



CONTINUING STABILITY

**ARIHANT**  
SUPERSTRUCTURES LTD.  
CONTINUING STABILITY

Date: January 14, 2025

**Corporate Relations Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

Scrip Code: **506194**  
Class of Security: **Equity**

**Listing Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400 051

Symbol: **ARIHANTSUP**  
Series: **EQ**

Dear Sir/Ma'am,

**Sub.: Intimation regarding Redemption of Secured Non-Convertible Debentures (NCDs) of the Company – Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015.**


Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we would like to inform you that in accordance with the terms and conditions of the Debenture issue dated May 05, 2022 bearing registration number 7546/2022 and the First Addendum to the Debenture Trust Deed, the Company has redeemed 45,00,000 (Forty-Five Lakhs) Senior, Secured, Unrated, Unlisted, Redeemable, Non-convertible Debentures (NCDs) – Series – 1 of Rs. 100/- each amounting to Rs. 45,00,00,000/- (Rupees Forty-Five Crores) as issued to India Real Estate Investment Fund.

Further, the No Due Certificate issued by IDBI Trusteeship Services Limited is attached as **Annexure-I.**

We request you to take the above information on record.

Thanking You,  
Yours Faithfully,

**For Arihant Superstructures Limited**

  
**Dhiraj Jopat**  
Chief Financial Officer



L51900MH1983PLC029643

Arihant Aura, B-Wing, 25<sup>th</sup> Floor, Plot No 13/1,  
TTC Industrial Area, Thane Belapur Road,  
Turbhe, Navi Mumbai, Maharashtra - 400705

Tel.: 022 6249 3333  
022 6249 3344

Website : [www.asl.net.in](http://www.asl.net.in)  
Email : [info@asl.net.in](mailto:info@asl.net.in)

No. 8659/ITSL/OPR/2024-25

January 13, 2025

To

ARIHANT SUPERSTRUCTURE LIMITED

25th Floor ,ARIHANT AURA , B WING , PLOT NO. 13/1 TTC Industrial Area , Thane Belapur Road, Turbhe ,  
Navi Mumbai-400705

**Sub: No dues certificate in respect of Unrated Unlisted Secured Redeemable Non-Convertible Debentures (NCDs) aggregating Rs. 45 Crores to be issued by ARIHANT SUPERSTRUCTURE LIMITED (“the Company”)**

Dear Sir,

We are writing in our capacity as Debenture Trustee for NCDs issued by the Company.

We refer to letter dated January 13, 2025 issued by ICICI Venture Funds Management Company Limited acting as Investment Manager for India Real Estate Investment Fund (“**Sole Debenture Holder**”) annexed herewith as (“**Annexure**”) addressed to the Debenture Trustee marking Company in CC wherein the Sole Debenture Holder has confirmed that the Company has redeemed Debentures aggregating to Rs. 45 Crores in full and there are no dues from the Company. Further through the said letter Sole Debenture Holder has requested us to release all the charge and Mortgage on the securities created under DTD dated May 05 2022 bearing registration no. 7546/2022 and first Addendum to DTD dated November 03, 2023 on other securities pursuant to full redemption of NCDs. However the title documents shall remain in our custody as security for India Real Estate Investment Fund Series 2.

Pursuant to the above, we as Debenture Trustee hereby convey our no objection for filing satisfaction of forms registered with the Registrar of Companies/Ministry of Corporate Affairs and for release of security and charge created for the said NCDs.

**Yours Sincerely,**

For IDBI Trusteeship Services Limited

  
Authorised Signatory

