

Date: November 07, 2023

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai – 400051

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held today i.e. on November 07, 2023 in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Aristo Bio-Tech and Lifescience Limited (Symbol: - ARISTO, ISIN: - INE082101010)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held today, i.e. on Tuesday, November 07, 2023, at the Registered Office of the Company situated at E-24,25,26, G.I.D.C. Manjusar, Ta. Savli, Vadodara-391775, Gujarat, India which was commenced at 5:00 P.M. and concluded at 5:45 P.M., to have:

1. Considered, approved and taken on record the Unaudited financial result of the Company for the Half year ended on September 30, 2023, and
2. Statement of Assets and Liabilities.
3. Cash Flow Statement.
4. Approved the Limited Review Report issued by Statutory Auditors of the Company for the Half year ended on September 30, 2023,
5. Took Note of the Resignation of Mr. Dipakkumar Harkant Joshi (DIN: 08549339), Non-Executive Director of the company due to personal reasons and personal commitment, with effect from close of business hours of November 07, 2023.
6. Appointed M/s. SCS AND CO. LLP, Practicing Company Secretary, Ahmedabad as Secretarial Auditor for Secretarial Audit of the Company for the F.Y. 2023-24
7. Considered and approved all other business as per agenda circulated.

Further, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith the Unaudited Financial Results for the Half year ended September 30, 2023 and Limited Review Report issued by Statutory Auditors on the Unaudited Financial results for the half year ended September 30, 2023.

Resignation Letter received from Mr. Dipakkumar Harkant Joshi (DIN: 08549339) is enclosed herewith.

Brief Profile of SCS AND CO. LLP, Practicing Company Secretary are also enclosed herewith

Further, Details as required under regulation 30 of listing regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided herewith.

You are requested to kindly note the same.

Yours faithfully,

For Aristo Bio-Tech and Lifescience Limited

NARENDRA SINGH
BARHAT

Digitally signed by NARENDRA
SINGH BARHAT
Date: 2023.11.07 17:54:26 +05'30'

Narendra Singh Barhat
(Chairman and Managing Director)
DIN: 00310306

Encl: A/a

**Details as required under regulation 30 of listing regulations read with SEBI circular
SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123**

Resignation of Non-Executive Director: Mr. Dipakkumar Harkant Joshi

Sr. No.	Particulars	Details
1.	Reason for change viz. ~~appointment~~ , resignation, ~~removal, death or otherwise~~	Resignation of Mr. Dipakkumar Harkant Joshi is due to personal reasons and personal commitment. There is no other material reason for his resignation other than mentioned in resignation letter dated November 07, 2023.
2.	Date of cessation;	Closure of Business Hours of November 07, 2023
3.	Brief profile (in case of appointment)	Not applicable
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable
5.	Information as required pursuant to NSE Circular No. NSE/CML/2018/24 dated June 20, 2018	Not applicable
6.	Names of listed entities in which the resigning director holds directorships, indicating the category of directorship and membership of board committees, if any.	Nil

Secretarial Auditor: SCS AND CO. LLP

Sr.No.	Particular	Details
1	Reason for change viz appointment, ~~resignation~~ , ~~removal, death or otherwise~~ ;	Appointment to comply with the provisions of the section 204 of the Companies Act, 2013
2	date of appointment/ ~~re-appointment/cessation~~ (as applicable) & term of appointment/ ~~re-appointment~~	Date: November 07, 2023; Appointment of SCS AND CO. LLP, Practicing Company Secretaries as Secretarial Auditor of the Company to conduct the Secretarial audit of the Company for the Financial Year 2023-24
3	Brief profile (In case of Appointment)	As Attached
4	Disclosure of relationships between directors (in case of Appointment of a director)	Not Applicable

For Aristo Bio-Tech and Lifescience Limited

NARENDRA SINGH BARHAT
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 NARENDRA SINGH BARHAT
 Date: 2023.11.07 17:54:49
 +05'30'

Narendra Singh Barhat
(Chairman and Managing Director)
DIN: 00310306

Place: Vadodara

November 07, 2023

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai – 400051

Dear Sir/Ma'am,

Subject: Submission of Unaudited Financial Result of the Company for the Half year ended on September 30, 2023 along with Limited Review Report.

