

Date: 14.06.2025

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 506194 Class of Security: Equity	Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: ARIHANTSUP Series: EQ
--	---

Sub: Outcome of Board Meeting held on Saturday, June 14, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we would like to hereby submit the outcome for the Board Meeting held on **Saturday, June 14, 2025 at 11.00 AM** through video conferencing at the registered office of the Company at Arihant Aura" 25th Floor, B Wing, Plot No. 13/1, TTC Industrial Area, Thane Belapur Road, Turbhe, Navi Mumbai – 400705.

The brief details of the major business transacted at the Board Meeting were as follows:

The Board of Directors of Arihant Superstructures Limited ("Company") at its Meeting held today i.e. June 14, 2025 has allotted 20,90,000 equity shares of face value of Rs.10/- each fully paid up to "Warrant holders", consequent to the Warrant holder having exercised their right for conversion of Share Warrants (Warrants) into equity shares.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 135.053/- per Share Warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 180.071/- per warrant), aggregating to Rs. 28.23 Crore.

These equity shares allotted on conversion of the warrants shall rank *pari-passu*, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of equity shares, the paid-up equity shares of the Company have increased from 4,11,59,991 Equity Shares (Four Crore Eleven Lacs Fifty-Nine Thousand Nine Hundred Ninety-One) to 4,32,49,991 Equity Shares (Four Crore Thirty-Two Lacs Forty-Nine Thousand Nine Hundred Ninety-One).



CONTINUING STABILITY



Details pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, has been annexed herewith under **Annexure I**.

The above information is also being made available on the website of the Company at www.asl.net.in.

The Board meeting concluded at 11:45 A.M.

You are requested to please take the same on record, and inform the Stakeholders accordingly.

Thanking you,
Yours faithfully,

For and on behalf of the Board of Directors
Arihant Superstructures Limited

Parth Chhajer
Whole-time Director
DIN: 06646333



CONTINUING STABILITY

Annexure - I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares allotted on conversion of fully paid Warrants.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares).
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted - 20,90,000 Equity Shares
4	Names of the investors	Monarch Comtrade Private Limited- Non-Promoter - 20,00,000 Nikunj Pravin Shah- Non-Promoter - 50,000 Jignasa Nikunj Shah-Non-Promoter - 40,000
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Allotment of 20,90,000 Equity Shares of Face Value of Rs. 10/- each fully paid up at a Premium of Rs. 170.071/- per share on conversion of share warrants at one equity share for every warrant at a price of Rs. 180.071/-. The option of conversion exercised by 3 Warrant holder.
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise by conversion of 20,90,000 Share Warrants into 20,90,000 fully paid up Equity Shares.