



ARHAM
TECHNOLOGIES LIMITED

(Erstwhile Arham Technologies Private Limited)

CIN: L52335CT2013PLC001207

Regd. Office & Factory: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh, 492015. Tel-959984784. Email- support@arhamtechnologies.co.in

Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh, 492001.

Tel-07712223415. www.arhamtechnologies.co.in

To
The Manager,
Listing Department,
National Stock Exchange Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Date:18 /11/2025

Symbol: ARHAM

Sub: Intimation pursuant to Regulations 30 and 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Notice convening Extraordinary General Meeting of the members of the Company on Wednesday, December 10, 2025 at 12:30 P.M at the registered office of company situated at Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar, Nava Raipur, 492015 Chhattisgarh, India.

Dear Sir/ Madam,

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we would like to inform you that the Extraordinary General Meeting (“EGM”) of Arham Technologies Limited is scheduled to be held on Wednesday, December 10, 2025 at 12:30 P.M at the registered office of company situated at Plot No. 15 Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar, Nava Raipur, 492015 Chhattisgarh, India, to seek the approval of the members on the proposal as provided in the enclosed EGM Notice dated 18th November 2025 (as enclosed), in compliance with the applicable provisions of the Ministry of Corporate Affairs (“MCA”) and SEBI Listing Regulations read with the Circulars / Notifications issued from time to time by MCA / SEBI.

The EGM Notice together with the Explanatory Statement thereto is attached and is also available on the Company’s website <https://www.arhamtechnologies.co.in/index.php> and website of the Stock Exchange i.e., NSE Limited at <https://www.nseindia.com/>; and on the website of Cameo Corporate Services Limited at www.Cameoindia.com. the EGM Notice is sent through electronic



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mode to all eligible shareholders whose email IDs are registered with Company/ Depositories/ Depository Participants/ RTA and appearing as on Friday, November 14, 2025.

The Company has fixed Wednesday, December 3, 2025 as the “Cut-off Date” for the purpose of determining the members eligible to vote on the resolutions set out in the Notice of the EGM.

The Company has provided the facility to vote by electronic means (remote e-voting) on the resolutions as set out in the EGM Notice. The remote e-voting shall commence on Saturday, December 6, 2025 09:00 A.M. and ends on Tuesday, December 9, 2025 at 05:00 P.M. Those shareholders, who will attend the EGM and have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote at the EGM by poll.

The copy of Notice of Extra Ordinary General Meeting of the company is enclosed herewith.

The same is for your information and record.

Thanking you,

Yours faithfully,

For Arham Technologies Limited

Mrs. Pooja Avinash Gandhewar

Company Secretary cum Compliance Officer

Mem No: A45597



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Notice

Notice is hereby given that the Extra Ordinary General Meeting of the members of ARHAM TECHNOLOGIES LIMITED (CIN: L52335CT2013PLC001207) (Erstwhile "Arham Technologies Private Limited") will be held on Wednesday, December 10, 2025 at 12:30 P.M at the registered office of company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar, Nava Raipur, 492015 Chhattisgarh, India to consider the following business:

SPECIAL BUSINESS:

ITEM NO. 1

TO CONSIDER AND APPROVE ISSUANCE AND ALLOTMENT OF 55,22,000 EQUITY SHARES BY WAY OF PREFERENTIAL ISSUE ON PRIVATE PLACEMENT BASIS ("PREFERENTIAL ISSUE").

*To consider and if thought fit, pass, with or without modification(s), the following resolution, as a **Special Resolution**:*

"RESOLVED THAT in accordance with the provisions of Sections 23, 42, 62(1)(c) of the Companies Act, 2013 (the "Act"), read with Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable provisions, if any of the Act (including any amendment thereto or re-enactment thereof for the time being in force), and subject to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulations, 2018, as amended, ("**SEBI ICDR Regulations**"), Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015, as amended ("**SEBI LODR Regulations**"), Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI SAST Regulations**"), and subject to other applicable rules, regulations, and guidelines of Securities and Exchange Board of India ("**SEBI**") and/or National Stock Exchange of India Limited ("**NSE**" / "**Stock Exchange**"), where the equity shares of the Company are listed, and applicable and enabling provisions of the Memorandum and Article of Association of the Company, and subject to the approvals, consents, permissions and sanctions of the SEBI, Stock Exchange and any other concerned authorities, as may be necessary, and subject to such conditions and modifications as may be prescribed or imposed by any of the aforementioned authorities while granting such approvals, consents, permissions, sanctions and which may be agreed by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to include any Committee which the Board may have constituted to exercise certain powers, including the powers, conferred by this resolution), the consent of Members of the Company be and is hereby accorded to create, offer, issue and allot, by way of preferential issue on a private placement basis, in one or more tranches, in compliance with Chapter V of the SEBI ICDR Regulations, up to **55,22,000 (Fifty Five Lakh and Twenty Two Thousand) Equity Shares** having face value of ₹ 10 (Rupees Ten only) ("**Equity Shares**") at an issue price of 109.50 (Rupees One Hundred Nine and Fifty Paise only) per Equity Share including a premium of ₹ 99.50 each (Rupees Ninety Nine and Fifty Paise only), ("**Issue Price**"), which is determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, aggregating to ₹ **60,46,59,000 (Rupees Sixty Crore Forty Six Lakh and Fifty Nine Thousand only)** for cash, on such terms and conditions as may be determined by the Board in accordance with Chapter V of the SEBI ICDR Regulations, as per details in below table:

Sr. No.	Name of the Proposed Allottee	Maximum Number of Equity Shares to be allotted	Investment Amount (in Rs.)	Category
1	Nikhil Oswal	4,01,000	4,39,09,500	Non-Promoter
2	Nidhi Naresh Nandu	4,01,000	4,39,09,500	Non-Promoter
3	Areeza India Strategy Partners LLP	4,01,000	4,39,09,500	Non-Promoter
4	Hypotenuse Investments	2,16,000	2,36,52,000	Non-Promoter
5	Wow Investments	2,16,000	2,36,52,000	Non-Promoter
6	Plutus Capital Management LLP	1,82,000	1,99,29,000	Non-Promoter
7	Sonal Sandeep Satav	1,82,000	1,99,29,000	Non-Promoter
8	Pinky Raheja	1,08,000	1,18,26,000	Non-Promoter
9	Aarson Investments	1,08,000	1,18,26,000	Non-Promoter



