

**Date: 30<sup>th</sup> March, 2026**

To, The Department of Corporate Services, <b>Bombay Stock Exchange Limited.,</b> P J Towers, Dalal Street, Mumbai- 400001 <b>Scrip Code: 511605</b>	To, Listing Department, National Stock Exchange of India Limited., Exchange Plaza 5th Floor, Plot No. C/1, G- Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 <b>NSE Symbol- ARIHANTCAP</b>
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**Subject: Disclosure of Material Information Pertaining to the Proposed Scheme of Arrangement.**

**Reference: ISIN: INE420B01036**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), we hereby inform that the Company has received a No Objection Certificate (NOC) from the Reserve Bank of India (RBI) in connection with the proposed Scheme of Amalgamation of Arihant Financial Services Limited (AFSL) with Arihant Capital Markets Limited (ACML).

The Scheme remains subject to applicable regulatory and other approvals.

You are requested to please take the same on your record.

Yours’ faithfully,

**For Arihant Capital Markets Limited**

**Mahesh Pancholi**  
**(Company Secretary)**  
**M. No. F-7143**

**ARIHANT CAPITAL MARKETS LIMITED**  
**(CIN: L66120MP1992PLC007182)**