

August 07, 2025

To
The Compliance Manager
BSE Limited
Corporate Relationship Dept.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.

To
The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051.

Scrip Code: 544419

Symbol: ARISINFRA

Subject: Outcome of the Board meeting held on Thursday, August 07, 2025

Dear Sir/ Ma'am,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to inform you that the Board of Directors of Arisinfra Solutions Limited (formerly known as Arisinfra Solutions Private Limited) ("Company") at their meeting held on Thursday, August 07, 2025 which commenced at 06:30 p.m. and concluded at 07:05 p.m. have inter-alia, approved the following matters:

1. Unaudited Financial Results

The Board of Directors ("BoDs/Board") have approved the Unaudited Standalone and Consolidated Financial Results along with Limited Review Report of the Statutory Auditors for the quarter ended June 30, 2025. The results have been reviewed by the Audit Committee at its meeting held today and based on its recommendation approved by the Board.

A copy of the said Unaudited Standalone and Consolidated Financial Results along with Limited Review Report of the Statutory Auditors are enclosed herewith. The extract of the results will be published in the newspapers as required under aforesaid Listing Regulations. The above information is also being made available on the website of the Company at www.arisinfra.com

2. Recommended the reappointment of M/s. Malay Shah & Associates, Practicing Company Secretary as the Secretarial Auditors of the Company, subject to approval of Shareholders at the ensuing Annual General Meeting

M/s. Malay Shah & Associates, Practicing Company Secretary as the Secretarial Auditors of the Company for a term of five consecutive years i.e., from FY 2025-26 to FY 2029-30 subject to the approval of the shareholders at the ensuing Annual General Meeting. The requisite details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/25 dated February 25, 2025 is enclosed herewith.

3. Approved the reappointment of M/s. Aman A. Jain & Associates, Chartered Accountant as the Internal Auditors of the Company

M/s. Aman A. Jain & Associates, Chartered Accountant as the Internal Auditors of the Company for the Financial Year 2025-26. The requisite details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/25 dated February 25, 2025 is enclosed herewith.

4. Approved re-constitution of Stakeholders Relationship Committee of the Company

The Board of Directors approved the reconstitution of the Stakeholders Relationship Committee of the Company in accordance with the provisions of Section 178(5) of the Companies Act, 2013 and Regulation 20 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, consequent to the resignation of Mr. Ravi Venkatraman, Independent Director, as a member of the Committee.

In his place, Mr. Bhavik Jayesh Khara, CFO and Whole-Time Director, has been appointed as a member of the Committee with effect from August 8, 2025.

Name of Committee Member	Category 1 of Directors	Category 2 of Directors	Date of Appointment	Date of Cessation
Mrs. Gitanjali Rikesh Mirchandani	Non-Executive - Independent Director	Chairperson	22-10-2024	-
Mr. Ronak Kishor Morbia	Chairman and Managing Director	Member	31-05-2024	-
Mr. Bhavik Jayesh Khara	CFO and Whole-Time Director	Member	08-08-2025	-
Mr. Ravi Venkatraman	Non-Executive - Independent Director	Member	31-05-2024	07-08-2025

5. Approved convening 4th Annual General Meeting

The date of the 4th Annual General Meeting (“AGM”) of the Company will be communicated to you in due course. The Notice of the AGM and the Annual Report will also be released in due course.

Shareholders are requested to get their information updated with the depositories so that Notice of the AGM and the Annual Report can be received by email promptly.

Please note that in terms of the Company's internal Code of Conduct for Regulating, Monitoring and Reporting of Trades of Company read with applicable provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended, the window for trading in Securities of the Company by the Designated Persons of the Company will open on Monday, August 11, 2025.

This is for your information and record.