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10	Trikaya Wealth Advisors Private Limited	1,08,000	1,18,26,000	Non-Promoter
11	Jeetendra Kishin Gehi	1,00,000	1,09,50,000	Non-Promoter
12	Shujaur Siddiqui	99,000	1,08,40,500	Non-Promoter
13	Dia Properties LLP	91,000	99,64,500	Non-Promoter
14	Kanak Innovative LLP	91,000	99,64,500	Non-Promoter
15	Jigisha Devang Lakhani	91,000	99,64,500	Non-Promoter
16	Suyash Murlidhar Chaini	91,000	99,64,500	Non-Promoter
17	Sangita Shankarrao Satav	91,000	99,64,500	Non-Promoter
18	Sandeep Vasant Dadia	91,000	99,64,500	Non-Promoter
19	Sensar Ventures LLP	91,000	99,64,500	Non-Promoter
20	Oasis Securities Limited	91,000	99,64,500	Non-Promoter
21	Trupti Kalpesh Parekh	91,000	99,64,500	Non-Promoter
22	Navkar Ventures	91,000	99,64,500	Non-Promoter
23	Shah Amee D	91,000	99,64,500	Non-Promoter
24	Shah Deven M	91,000	99,64,500	Non-Promoter
25	Resonance Opportunities Fund	91,000	99,64,500	Non-Promoter
26	Narendra A. Kekan	68,000	74,46,000	Non-Promoter
27	Touchstone Venture LLP	68,000	74,46,000	Non-Promoter
28	Gandharv Daga	68,000	74,46,000	Non-Promoter
29	Madan Gopal Prasad	50,000	54,75,000	Non-Promoter
30	Ambika Commodity	45,000	49,27,500	Non-Promoter
31	Khimji Family Trust	45,000	49,27,500	Non-Promoter
32	Shivani Arvindkumar Mehta	45,000	49,27,500	Non-Promoter
33	Jitesh Kailash Malhotra	45,000	49,27,500	Non-Promoter
34	Akhilesh Surendra Singh	45,000	49,27,500	Non-Promoter
35	Kanitlal Chunilal Sanghvi	45,000	49,27,500	Non-Promoter
36	Asha Singhania	45,000	49,27,500	Non-Promoter
37	Cullinan Oppts Fund VCC-Cullinan Opportunities Incorporated VCC Sub Fund I	45,000	49,27,500	Non-Promoter
38	Jesal Nalin Shah	45,000	49,27,500	Non-Promoter
39	Sachin Gupta	45,000	49,27,500	Non-Promoter
40	Harish Sitaram Sharma	45,000	49,27,500	Non-Promoter
41	Dhara Ramesh Gandhi	45,000	49,27,500	Non-Promoter
42	Sonam Ramesh Kumar Jain	41,000	44,89,500	Non-Promoter
43	Deepesh Geriani	36,000	39,42,000	Non-Promoter
44	Sudhir Shivji Bheda	36,000	39,42,000	Non-Promoter
45	Amit Jain	31,000	33,94,500	Non-Promoter
46	Ashish Mittal	31,000	33,94,500	Non-Promoter
47	Biraj Prakash Desai	27,000	29,56,500	Non-Promoter
48	Abhinav Gupta	27,000	29,56,500	Non-Promoter
49	Natisha Choudhary	27,000	29,56,500	Non-Promoter
50	Rupeshkumar Rajnikant Parikh	27,000	29,56,500	Non-Promoter
51	Tanuja Jalan	27,000	29,56,500	Non-Promoter
52	Piya Jeetendra Gehi	27,000	29,56,500	Non-Promoter
53	Urvashi Jeetendra Gehi	27,000	29,56,500	Non-Promoter
54	Dhruvi Bhadrash Doshi	27,000	29,56,500	Non-Promoter
55	Manish Mundada HUF	22,000	24,09,000	Non-Promoter
56	Jawahar Rameshwar Mundada HUF	22,000	24,09,000	Non-Promoter
57	Chaya Jawahar Mundada	22,000	24,09,000	Non-Promoter
58	Jawahar Rameshwar Mundada	22,000	24,09,000	Non-Promoter
59	Shiv Mutoo	22,000	24,09,000	Non-Promoter
60	Gaurishankar Jugalakishor Pandit	22,000	24,09,000	Non-Promoter
61	Amar Pramod Talwar	22,000	24,09,000	Non-Promoter
62	Sunny Mukeshbhai Shah	22,000	24,09,000	Non-Promoter
63	Samipkumar Dilipkumar Agrawal	22,000	24,09,000	Non-Promoter



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64	Vinay Nagori	22,000	24,09,000	Non-Promoter
65	Ankit Muhta	22,000	24,09,000	Non-Promoter
66	Vishal Mahesh Kothari	22,000	24,09,000	Non-Promoter
67	Prasanna Huddar	22,000	24,09,000	Non-Promoter
68	Ashish Gupta	22,000	24,09,000	Non-Promoter
69	Apoorwa Deepak Gupta	22,000	24,09,000	Non-Promoter
70	Miloni Umang Soni	22,000	24,09,000	Non-Promoter
71	PR Advisory Services LLP	22,000	24,09,000	Non-Promoter
72	Sureshkumar Tripathi	22,000	24,09,000	Non-Promoter
73	Ashish Vishwanath Ghatnekar	22,000	24,09,000	Non-Promoter
74	Dipak Nandlal Shah	22,000	24,09,000	Non-Promoter
75	Ashi Akshay Juneja	22,000	24,09,000	Non-Promoter
76	Murzbani Noshir Patel	22,000	24,09,000	Non-Promoter
77	Thacker Himanshu Pratapbhai	22,000	24,09,000	Non-Promoter
78	Pavani Mitesh Bharatkumar	22,000	24,09,000	Non-Promoter
79	Tarun Hirachand Jain	22,000	24,09,000	Non-Promoter
80	Divyani A Kothari	22,000	24,09,000	Non-Promoter
81	Navayrth Capital Advisors Private Limited	20,000	21,90,000	Non-Promoter
82	Sujanya Bawari	18,000	19,71,000	Non-Promoter
83	Kenil Nemchand Savla HUF	13,000	14,23,500	Non-Promoter
84	Kenil Nemchand Savla	9,000	9,85,500	Non-Promoter
Total		55,22,000	60,46,59,000	

RESOLVED FURTHER THAT the Relevant Date, as per the provisions of the SEBI ICDR Regulations, for the determination of the issue price of the Equity Shares is taken to be Monday, November 10, 2025 ("Relevant Date") being the date which is 30 days prior to the date of Extra Ordinary General Meeting ("EGM") i.e., Wednesday, December 10, 2025.