Ref: Aristo Bio-Tech and Lifescience Limited (Symbol: - ARISTO, ISIN: - INE082101010).

In reference to captioned subject and pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Unaudited Financial Results of the Company for the Half year ended on September 30, 2023 along with Limited Review Report issued by Statutory Auditors on the Unaudited Financial Results for the Half year ended on September 30, 2023.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For Aristo Bio-Tech and Lifescience Limited

NARENDRA

SINGH BARHAT

Digitally signed by
NARENDRA SINGH BARHAT
Date: 2023.11.07 17:55:06
+05'30'

Narendra Singh Barhat
(Chairman and Managing Director)
DIN: 00310306

Place: Vadodara

Encl: A/a.



INDEPENDENT AUDITOR'S REVIEW REPORT ON HALF YEARLY UNAUDITED INTERIM FINANCIAL RESULTS

REVIEW REPORT TO
THE BOARD OF DIRECTORS OF
ARISTO BIOTECH LIFE-SCIENCE LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of ARISTO BIOTECH LIFE-SCIENCE LIMITED (the "Company"), for the half year ended September 30, 2023 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement which is responsibility of Company's Management and has been approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Accounting Standards 25 'Interim Financial Reporting' (AS 25), prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of listing obligations. Our Responsibility is to issue a report on this statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR PRAKASH CHANDRA JAIN & CO.
(Chartered Accountants)
Reg No. :002438C



Date: 07/11/2023

Place: Vadodara

DINESH C JAIN
(Partner)
B.Com. FCA, FAFD

M.No.: 041235
UDIN: 23041235BGWKZE7686

ARISTO BIO-TECH AND LIFESCIENCE LIMITED
E-24/25/26, G.I.D.C, Manjusar, Tal Savli, Dist. Vadodara, Gujarat, India - 391775
CIN: U01100GJ2005PLC127397

Statement of Unaudited Financial Results for the Half Year ended on 30th September 2023

(Rs. In lakh)

Sr. No.	PARTICULARS	6 Months Ended			Year Ended on
		30-09-2023	31-03-2023	30-09-2022	31-03-2023
		Unaudited	Audited	Audited	Audited
(I)	REVENUE FROM OPERATIONS	13,282.82	8,880.81	12,904.75	21,785.56
(II)	OTHER INCOME	13.26	29.98	2.74	32.72
(III)	TOTAL REVENUE (I+II)	13,296.08	8,910.79	12,907.48	21,818.27
(IV)	EXPENSES :				
	COST OF MATERIAL CONSUMED	12,057.63	7,952.51	11,873.91	19,826.42
	STORES & SPARES CONSUMED				
	PURCHASES OF STOCK-IN-TRADE	-	3.11	92.58	95.69
	CHANGES IN INVENTORIES OF FINISHED GOODS	132.23	-66.58	-278.85	-345.43
	WORK IN PROGRESS AND STOCK-IN-TRADE				
	EMPLOYEE BENEFITS EXPENSE	356.26	261.04	314.72	575.76
	FINANCE COST	101.79	198.09	77.26	275.34
	DEPRECIATION AND AMORTIZATION EXPENSE	77.52	81.73	71.90	153.62
	OTHER EXPENSES	212.29	366.99	395.98	762.97
	TOTAL EXPENSES	12,937.72	8,796.89	12,547.49	21,344.37
(V)	PROFIT BEFORE EXCEPTIONAL AND EXTRAORDINARY ITEMS AND TAX(III-IV)	358.36	113.90	360.00	473.90
(VI)	EXCEPTIONAL ITEMS				
	PRIOR PERIOD ITEMS (NET)				
	OTHER EXCEPTIONAL ITEMS				
(VII)	PROFIT BEFORE EXTRAORDINARY ITEMS AND TAX (V-VI)	358.36	113.90	360.00	473.90
(VIII)	EXTRAORDINARY ITEMS				
(IX)	PROFIT BEFORE TAX (VII-VIII)	358.36	113.90	360.00	473.90
(X)	TAX EXPENSE :				
	1) SHORT PROVISION OF TAXES IN EARLIER YEAR	6.69	0.83	-	0.83
	2) CURRENT TAX	74.36	24.84	101.37	126.21
	3) DEFERRED TAX	20.00	-11.41	2.05	-9.37
(XI)	PROFIT/(LOSS) FROM ORDINARY ACTIVITIES (IX-X)	257.31	99.64	256.58	356.22
(XII)	PROFIT/(LOSS) FROM DISCONTINUING OPERATION (BEFORE TAX) (XII-XIII)				
(XIII)	TAX EXPENSE OF DISCONTINUING OPERATION				
(XIV)	PROFIT/(LOSS) FROM DISCONTINUING OPERATION (AFTER TAX) (XII-XIII)				
(XV)	PROFIT (LOSS) FOR THE PERIOD BEFORE MINORITY INTEREST (XI-XIV)	257.31	99.64	256.58	356.22
	SHARE OF PROFIT/LOSS OF ASSOCIATES				
	SHARE OF PROFIT/LOSS OF MINORITY INTEREST				
	NET PROFIT (LOSS) FOR THE PERIOD	-	-	-	-
	DETAILS OF EQUITY SHARE CAPITAL				
	PAID UP EQUITY SHARE CAPITAL	680.78	680.78	499.50	680.78
	FACE VALUE OF EQUITY SHARE (PER SHARE) (in Rupees)	10.00	10.00	10.00	10.00
	DETAILS OF DEBT CAPITAL				
	PAID UP DEBT CAPITAL	-	-	-	-
	FACE VALUE OF DEBT SECURITIES	-	-	-	-
	RESERVES EXCLUDING REVALUATION RESERVE AS PER BALANCE SHEET OF PREVIOUS YEAR	2,575.05	2,334.76	1,243.65	2,334.76
(XVI)	EARNINGS PER EQUITY SHARE :				
	1) BASIC	3.78	1.78	5.14	6.72
	2) DILUTED	3.78	1.78	5.14	6.72

