(d) Sagar Khatri (CA Employee)

Appointed as Audit & Tax Manager since 8 years

He has got good experience in the field of audit & taxation of private, public limited companies and partnership firms.



8. CLIENTS

STATUTORY AUDITOR OF

- Norfolk Technology Services Limited (Subsidiary of Northvale Capital Partners Pte Ltd.)
- VSE Stock Services Ltd.
- VSE Securities IFSC Pvt. Ltd. (Gandhinagar Gift City)
- M.S. University of Baroda.
- Ram Krishna Travels Pvt. Ltd.
- Ram Krishna Holiday Pvt Ltd.
- Sarjani Coretech Pvt. Ltd.
- Vijay Flexible Containers Pvt. Ltd.
- Jyoti Poly Vinyl Ltd. (Listed) (Por)
- Jyoti Vinyl Ltd., (Por)
- Steelfurl System Pvt. Ltd.
- SRJ Engitech Pvt. Ltd.
- Esquire Machines Pvt. Ltd.
- Stros Esquire Elevators and Hoists Pvt. Ltd. (Joint Venture)
- TCR Advanced Engineering Pvt. Ltd.
- Doble Engineering Pvt. Ltd. (Subsidiary of ESCO UK Global Holding Ltd)
- Nima Engineering Pvt. Ltd.
- Kumar World Trade Pvt. Ltd. (Group)
- Vinayk Foods
- Samkin Treasure Molders Pvt. Ltd.
- Samkin Sustainable Solution Pvt. Ltd.
- Stone Shappire (India) Pvt. Ltd.
- RedRidge India Pvt. Ltd.
- Trishee Infratech Pvt. Ltd.
- Isko Strip Pvt. Ltd.
- Uttkarsh Spice & Foods Pvt Ltd.
- Akshar Mineral & Mines Pvt. Ltd.
- Integra Switchgears Ltd. (Listed)
- Sujag Fine Chemicals Pvt. Ltd.
- Agriguard Manufacturing Pvt. Ltd.
- L.G Petroleum
- Bosmark Enterprises (Group)
- Prime Components (Group)
- Samkin Company (Group)
- Treasurer Molders
- Akshar Air Products (Group)
- Gujarat Diesel Services (Group)
- Nos. of Other Partnership firms, & Proprietary Firms and
- Brokers Audits with Tax Audit.



INTERNAL AUDITOR OF

Further, we are also at present Internal Auditor of :

- Narhari Hospital (From 2012-2017)
- Oriental Bank of Commerce, Anand Branch & Laheripura Branch, Vadodara (Concurrent Audit) (2012 to 2005 & 2013 to 2016)
- Agriguard Manufacturing Pvt. Ltd.
- Aristo Bio-tech & Lifescience Ltd.
- Samkin Industries
- Parikh Construction Co.
- Sarabhai Piramal Pharmaceuticals Ltd. (In the year 2006 to 2009)

PROJECT REPORT CONSULTANT OF:

- Stone Sapphire (I) Pvt. Ltd. (Working Capital Loan of Rs. 15 Crores from SBI)
- Isko Strip Pvt. Ltd. (OBC of Rs. 12 Crores)
- Samkin Industries (SIDBI of Total Rs. 20 Crores with Expansion & Modernization)
- Treasure Molders (SIDBI)
- Swetayan Chemtech
- Indu Finechme LLP
- Kalptaru Industries
- Akshar Air Products
- ARC Engineers
- Fabricon Window Solution (SBI)
- Vcomp Control (SIDBI)
- Analog Technologies (OBC)
- Narmada Carbonics, Bharuch (SBI)
- Jyoti Vinyl Ltd. (BOB of Rs. 17 Crores (WC))
- Vinayak Foods (KVB of Rs. 8 Crores (TL))
- Vivek Colours Industries (SBI)
- Esquire Machines Pvt. Ltd. (BOB of Rs. 9.50 Crores (TL with WC))
- Agriguard Manufacturing Pvt. Ltd. (UBI)
- Sujag Fine Chemical Ltd. (UBI)
- M Z Foods Pvt. Ltd. (Term Loan from SIDBI)
- Nima Engineering Pvt. Ltd., (Term Loan of Rs. 3.50 Crores from SIDBI)
- TCR Advanced Engineering Pvt. Ltd. (Term Loan Rs. 2.20 Crores from SIDBI)
- Vasu Pharmaceutical Pvt. Ltd. (Working Capital & Term Loan from SIDBI)
- Steelfur System Pvt. Ltd. (Term Rs. 2.10 Crores from SBI)
- Trishee Infratech Pvt. Ltd. (Term Loan & Working Capital from SBI)
- Prime Component (Term Loan from SBI)
- Trinity Energy System Pvt. Ltd. (Term Loan from SBI)
- Akshar Air Product (Term Loan from SBI)