RESOLVED FURTHER THAT aforesaid issue of the Equity Shares shall be subject to the conditions prescribed under the Companies Act, 2013 and the SEBI ICDR Regulations including the following:

- Proposed Allottee of the Equity Shares shall, on or before the date of allotment of the Equity Shares, pay an amount equivalent 100% of the price fixed per Equity Shares in terms of the SEBI ICDR Regulations.
- Consideration for allotment of Equity Shares shall be paid to the Company from the Bank account of the Proposed Allottee.
- Equity Shares shall be issued and allotted by the Company only in dematerialized form within a period of 15 days from the date of passing a Special Resolution by the Members, provided that where the issue and allotment of said Equity Shares is pending on account of pendency of any approval for such issue and allotment by the Stock Exchange and/or Regulatory Authorities, or Central Government, the issue and allotment shall be completed within the period of 15 days from the date of receipt of last such approval or within such further period/s as may be prescribed or allowed by the SEBI, the Stock Exchange and/or Regulatory Authorities etc.
- Equity Shares, allotted to pursuant to Preferential Issue shall rank pari-passu with the existing fully paid-up Equity Shares of the Company including dividend and voting Rights etc.
- Equity Shares allotted to pursuant to Preferential Issue will be listed and traded on the stock exchange, where the Equity Shares of the Company are listed, subject to the receipt of necessary regulatory permission(s) and approval(s), as the case may be.
- Entire pre-preferential allotment equity shareholding of the Proposed Allottee, if any, shall be subject to lock-in as per Regulation 167(6) of the SEBI ICDR Regulations.



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g. Equity Shares allotted to pursuant to Preferential Issue shall be subject to lock-in for such period as provided under the provisions of Chapter V of the SEBI ICDR Regulations.

h. Equity Shares allotted to pursuant to Preferential Issue under this resolution, shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under the SEBI ICDR Regulations except to the extent and in the manner permitted there under.

RESOLVED FURTHER THAT pursuant to the provisions of the Act and subject to the receipt of such approvals as may be required under applicable law, the Board be and is hereby authorized to record the name and details of the Proposed Allottee in Form PAS-5, and issue a private placement offer cum application letter in Form PAS-4, to the Proposed Allottee inviting them to subscribe to the Equity Shares.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of the Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT the Board be and is hereby authorized to appoint such professionals and/or intermediaries, including external advisers, experts, legal advisers, managers, etc., to assist the Company, if required for the said preferential issue and finalize the terms and conditions of their appointment and sign and execute necessary letters, deeds, documents and agreements as may be required.

“RESOLVED FURTHER THAT the Board be and are hereby authorized on behalf of the Company to do all such acts, deeds, matters and things as may, in their absolute discretion, deem necessary or desirable for the purpose of giving effect to this resolution, including without limitation to vary, modify or alter any of the relevant terms and conditions, attached to the Equity Shares to be allotted to the Proposed Allottee for effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any regulatory or other authorities or agencies involved in or concerned with the Preferential Issue of the Equity Shares, making applications to the Stock Exchange for obtaining in-principle approval, listing of shares, filing requisite documents with the Ministry of Corporate Affairs ("MCA") and other regulatory authorities, filing of requisite documents with the depositories, resolve and settle any questions and difficulties that may arise in the preferential offer, issue and allotment of the Equity Shares, and to take all other steps which may be incidental, consequential, relevant or ancillary in relation to the foregoing without being required to seek any further consent or approval of the Members of the Company, and that the Members (shall be deemed to have given their approval thereto expressly by the authority of this resolution, and the decision of the Board in relation to the foregoing shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute discretion, to any Committee of the Board or any one or more Director(s)/ Chief Financial Officer/ Company Secretary/ any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or a Committee of the Board, any other Director(s) or Officer(s) of the Company or any other authorized persons in connection with any matter(s) referred to or contemplated in any of the foregoing securities be and are hereby approved, ratified and confirmed in all respects.”

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

Sd/-

Name: Ankit Jain

DIN: 06381280

Designation: Director

Date: November 18, 2025

Place: Raipur



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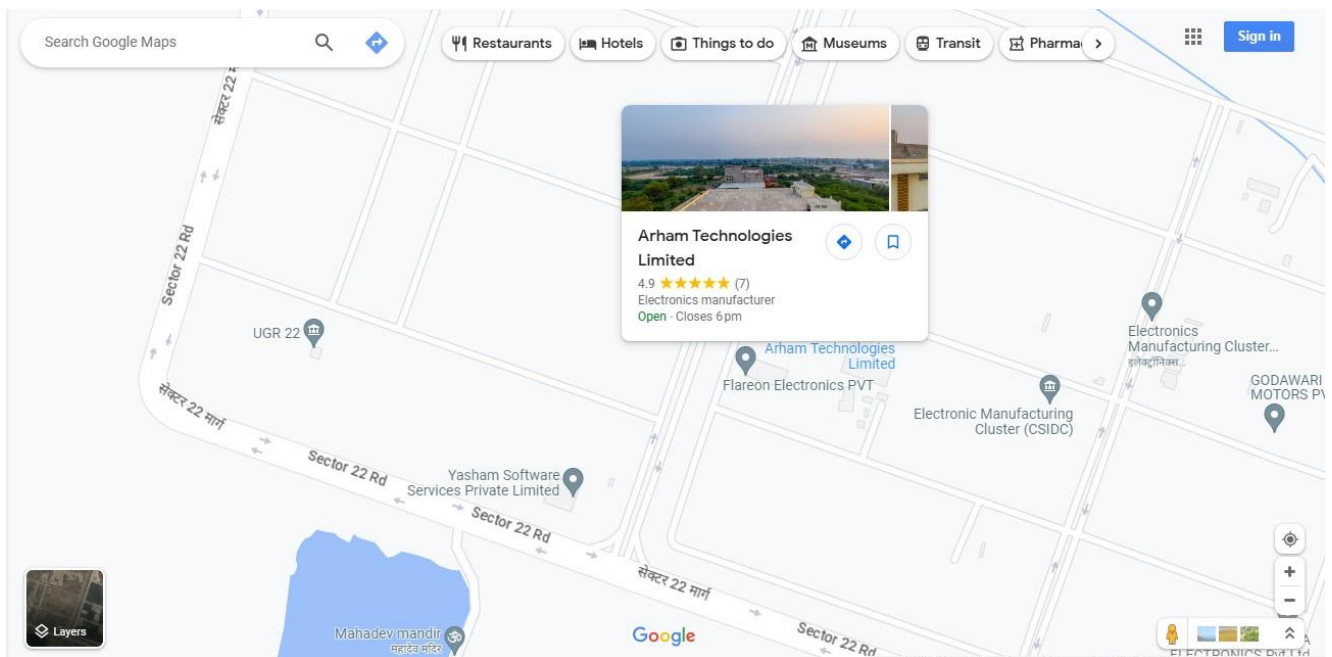
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Route Map