FOR ARISTO BIO-TECH AND LIFESCIENCE LIMITED


NARENDRA SINGH BARIHAT
(CHAIRMAN & MANAGING DIRECTOR)
(DIN-00310306)
PLACE: VADODARA
DATE: 07/11/2023



Notes attached to Unaudited Financial Results for the Half Year Ended on 30th September 2023

1 The above results have been reviewed by the Audit Committee and Subsequently approved by the Board of Directors on 7th November, 2023

2 The figures have been regrouped/ rearranged wherever necessary to make them comparable with the current period figures

3 Company is engaged in providing Best Quality manufacturing, formulation, supply and packaging, job work services for various Pesticides: Insecticides, Herbicides, Fungicides, Plant Growth Regulators and a wide variety of other Agrochemicals in India as well as for Export.

4 The company has only single reportable business segment and hence, seprate information for segment wise disclosure is not applicable in accordance with the requirements of accounting standard (AS) 17.

5 IND AS is not currently applicable to the Company hence The Statement is prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.

6 The figures of the half year ended 31st March, 2023 are the balancing figures between audited figures in respect of the full financial year 2022-23 and the half year ended Audited figure upto 30th September, 2022.

7 Earning per Equity Share (EPS) is calculated on the weighted average share capital

8 The Status of Investor's complaints during the half year ended 30th September, 2023 as under:

Complaints pending at the beginning of the period	Nil
complaints received during the period	Nil
complaints disposed during the period	Nil
complaints unresolved at the end of the period	Nil

FOR ARISTO BIO-TECH AND LIFESCIENCE LIMITED

Narendra Singh Barhat



NARENDRA SINGH BARHAT
(CHAIRMAN & MANAGING DIRECTOR)
(DIN-00310306)
PLACE: VADODARA
DATE: 07/11/2023

ARISTO BIO-TECH AND LIFESCIENCE LIMITED
E-24/25/26, G.I.D.C, Manjusar, Tal Savli, Dist. Vadodara, Gujarat, India - 391775
CIN: U01100GJ2005PLC127397

Unaudited Statement of Assets and Liabilities as on 30th September 2023

(Rs. In lakh)

