

Date: March 26, 2025

To, The Department of Corporate Services, Bombay Stock Exchange Limited, PJ Towers, Dalal Street, Mumbai-400001 Scrip Code: 511605	To, Listing Department, National Stock Exchange of India Limited, Exchange Plaza 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol: ARIHANTCAP
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Subject: - Disclosure under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015- Incorporation of Wholly Owned Subsidiary of the Company

Dear Sir/Madam,

With reference to our letter dated November 07, 2024, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that Arihant Capital Markets Limited ('the Company') has incorporated a wholly owned subsidiary, 'Arihant Elite Financial Solutions Limited' having its registered office in Indore, Madhya Pradesh. The Ministry of Corporate Affairs, Government of India has issued the Certificate of Incorporation on March 22, 2025.

The disclosure as required under Schedule III Part A of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached herewith as Annexure A.

This disclosure is also being made available on the company's website at www.arihantcapital.com

Kindly take the above information in your records and oblige.

Thanking You,

For Arihant Capital Markets Limited

Mahesh Pancholi
Company Secretary
M. No. F7143

Disclosure under Part A Para A(i) of Schedule III read with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Name: Arihant Elite Financial Solutions Limited ('AEFSL') CIN: U66190MP2025PLC075646 Authorised Share Capital: ₹ 11,00,00,000 (Rupees Eleven Crore Only) Size/Turnover: Not Applicable as the Company was incorporated on March 22, 2025.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Arihant Capital Markets Limited ('the Company' / 'ACML') is the promoter of AEFSL, a wholly owned subsidiary. AEFSL is a related party. Upon allotment of shares by AEFSL, ACML would hold 100% share capital in AEFSL.
3.	Industry to which the entity being acquired belongs	Non-Banking Financial Company, Other financial service activities, except insurance and pension funding
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To carry on the business of Non-Banking Financial Services, Other financial service activities, except insurance and pension funding. The business of new WOS is in line with the main line business of the company.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The company will be registered with RBI as 'Non-Banking Financial Company'
6.	Indicative time for completion of the acquisition;	Not Applicable
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	AEFSL is incorporated with Authorised Share Capital of ₹ 11,00,00,000 (Rupees Eleven Crore Only).
8.	Cost of acquisition and/or the price at which the shares are acquired	Not Applicable
9.	Percentage of shareholding / control acquired and / or number of shares acquired	AEFSL is incorporated with Authorized Share Capital of ₹ 11,00,00,000 (Rupees Eleven Crore Only) divided into 1,10,00,000 (One Crore Ten Lakh) Equity shares of Rs. 10 (Rupees Ten Only) each. The entire paid-up share capital will be held by ACML.
10.	Date and Country of Incorporation	Date: March 22, 2025 Country: India
11.	History of Last 3 Years Turnover	Not Applicable
12.	Brief background about the entity in terms of products/line of business	The WOS is incorporated in India to carry on the business of financing and leasing household, office, industrial equipment, vehicles, and real estate, using various payment systems. It also provides microfinancing and supports industrial enterprises with funding.

**ARIHANT CAPITAL MARKETS LIMITED
(CIN: L66120MP1992PLC007182)**