Registered office Address: Plot No. 15 Electronic Manufacturing Cluster,
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<https://www.google.com/maps/place/Arham+Technologies+Limited/@21.1636153,81.753211,17z/data=!3m1!4b1!4m6!3m5!1s0x3a28c5edd38aef73:0x1303a32d22563aa2!8m2!3d21.1636103!4d81.7557859!16s%2Fg%2F1h5n57rgy?entry=ttu>





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NOTES:

1. A member entitled to attend and vote at the meeting is entitled to appoint proxy/proxies to attend and vote instead of himself/herself. Such proxy/proxies need not to be a member of the company.
2. A person can act as proxy on behalf of members not exceeding (50) and holding in the aggregate not more than ten percent of the total share capital of the Company. In case a proxy is proposed to be appointed by a Member holding more than 10% of the total share capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or shareholder.
3. The instrument of Proxy in order to be effective, should be deposited at the registered office of the Company, duly completed and signed, not less than 48 hours before the commencement of the meeting.
4. A Proxy form is sent herewith. Proxies submitted on behalf of the companies, societies, etc., must be supported by an appropriate resolution authority, as applicable.
5. Corporate Members are requested to send a duly certified copy of the Board Resolution/Power of Attorney/Letter of Representation authorizing its representative to attend and vote on their behalf at the Extra Ordinary General Meeting.
6. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EGM.
7. During the EGM, Members may access the scanned copy of Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Act, the Register of Contracts and Arrangements in which Directors are interested maintained under Section 189 of the Act.
8. As per the provision of Section 72 of the Act, the facility for making nomination is available for the Members in respect of the shares held by them, Members who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13. The said form can be downloaded from the Company's website www.arhamtechnologies.co.in. Members are requested to submit the said form to their DP in case the shares are held in electronic form.
9. Dispatch of Notice of EGM through Electronic Mode: In line with the MCA Circulars and SEBI Circulars, the Notice of the EGM of the Company has been uploaded on the website of the Company at www.arhamtechnologies.co.in. The Notice can also be accessed from the websites of the Stock Exchange, namely, National Stock Exchange (NSE) at www.nseindia.com and the EGM Notice is also available on the website of National Securities Depository Limited (NSDL) (Agency for providing the Remote e-Voting facility) at www.evoting.nsdl.com.
10. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended) the Company is providing facility of remote e-voting to its members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility for voting through Ballot / Polling Paper shall also be made available at the meeting and Members attending the meeting who have not already cast their vote by remote e-voting shall be able to exercise their right at the meeting by Ballot/Polling Paper. The Board has appointed M/s **Abhishek Jain & Associates, Practicing Company Secretaries, Raipur**, as a Scrutinizer to scrutinize the process of e-voting.



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11. To prevent fraudulent transactions, Members are advised to exercise due diligence and notify the Company of any change in address or demise of any Member as soon as possible. Members are also advised to not leave their demat account(s) dormant for long. Periodic statement of holdings should be obtained from the concerned Depository Participant and holdings should be verified from time to time.
12. Non-Resident Indian Members are requested to inform the Company's RTA immediately of:
 - a) Change in their residential status on return to India for permanent settlement.
 - b) Particulars of their bank account maintained in India with complete name, branch, account type, account number and address of the bank with pin code number, if not furnished earlier.
13. Members are requested to intimate changes, if any, pertaining to their name, postal address, e-mail address, telephone/mobile numbers, Permanent Account Number ('PAN'), mandates, nominations, power of attorney, bank details such as, name of the bank and branch details, bank account number, MICR code, IFSC code, etc.
 - **For shares held in electronic form:** to their Depository Participants only and not to the Company's RTA. Changes intimated to the Depository Participants will then be automatically reflected in the Company's records which will help the Company and its RTA provide efficient and better service to the Members.



ARHAM

TECHNOLOGIES LIMITED

(Erstwhile Arham Technologies Private Limited)

CIN: L52335CT2013PLC001207

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Email- support@arhamtechnologies.co.in

Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh, 492001.

Tel-07712223415. www.arhamtechnologies.co.in

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING ARE AS UNDER: -

The remote e-voting period begins on Saturday, December 6, 2025 09:00 A.M. and ends on Tuesday, December 9, 2025 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter.

The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Wednesday, December 3, 2025, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Wednesday, December 3, 2025.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of “Two Steps” which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	<ol style="list-style-type: none"> For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.



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	<p>4. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.</p> <p>NSDL Mobile App is available on</p> <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;">  <p>App Store</p> </div> <div style="text-align: center;">  <p>Google Play</p> </div> </div> <div style="display: flex; justify-content: space-around; align-items: center; margin-top: 10px;">   </div>
Individual Shareholders holding securities in demat mode with CDSL	<ol style="list-style-type: none"> Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user you're existing my easi username & password. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the e-Voting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p>

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911



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B) Login Method for e-Voting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****.
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
 - a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
 - b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
 - c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
 - a) Click on "**Forgot User Details/Password?**" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) **Physical User Reset Password?** (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.



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- c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to “Terms and Conditions” by selecting on the check box.
 8. Now, you will have to click on “Login” button.
 9. After you click on the “Login” button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle is in active status.
2. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle is in active status.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
5. Upon confirmation, the message “Vote cast successfully” will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to support@arhamtechnologies.co.in.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to support@arhamtechnologies.co.in. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A) i.e. Login method for e-Voting for Individual shareholders holding securities in demat mode.**
3. Alternatively, shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.



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ATTENDANCE SLIP FOR ANNUAL GENERAL MEETING

(To be surrendered at the venue of the meeting)

I certify that I am a registered shareholder/proxy/representative for the registered shareholder(s) of Arham Technologies Limited. I hereby record my presence at the Extra Ordinary General Meeting of the shareholders of Arham Technologies Limited held on Wednesday, December 10, 2025 at 12:30 P.M at the registered office of the Company at Plot No. 15, Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar, Nava Raipur, Chhattisgarh 492015 India.