For Arisinfra Solutions Limited
[Formerly known as Arisinfra Solutions Private Limited]

Ronak Kishor Morbia
Chairman and Managing Director
DIN: 09062500
Place: Mumbai
Encl.: As mentioned above

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/25 dated February 25, 2025

Sr. No	Details of the event that need to be provided	Information of Such events
1.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;	Re-appointment of M/s. Aman A. Jain & Associates, Chartered Accountants, as Internal Auditor of the Company.
2.	Date of appointment/ reappointment/cessation (as applicable) & term of appointment/ reappointment;	Appointment as Internal Auditors of the Company
3.	Brief Profile	Aman A Jain and Associates (AAJA) was established in August 2017, a business consulting firm providing financial advisory services with specializations in assurance, accounting and business support, advisory and consultancy, tax and regulatory.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/25 dated February 25, 2025

Particulars	Details
Reason for Change viz. appointment, resignation, removal, death or otherwise	Recommended re-appointment of Malay Shah & Associates, Practicing Company Secretaries, (Peer Review Certificate No.: 5733/2024) as the Secretarial Auditor of the Company for a term of five consecutive years, to conduct Secretarial Audit, subject to the approval of Shareholders at the ensuing AGM
Date of appointment/ cessation (as applicable) & term of appointment	The appointment is for a period of five consecutive years commencing from April 01, 2025, to March 31, 2030, subject to approval of the shareholders at the ensuing Annual General Meeting.
Brief Profile (in case of appointment)	M/s. Malay Shah & Associates is a firm of Company Secretaries in practice, established by Mr. Malay Shah, who brings over 15 years of rich experience in the field of Corporate Laws, SEBI Regulations, FEMA Regulations including carrying out Secretarial Audits, corporate governance and compliance.
Disclosure of Relationships between Directors (in case of Appointment of a Director)	Not Applicable

Price Waterhouse Chartered Accountants LLP

Review Report

To

The Board of Directors

Arisinfra Solutions Limited (Formerly known as Arisinfra Solutions Private Limited)

Unit No G-A-04 to 07, Ground Floor – A Wing,

Art Guild House, Phoenix Marketcity,

LBS Marg, Kurla West

Mumbai- 400 070, Maharashtra

1. We have reviewed the unaudited financial results of Arisinfra Solutions Limited (the "Company") for the quarter ended June 30, 2025, which are included in the accompanying 'Unaudited standalone financial results for the quarter ended June 30, 2025' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. Attention is drawn to the fact that the financial results for the corresponding period for quarters ended March 31, 2025 and June 30, 2024 as reported in the Statement have been approved by the Company's Board of Directors, but have not been subjected to review.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP

Firm Registration Number: 012754N/N500016



Nitin Khatri

Partner

Membership Number: 110282

UDIN: 25110282BMOGKD2064

Place: Mumbai

Date: August 7, 2025

Price Waterhouse Chartered Accountants LLP, 252, Veer Savarkar Marg, Shivaji Park, Dadar (West), Mumbai - 400 028
T: +91 (22) 66697510

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP Identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)



Arisinfra Solutions Limited
 (Formerly known as Arisinfra Solutions Private Limited)
 Regt. Office : Unit No. G-A-04 to 07, Ground Floor - A Wing, Art Guild House,
 Phoenix Marketcity, LBS Marg, Kurla (West), Mumbai 400 070
 CIN : L51909MH2021PLC354997
 Website : arisinfra.com Email : cs@arisinfra.one Tel : 022 - 69112000

Unaudited standalone financial results for the quarter ended June 30, 2025

(Rs. In millions except otherwise stated)

