

Date: 07.08.2026

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 506194 Class of Security: Equity	Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: ARIHANTSUP Series: EQ
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Sub: Outcome of the meeting of the Board of Directors of Arihant Superstructures Limited ("Company") held on August 07, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we would like to hereby submit the outcome for the Board Meeting held on **Friday, August 07, 2026 at 12.00 noon** at the registered office of the Company at Arihant Aura" 25th Floor, B Wing, Plot No. 13/1, TTC Industrial Area, Thane Belapur Road, Turbhe, Navi Mumbai – 400705.

The brief details of the major business transacted at the Board Meeting were as follows:

1. Considered and approved the Unaudited Accounts (Standalone and Consolidated) along with the Limited Review Report of the Company for the quarter ended June 30, 2026.
2. Approved the Directors Report, along with the Annexures U/s 134 of the Companies Act, 2013.
3. Fixed 43rd Annual General Meeting ("AGM") of the Company on Thursday, September 24, 2026 at 11.30am at Ebony Ballroom, "The Regenza" Tunga, Plot No. 37, Sector 30A, Vashi, Navi Mumbai – 400703 and approved the Notice of AGM thereof.

The Record date for the purpose of payment of Dividend will be Friday, September 11, 2026.

The Board meeting was concluded at 03:00P.M.

We request you to kindly take the above on record.

Thanking you,
Yours faithfully,

For and on behalf of the Board of Directors
Arihant Superstructures Limited

Parth Chhajer
Joint Managing Director
DIN: 06646333

K J K & Associates

CHARTERED ACCOUNTANTS

178, 2nd Floor, Raghuleela Mall, Poisar, Behind Poisar Bus Depot, Kandivali West, Mumbai - 400067

E-mail : mail@kjk.co.in Contact.: +91 98200 57941 Landline.: +91 22 4664 9603

Independent Auditor's Review Report on the Unaudited Standalone Financial Results for the quarter ended 30th June 2026 of Arihant Superstructures Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Arihant Superstructures Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Arihant Superstructures Limited** (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410. "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting, matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Branches :

Indore: 37, Sanjana Park, Near Agarwal Public School, Indore - 452 016. Contact.: 83496 83634

Bhilwara: The Cube, 1st Floor, 73 Laxmi Tower, Subhash Nagar, Ajmer Road, Bhilwara - 311 001. Contact.: 95094 55220

Raipur: M-26, 3rd Floor, Veena Chamber High Street Rama World, Behind MGMI Hospital, Vidhan Sabha Road, Raipur - 492 005. Contact.: 982130 0075

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Act, as amended, read with relevant rules issued there under and other accounting principles generally accepted in 'India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other matters

5. We did not review the unaudited standalone financial results of the Company for quarter ended 30th June, 2025. These interim unaudited standalone financial results have been reviewed by other firms of Chartered Accountants, who vide their reports have expressed an unmodified conclusion on such financial results.

For K J K & Associates
Chartered Accountants,
Firm Reg. No.: 112159W



Jwala

Partner

Membership Reg. No.: 514655

UDIN: 26514655ASUQGW3031

Date: August 07, 2026

Place: Navi Mumbai



ARIHANT SUPERSTRUCTURES LIMITED

CIN: L51900MH1983PLC029643

Regd Office: Arihant Aura, B-Wing, 25th Floor, Plot No. 13/1, TTC Industrial Area,
Thane Belapur Road, Turbhe, Navi Mumbai - 400 705

Tel: 022 - 62493333 Fax: 022 - 62493334 E-Mail: info@asl.net.in

Unaudited Standalone Statement of Profit & Loss for the quarter ended June 30, 2026

(₹ in lakhs)