Reg. Folio No. / Client ID	
DP ID	
No. of Shares	

Name & Address of Member;

--

Signature of Shareholder/Proxy/Representative

(Please Specify)



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Form No. MGT-11

PROXY FORM

[Pursuant to section 105 (6) of the Companies Act, 2013 and rule 19 (3) of the Companies (Management and Administration) Rules, 2014]

CIN	L52335CT2013PLC001207
Name of the Company	ARHAM TECHNOLOGIES LIMITED
Registered office	Plot No. 15, Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar Nava, Raipur, Chhattisgarh 492015 India.
Name of the member(s)	
Registered Address	
Email Id	
Folio No / Client ID	DP ID:

I /We, being the member(s) of _____ shares of the above-named company, hereby appoint

1.	Name		Signature	
	Address			
	Email Id			
	Or failing him			
2.	Name		Signature	
	Address			
	Email Id			
	Or failing him			

as my / our proxy to attend and vote (on a poll) for me / us and on my / our behalf at the Extra Ordinary General Meeting of the Company to be held on Wednesday, December 10, 2025 at 12:30 P.M at the registered office of the Company at Plot No. 15, Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar, Nava Raipur, Chhattisgarh 492015 India, and at any adjournment thereof in respect of such resolutions as are indicated below:

	For	Against
Special Business:		
1. To Consider and Approve Issuance and Allotment of 5522000 Equity Shares by way of Preferential Issue on Private Placement Basis ("Preferential Issue").		

Signed this day of2025.

Signature of shareholder: _____ Signature of Proxy holder(s): _____

Affix Revenue Stamp

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.



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Explanatory Statement

(Pursuant to Section 102(1) of the Companies Act, 2013 and Regulation 36 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015)

ITEM NO. 1

PREFERENTIAL ISSUE OF EQUITY SHARES:

The Board of Directors of the Company at their meeting held on Friday, November 14, 2025, considered and approved the proposal of raising funds by way of the preferential issue of Equity Shares.

The approval of the Members is accordingly being sought by means of a Special Resolution under Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013, read with the rules made thereunder, and Regulation 160 of the SEBI ICDR Regulations. The details of the issue and other particulars, as required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of the SEBI ICDR Regulations, are set forth below:

1. Particulars of the offer including the date of passing of the Board

The Board of Directors of the Company (“**Board**”) at its meeting held on Friday, November 14, 2025, subject to the approval of the Members by way of passing a Special Resolution and subject to other necessary approval(s), as may be required, approved to create, offer, issue and allot, by way of preferential issue on a private placement basis, in one or more tranches, in compliance with the provisions of Sections 23, 42 and 62(1)(c) of the Companies Act, 2013 (“**the Act**”) and Rules made there under and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“**SEBI ICDR Regulations**”), of the following securities to the proposed allottee (“**Proposed Allottee**”):

- Issuance of **55,22,000 (Fifty Five Lakh and Twenty Two Thousand)** Equity Shares Equity Shares having face value of ₹ 10 (Rupees Ten only), to the proposed allottees, on a preferential basis (“**Preferential Issue**”) in accordance with Chapter V the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), the Companies Act, 2013 and the rules made thereunder, as amended and other applicable laws, at an issue price of ₹ 109.50 (Rupees One Hundred Nine and Fifty Paise only) per Equity Share including a premium of ₹ 99.50 each (Rupees Ninety Nine and Fifty Paise only), which is determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, aggregating to ₹ **60,46,59,000 (Rupees Sixty Crore Forty Six Lakh and Fifty Nine Thousand only)**.

Sr. No.	Name of the Proposed Allottee	Maximum Number of Equity Shares to be allotted	Investment Amount (in Rs.)	Category
1	Nikhil Oswal	4,01,000	4,39,09,500	Non-Promoter
2	Nidhi Naresh Nandu	4,01,000	4,39,09,500	Non-Promoter
3	Areeza India Strategy Partners LLP	4,01,000	4,39,09,500	Non-Promoter
4	Hypotenuse Investments	2,16,000	2,36,52,000	Non-Promoter
5	Wow Investments	2,16,000	2,36,52,000	Non-Promoter
6	Plutus Capital Management LLP	1,82,000	1,99,29,000	Non-Promoter
7	Sonal Sandeep Satav	1,82,000	1,99,29,000	Non-Promoter
8	Pinky Raheja	1,08,000	1,18,26,000	Non-Promoter
9	Aarson Investments	1,08,000	1,18,26,000	Non-Promoter
10	Trikaya Wealth Advisors Private Limited	1,08,000	1,18,26,000	Non-Promoter
11	Jeetendra Kishin Gehi	1,00,000	1,09,50,000	Non-Promoter
12	Shujaur Siddiqui	99,000	1,08,40,500	Non-Promoter
13	Dia Properties LLP	91,000	99,64,500	Non-Promoter
14	Kanak Innovative LLP	91,000	99,64,500	Non-Promoter
15	Jigisha Devang Lakhani	91,000	99,64,500	Non-Promoter
16	Suyash Murlidhar Chaini	91,000	99,64,500	Non-Promoter