Sr. No.	PARTICULARS	As on	AS on
		30-09-2023	31-03-2023
		Unaudited	Audited
(I)	EQUITY AND LIABILITIES		
1	SHARE HOLDER'S FUNDS		
	A) SHARE CAPITAL	680.78	680.78
	B) RESERVES AND SURPLUS	2,575.05	2,334.76
	C) MONEY RECEIVED AGAINST SHARE WARRENTS		
2	SHARE APPLICATION MONEY PENDING ALLOTMENT		
3	NON-CURRENT LIABILITIES		
	A) LONG TERM BORROWINGS	952.52	1,016.60
	B) DEFERRED TAX LIABILITIES (NET)	19.19	-
	C) OTHER LONG TERM LIABILITIES	2.00	2.23
	D) LONG TERM PROVISION	-	-
4	CURRENT LIABILITIES		
	A) SHORT TERM BORROWINGS	1,481.67	1,232.43
	B) TRADE PAYABLE		
	- Outstanding dues of Micro and Small Enterprise	221.75	354.35
	- Outstanding dues of Other Than Micro and Small Enterprise	6,729.85	4,184.74
	C) OTHER CURRENT LIABILITIES	34.08	12.86
	D) SHORT-TERM PROVISIONS	147.16	164.18
	TOTAL	12,844.05	9,982.93
(II)	ASSETS		
1	NON-CURRENT ASSETS		
	A) FIXED ASSETS		
	(I) TANGIBLE ASSETS	1,550.43	1,561.99
	(II) INTANGIBLE ASSETS	-	-
	(III) CAPITAL WORK-IN-PROGRESS	302.56	109.69
	(IV) INTANGIBLE ASSETS UNDER DEVELOPMENT	-	-
	B) NON -CURRENT INVESTMENTS	-	-
	C) DEFERRED TAX ASSETS (NET)	-	0.81
	D) LONG TERM LOANS AND ADVANCES	-	-
	E) OTHER NON-CURRENT ASSETS	-	-
2	CURRENT ASSETS		
	A) CURRENT INVESTMENTS	-	-
	B) INVENTORIES	2,958.60	3,077.70
	C) TRADE RECEIVABLES	7,530.74	4,457.32
	D) CASH AND CASH EQUIVALENTS	72.87	185.29
	E) SHORT TERM LOANS AND ADVANCES	365.56	523.15
	F) OTHER CURRENT ASSETS	63.31	66.98
	TOTAL	12,844.05	9,982.92
(III)	CONTINGENT LIABILITIES	241.75	72.39

Note: Contingent liability included Bank Guarantee provided to customer, contracts to be executed by company and Outstanding tax demand in respect of Sales Tax not considered as debt.

FOR ARISTO BIO-TECH AND LIFESCIENCE LIMITED

NARENDRA SINGH BARHAT
(CHAIRMAN & MANAGING DIRECTOR)
(DIN-00310306)
PLACE: VADODARA
DATE: 07/11/2023



ARISTO BIO-TECH AND LIFESCIENCE LIMITED
E-24/25/26, G.I.D.C, Manjusar, Tal Savli, Dist. Vadodara, Gujarat, India - 391775
CIN: U01100GJ2005PLC127397

Unaudited Cash Flow Statement for the half year ended 30th September, 2023

(Rs. In lakh)