- Ispat Traders (India) Pvt. Ltd.
(Working Capital loan of Rs. 2.25 Crores)
- VFC Industries Pvt. Ltd., (Term Loan from SVC Bank of Rs. 9.50 Crores)
- Tulsi Wear Pvt. Ltd. (Exports Working Capital of Rs. 2.50 Crores)
- Vadodara Stock Exchange Ltd Computerise Project)
- Kumar World Trade Pvt. Ltd.(Working Capital Loan from KVB)
- Shubhchha Multispeciality Hospital

LIQUIDATION AND MERGER

We have handled work of liquidation through Official Liquidator, Registrar of Companies, Ahmedabad for following companies :

Intas Pharma Ltd.
Intas Biopharmaceuticals Ltd.
Astron Research Ltd.
Hindustan Fashions
Celestial Biologicals Ltd.
Jyoti Polyvinyl Ltd.
AR Printing & Packing (I) Pvt. Ltd with Stone Sapphire (I) Pvt. Ltd.
Advanta Limited with UPL Limited.

BANK AUDITOR OF

➤ STATUTORY AUDIT

- Bank of Baroda (For 16 Years) (Various Branches) & also handled Audit with a Rs. 200 Crores advances branches. In the current year also 17-18 we have been appointed Bank of Baroda Two Branches with advances of Rs. 160 Crores each.
- Central Bank of India (Two Years) (Statutory & Stock Audits)
- The Vejalpur Nagarik Sahakari Bank Ltd., Vejalpur. (Statutory Audit)

➤ CONCURRENT AUDIT

- Oriental Bank of Commerce (Concurrent Audit , Lehipura Branch, Vadodara from 01/07/2014 to 30/06/2016) as per appointment letter dated 16/06/2014
- Oriental Bank of Commerce (Concurrent Audit , Lehipura Branch, Vadodara from 01/07/2013 to 30/06/2014) as per appointment letter dated 08/08/2013.
- Oriental Bank of Commerce (Concurrent Audit , Anand Branch from 01/10/2010 to 30/09/2011) as per appointment letter dated 23/09/2010
- Oriental Bank of Commerce (Concurrent Audit , Anand Branch from 01/10/2009 to 30/09/2010) as per appointment letter dated 07/09/2009



➤ **STOCK AUDIT**

- Bank of Baroda (Stock Audit, As per appointment letter dated 12/01/2018)
- Bank of Baroda (Stock Audit, As per appointment letter dated 06/01/2018)
- Bank of Baroda (Stock Audit, As per appointment letter dated 07/02/2017)
- Bank of Baroda (Stock Audit, As per appointment letter dated 19/01/2016)
- Bank of Baroda (Stock Audit, As per appointment letter dated 15/02/2016)
- Bank of Baroda (Stock Audit, As per appointment letter dated 27/01/2015)
- Bank of Baroda (Stock Audit, As per appointment letter dated 13/02/2015)
- Bank of India (Stock Audit, As per appointment letter dated 27/06/2017)
- Bank of India (Stock Audit, As per appointment letter dated 09/09/2015)
- Oriental Bank of Commerce (Stock Audit, as per appoint letter dated 07/01/14)
- Oriental Bank of Commerce (Stock Audit, as per appoint letter dated 03/03/11)
- Oriental Bank of Commerce (Stock Audit, as per appoint letter dated 06/07/11)
- Union Bank of India (Stock Audit, As per appointment letter dated 19/01/2018)