Particulars	Quarter Ended		Year Ended	
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
1 Income				
(a) Revenue from Operations	2,223.77	4,313.24	746.00	9,081.84
(b) Other Income	41.86	49.23	47.54	140.88
Total Income	2,265.63	4,362.47	793.54	9,222.72
2 Expenses				
(a) Land, Construction & other cost	2,940.14	9,101.13	2,677.73	20,289.94
(b) Changes in inventories	(2,266.27)	(6,454.75)	(3,305.74)	(17,553.84)
(c) Employee benefits expense	292.35	282.81	323.56	1,242.64
(d) Finance costs	626.79	542.42	637.25	2,565.08
(e) Depreciation & Amortization	27.07	26.66	20.70	99.47
(f) Other expenses	613.96	792.50	432.97	2,424.94
Total expenses	2,234.04	4,290.77	786.47	9,068.23
3 Profit / (Loss) before exceptional items and tax (1 - 2)	31.59	71.70	7.07	154.49
4 Exceptional Items (net)	-	-	-	-
5 Profit / (Loss) before tax (3 + 4)	31.59	71.70	7.07	154.49
6 Tax expense:				
(a) Current tax expense	6.05	3.74	-	25.79
(b) MAT Credit Entitlement	(6.05)	(25.79)	-	(25.79)
(c) Deferred tax	(0.59)	1.42	0.64	8.80
	(0.59)	(20.63)	0.64	8.80
7 Profit / (Loss) after tax (5 - 6)	32.18	92.33	6.43	145.69
8 Other Comprehensive Income				
(a) Items that will not be reclassified to profit & loss				
Remeasurement gain (loss) on defined benefit plans	-	(23.37)	-	(23.37)
Income Tax on Items that will not be reclassified to Profit or Loss	-	6.50	-	6.50
	-	(16.87)	-	(16.87)
(b) Items that will be reclassified to Statement of Profit and Loss	-	-	-	-
Other comprehensive income	-	(16.87)	-	(16.87)
9 Total Comprehensive Income for the period (7 + 8)	32.18	75.46	6.43	128.82
10 Earnings per share (of Rs.10/- each):				
(a) Basic	0.07	0.21	0.01	0.34
(b) Diluted*	0.07	0.21	0.01	0.34
(not annualized for the quarter)				

*The Company has issued 20,90,000 no. of equity shares on June 14, 2025 by converting 20,90,000 no. of share warrants, for Details refer Note no. 5.



Notes:

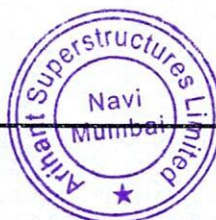
- 1 The above unaudited Standalone Financial Results for the quarter ended June 30, 2026 which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 07, 2026. The statutory auditors of the Company have expressed unmodified opinion on the unaudited standalone financial results for the quarter ended June 30, 2026.
- 2 These standalone financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (Ind AS) as notified under Section 133 of the Companies Act 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended.
- 3 The company operates in only one reportable segment i.e. Real estate development and accordingly the financial results are reported as single reportable segment. The Company's operations are confined to India.
- 4 In terms of the Accounting Policy for revenue recognition, estimates of revenues and costs are reviewed periodically by the management and the impact of any change in such estimates are recognized in the period in which such changes are determined.
- 5 The company had issued and allotted warrant on a preferential basis up to 20,90,000 (Twenty Lakhs Ninety Thousand only) fully convertible warrants ("Warrants") to the person being an individual/entity not belonging to the Promoter Category ("Proposed Warrant Allottee"), based on the receipt of in-principle approval on September, 5th, 2023 under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for each convertible into, or exchangeable for, at an option of the Proposed Warrant Allottee, in one or more tranches, one Equity Share (pari- passu) of face value of INR 10/- (Indian Rupees Ten only) each, for cash at an issue price of INR 180.071/- (Indian Rupees One Hundred and Eighty only) per Warrant (including a premium of INR 170.071/- per Warrant) which is more than the price as determined by the Board in accordance with the pricing guidelines prescribed under Chapter V of the SEBI ICDR Regulations ("Warrant Issue Price") for an amount not exceeding INR 50,00,00,000 (Indian Rupees Fifty Crores), and to issue fresh Equity Shares on the conversion of Warrants on such terms and conditions as may be determined by the Board in accordance with the provisions of Chapter V of the SEBI ICDR Regulations or other applicable laws.

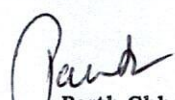
Fully Convertible equity share warrants 25% paid up, amounting to Rs. 9,40,87,097.50/- (Rupees Nine Crores Forty Lakhs Eighty Seven Thousand and Ninety Seven and Fifty Paise Only) was received from the allottees on December 20th, 2023. The balance amount of Rs. 28,22,61,292.5/- (Rupees Two Hundred Eighty-Two Million Two Hundred Sixty-One Thousand Two Hundred Ninety-Two and Fifty Paise only) has been received upon which 20,90,000 no. of equity shares allotted by converting 20,90,000 no. of share warrants on June 14, 2025.
- 6 The standalone amounts for the quarter ended 31st March, 2026 are the balancing amounts between the audited amounts in respect of the full financial year and the limited reviewed year to date amounts upto the third quarter of the relevant financial year.
- 7 Figures for Previous Periods have been regrouped/re-arranged and re-classified wherever considered to confirm to current period's classification.

