

Date: September 23, 2025

<p>To, The Department of Corporate Services, Bombay Stock Exchange Limited, PJ Towers, Dalal Street, Mumbai-400001 Scrip Code: 511605</p>	<p>To, Listing Department, National Stock Exchange of India Limited, Exchange Plaza 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol: ARIHANTCAP</p>
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Sub: Allotment of equity shares on preferential basis to person belonging to non-promoter group

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am

In continuation to our intimation dated September 15, 2025, and pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in terms of Special Resolution passed by the Members of the Company at their Extra-ordinary General meeting held on August 21, 2025 and in accordance with the In-principal Approval, granted by the BSE Limited (BSE) and National Stock Exchange Limited (NSE) on September 08, 2025 the Preferential Allotment Committee of Board of Directors ("the Committee") at their meeting held today i.e. **Tuesday, September 23, 2025** has approved the **allotment of 5,00,000 (Five Lakh)** out of **1,05,00,000 (One Crore Five Lakh)** Equity shares of face value of ₹ 1/- each in accordance with the provisions of the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and as per applicable provisions of the Companies Act, 2013 and rules made thereunder, as per the details set forth below:

Sr. No.	Name of Allottees	Category (Promoter/ Non Promoter)	No. of Shares Allotted	Price at which the Equity Shares are Issued (per Equity Share)	Consideration received as on the date of allotment (in ₹)
1.	Premadevi Taparia	Non-Promoter	5,00,000	₹ 87.00 (including premium of ₹ 86.00)	4,35,00,000

Consequent to the said Allotment, the paid-up equity share capital of the company stands increased from ₹ 10,41,12,800 (10,41,12,800 fully paid-up equity shares of ₹ 1/- each) to ₹ 10,46,12,800 (10,46,12,800 fully paid-up equity shares of ₹ 1/- each). The aforesaid equity shares shall rank pari-passu, in all respects with existing equity shares of the Company. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above shall be made within the statutory timelines. The Equity Shares allotted to the aforementioned investors shall be locked in for such period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

The detailed disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as "**Annexure A**".

The meeting of committee commenced at 04:00 P.M. and concluded at 04:30 P.M.

The above information is also available on the website of the Company i.e. www.arihantcapital.com

Kindly take on record and oblige.

Sincerely,

For Arihant Capital Markets Limited

Mahesh Pancholi
Company Secretary
M No. F7143

ARIHANT CAPITAL MARKETS LIMITED
(CIN: L66120MP1992PLC007182)

Regd. Off. : 601, Atlantis Tower, Plot No. 13-A, Scheme No. 78, Indore, Madhya Pradesh Tel.: +91-731-4217100 Fax: +91-731-3016199
Corp. Off.: #1011 Solitaire Corporate Park, Bldg. No. 10, 1st Floor, Andheri Ghatkopar Link Road, Chakala, Andheri (E) Mumbai- 400093
Email: contactus@arihantcapital.com Website: www.arihantcapital.com

“Annexure A”

Details pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 of SEBI (Listing Obligations and Disclosures) Requirements

S. No.	Particulars of Disclosure Requirements	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.
3.	Total Number of securities to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 5,00,000 (Five Lakh) out of 1,05,00,000 (One Crore Five Lakh) Equity Shares of face value of ₹ 1/- each at an issue price of ₹ 87/- (Rupees Eighty - Seven only) per share aggregating to an amount ₹ 4,35,00,000/- (Rupees Four Crores Thirty-Five Lakhs only)
Additional details required in case of Preferential Allotment		
4.	Name of Investors	List of Allottee is attached as Exhibit A
5.	Post allotment of Securities – Outcome of the subscription	Details of Pre and Post issue shareholding of the allottee is attached as Exhibit A
6.	Number of Investor	1 (One)
7.	Issue Price/ allotted price	₹ 87/- (Rupees Eighty-Seven only) Per share
8.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

“Exhibit A”

List of Proposed Preferential Allottees of Shares

Sr. No.	Name of Allottees	Promoter / Promoter Group	No. of Shares to be Allotted	Pre-issue Shareholding in the Company	Pre-Issue Shareholding in the Company (%)	Post-Issue Shareholding in the Company	Post-Issue Shareholding in the Company (%)
1.	Premadevi Taparia	Non-Promoter Group	5,00,000	Nil	Nil	5,00,000	0.48