Particular	As on 30th September, 2023		As on 31st March, 2023	
	Amount (In Rs.)	Total Amount (In Rs.)	Amount (In Rs.)	Total Amount (In Rs.)
Cash flow from operating Activity				
Net Profit Before taxation and extraordinary activities		358.36		473.90
Adjustment	-		-	
Depreciation	77.52		153.62	
Interest Income	-2.18		-5.56	
FINANCE COST	101.79	177.13	275.34	423.41
Current assets(other than cash)				
Increase/(Decrease) in Inventory	119.11		-641.52	
Increase/(Decrease) in Trade Receivables	-3,073.42		-1,137.28	
Increase/(Decrease) in other current assets	3.67		34.42	
Increase/(Decrease) in Short Term Loans and Advances	157.59	-2,793.06	-168.25	1,912.62
Current liabilities				
Increase/(Decrease) in Short term borrowing	249.23		-206.88	
Increase/(Decrease) in Other Current liabilities	21.22		-30.90	
Increase/(Decrease) in Trade payable	2,412.52		1,017.84	
Increase/(Decrease) In Short Term Provision	-17.01	2,665.96	74.58	854.62
Cash Generated from operation		408.39		3,664.56
less: Cash generated from discontinue business	-		-	
less: Income tax paid	-74.36		-126.21	
Add/(Less) : DTA	-20.00		9.37	
Less: Short Provision in Last Year	-6.69		-0.83	
Less: Dividend Payable	-17.02	-118.07	-	-117.68
Net Cash flow from operating activities :		290.31		3,664.56
Cash flow from Investing Activities				
Increase Capital Work In Progress	-192.86		-126.33	
Purchase of Fixed Assets	-65.96		-279.72	
Sale of Fixed Assets	-		26.75	
Decrease/(Increase) in Non Current Investment	0.81		-0.81	
Interest Income	2.18		5.56	
Net Cash flow from Investing Activities :		-255.82		-374.56
Cash flow from Financing Activities				
Increase in share capital (IPO)	-		181.28	
Security Premium (IPO)	-		1,123.94	
IPO Expense	-		-132.47	
Finance Cost	-101.79		-275.34	
Increase/(Decrease) In Long Term Borrowings	-64.08		-92.51	
Increase/(Decrease) In Deferred Tax Liability	19.19		-8.55	
Increase/(Decrease) In Other Long Term Liability	-0.23		0.23	
Net Cash flow from Financing Activities :		-146.91		796.57
Net Increase in Cash & cash Equivalent		-112.42		4,086.57
Cash & cash equivalent at beginning of period		185.29		41.64
Cash & cash equivalent at end of period		72.87		185.29

FOR ARISTO BIO-TECH AND LIFESCIENCE LIMITED

(Signature)

NARENDRA SINGH BARHAT
(CHAIRMAN & MANAGING DIRECTOR)
(DIN-00310306)
PLACE: VADODARA
DATE: 07/11/2023



DIPAKKUMAR HARKANT JOSHI
Address: C-26, Zaverchand Park Society,
Old Padra Road, Vadodara-390020,
Gujarat, India.

Date:- November 07, 2023

To,
The Board of Directors
Aristo Bio-Tech and Lifescience Limited
E-24,25,26, G.I.D.C. Manjusar,
Ta. Savli, Vadodara- 391775,
Gujarat, India.

Dear Sir/Ma'am,

Subject: Resignation from the office of Non-executive Director of the Company.

I, Dipakkumar Harkant Joshi, (DIN: 08549339), Non-executive Director of the Company, hereby tender my resignation from the post of Non-executive Director of the company with effect from close of business hours of November 07, 2023 due to personal reasons and personal commitment.

I further confirm and state that there is no other material reason for my resignation other than as mentioned above.

I take this opportunity to thank all my colleagues on the Board for the support and also for the co-operation received during my tenure as Director of the Company. Kindly Acknowledge/ Communicate the receipt of this resignation letter and arrange to intimate the Registrar of Companies and Stock Exchange.

Thanking you,

Yours Faithfully,



Dipakkumar Harkant Joshi
DIN: 08549339

Place: Vadodara

Received & Accepted
for and on behalf of
Aristo Bio-Tech and Lifescience Ltd.


Narendray Singh Bhatnagar
(Director)





SCS & Company LLP (AAV-1091)
Company Secretaries

Overview

- We provide secretarial and compliance related services applicable to Listed/Unlisted Company's pursuant to Company/Corporate Laws, SEBI Laws, SEBI (LODR)/Listing Regulations, SEBI ICDR Regulations, National Company Law Tribunal services RBI Laws, IBC, Valuation of securities under IBBI/Companies Act/Income Tax Act/ FEMA, IEC, Trademark/Intellectual Property and other allied professional services.
- Besides the firm also offers advisory solutions on partnership and LLP laws, employee benefit regulations especially to IT and IT enabled based Companies. Our advisory services deliverables are based on gaining an understanding of clients' query, thorough analysis on the subject, in-house threadbare discussions on all possible solutions, considering myriad options, application of knowledge and past experience on the respective issues and providing an informed opinion on the query.
- All the designated partners of our LLP were working individually since years. In order to leverage the individually expertise and to strengthen our core competency our firm was constituted to deliver all the services to our clients under one umbrella. We are serving our clients from our two offices located at Ahmedabad and one at Jamnagar.

We commit to our clients "If compliance cost towards appointment of SCS and Co. LLP is considered as your investment, even then if any penalty arises for any non-compliances by chance, it will be our cost". We do not practice or do trials on clients nor we sub contract our services to other professionals; we accept mandate only if we are expert in respective assignments.

