

**Date: March 18, 2026**

To  
**The Compliance Manager**  
**BSE Limited**  
Corporate Relationship Dept.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400001.

To  
**The Manager, Listing Department**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051.

Scrip Code: 544419

Symbol: ARIS

**Subject: Compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Press Release dated March 18, 2026 titled "ArisInfra Solutions Limited Approves Amalgamation of ArisUniterm RE Solutions Private Limited"

The above Press Release will also be available on the Company's website at <https://aris.in/>.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Arisintra Solutions Limited**

**Bhavik Jayesh Khara**  
**Whole Time Director & CFO**  
**DIN: 09095925**

Place: Mumbai

Encl.: As mentioned above

FOR IMMEDIATE RELEASE | Mumbai, March 18, 2026 | BSE / NSE: ARIS

# ArisInfra Solutions Limited Approves Amalgamation of ArisUniterm RE Solutions Private Limited

~ Strategic consolidation to create a unified, scaled network across services and construction materials  
~ Appointed date for the Scheme set as April 01, 2026

*DISCLAIMER: Certain statements in this media release may be forward-looking statements within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify, or revise any statement on the basis of any subsequent development, information, or events. This press release does not constitute a prospectus, offering circular, or offering memorandum, or an offer to acquire any shares, and should not be considered as a recommendation that any investor subscribe for or purchase any of the Company's shares. Financial figures have been rounded off to the nearest Rs. One Million. Shareholders are advised to review formal disclosures filed with SEBI and the relevant stock exchanges before making any decision.*

ArisInfra Solutions Limited ("ARIS" / "the Company"), at its Committees and Board meeting held today, approved the amalgamation of ArisUniterm RE Solutions Private Limited ("ArisUniterm"), a subsidiary of ARIS, with the Company. The Scheme of Amalgamation carries an appointed date of April 01, 2026, and will become effective upon receipt of requisite approvals from the National Company Law Tribunal (NCLT), SEBI, the Stock Exchanges, shareholders, creditors, and other regulatory and statutory authorities. Both Boards approved the Scheme on March 18, 2026.

## Background

ArisInfra Solutions Limited is a tech-enabled B2B company focused on simplifying procurement of construction materials across India. The company operates an asset-light, aggregator-led model with no inventory risk and minimal fixed assets. ARIS serves 3000+ leading infrastructure and real estate developers and has a vendor network of 2000+ PAN India.

ArisUniterm, a real estate service provider, is a subsidiary of ARIS in which it holds 73.75% shares. ArisUniterm has developed a unique Development-as-a-Service (DaaS) platform of its own — providing end-to-end solutions to Real Estate developers and landowners, which grew into a meaningful, profitable business in its own right. Today, ArisUniterm contributes to the group's overall profitability, alongside the construction materials supply that has always been ARIS's core.

The two businesses have operated as deeply integrated entities since subsidiary's inception, sharing customers, supply chains, and infrastructure. This amalgamation is the logical conclusion of the aforesaid integration, i.e. bringing both the businesses completely within ARIS's overarching legal and financial structure.

## ArisUniterm's Financial Performance

ArisUniterm has recorded strong and consistent growth since formation. The company reported revenues of INR 130 million, INR 248 million, and INR 432 million in FY23, FY24, and FY25 respectively — more than tripling over three years. For the nine months ended December 2025, ArisUniterm reported revenue of INR 517 million and PBT of INR 329 million, reflecting the scale and margin quality of its operating model.

Post-merger, ARIS shareholders will have full, direct exposure to this earnings stream, with non-controlling interest eliminated and 100% of ArisUniterm's profits consolidated into ARIS.

**Arisinfra Solutions Limited**  
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address  
Unit No. 4-B-02-06, B Wing, 4th Floor  
Art Guild House, Phoenix Market City, LBS Marg  
Kurla West, Mumbai - 400 070

## Benefits of the Amalgamation

The Board has approved this transaction, inter-alia, on the basis of the following considerations.

- 1. Integration** - ArisUniterm and ARIS have operated as deeply integrated businesses since the subsidiary's inception — sharing customers, supply chains, technology infrastructure, and teams. Maintaining them as separate legal entities has created structural overhead without operational justification. The amalgamation removes that inefficiency.
- 2. Elimination of non-controlling interest** - ARIS currently consolidates only its proportionate share of ArisUniterm's earnings. Post-merger, 100% of ArisUniterm's PAT accrues directly to ARIS shareholders — resulting in EPS accretion and improved return ratios from the first year of consolidation.
- 3. Unlock cross-selling and operational synergies** - A unified entity can offer the complete combined proposition — development services and materials supply — under a single relationship and a single balance sheet, improving revenue per account, reducing duplication, and enhancing working capital efficiency across the combined business.
- 4. Strengthening ARIS's position in the value chain** - With developer services and construction materials supply integrated within one entity, ARIS can participate more deeply in each project it touches — from the initial development mandate through to final delivery — reducing intermediaries, improving procurement scale, and enhancing pricing power over time.

## Statement from the Chairman & Managing Director

Commenting on the development, Mr. Ronak Morbia, Chairman & Managing Director of ArisInfra Solutions Limited, said:

*“ArisUniterm was incorporated with an intent to have a deeper access to the developers and project sites, because that is where construction materials move at scale. What we did not fully anticipate was how quickly the services side would develop into a business of its own. ArisUniterm's Development-as-a-Service model has grown consistently, contributes meaningfully to our profitability today, and has become a genuine part of our story — not just a channel for materials. Bringing it into ARIS now means our shareholders get full exposure to both — the materials network we set out to build, and the services business we built along the way.”*

— Ronak Morbia, Chairman & Managing Director, ArisInfra Solutions Limited

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**For further information, contact:** Investor Relations, ArisInfra Solutions Limited | investorrelations@aris.in  
BSE / NSE: ARIS | www.aris.in