



ARHAM
TECHNOLOGIES LIMITED

(Erstwhile Arham Technologies Private Limited)

CIN: L52335CT2013PLC001207

Regd. Office & Factory: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh, 492015. Tel-959984784. Email- support@arhamtechnologies.co.in

Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh, 492001.

Tel-07712223415. www.arhamtechnologies.co.in

Date: 26/08/2025

To

The Manager,

Corporate Relationship Department,

National Stock Exchange of India Limited,

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai – 400051

Symbol: ARHAM

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Outcome of Board Meeting held today i.e., 26th August, 2025.

Dear Sir/Madam,

In furtherance to our intimation dated 21st August, 2025 and in accordance with Regulation 30 of the Listing Regulations read with Schedule - III thereto, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Tuesday, 26th August, 2025 have considered and approved the following:

1. Raising of funds through issuance of up to 17,15,795 warrants convertible into 17,15,795 Equity Shares of Face Value of Rs. 10/- each at a price of Rs. 88.88/- per Warrant aggregating to Rs. 15,24,99,860.00 to the Promoter and Public Category on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the ensuing Annual General Meeting and such other permissions, sanctions and statutory approvals, as may be required.

The Relevant Date in terms of SEBI ICDR Regulations is Tuesday, 26th August, 2025.



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2. Convening of Annual General Meeting (AGM) of the shareholders of the Company on Thursday, 25th September, 2025, at registered office of company at Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar, Nava Raipur, Raipur, Chattisgarh, India, 492015, for seeking necessary approval of the Members for the aforesaid matter.

A detailed disclosure in adherence to Listing Regulations read with SEBI Circulars No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November, 2024 and No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated 31 December, 2024 is disclosed in **Annexure - A**.

The meeting commenced at 5.15 p.m. and concluded at 7.00 p.m.

A copy of this disclosure is being uploaded on the website of the Company at <https://arhamtechnologies.co.in/>.

This is for your information and record.

Thanking You,

For Arham Technologies Limited

Mrs. Pooja Avinash Gandhewar
Company Secretary cum Compliance Officer

Encl: as above



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Annexure A

Disclosure in terms of Regulation 30 of the Listing Regulations read with SEBI Circulars

Preferential Issue

Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants Convertible into Equity Shares of Rs. 10/- each, i.e., 1 equity share for 1 warrant
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Warrants, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company will issue and allot upto 17,15,795 Warrants, convertible into equivalent number of fully paid-up equity shares having Face Value of Rs. 10/- each at a price of Rs. 88.88/- per Warrant aggregating up to Rs. 15,25,99,860.00 to Mr. Ankit Jain, Mr. Anekanth Jain (Promoter Category) and M/s. Bennett, Coleman and Company Limited (Public Category)



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4	Additional Information in case of Preferential Issue:																														
i.	Name of the Investors	a) Mr. Ankit Jain (Promotor Category) b) Mr. Anekant Jain (Promotor Category) c) M/s. Bennett, Coleman and Company Limited (Public Category)																													
ii.	Post allotment of securities - outcome of the subscription issue price / allotted price (in case of convertibles),	<table><tr><th>Name of Proposed Allottees</th><th>Pre-Issue holding (no. of shares as on 30/06/2025)</th><th>Pre-Issue holding (%)</th><th>No. of warrants to be issued</th><th>Post-Issue holding (no.of shares)*</th><th>Pre Issue holding (%)**</th></tr><tr><td>Mr. Ankit Jain</td><td>3516000</td><td>20.78%</td><td>6,75,067</td><td>41,91,067</td><td>22.49%</td></tr><tr><td>Mr. Anekant Jain</td><td>2268000</td><td>20.78%</td><td>6,75,067</td><td>29,43,067</td><td>15.79%</td></tr><tr><td>M/s. Bennett, Coleman and Company Limited</td><td>-</td><td>-</td><td>3,65,661</td><td>3,65,661</td><td>1.96%</td></tr></table> <p><i>*The number of shares mentioned in this column have been calculated assuming all the Warrants issued to the proposed allottees will be converted fully.</i></p> <p><i>**Assuming full conversion of 17,15,795 Warrants into equivalent number of Equity Shares under present Preferential Issue. Rs. 88.88/- per Warrant (i.e. Warrant Exercise Price), being the floor price as per the provisions of Regulation 164 of Chapter V of the SEBI ICDR Regulations.</i></p>						Name of Proposed Allottees	Pre-Issue holding (no. of shares as on 30/06/2025)	Pre-Issue holding (%)	No. of warrants to be issued	Post-Issue holding (no.of shares)*	Pre Issue holding (%)**	Mr. Ankit Jain	3516000	20.78%	6,75,067	41,91,067	22.49%	Mr. Anekant Jain	2268000	20.78%	6,75,067	29,43,067	15.79%	M/s. Bennett, Coleman and Company Limited	-	-	3,65,661	3,65,661	1.96%
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iii.	number of investors;	3 (Three)
iv.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Each Warrant will be convertible into 1 equity share of Rs. 10/- each and the rights attached to the Warrants can be exercised in one or more tranches at any time within the period of 18 (eighteen) months from the date of allotment of the Warrants, subject to other terms and conditions as applicable.</p> <p>An amount equivalent to 25% of the consideration of the Warrants shall be payable at the time of application and the balance 75% of the total consideration shall be payable at the time of conversion of the Warrants into Equity Shares.</p> <p>In case the Warrant holder fails to exercise the Warrant within a period of 18 (eighteen) months from date of allotment of Warrants, the unexercised Warrants shall lapse and the 25% of the consideration paid will be forfeited by the Company.</p>
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

For Arham Technologies Limited

Mrs. Pooja Avinash Gandhewar

Company Secretary cum Compliance Officer