➤ **OTHER AUDIT**

- Dena Bank (Revenue Audit, as per Appointment letter dated 07/10/2017)
- Vardhaman Sahakari Co-operative Bank Ltd. (One Year)
- Mahalaxmi Mercantile Co-operative Bank Ltd. (One Year)
- Shree Co-operative Bank Ltd. (One Year)
- Dena Bank (Income & Exp. Audit)
- Bank of Maharashtra (Income & Exp. Audit)
- Sulemani Nagarik Sahakari Bank Ltd.,

REFERENCE

Shri Shailesh V. Haribhakti., Haribhakti & Co. ,
Chartered Accountants. 42, Free Press House,
215 Nariman Point, Mumbai - 400021. Telephone-022-22871806



SCS & Company LLP (AAV-1091)
Company Secretaries

Overview

- We provide secretarial and compliance related services applicable to Listed/Unlisted Company's pursuant to Company/Corporate Laws, SEBI Laws, SEBI (LODR)/Listing Regulations, SEBI ICDR Regulations, National Company Law Tribunal services RBI Laws, IBC, Valuation of securities under IBBI/Companies Act/Income Tax Act/ FEMA, IEC, Trademark/Intellectual Property and other allied professional services.
- Besides the firm also offers advisory solutions on partnership and LLP laws, employee benefit regulations especially to IT and IT enabled based Companies. Our advisory services deliverables are based on gaining an understanding of clients' query, thorough analysis on the subject, in-house threadbare discussions on all possible solutions, considering myriad options, application of knowledge and past experience on the respective issues and providing an informed opinion on the query.
- All the designated partners of our LLP were working individually since years. In order to leverage the individually expertise and to strengthen our core competency our firm was constituted to deliver all the services to our clients under one umbrella. We are serving our clients from our two offices located at Ahmedabad and one at Jamnagar.

We commit to our clients "If compliance cost towards appointment of SCS and Co. LLP is considered as your investment, even then if any penalty arises for any non-compliances by chance, it will be our cost". We do not practice or do trials on clients nor we sub contract our services to other professionals; we accept mandate only if we are expert in respective assignments.

SCS and Co. LLP - No compromise towards "Compliances" and "Emoluments".

Industry Experience

- Manufacturing
- Textile
- Infrastructure
- Banking Services
- Non-Banking finance companies
- Broking Companies
- Capital market intermediaries
- EPC- Power/Energy Sector
- Edible Oil
- Constructions- Real Estate
- Metal
- Home appliances
- IT and IT enables Companies



Zero Compromise Towards
Compliance & Emolument

Companies Act

SEBI Laws

Public Offerings

LLP & NCLT

Other Ancillary

- Incorporation of Companies
- Obtaining License under Section 8 (Non Profit organization)
- Conversion of Private Limited to Public Limited Company and vice versa
- Shifting of Registered Office within city, state or from one state to another
- Alteration of Share Capital by Right Issue, Preferential Allotment, Buy Back and cancellation of Shares
- Alteration of Memorandum and Article of Association
- Change of Name or Object of the Company
- Creation/Modification and satisfaction of Charges
- Search Reports/Due-Diligence Reports as per Bank requirements
- Secretarial Audit
- Appointment and Resignation of Directors
- Conducting Board Meetings, Annual General Meetings and Extra Ordinary General meeting
- Preparation of Agenda, Minutes and compliances thereof
- Annual Filing, Preparation of Annual Returns, Notice and Director's Report
- Preparation and maintenance of Statutory registers viz. Register of Members, Register of Transfers, Register of Directors, Register of Directors' Shareholdings, Register of Charges, Register of Allotments, Register of Contracts etc.
- Striking off of Company
- Voluntary Liquidation of Company
- Winding up of Company
- Legal opinions on various aspects of Company Law