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17	Sangita Shankarrao Satav	91,000	99,64,500	Non-Promoter
18	Sandeep Vasant Dadia	91,000	99,64,500	Non-Promoter
19	Sensar Ventures LLP	91,000	99,64,500	Non-Promoter
20	Oasis Securities Limited	91,000	99,64,500	Non-Promoter
21	Trupti Kalpesh Parekh	91,000	99,64,500	Non-Promoter
22	Navkar Ventures	91,000	99,64,500	Non-Promoter
23	Shah Amee D	91,000	99,64,500	Non-Promoter
24	Shah Deven M	91,000	99,64,500	Non-Promoter
25	Resonance Opportunities Fund	91,000	99,64,500	Non-Promoter
26	Narendra A. Kekan	68,000	74,46,000	Non-Promoter
27	Touchstone Venture LLP	68,000	74,46,000	Non-Promoter
28	Gandharv Daga	68,000	74,46,000	Non-Promoter
29	Madan Gopal Prasad	50,000	54,75,000	Non-Promoter
30	Ambika Commodity	45,000	49,27,500	Non-Promoter
31	Khimji Family Trust	45,000	49,27,500	Non-Promoter
32	Shivani Arvindkumar Mehta	45,000	49,27,500	Non-Promoter
33	Jitesh Kailash Malhotra	45,000	49,27,500	Non-Promoter
34	Akhilesh Surendra Singh	45,000	49,27,500	Non-Promoter
35	Kanitlal Chunilal Sanghvi	45,000	49,27,500	Non-Promoter
36	Asha Singhania	45,000	49,27,500	Non-Promoter
37	Cullinan Oppts Fund VCC-Cullinan Opportunities Incorporated VCC Sub Fund I	45,000	49,27,500	Non-Promoter
38	Jesal Nalin Shah	45,000	49,27,500	Non-Promoter
39	Sachin Gupta	45,000	49,27,500	Non-Promoter
40	Harish Sitaram Sharma	45,000	49,27,500	Non-Promoter
41	Dhara Ramesh Gandhi	45,000	49,27,500	Non-Promoter
42	Sonam Ramesh Kumar Jain	41,000	44,89,500	Non-Promoter
43	Deepesh Geriani	36,000	39,42,000	Non-Promoter
44	Sudhir Shivji Bheda	36,000	39,42,000	Non-Promoter
45	Amit Jain	31,000	33,94,500	Non-Promoter
46	Ashish Mittal	31,000	33,94,500	Non-Promoter
47	Biraj Prakash Desai	27,000	29,56,500	Non-Promoter
48	Abhinav Gupta	27,000	29,56,500	Non-Promoter
49	Natisha Choudhary	27,000	29,56,500	Non-Promoter
50	Rupeshkumar Rajnikant Parikh	27,000	29,56,500	Non-Promoter
51	Tanuja Jalan	27,000	29,56,500	Non-Promoter
52	Piya Jeetendra Gehi	27,000	29,56,500	Non-Promoter
53	Urvashi Jeetendra Gehi	27,000	29,56,500	Non-Promoter
54	Dhruvi Bhadresh Doshi	27,000	29,56,500	Non-Promoter
55	Manish Mundada HUF	22,000	24,09,000	Non-Promoter
56	Jawahar Rameshwar Mundada HUF	22,000	24,09,000	Non-Promoter
57	Chaya Jawahar Mundada	22,000	24,09,000	Non-Promoter
58	Jawahar Rameshwar Mundada	22,000	24,09,000	Non-Promoter
59	Shiv Mutoo	22,000	24,09,000	Non-Promoter
60	Gaurishankar Jugalakishor Pandit	22,000	24,09,000	Non-Promoter
61	Amar Pramod Talwar	22,000	24,09,000	Non-Promoter
62	Sunny Mukeshbhai Shah	22,000	24,09,000	Non-Promoter
63	Samipkumar Dilipkumar Agrawal	22,000	24,09,000	Non-Promoter
64	Vinay Nagori	22,000	24,09,000	Non-Promoter
65	Ankit Muhta	22,000	24,09,000	Non-Promoter
66	Vishal Mahesh Kothari	22,000	24,09,000	Non-Promoter
67	Prasanna Huddar	22,000	24,09,000	Non-Promoter
68	Ashish Gupta	22,000	24,09,000	Non-Promoter
69	Apoorwa Deepak Gupta	22,000	24,09,000	Non-Promoter
70	Miloni Umang Soni	22,000	24,09,000	Non-Promoter



ARHAM

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71	PR Advisory Services LLP	22,000	24,09,000	Non-Promoter
72	Sureshkumar Tripathi	22,000	24,09,000	Non-Promoter
73	Ashish Vishwanath Ghatnekar	22,000	24,09,000	Non-Promoter
74	Dipak Nandlal Shah	22,000	24,09,000	Non-Promoter
75	Ashi Akshay Juneja	22,000	24,09,000	Non-Promoter
76	Murzbani Noshir Patel	22,000	24,09,000	Non-Promoter
77	Thacker Himanshu Pratapbhai	22,000	24,09,000	Non-Promoter
78	Pavani Mitesh Bharatkumar	22,000	24,09,000	Non-Promoter
79	Tarun Hirachand Jain	22,000	24,09,000	Non-Promoter
80	Divyani A Kothari	22,000	24,09,000	Non-Promoter
81	Navayrth Capital Advisors Private Limited	20,000	21,90,000	Non-Promoter
82	Sujanya Bawari	18,000	19,71,000	Non-Promoter
83	Kenil Nemchand Savla HUF	13,000	14,23,500	Non-Promoter
84	Kenil Nemchand Savla	9,000	9,85,500	Non-Promoter
Total		55,22,000	60,46,59,000	

2. Objects of the Preferential Issue

Subject to compliance with applicable laws and regulations, the issue proceeds are proposed to be utilised as under:

Sr. No.	Particulars	Amount to be utilised (in ₹ Crores)		Total amount to be utilised (in ₹ Crores)
		FY 2026	FY 2027	
1	Working capital requirements of the Company	15.00	11.00	26.00
2	Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	15.00	-	15.00
3	Investment in the subsidiary of the Company for part of proposed capital expenditure in the subsidiary			-
	- Building & Civil Construction	2.00	5.50	7.50
	- Electrical & Mechanical Works	-	2.50	2.50
4	General Corporate Purpose	9.4659	-	9.4659
	Total			60.4659

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factor. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

Interim Use of Issue Proceeds: Our Company in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds *including but not limited* in money market instruments including money market mutual funds, deposits in scheduled commercial banks, securities issued by government of India or any other investments as permitted under applicable laws.



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3. Monitoring of Utilization of Funds

As the Preferential Issue size is less than ₹100 Crore (Rupees One Hundred Crore), the Company is not required to appoint a credit rating agency as a monitoring agency in terms of regulation 162A of the SEBI ICDR Regulations.

4. Kinds of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued

This Special Resolution authorize the Board to issue and allot, by way of the preferential issue on a private placement basis, up to **55,22,000 (Fifty Five Lakh and Twenty Two Thousand)** Equity Shares having face value of ₹ 10 (Rupees Ten only) each, at an issue price of ₹ 109.50 (Rupees One Hundred Nine and Fifty Paise only) per Equity Share including a premium of ₹ 99.50 each (Rupees Ninety Nine and Fifty Paise only).

5. Relevant Date

In terms of the provisions of Regulation 161 of the SEBI ICDR Regulations, the Relevant Date for determining the floor price for the preferential issue is Monday, November 10, 2025 being the date which is 30 days prior to the date of EGM i.e., Wednesday, December 10, 2025.