Particulars	Quarter ended		Year ended	
	June 30, 2025	Mar 31, 2025	June 30, 2024	March 31, 2025
	Unaudited	Unaudited (Refer note 6)	Unaudited	Audited
Revenue from operations	1,260.94	1,544.28	1,410.19	5,352.18
Other income	60.12	45.16	42.26	189.74
Total income	1,321.06	1,589.44	1,452.45	5,541.92
Expenses				
Purchases of stock-in-trade	1,160.17	1,384.12	1,289.75	4,848.86
Changes in inventories of stock- in-trade	(4.05)	3.34	5.77	10.21
Reversal of loss allowance on trade receivables	-	(1.86)	(16.82)	(40.17)
Employee benefits expense	68.55	80.89	52.58	296.78
Depreciation and amortisation expense	5.65	5.94	7.75	25.42
Finance costs	92.11	91.54	77.63	342.79
Other expenses	39.98	82.01	34.71	181.39
Total expenses	1,362.41	1,645.98	1,451.36	5,665.28
Profit/(Loss) before exceptional item and tax for the period / year	(41.35)	(56.54)	1.08	(123.36)
Exceptional item (Refer note 4)	28.81	3.14	-	73.73
Profit/(Loss) before tax for the period / year	(70.16)	(59.68)	1.08	(107.09)
Tax expense/(credit)	(22.34)	(3.36)	2.47	(20.32)
Profit/(Loss) for the period / year	(47.82)	(56.32)	(1.39)	(176.77)
Other comprehensive (loss)/income for the period / year, net of tax	(0.70)	(0.57)	0.07	(0.67)
Total comprehensive loss for the period / year	(48.52)	(56.89)	(1.32)	(177.44)
Paid up equity share capital (face value of Rs. 2 each)	162.10	117.09	11.62	117.09
Other equity				2,243.86
Earnings per equity share (Amount in Rs.)				
Basic earnings per share	(0.78)#	(1.00) #	(0.03) #	(3.14)
Diluted earnings per share	(0.78)#	(1.00) #	(0.03) #	(3.14)

Figures are for the quarter and not annualised



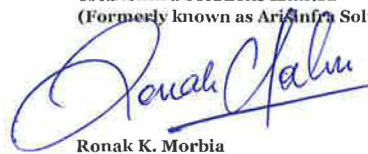
Notes:

- 1 The Unaudited financial results of the quarter ended June 30, 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company, at its respective meeting held on August 07, 2025. They have been subjected to limited review by the statutory auditors.
- 2 The Unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard ("Ind AS"), as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
- 3 The Company operates only in one business segment i.e. Trading of Construction Materials which constitutes single reportable segment in accordance with the requirements of Ind AS 108 "Operating Segments".
- 4 The Company has incurred certain IPO related expenses. These expenses have been allocated on a rational basis. The cost allocated for issue of new shares has been adjusted against securities premium as permissible under Section 52 of the Companies Act, 2013 upon successful completion of Initial Public Offer (IPO). The cost allocated for listing of existing shares has been recognised in the statement of profit & loss as an exceptional item.
- 5 The Board of Directors have approved employee stock option plans (ESOP 2021 & 2024), for issue of options to employees of the Company. Accordingly, during the quarter ended June 30, 2025, the Company has granted 1,20,000 stock options to eligible employees, as approved in the Nomination and Remuneration Committee meeting, resulting in a net expense of Rs. 2.81 million during the quarter ended June 30, 2025.
- 6 The figures for quarter ended March 31, 2025 are balancing figures between audited figures in respect of full financial year ended March 31, 2025 and year to date figures up to December 31, 2024 (audited for the purpose of the preparation of restated consolidated financial information included in the Company's offer document), which were not subjected to limited review or an audit.
- 7 During the quarter ended June 30, 2025, the Company had completed its initial public offering (IPO) of 2,25,04,324 equity shares with a face value of Rs. 2 each at an issue price of Rs 222 per share aggregating to gross proceeds of Rs. 4995.96 million. The Company's equity shares were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on June 25, 2025. The Company has received total proceeds of Rs. 4614.42 million (net of estimated issue expenses of Rs. 381.54 million) on account of fresh issue. The utilisation of net of IPO proceeds upto June 30, 2025 is summarised below:

(Rs. In millions)			
Particulars	Net IPO proceeds to be utilised as per prospectus	Utilisation of IPO proceeds upto June 30, 2025	Un-utilised IPO proceeds as at June 30, 2025
Repayment / prepayment, in full or part, of certain outstanding borrowings availed by the Company	2,046.00	2,031.85	14.15
Funding the working capital requirement of the Company	1,770.00	90.21	1,679.79
Investment in subsidiary, Buildmex-Infra Private Limited, for funding its working capital requirement	480.00	12.50	467.50
General Corporate Purposes and unidentified inorganic acquisitions	318.42	-	318.42
Total	4,614.42	2,134.56	2,479.86

Out of the net proceeds which were unutilised as at June 30, 2025 are temporarily invested in fixed deposits, term deposits and accounts held with banks.