Companies Act 2013



Companies Act

SEBI Laws

Public Offerings

LLP & NCLT

Other Ancillary

- Secretarial Audit pursuant to Regulation 24A of SEBI (LODR), Regulation 2015 and as per the Section 204 provisions of the Companies Act, 2013;
- Quarterly & Annual Compliance under SEBI (LODR) Regulations, 2015;
- SEBI Takeover Compliances as per SEBI (SAST) Regulations, 2011
- SEBI (Prohibition of Insider Trading) Regulations, 2015
- Listing of Securities/Warrants/Debentures through Preferential Allotment and Right Issue in adherence with SEBI (ICDR), Regulation 2018
- Issuance of Bonus Shares and listing of Bonus Shares in adherence with SEBI (ICDR), Regulation 2018
- Buy-Back of securities
- Approval of Shareholders through Postal Ballots and E-voting
- Scrutinizer for conducting the Annual and Extra Ordinary General Meeting
- Conducting Annual General Meetings;
- Shifting Registered office of Company within city, state or from one state to another
- Due-Diligence reports for Banks
- Delisting of Securities of Companies;
- Migration of Company from SME to Main Board
- Merger/Amalgamation/Demerger/Arrangement of Company



Companies Act

SEBI Laws

Public Offerings

LLP & NCLT

Other Ancillary

All secretarial work related to ROC required to comply pre IPO. Conducting the Board Meeting and Extra Ordinary General meeting for the following Matters:

- Conversion of Private Limited to Public Limited Company
- Approval for Increase in Authorised Share Capital
- Approval for Pre IPO placement – Right Issue and Preferential Allotment of Shares to Promoter and Promoter Group
- Allotment of Bonus Shares
- Approval for further issue of Share Capital
- Appointment of MD and WTD
- Appointment of Independent Directors
- Appointment of Peer Review Auditors
- Alteration of Articles as per stock Exchange Requirements
- Formation of Audit Committees, Stakeholders and Nomination Committees
- Getting the NSDL and CDSL connectivity and demating of Shares
- Providing lock-in certificate to be provided to Stock Exchange
- Preparation of Minutes of the Company
- Preparation of Statutory Registers of the Company



Removal of Disqualification of Directors

For all individuals who are directors in companies of Gujarat or any other states can get directors DIN activated by filing Petition with High court via interim order if they are disqualified by MCA on basis of non filing of returns for particular period.

Companies Act

SEBI Laws

Public Offerings

LLP & NCLT

Other Ancillary

Limited Liability Partnership – (LLP's)

- Formation of LLP
- Changes in capital contribution
- Drafting and vetting of various agreements like LLP agreements, Supplementary agreements, Lease agreements, Service agreements, Leave and License agreements etc.
- Drafting of other legal documents like Memorandum of association, Articles of Association, POA, Affidavits, Indemnity Bond, Vakalatnama, Letter of Authority etc.
- Appointment and resignation of designated partners
- Annual filling & Striking off LLP
- Creation, Modification and Satisfaction of Charge
- Change in name and main object of the LLP
- Change in Registered Office of the LLP

NCLT, ROC, RD

- NCLT Applications and Hearing with regards to Insolvency and Bankruptcy Code 2016, in Voluntary Liquidation matters, Company Law matters and others.
- Consultancy Services.
- Liaison with Lead Manager, SEBI, Stock Exchange, Registrar of Companies, Reserve Bank of India Ministry of Corporate Affairs and other Government authorities.
- Appearance before National Company Law Tribunal (NCLT), Registrar of Companies, Regional Director & other Semi-Judicial Authorities.
- Liaison and interaction with Company Advocates, Solicitors and Legal Consultants



Companies Act

SEBI Laws

Public Offerings

LLP & NCLT

Other Ancillary

NBFC's

- Application with RBI for Registration of Company as NBFC
- RBI compliances of NBFC Company - Non Systematically important NBFC not accepting or holding public Deposit

Valuation of Securities

- Valuation of Securities in case issuance or transfer of Shares as per IBBI- Registered Valuer & FEMA
- Valuation of Shares in case of amalgamation/merger - Share Exchange ratio
- Valuation of Shares as per Income Tax Rules & Business Valuation