SCS and Co. LLP - No compromise towards "Compliances" and "Emoluments".

Industry Experience

- Manufacturing
- Textile
- Infrastructure
- Banking Services
- Non-Banking finance companies
- Broking Companies
- Capital market intermediaries
- EPC- Power/Energy Sector
- Edible Oil
- Constructions- Real Estate
- Metal
- Home appliances
- IT and IT enables Companies



Zero Compromise Towards
Compliance & Emolument

Companies Act

SEBI Laws

Public Offerings

LLP & NCLT

Other Ancillary

- Incorporation of Companies
- Obtaining License under Section 8 (Non Profit organization)
- Conversion of Private Limited to Public Limited Company and vice versa
- Shifting of Registered Office within city, state or from one state to another
- Alteration of Share Capital by Right Issue, Preferential Allotment, Buy Back and cancellation of Shares
- Alteration of Memorandum and Article of Association
- Change of Name or Object of the Company
- Creation/Modification and satisfaction of Charges
- Search Reports/Due-Diligence Reports as per Bank requirements
- Secretarial Audit
- Appointment and Resignation of Directors
- Conducting Board Meetings, Annual General Meetings and Extra Ordinary General meeting
- Preparation of Agenda, Minutes and compliances thereof
- Annual Filing, Preparation of Annual Returns, Notice and Director's Report
- Preparation and maintenance of Statutory registers viz. Register of Members, Register of Transfers, Register of Directors, Register of Directors' Shareholdings, Register of Charges, Register of Allotments, Register of Contracts etc.
- Striking off of Company
- Voluntary Liquidation of Company
- Winding up of Company
- Legal opinions on various aspects of Company Law

Companies Act 2013



Companies Act

SEBI Laws

Public Offerings

LLP & NCLT

Other Ancillary

- Secretarial Audit pursuant to Regulation 24A of SEBI (LODR), Regulation 2015 and as per the Section 204 provisions of the Companies Act, 2013;
- Quarterly & Annual Compliance under SEBI (LODR) Regulations, 2015;
- SEBI Takeover Compliances as per SEBI (SAST) Regulations, 2011
- SEBI (Prohibition of Insider Trading) Regulations, 2015
- Listing of Securities/Warrants/Debentures through Preferential Allotment and Right Issue in adherence with SEBI (ICDR), Regulation 2018
- Issuance of Bonus Shares and listing of Bonus Shares in adherence with SEBI (ICDR), Regulation 2018
- Buy-Back of securities
- Approval of Shareholders through Postal Ballots and E-voting
- Scrutinizer for conducting the Annual and Extra Ordinary General Meeting
- Conducting Annual General Meetings;
- Shifting Registered office of Company within city, state or from one state to another
- Due-Diligence reports for Banks
- Delisting of Securities of Companies;
- Migration of Company from SME to Main Board
- Merger/Amalgamation/Demerger/Arrangement of Company



Companies Act

SEBI Laws

Public Offerings

LLP & NCLT

Other Ancillary

All secretarial work related to ROC required to comply pre IPO. Conducting the Board Meeting and Extra Ordinary General meeting for the following Matters:

- Conversion of Private Limited to Public Limited Company
- Approval for Increase in Authorised Share Capital
- Approval for Pre IPO placement – Right Issue and Preferential Allotment of Shares to Promoter and Promoter Group
- Allotment of Bonus Shares
- Approval for further issue of Share Capital
- Appointment of MD and WTD
- Appointment of Independent Directors
- Appointment of Peer Review Auditors
- Alteration of Articles as per stock Exchange Requirements
- Formation of Audit Committees, Stakeholders and Nomination Committees
- Getting the NSDL and CDSL connectivity and demating of Shares
- Providing lock-in certificate to be provided to Stock Exchange
- Preparation of Minutes of the Company
- Preparation of Statutory Registers of the Company



Removal of Disqualification of Directors

For all individuals who are directors in companies of Gujarat or any other states can get directors DIN activated by filing Petition with High court via interim order if they are disqualified by MCA on basis of non filing of returns for particular period.