Date : August 07, 2026

Place: Navi Mumbai

CIN : L51900MH1983PLC029643




Parth Chhajjer
(Joint Managing Director)



K J K & Associates

CHARTERED ACCOUNTANTS

178, 2nd Floor, Raghuleela Mall, Poisar, Behind Poisar Bus Depot, Kandivali West, Mumbai - 400067

E-mail : mail@kjk.co.in Contact.: +91 98200 57941 Landline.: +91 22 4664 9603

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results for the Quarter ended 30th June 2026 of Arihant Superstructures Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
Arihant Superstructures Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Arihant Superstructures Limited** (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Branches :

Indore: 37, Sanjana Park, Near Agarwal Public School, Indore - 452 016. Contact.: 83496 83634

Bhilwara: The Cube, 1st Floor, 73 Laxmi Tower, Subhash Nagar, Ajmer Road, Bhilwara - 311 001. Contact.: 95094 55220

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We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under regulation 33(8) of the Listing Regulation, to the extent applicable.

4. The statement includes result of following entities:

A. **Parent Company:**

Arihant Superstructures Limited

B. **Subsidiary:**

- Arihant Abode Limited
- Arihant Aashiyana Private Limited
- Arihant Vatika Realty Private Limited
- Dwellcons Private Limited
- Arihant Gruhnirman Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Act, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other matters

6. We did not review the unaudited consolidated financial results of the Company for quarter ended 30th June, 2025. These interim unaudited consolidated financial results have been reviewed by other firms of Chartered Accountants, who vide their reports have expressed an unmodified conclusion on such financial results.

For K J K & Associates
Chartered Accountants,
Firm Reg. No.: 112159W



Jwala
Partner

Membership Number: 514655
UDIN: 26514655PENOME7312
Date: August 07, 2026
Place: Navi Mumbai



ARIHANT SUPERSTRUCTURES LIMITED

CIN: L51900MH1983PLC029643

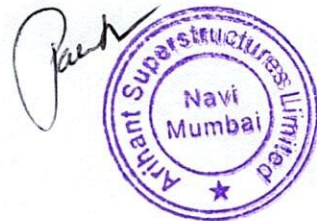
Regd Office: Arihant Aura, B-Wing, 25th Floor, Plot No. 13/1, TTC Industrial Area,
Thane Belapur Road, Turbhe, Navi Mumbai - 400 705

Tel: 022 - 62493333 Fax: 022 - 62493334 E-Mail: info@asl.net.in

Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026

Particulars		Quarter Ended		Year Ended	
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
1 Income from Operations					
(a) Revenue from Operations		13,159.38	18,079.65	12,096.43	55,097.44
(b) Other Income		154.73	120.19	198.28	503.82
Total revenue		13,314.11	18,199.84	12,294.71	55,601.26
2 Expenses					
(a) Cost of construction, land and development expenses		8,490.59	16,377.69	10,949.27	50,175.49
(b) Changes in inventories of finished goods, work-in-progress		(325.37)	(4,109.22)	(4,536.30)	(16,948.56)
(c) Employee benefits expense		836.46	875.62	816.40	3,506.15
(d) Finance costs		1,554.12	1,529.54	1,702.93	6,769.26
(e) Depreciation expense		71.68	73.03	61.90	283.31
(f) Other expenses		1,402.05	1,913.21	1,177.28	5,707.76
Total expenses		12,029.53	16,659.87	10,171.48	49,493.41
3 Profit / (Loss) before exceptional items and tax (1 - 2)		1,284.58	1,539.97	2,123.23	6,107.85
4 Exceptional Items (net)		-	-	-	-
5 Profit / (Loss) before tax (3 + 4)		1,284.58	1,539.97	2,123.23	6,107.85
6 Tax expense/(income):					
(a) Current tax expense		314.54	372.98	534.43	1,526.53
(b) Mat Credit Entitlement		(6.05)	(25.79)	-	(25.79)
(c) Deferred tax		(2.11)	1.30	(1.82)	2.77
Total Tax Expense / (Income)		306.38	348.49	532.61	1,503.51
7 Profit / (Loss) after tax (5 - 6)		978.20	1,191.48	1,590.62	4,604.34
8 Other Comprehensive Income					
A. Items that will not be reclassified to profit & loss					
Remeasurement gain / (loss) on Defined Benefit Plans		-	(47.35)	-	(47.35)
Income Tax on Items that will not be reclassified to Profit or Loss		-	12.54	-	12.54
		-	(34.81)	-	(34.81)
B. Items that will be reclassified to Statement of Profit and Loss		-	-	-	-
Other comprehensive income		-	(34.81)	-	(34.81)
Profit / (Loss) after OCI		978.20	1,156.67	1,590.62	4,569.53
9 Non-Controlling Interest		378.44	431.17	635.15	1,776.28
10 Total Comprehensive Income for the period (7 + 8 - 9)		599.76	725.50	955.47	2,793.25
11 Earnings per share (of Rs.10/- each):					
(a) Basic		1.39	1.68	2.21	6.46
(b) Diluted		1.39	1.68	2.21	6.46
(not annualized for the quarter)*		-	-	-	-

*The Company has issued 20,90,000 no. of equity shares on June 14, 2025 by converting 20,90,000 no. of share warrants, for Details refer Note no. 5.