IPR SERVICES

- All Trademark Services, all Copyright Services, all Patent and any Other IPR Related Services

Insolvency and Bankruptcy Code (IBC)

- Drafting and finalizing under section 7 & 9 of IBC
- Drafting and filing of petition under section 10 of IBC
- Filing of petition with NCLT for further proceedings.
- Any other application, replies or rejoinder filing to NCLT with regards to IBC

FEMA

- Filing APR and FLA with Reserve Bank of India.
- Annual Filing, Quarterly Filing, Monthly Filing and Event Based Filings.
- Advance Reporting & FC-GPR/FCTRS





CS Anjali Sangtani (ACS, B. Com)

Brief Profile: CS Anjali Sangtani, Founder and Designated Partner at SCS & Co. LLP, is a seasoned professional with over 9 years of expertise in Company Law, Corporate Law, and SEBI Regulations. She holds a Bachelor's degree in Commerce from HL Institute of Commerce and is a qualified Company Secretary from the Institute of Company Secretaries of India (ICSI). Her career spans over a decade, with deep specialization in the Companies Act, LLP Act, Listing Compliance, and Corporate Restructuring.

Previously, she served as the Company Secretary for a listed company and worked with Practicing Company Secretaries and Merchant Bankers before establishing SCS & Co. LLP. Her firm is renowned for providing strategic consultancy and efficient business solutions across diverse corporate legal areas, including Pre-IPO secretarial work, corporate restructuring, and compliance matters for public, private, and listed companies. Under her leadership, SCS & Co. LLP has managed a portfolio of 35+ listed companies (both SME and Main Boards) and handled key corporate events such as stock splits, direct listings, share issuances (preferential, bonus, right issues, ESOPs), and migrations to the Main Board.

She has also overseen the Pre-IPO Secretarial work of over 40 SME companies, cementing her reputation for delivering high-quality, end-to-end support in complex legal and secretarial matters. Her clientele includes small, medium, and large companies across various industries, making her a trusted advisor in the corporate legal domain.



CS & RV ABHISHEK CHHAJED **(IBBI Registered Valuer-SFA, CS , M.com- BP & CG , LLB Registered Trademark Agent)**

Mr. Abhishek Chhajed is a young and dynamic Corporate Professional. He is an Associate member of the Institute of Company Secretaries of India "ICSI" and a Law Graduate and Commerce Post Graduate. He has an excellent academic record and became CS at very young age. He is Trademark Agent under the Trademark Registry and also the Registered Valuer for Securities Financial Assets, under ICSI Registered Valuers Organisation (A wholly owned subsidiary of ICSI and registered with IBBI).

He was the Chairman of the Management Committee of the Institute of Company Secretaries of India at Ahmedabad in the year 2020 and the Secretary in 2019. He is appointed as a member of Professional Development Committee (Outside Mumbai) of WIRC of ICSI. He was also the Secretary of Leo Club of Digvijaynagar. He has been appointed as a Mentor - Board at Swarnim Incubation Center at Swarnim Start up and Innovation University.

Mr. Chhajed has a good grip over valuation, the corporate laws and liaisioning with the authorities, departments and serving the Corporate Community. He has been delivering lectures at different platforms all over India He has handled many litigation cases at Ahmedabad, Mumbai, Kochi and Kolkata NCLT.

He filed many cases at NCLAT too. He has authored many articles in premier professional journals - domestic and international, leading business and mainline publications.



CS Rupali Sanghi (BBA, CS, LLB)

She is an associate member of ICSI institute and has also done LLB from rajasthan university. She has worked with vedanta & co. In Jaipur for 1.5 years and then worked with maharishi & co for 3 years.

Designated partner in SCS & Co. LLP

Overall post qualification experience of 8 years in handling Secretarial and Legal matter of various companies.

Exposure in conducting AGMs, EGMs, Board Meeting, Secretarial Audits, and Financial Audits, well versed with Statutory Compliance under SEBI Regulations, Stock Exchange Listing Agreements, FEMA, RBI, ESI, PF, Company Law and related acts.

Having experience of 5 years with a Chartered Accountant in Practice