For and on behalf of the Board of Directors
of Arisinfra Solutions Limited
(Formerly known as Arisinfra Solutions Private Limited)



Ronak K. Morbia
Chairman and Managing Director
DIN: 09062500

Mumbai
August 07, 2025



Price Waterhouse Chartered Accountants LLP

Review Report

To

The Board of Directors

Arisinfra Solutions Limited (Formerly known as Arisinfra Solutions Private Limited)

Unit No G-A-04 to 07, Ground Floor – A Wing,

Art Guild House, Phoenix Marketcity,

LBS Marg, Kurla West

Mumbai- 400 070, Maharashtra

1. We have reviewed the consolidated unaudited financial results of Arisinfra Solutions Limited (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries hereinafter referred to as the "Group"), (refer Note 7 on the Statement) for the quarter ended June 30, 2025 which are included in the accompanying 'Unaudited consolidated financial results for the quarter ended June 30, 2025' (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. Attention is drawn to the fact that the consolidated financial results for the corresponding quarters ended March 31, 2025 and June 30, 2024, as reported in these financial results have been approved by the Holding Company's Board of Directors but have not been subjected to review.
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following subsidiary entities:

- Buildmex Infra Private Limited
- ArisUnitern Re Solutions Private Limited
- Arisinfra Trading Private Limited
- Arsinfra Reality Private Limited
- Arisinfra Construction Materials Private Limited

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Price Waterhouse Chartered Accountants LLP

- White Roots Infra Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The interim financial information of six subsidiaries reflect total revenues of Rs. 859.88 million and total comprehensive income of Rs. 102.21 million, for the quarter ended, as considered in the consolidated unaudited financial results. These interim financial information have been reviewed by other auditors and their reports dated August 6, 2025, vide which they have issued an unmodified conclusion, have been furnished to us by the Management or other auditors and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016



Nitin Khatri
Partner
Membership Number: 110282

UDIN: 25110282BMOGKE3225
Place: Mumbai
Date: August 7, 2025



Arisintra Solutions Limited
(Formerly known as Arisintra Solutions Private Limited)
Regt. Office : Unit No. G-A-04 to 07, Ground Floor - A Wing, Art Guild House
Phoenix Marketcity, LBS Marg, Kurla (West), Mumbai 400 070
CIN : L51909MH2021PLC354997
Website : arisintra.com Email : es@arisintra.one Tel : 022 - 69112000

Unaudited Consolidated financial results for the quarter ended June 30, 2025

Particulars	(Rs. in millions except otherwise stated)			
	Quarter ended		Year ended	
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	Unaudited	Unaudited (Refer note 6)	Unaudited	Audited
Revenue from operations	2,120.82	2,211.49	1,903.94	7,676.72
Other income	35.26	30.69	41.94	143.10
Total income	2,156.08	2,242.18	1,945.88	7,819.82
Expenses				
Purchases of stock-in-trade	1,790.21	1,916.79	1,651.67	6,599.69
Changes in inventories of stock- in-trade	(4.05)	(10.31)	5.77	(3.44)
Loss allowance/(Reversal of loss allowance) on trade receivables	-	14.14	(23.11)	(16.99)
Employee benefits expense	93.63	99.12	69.70	362.67
Depreciation and amortisation expense	7.57	7.82	9.78	33.01
Finance costs	117.38	113.50	88.53	414.51
Other expenses	59.44	91.38	54.35	234.10
Total expenses	2,064.18	2,232.44	1,856.69	7,623.55
Profit before exceptional item and tax for the period / year	91.90	9.74	89.19	196.27
Exceptional item (Refer note 4)	28.81	3.14	-	73.73
Profit before tax for the period / year	63.09	6.60	89.19	122.54
Tax expense	11.97	11.72	24.63	62.41
Profit/(loss) for the period / year	51.12	(5.12)	64.56	60.13
Other comprehensive (loss)/income for the period / year, net of tax	(0.49)	(0.26)	4.18	5.06
Total comprehensive income/(loss) for the period / year	50.63	(5.38)	68.74	65.19
Profit attributable to:				
Owners of the holding company	33.06	(13.68)	60.61	20.65
Non-controlling interests	18.06	8.56	3.95	39.48
	51.12	(5.12)	64.56	60.13
Other comprehensive (loss)/income is attributable to:				
Owners of the holding company	(0.53)	(0.25)	4.18	3.99
Non-controlling interests	0.04	(0.01)	-	1.07
	(0.49)	(0.26)	4.18	5.06
Total comprehensive income/(loss) is attributable to:				
Owners of the holding company	32.53	(13.93)	64.79	24.64
Non-controlling interests	18.10	8.55	3.95	40.55
	50.63	(5.38)	68.74	65.19
Paid up equity share capital (face value of Rs. 2 each)	162.10	117.09	11.62	117.09
Other equity				2,194.54
Earnings per equity share (Amount in Rs.)				
Basic earnings per share	0.54#	(0.24) #	1.09#	0.37
Diluted earnings per share	0.54#	(0.24) #	1.08#	0.36