Companies Act

SEBI Laws

Public Offerings

LLP & NCLT

Other Ancillary

Limited Liability Partnership – (LLP's)

- Formation of LLP
- Changes in capital contribution
- Drafting and vetting of various agreements like LLP agreements, Supplementary agreements, Lease agreements, Service agreements, Leave and License agreements etc.
- Drafting of other legal documents like Memorandum of association, Articles of Association, POA, Affidavits, Indemnity Bond, Vakalatnama, Letter of Authority etc.
- Appointment and resignation of designated partners
- Annual filling & Striking off LLP
- Creation, Modification and Satisfaction of Charge
- Change in name and main object of the LLP
- Change in Registered Office of the LLP

NCLT, ROC, RD

- NCLT Applications and Hearing with regards to Insolvency and Bankruptcy Code 2016, in Voluntary Liquidation matters, Company Law matters and others.
- Consultancy Services.
- Liaison with Lead Manager, SEBI, Stock Exchange, Registrar of Companies, Reserve Bank of India Ministry of Corporate Affairs and other Government authorities.
- Appearance before National Company Law Tribunal (NCLT), Registrar of Companies, Regional Director & other Semi-Judicial Authorities.
- Liaison and interaction with Company Advocates, Solicitors and Legal Consultants



Companies Act

SEBI Laws

Public Offerings

LLP & NCLT

Other Ancillary

NBFC's

- Application with RBI for Registration of Company as NBFC
- RBI compliances of NBFC Company - Non Systematically important NBFC not accepting or holding public Deposit

Valuation of Securities

- Valuation of Securities in case issuance or transfer of Shares as per IBBI- Registered Valuer & FEMA
- Valuation of Shares in case of amalgamation/merger - Share Exchange ratio
- Valuation of Shares as per Income Tax Rules & Business Valuation

IPR SERVICES

- All Trademark Services, all Copyright Services, all Patent and any Other IPR Related Services

Insolvency and Bankruptcy Code (IBC)

- Drafting and finalizing under section 7 & 9 of IBC
- Drafting and filing of petition under section 10 of IBC
- Filing of petition with NCLT for further proceedings.
- Any other application, replies or rejoinder filing to NCLT with regards to IBC

FEMA

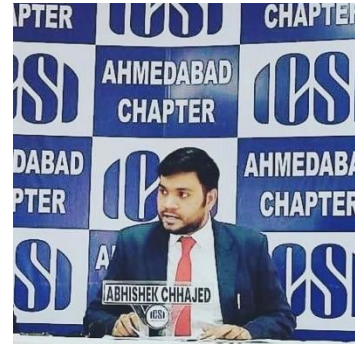
- Filing APR and FLA with Reserve Bank of India.
- Annual Filing, Quarterly Filing, Monthly Filing and Event Based Filings.
- Advance Reporting & FC-GPR/FCTRS





CS Anjali Sangtani (ACS, B. Com)

- Designated partner in SCS & Co. LLP and has vast experience of Company/Corporate law & SEBI Laws.
- Completed her commerce graduate from Ahmedabad University and professionally completed her company secretary course from ICSI in the year 2015
- Have worked in various well-known organization like Cargo Motors Limited.
- Industry experience of 7 years
- experience of handling 15+ public issues, compliance of listed companies, listing of securities, migration of Company from SME to Main Board.



CS & RV Abhishek Chhajed (ACS, LLB)

- Designated partner in SCS & Co. LLP
- Associate member of the Institute of Company Secretaries of India "ICSI" and a Law Graduate and Commerce Post Graduate.
- He is Trademark Agent under the Trademark Registry and also the Registered Valuer for Securities Financial Assets, under ICSI Registered Valuers Organisation
- He was the Chairman of the Management Committee of the (ICSI) at Ahmedabad in the year 2020.
- Expertise in valuation of securities, corporate laws and liaising with the authorities, departments
- Industry experience of 20+ years



CS Rupali Sanghi, ACS LLB

- Designated partner in SCS & Co. LLP
- Overall post qualification experience of 8 years in handling Secretarial and Legal matter of various companies.
- Exposure in conducting AGMs, EGMs, Board Meeting, Secretarial Audits, and Financial Audits, well versed with Statutory Compliance under SEBI Regulations, Stock Exchange Listing Agreements, FEMA, RBI, ESI, PF, Company Law and related acts.
- Having experience of 5 years with a Chartered Accountant in Practice