ARIS

CIN: L51909MH2021PLC354997

Tel: 022 69112000
Email: legal@aris.in
Web: www.aris.in

September 28, 2026

To
The Compliance Manager
BSE Limited
Corporate Relationship Dept.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.

Scrip Code: 544419

To
The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051.

Symbol: ARIS

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

We wish to inform you that at the meeting of the Board of Directors of the Arisinfra Solutions Limited ("Company") held on **September 28, 2026**, the Board, inter-alia, considered and approved the following proposal:

1) Acquisition of equity shares in Buildmex-Infra Private Limited, Material Subsidiary from its existing shareholder, Mr. Balavignesh Subramani.

2) Providing a Corporate Guarantee by the Company in connection with the proposed issuance of Senior, Secured, Unrated, Unlisted, Redeemable Non-Convertible Debentures `("NCDs") by Lionheart Trading Private Limited (formerly known as Arisinfra Trading Private Limited) ("LTPL"), a Wholly Owned and Material Subsidiary of the Company in favour of Texterity Private Limited.

Accordingly, pursuant to Regulation 30 read with Para B of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you of the aforesaid transaction.

The Board meeting commenced at 10:48 A.M. and concluded at 11:05 A.M.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026, are enclosed in Annexure I & Annexure II

Details as required to be disclosed as per BSE's Circular No. 20230714-34 dated July 14, 2023, and NSE's Circular No. NSE /CML/2023/57 dated July 14, 2023, are as under:

1	Date of occurrence of Event / Information:	September 28, 2026
2	Time of occurrence of Event/ Information:	11:05 A.M.

This is for your information and records.

For Arisinfra Solutions Limited,

KHARA BHAVIK JAYESH

Digitally signed by KHARA BHAVIK JAYESH
Date: 2026.09.28 11:23:06 +05'30'

Bhavik Jayesh Khara
Whole-time director and CFO
DIN: 09095925

Place: Mumbai

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Annexure I

Information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Acquisition of equity shares in Buildmex-Infra Private Limited, Material Subsidiary from its existing shareholder

Sr. No	Particulars	Description
1	**Name of the target entity, details in brief such as size, turnover etc.;**	Buildmex-Infra Private Limited ("BIPL")
2	**Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"**	The proposed acquisition would not fall within the ambit of a Related Party Transaction, as the existing shareholder of BIPL, Mr. Balavignesh Subramani, is not a Related Party of the Company. Accordingly, there is no related party interest involved in the proposed acquisition.
3	**Industry to which the entity being acquired belongs**	Infrastructure and Construction Materials Trading and Supply
4	**Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);**	Increasing the Company's ownership and economic interest in the Material Subsidiary and participating more significantly in its future growth opportunities.
5	**Brief details of any governmental or regulatory approvals required for the acquisition**	Not Applicable
6	**Indicative time period for completion of the acquisition**	Acquisition will be effected on or before September 30, 2026
7	**Consideration - whether cash consideration or share swap or any other form and details of the same;**	Cash consideration.
8	**Cost of acquisition and/or the price at which the shares are acquired;**	INR 60 crore (subject to closing adjustments)
9	**Percentage of shareholding / control acquired and / or number of shares acquired;**	16,000 equity shares of BIPL representing 16% of the equity share capital of BIPL, from its existing shareholder

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10	**Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);**	Products/line of business target company: BIPL is engaged in trading, procuring, supplying, distributing the supply of all kinds of raw materials necessary for creation of infrastructure, buildings and construction to business engaged thereof along with creation, ownership, supply to create better outcomes in this business. Date of incorporation: July 26, 2021 Last three years' turnover (Rs in crore): 2023-24: Rs 17.93 2024-25: Rs 70.36 2025-26: Rs 179.03

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

Annexure II

Information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Issue of Corporate Guarantee by the Company in connection with the proposed issuance of NCDs by Lionheart Trading Private Limited (formerly known as Arisinfra Trading Private Limited) ("LTPL")

Particulars	**Description**
Name of party for which such guarantees ~~or indemnity or surety~~ was given	Lionheart Trading Private Limited (formerly known as Arisinfra Trading Private Limited) ("LTPL)
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The promoter/ promoter group do not have any interest in this transaction. The corporate guarantee has been provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.
Brief details of such guarantee ~~or indemnity or becoming a surety~~ viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;	The Company shall provide a Corporate Guarantee in respect of NCDs up to ₹20 Crore to be issued by LTPL. The transaction is governed by the Term Sheet executed between the parties, along with the definitive transaction agreements, containing the terms and conditions applicable to the NCDs and the Corporate Guarantee.
Impact of such guarantees ~~or indemnity or surety~~ on listed entity.	The Corporate Guarantee shall be provided is a contingent liability for the Company. This guarantee has been provided to the material wholly owned subsidiary which is part of the consolidated group. At this point, there is no impact of this guarantee on the Company.