6. Basis on which the price has been arrived at and justification for the price (including premium), if any

Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") and are frequently traded at NSE in terms of Regulation 164(5) of SEBI ICDR Regulations.

In case of the frequently traded shares, as per Regulation 164(1) of the SEBI ICDR Regulations, a minimum issue price of the equity shares/ warrants in preferential issue has to be calculated as follows:

The price of the Equity Shares to be allotted pursuant to Preferential Issue shall not be less than higher of the following:

- 90 (ninety) trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date i.e. ₹ 98.49 (Rupees Ninety-Eight and Forty-Nine Paise only); and
- 10 (ten) trading days volume weighted average prices of the related equity shares quoted on a recognized stock exchange preceding the relevant date i.e. ₹ 109.14 (Rupees One Hundred Nine and Fourteen Paise only).

Pursuant to the above provisions of Regulation 164(1) of the SEBI ICDR Regulations, the minimum price at which the Equity Shares may be issued computes to ₹ 109.14 (Rupees One Hundred Nine and Fourteen Paise only) per Equity Share ("Floor Price") being higher of the above.

The Issue Price of ₹ 109.50 (Rupees One Hundred Nine and Fifty Paise only) per Equity Share for the Preferential Issue is higher than the Floor Price.

Articles of Association of the Company does not provide for any particular method of determination which results in a floor price higher than that determined under SEBI ICDR Regulations.

7. Justification for allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer: Not Applicable

8. Amount which the Company intends to raise by way of securities



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- The Equity Shares are proposed to be issued for cash at a price of ₹ 109.50 (Rupees One Hundred Nine and Fifty Paise only) per Equity Share including a premium of ₹ 99.50 each (Rupees Ninety-Nine and Fifty Paise only) aggregating to ₹ 60,46,59,000 (Rupees Sixty Crore Forty-Six Lakh and Fifty-Nine Thousand only).

9. Pending preferential issue

Presently, there has been no preferential issue pending or in process except as proposed in this Notice.

10. Re-computation of Issue Price

The Company shall re-compute the issue price of the specified securities, in terms of the provision of the SEBI ICDR Regulations, where it is required to do so, and if any amount payable on account of the re-computation of the issue price is not paid within the time stipulated in the SEBI ICDR Regulations, the specified securities allotted under preferential issue shall continue to be locked-in till the time such amount is paid by the Proposed Allottee.

11. Payment of Consideration

In terms of the provisions of Regulation 169(1) of the SEBI ICDR Regulations; full consideration of Equity Shares shall be paid by the Proposed Allottees at the time of allotment of such Equity Shares. Accordingly, the entire consideration for Equity Shares is required to be paid to the Company before allotment of Equity Shares to the Proposed Allottees.

12. Dues toward SEBI, Stock Exchange or Depositories

There are no outstanding dues of the Company payable towards SEBI, Stock Exchange or Depositories as on the date of this Notice.

13. The class or classes of persons to whom the allotment is proposed to be made

The preferential issue of Equity Shares is proposed to be made to the Proposed Allottees, who belongs to the public category.

14. Intent of the Promoters, Directors or Key Managerial Personnel or Senior Management of the Company to subscribe to the preferential issue

None of the Promoters, Directors, Key Managerial Personnel or Senior Management or their relatives intends to subscribe to any Equity Shares under the Preferential Issue.

15. Proposed time frame within which the preferential issue shall be completed

The allotment of the Equity Share in the present Preferential Issue will be made within a period of 15 days from the date of passing of the Special Resolution by the members. Provided that where any approval of permission of regulatory authority for the allotment is pending, the period of 15 days shall be counted from the date of such approval or permission.

16. Listing

The Company will make an application to the Stock Exchange at which the existing shares are listed, for listing of the Equity Shares. The Equity shares, once allotted, shall rank pari passu with the then-existing equity shares of the Company in all respects.

17. Shareholding pattern of the Company before and after the preferential issue

The shareholding pattern of the Company before and after the proposed preferential issue is as follows:



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Sr. No.	Category	Pre-issue shareholding i.e. Existing shareholding*		Post-issue shareholding on fully diluted basis i.e. after allotment of equity shares through Preferential Issue and upon conversion of outstanding warrants into Equity Shares**	
		No. of Equity Shares held	%	No. of Equity Shares held	%
A.	Promoters' holding:				
1	Indian:				
	Individual	1,22,50,000	72.40%	1,36,00,134	56.30%
	Bodies Corporate	-	-	-	-
	Sub Total	1,22,50,000	72.40%	1,36,00,134	56.30%
2	Foreign Promoters	-	-	-	-
	Sub Total (A)	1,22,50,000	72.40%	1,36,00,134	56.30%
B	Non-Promoters holding:				
1	Institutional Investors	-	-	1,36,000	0.56%
2	Central Govt./Stat Govt./POI	-	-	-	-
3	Non-Institutional Investors				
	Bodies Corporate	1,27,000	0.75%	7,11,661	2.95%
	Others (Including HUF, LLP & NRI, Foreign Companies etc.)	45,43,000	26.85%	97,10,000	40.19%
	Sub Total (B)	46,70,000	27.60%	1,05,57,661	43.70%
	Grand Total (A) + (B)	1,69,20,000	100.00%	2,41,57,795	100.00%

*The Pre-Preferential shareholding pattern is as of September 30, 2025

**The above post-issue shareholding is prepared assuming full conversion of outstanding warrants issued by the Company on November 7, 2025 pursuant to earlier preferential issue.

18. **Particulars of the Proposed Allottee and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the Proposed Allottee, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the Issuer consequent to the preferential issue:**

