ARIS

CIN: L51909MH2021PLC354997

Tel: 022 69112000
Email: legal@aris.in
Web: www.aris.in

August 5, 2026

To
The Compliance Manager
BSE Limited
Corporate Relationship Dept.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.

Scrip Code: 544419

To
The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051.

Symbol: ARIS

Sub: Announcement under Regulation 30-Press Release

Dear Sir/ Madam,

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith press release titled "ARIS Delivers Strong Start to FY27 with 37% Revenue Growth and Nearly 4x Growth in Profit".

The said press release will be simultaneously posted on the Company's website at https://aris.in/pages/investor-relations-disclosures

You are requested to take the above information on record.

Thanking you,

Yours sincerely,

For Arisinfra Solutions Limited

KHARA BHAVIK JAYESH
Digitally signed by KHARA BHAVIK JAYESH
Date: 2026.08.05 19:22:27 +05'30'

Bhavik Jayesh Khara
Whole Time Director & CFO
DIN: 09095925

Place: Mumbai
Encl.: As mentioned above

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Mumbai, India | August 05, 2026

ARIS Delivers Strong Start to FY27 with 37% Revenue Growth and Nearly 4x Growth in Profit

Mumbai, August 5, 2026 – Arisinfra Solutions Limited (NSE: ARIS | BSE: 544419) today announced its unaudited consolidated financial results for the quarter ended June 30, 2026.

The Company delivered a strong start to FY27, with broad-based growth across revenue and a sharp improvement in profitability, reflecting the strength of Arisinfra's integrated, asset-light business model, disciplined execution and an improving revenue mix.

Growth during the quarter was supported by increasing contribution from Contract Manufacturing and Developer-as-a-Service (DaaS), deeper customer engagement, and continued investments in technology-led procurement and execution.

Key Highlights – Q1 FY27

- Revenue from Operations: ₹2,908 Mn, up 37.1% YoY
- EBITDA: ₹305 Mn, up 67.6% YoY
- EBITDA Margin: 10.49%, compared with 8.58% in Q1 FY26
- Profit Before Tax: ₹267 Mn, up 323% YoY
- Profit After Tax: ₹200 Mn, compared with ₹51 Mn in Q1 FY26
- Diluted EPS: ₹2.05, up 279.6% YoY, compared with ₹0.54 in Q1 FY26
- Business Mix: Contract Manufacturing and Services contributed 63% of revenue, compared with 49% a year ago.

Business Highlights

The quarter marked continued progress in Arisinfra's strategy of expanding higher-margin, capital-efficient business segments.

- The Company secured a project of ₹650 Cr GDV under Developer-as-a-Service mandate for the Wadhwa Wise City integrated township in Panvel — one of our largest DaaS engagements to date.
- Secured a ₹79crore work order from the J. Kumar–NCC (GMLR) Joint Venture for the Goregaon–Mulund Link Road Twin Tunnel Project in Mumbai, strengthening its infrastructure execution portfolio.
- Contract Manufacturing contributed 53% of revenue during the quarter, growing 83% YoY to ₹1,540 million from ₹839 million in Q1 FY26, reflecting the success of Arisinfra's capital-efficient, asset-light manufacturing partnership model.
- The Developer-as-a-Service (DaaS) business grew 48% YoY to ₹277 million from ₹187 million in Q1 FY26, with the portfolio's Gross Development Value (GDV) under execution expanding to ₹18,391 million across 10 active projects, providing a robust pipeline for future growth while deepening Arisinfra's integrated engagement with developers.
- The Asphalt business continued to scale, with revenue increasing to ₹529 million from ₹299 million in Q4 FY26, while the number of customers increased from 28 to 38.
- Customer retention remained strong, with the repeat order rate improving to 82%, compared with 78% in the previous quarter.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No. 4-B-02-06, B Wing, 4th Floor
Art Guild House, Phoenix Market City, LBS Marg
Kurla West, Mumbai - 400 070

Operational Scale

Arisinfra continues to strengthen the scale of its integrated procurement and execution platform.

During the quarter, the Company served 3,412 customers through a network of 2,229 sourcing vendors across 1,192 PIN codes spanning 23 States and Union Territories. The platform today operates 10+ Contract Manufacturing plants with over 9 million MTPA reserved manufacturing capacity, while cumulative material deliveries have exceeded 24 million metric tonnes, supported by 800+ daily deliveries across project sites.

The Company also continued to enhance its proprietary technology platform through CARA AI and ArisGPT, improving credit assessment, operational visibility and execution efficiency across its business.

Management Commentary

Commenting on the results, Mr. Ronak K. Morbia, Chairman and Managing Director, said:

"We are pleased to begin FY27 with a strong performance that reflects the strength of our integrated business model and disciplined execution. The quarter demonstrates the operating leverage inherent in our business, with higher-margin Contract Manufacturing and Developer-as-a-Service continuing to increase their contribution while driving improved profitability.

Our recent wins, including the DaaS mandate in Mumbai and the materials win for Goregaon–Mulund Link Road Twin Tunnel Project, reflect the strength of our network and the trust our partners place in us. We remain confident of sustaining this momentum through the rest of the year."

Outlook

India's construction and infrastructure sectors continue to present significant long-term growth opportunities, supported by sustained public infrastructure investment, urbanisation and increasing private sector capital expenditure.

Arisinfra remains focused on expanding its integrated Supply–Services–Technology platform by increasing Contract Manufacturing capacity, strengthening its Developer-as-a-Service portfolio, deepening its presence across higher-margin product categories, and leveraging AI and technology to enhance operational efficiency. Backed by a strengthened balance sheet and an asset-light operating model, the Company is well positioned to deliver sustainable, profitable growth.

About Arisinfra Solutions Limited:

Arisinfra Solutions Limited (NSE: ARIS, BSE: ARIS) is a tech-enabled B2B company focused on simplifying procurement of construction materials across India. Operating an asset-light, aggregator-led model with no inventory risk and minimal fixed assets, the Company integrates sourcing, quality control, logistics, and documentation into a unified digital supply-chain network.

Founded in 2021 with the vision of building a 'digital orchestration layer' for India's construction sector with a diversified portfolio spanning aggregates, RMC, steel, cement, construction chemicals, asphalt, walling solutions, and value-added services.

ARIS’ three-stream network — B2B Supply, Contract Manufacturing, and Developer-as-a-Service — is powered by its proprietary AI suite (CARA AI and ArisGPT), creating compounding network effects with every transaction. The Company was listed on NSE and BSE on June 25, 2025.

For more information, visit Company Website: www.aris.in

Or please contact:

Latesh Shah
Company Secretary & Compliance Officer
Arisinfra Solutions Ltd.
Email: cs@aris.in

Investor Relations:

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