Figures are for the quarter and not annualised



Notes:

- 1 The Unaudited Consolidated financial results of the quarter ended June 30, 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company, at its meeting held on August 07, 2025. These results have been subjected to limited review by the statutory auditors.
- 2 The Unaudited Consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard ("Ind AS"), as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
- 3 The Group operates only in one business segment i.e. Trading of Construction Materials which constitutes single reportable segment in accordance with the requirements of Ind AS 108 "Operating Segments".
- 4 The Holding Company has incurred certain IPO related expenses. These expenses have been allocated on a rational basis. The cost allocated for issue of new shares has been adjusted against securities premium as permissible under Section 52 of the Companies Act, 2013 upon successful completion of Initial Public Offer (IPO). The cost allocated for listing of existing shares has been recognised in the statement of profit & loss as an exceptional item.
- 5 The Board of Directors of the Holding Company have approved employee stock option plans (ESOP 2021 & 2024), for issue of options to employees of the Holding Company. Accordingly, during the quarter ended June 30, 2025, the Holding Company has granted 1,20,000 stock options to eligible employees, as approved in the Nomination and Remuneration Committee meeting, resulting in a net expense of Rs. 2.81 million during the quarter ended June 30, 2025.
- 6 The figures for quarter ended March 31, 2025 are balancing figures between audited figures in respect of full financial year ended March 31, 2025 and year to date figures up to December 31, 2024 (audited for the purpose of the preparation of restated consolidated financial information included in the Holding Company's offer document), which were not subjected to limited review or an audit.
- 7 The Unaudited Consolidated financial results include the financial results of Six subsidiaries - Arisinfra Trading Private Limited, ArisUniterm Re Solutions Private Limited, Buildmex-Infra Private Limited, Arisinfra Realty Private Limited, White Roots Infra Private Limited and Arisinfra Construction Materials Private Limited.
- 8 During the quarter ended June 30, 2025, the Holding Company had completed its initial public offering (IPO) of 2,25,04,324 equity shares with a face value of Rs. 2 each at an issue price of Rs 222 per share aggregating to gross proceeds of Rs. 4995.96 million. The Holding Company's equity shares were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on June 25, 2025. The Holding Company has received total proceeds of Rs. 4614.42 million (net of estimated issue expenses of Rs. 381.54 million) on account of fresh issue. The utilisation of net of IPO proceeds upto June 30, 2025 is summarised below:

(Rs. In millions)			
Particulars	Net IPO proceeds to be utilised as per prospectus	Utilisation of IPO proceeds upto June 30, 2025	Un-utilised IPO proceeds as at June 30, 2025
Repayment / prepayment, in full or part, of certain outstanding borrowings availed by the Holding Company	2,046.00	2,031.85	14.15
Funding the working capital requirement of the Holding Company	1,770.00	90.21	1,679.79
Investment in subsidiary, Buildmex-Infra Private Limited, for funding its working capital requirement	480.00	12.50	467.50
General Corporate Purposes and unidentified inorganic acquisitions	318.42	-	318.42
Total	4,614.42	2,134.56	2,479.86

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Arisinfra Solutions Limited
(Formerly known as Arisinfra Solutions Private Limited)



Ronak K. Morbia
Chairman and Managing Director
DIN: 09062500

Mumbai
August 07, 2025