Notes :

1 The Unaudited Consolidated Financial Results for the quarter ended June 30, 2026 which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 07, 2026. The statutory auditors of the Company have carried out the limited review of above financial results of the Group and expressed an unmodified conclusion.

2 The Standalone Financial Results for the Quarter ended June 30, 2026 are summarized below and detailed have been submitted to the BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the equity shares of the Company are listed.

Particulars	(₹ in lakhs)			
	Quarter Ended		Year ended	
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
	Unaudited	Audited	Unaudited	Audited
Total Income*	2,265.63	4,362.47	793.54	9,222.72
Profit Before Tax	31.59	71.70	7.07	154.49
Profit After Tax for the period / Year	32.18	92.33	6.43	145.69

*Includes Revenue from operations and Other Income.

3 The above stated figures are in accordance with the principles and procedures of Indian Accounting Standards ("Ind AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in section 133 of the Companies Act, 2013, wherein Standalone Net Worth as at 30.06.2026 and Profit After Tax (PAT) for the quarter ended 30.06.2026 of Holding and Subsidiaries are as follows -

Particulars	Net Worth	(₹ in lakhs)
		Profit After Tax (PAT)
Arihant Superstructures Ltd.	25,449.56	32.18
Arihant Vatika Realty Pvt. Ltd.	14,202.04	735.60
Arihant Abode Ltd.	5,198.62	46.15
Arihant Gruhnirman Pvt. Ltd.	(18.11)	0.02
Arihant Aashiyana Pvt. Ltd.	3,141.91	164.25
Dwellcons Pvt. Ltd.	499.99	-
Total	48,474.01	978.20

4 The Subsidiaries considered in the Consolidated Financial Statements as at June 30, 2026 are namely Arihant Abode Ltd (60%), Arihant Vatika Realty Pvt. Ltd (60%), Arihant Gruhnirman Pvt. Ltd (60%), Arihant Aashiyana Pvt. Ltd (60%) and Dwellcons Pvt. Ltd (100%).

5 The company had issued and allotted warrant on a preferential basis up to 20,90,000 no. (Twenty Lakhs Ninety Thousand only) fully convertible warrants ("Warrants") to the person being an individual/entity not belonging to the Promoter Category ("Proposed Warrant Allottee"), based on the receipt of in-principle approval on September, 5th, 2023 under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for each convertible into, or exchangeable for, at an option of the Proposed Warrant Allottee, in one or more tranches, one Equity Share (pari- passu) of face value of INR 10/- (Indian Rupees Ten only) each, for cash at an issue price of INR 180.071/- (Indian Rupees One Hundred and Eighty only) per Warrant (including a premium of INR 170.071/- per Warrant) which is more than the price as determined by the Board in accordance with the pricing guidelines prescribed under Chapter V of the SEBI ICDR Regulations ("Warrant Issue Price") for an amount not exceeding INR 50,00,00,000 (Indian Rupees Fifty Crores), and to issue fresh Equity Shares on the conversion of Warrants on such terms and conditions as may be determined by the Board in accordance with the provisions of Chapter V of the SEBI ICDR Regulations or other applicable laws.

Fully Convertible equity share warrants 25% paid up, amounting to Rs. 9,40,87,097.50/- (Rupees Nine Crores Forty Lakhs Eighty Seven Thousand and Ninety Seven and Fifty Paise Only) was received from the allottees on December 20th, 2023. The balance amount of Rs. 28,22,61,292.5/- (Rupees Two Hundred Eighty-Two Million Two Hundred Sixty-One Thousand Two Hundred Ninety-Two and Fifty Paise only) has been received upon which 20,90,000 no. of equity shares allotted by converting 20,90,000 no. of share warrants on June 14, 2025.

6 The Group operates in only one reportable segment i.e. Real estate development and accordingly the financial results are reported as single reportable segment. The Group's operations are confined to India.

7 In terms of the Accounting Policy for revenue recognition, estimates of revenues and costs are reviewed periodically by the management and the impact of any change in such estimates are recognized in the period in which such changes are determined.

8 The consolidated amounts for the quarter ended 31st March, 2026 are the balancing amounts between the audited amounts in respect of the full financial year and the limited reviewed year to date amounts upto the third quarter of the relevant financial year.

9 Figures for Previous Periods have been regrouped/re-arranged and re-classified wherever considered to confirm to current period's classification.

Date : August 07, 2026

Place: Navi Mumbai

CIN: L51900MH1983PLC029643



Parth Chhajjer

Parth Chhajjer
(Joint Managing Director)