

Date: July 25, 2025

To, <b>The Department of Corporate Services,</b> Bombay Stock Exchange Limited, PJ Towers, Dalal Street, Mumbai-400001 Scrip Code: 511605	To, <b>Listing Department,</b> National Stock Exchange of India Limited, Exchange Plaza 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol: ARIHANTCAP
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**Sub:** Outcome of the Board Meeting

**Ref:** Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am

In continuation to our letter dated July 22, 2025, and pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. July 25, 2025, inter-alia, approved the following matters:

**1. Issuance of Equity Shares of the Company on a Preferential Basis**

The Board has approved raising funds by way of issue of up to 1,05,00,000 (One Crore Five Lakhs) Equity Shares of face value of ₹ 1/- each at an issue price of ₹ 87/- (Rupees Eighty-Seven only) per share including a premium of ₹ 86/- each aggregating to an amount up to ₹ 91,35,00,000/- (Rupees Ninety-One Crores Thirty-Five Lakhs only) to person belonging to Non-Promoter Category on preferential basis, subject to the approval of the shareholders and other necessary approvals, if any:

The detailed disclosure along with the list of proposed allottees as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed as "**Annexure A**".

**2. Notice of Extra-Ordinary General Meeting**

The Board also approved Notice of (02/2025-26) Extra-Ordinary General Meeting of the members of the Company to be held on Thursday, August 21, 2025, at 12.30 P.M. (Indian Standard Time) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") to seek members' approval for aforesaid matters.

Further, M/s Virendra G Bhatt, Practicing Company Secretary (Membership No. 1157) has been appointed as Scrutinizer for Extra Ordinary General Meeting of the Company.

The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 04:45 P.M.

Kindly take on record and oblige.

Thanking You

**For Arihant Capital Markets Limited**

**Mahesh Pancholi**  
**Company Secretary**  
**M No. F7143**

**ARIHANT CAPITAL MARKETS LIMITED**  
**(CIN: L66120MP1992PLC007182)**

Regd. Off. : 6, Lad Colony YN Road, Indore - 452 001 Tel.: +91-731-4217100 Fax: +91-731-3016199  
Corp. Off.: #1011 Solitaire Corporate Park, Bldg. No. 10, 1st Floor, Andheri Ghatkopar Link Road,  
Chakala, Andheri (E) Mumbai- 400093  
Email: contactus@arihantcapital.com Website: www.arihantcapital.com

“Annexure A”

**Details pursuant to SEBI Circular dated July 13, 2023 of SEBI (Listing Obligations and Disclosures) Requirements, 2015 - Issue of Securities Equity Shares on Private Placement / Preferential Basis**

S. No.	Particulars of Disclosure Requirements	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of Issuance	Preferential Issue in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 & Other applicable laws.
3.	Total Number of securities to be issued or the total amount for which the securities will be issued (approximately)	Up to 1,05,00,000 (One Crore Five Lakhs) Equity Shares of face value of ₹ 1/- each at an issue price of ₹ 87/- (Rupees Eighty-Seven only) per share aggregating to an amount up to ₹ 91,35,00,000/- (Rupees Ninety-One Crores Thirty-Five Lakhs only)
<b>Additional details required in case of Preferential Allotment</b>		
4.	Name of Investors	List of Allottees is attached as Exhibit A
5.	Post allotment of Securities – Outcome of the subscription	Details of Pre and Post issue shareholding of the allottees is attached as Exhibit A
6.	Issue Price/ allotted price (in case of convertibles)	₹ 87/- (Rupees Eighty-Seven only) Per share

“Exhibit A”

**List of Proposed Preferential Allottees of Shares**

Sr. No.	Name of Allottees	Promoter/ Promoter Group	No. of Shares to be Allotted	Pre-issue Shareholding in the Company	Pre-Issue Shareholding % in the Company	Post-Issue Shareholding in the Company	Post-Issue Shareholding % in the Company
1.	Preeti Mahapatra	Non-Promoter Group	50,00,000	Nil	Nil	50,00,000	4.36
2.	Harihara Mahapatra	Non-Promoter Group	50,00,000	Nil	Nil	50,00,000	4.36
3.	Premadevi Taparia	Non-Promoter Group	5,00,000	Nil	Nil	5,00,000	0.44

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