Name of the Proposed Allottee	Category	Natural Person who are the Ultimate Beneficial Owners (UBOs)	Maximum Number of Equity Shares to be allotted	Number of Equity Shares that allottee will hold post issue*	Post issue % of capital that allottee will hold*
Nikhil Oswal	Non-Promoter	Not Applicable	4,01,000	4,01,000	1.66%
Nidhi Naresh Nandu	Non-Promoter	Not Applicable	4,01,000	4,01,000	1.66%
Areeza India Strategy Partners LLP	Non-Promoter	Sidharth Ajwani, Rahul Menon	4,01,000	4,01,000	1.66%
Hypotenuse Investments	Non-Promoter	Thakkar Brijesh	2,16,000	2,16,000	0.89%
Wow Investments	Non-Promoter	Thakkar Brijesh	2,16,000	2,16,000	0.89%
Plutus Capital Management LLP	Non-Promoter	Siddhant Laxmikant Kabra, Lalita Laxmikant Kabra	1,82,000	1,82,000	0.75%
Sonal Sandeep Satav	Non-Promoter	Not Applicable	1,82,000	1,82,000	0.75%
Pinky Raheja	Non-Promoter	Not Applicable	1,08,000	1,08,000	0.45%
Aarson Investments	Non-Promoter	Sharad Goel	1,08,000	1,08,000	0.45%
Trikaya Wealth Advisors Private Limited	Non-Promoter	Brijesh Thakkar	1,08,000	1,08,000	0.45%
Jeetendra Kishin Gehi	Non-Promoter	Not Applicable	1,00,000	1,00,000	0.41%
Shujaur Siddiqui	Non-Promoter	Not Applicable	99,000	99,000	0.41%
Dia Properties LLP	Non-Promoter	Premal Jogendra Thakker, Jogendra Chandrakant Thakker	91,000	91,000	0.38%



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Kanak Innovative LLP	Non-Promoter	Meet Sureshbhai Shah, Kaushal S Shah	91,000	91,000	0.38%
Jigisha Devang Lakhani	Non-Promoter	Not Applicable	91,000	91,000	0.38%
Suyash Murlidhar Chaini	Non-Promoter	Not Applicable	91,000	91,000	0.38%
Sangita Shankarrao Satav	Non-Promoter	Not Applicable	91,000	91,000	0.38%
Sandeep Vasant Dadia	Non-Promoter	Not Applicable	91,000	91,000	0.38%
Sensar Ventures LLP	Non-Promoter	Darshan Nimesh Shah, Prasham Nishith Shah	91,000	91,000	0.38%
Oasis Securities Limited	Non-Promoter	Rajesh Kumar Sodhani	91,000	91,000	0.38%
Trupti Kalpesh Parekh	Non-Promoter	Not Applicable	91,000	92,000	0.38%
Navkar Ventures	Non-Promoter	Jugraj Jain, Praveen Kumar Jain	91,000	91,000	0.38%
Shah Amee D	Non-Promoter	Not Applicable	91,000	91,000	0.38%
Shah Deven M	Non-Promoter	Not Applicable	91,000	91,000	0.38%
Resonance Opportunities Fund	Non-Promoter	Yajjadeo Lotun	91,000	91,000	0.38%
Narendra A. Kekan	Non-Promoter	Not Applicable	68,000	68,000	0.28%
Touchstone Venture LLP	Non-Promoter	Rohit Parekh	68,000	68,000	0.28%
Gandharv Daga	Non-Promoter	Not Applicable	68,000	68,000	0.28%
Madan Gopal Prasad	Non-Promoter	Not Applicable	50,000	50,000	0.21%
Ambika Commodity	Non-Promoter	Mokshit Dineshkumar Shah, Viragkumar Dineshkumar Shah, Meet Sureshbhai Shah, Kaushal S Shah	45,000	45,000	0.19%
Khimji Family Trust	Non-Promoter	Bhuvan Vipin Khimji, Aradhana Bhuvan Khimji	45,000	45,000	0.19%
Shivani Arvindkumar Mehta	Non-Promoter	Not Applicable	45,000	45,000	0.19%
Jitesh Kailash Malhotra	Non-Promoter	Not Applicable	45,000	45,000	0.19%
Akhilesh Surendra Singh	Non-Promoter	Not Applicable	45,000	45,000	0.19%
Kanitlal Chunilal Sanghvi	Non-Promoter	Not Applicable	45,000	45,000	0.19%
Asha Singhania	Non-Promoter	Not Applicable	45,000	45,000	0.19%
Cullinan Oppts Fund VCC-Cullinan Opportunities Incorporated VCC Sub Fund I	Non-Promoter	Soovydhee MohenPersad	45,000	45,000	0.19%
Jesal Nalin Shah	Non-Promoter	Not Applicable	45,000	45,000	0.19%
Sachin Gupta	Non-Promoter	Not Applicable	45,000	45,000	0.19%
Harish Sitaram Sharma	Non-Promoter	Not Applicable	45,000	45,000	0.19%
Dhara Ramesh Gandhi	Non-Promoter	Not Applicable	45,000	45,000	0.19%
Sonam Ramesh Kumar Jain	Non-Promoter	Not Applicable	41,000	41,000	0.17%
Deepesh Geriani	Non-Promoter	Not Applicable	36,000	36,000	0.15%
Sudhir Shivji Bheda	Non-Promoter	Not Applicable	36,000	36,000	0.15%
Amit Jain	Non-Promoter	Not Applicable	31,000	31,000	0.13%
Ashish Mittal	Non-Promoter	Not Applicable	31,000	31,000	0.13%
Biraj Prakash Desai	Non-Promoter	Not Applicable	27,000	27,000	0.11%
Abhinav Gupta	Non-Promoter	Not Applicable	27,000	27,000	0.11%
Natisha Choudhary	Non-Promoter	Not Applicable	27,000	27,000	0.11%
Rupeshkumar Rajnikant Parikh	Non-Promoter	Not Applicable	27,000	28,000	0.12%
Tanuja Jalan	Non-Promoter	Not Applicable	27,000	27,000	0.11%
Piya Jeetendra Gehi	Non-Promoter	Not Applicable	27,000	27,000	0.11%
Urvashi Jeetendra Gehi	Non-Promoter	Not Applicable	27,000	27,000	0.11%
Dhruvi Bhadrash Doshi	Non-Promoter	Not Applicable	27,000	27,000	0.11%
Manish Mundada HUF	Non-Promoter	Manish Jawahar Mundada	22,000	22,000	0.09%
Jawahar Rameshwar Mundada HUF	Non-Promoter	Jawahar Rameshwar Mundada	22,000	22,000	0.09%
Chaya Jawahar Mundada	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Jawahar Rameshwar Mundada	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Shiv Mutoo	Non-Promoter	Not Applicable	22,000	22,000	0.09%



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Gaurishankar Jugalakishor Pandit	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Amar Pramod Talwar	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Sunny Mukeshbhai Shah	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Samipkumar Dilipkumar Agrawal	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Vinay Nagori	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Ankit Muhta	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Vishal Mahesh Kothari	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Prasanna Huddar	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Ashish Gupta	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Apoorwa Deepak Gupta	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Miloni Umang Soni	Non-Promoter	Not Applicable	22,000	22,000	0.09%
PR Advisory Services LLP	Non-Promoter	Govind Shah, Mahesh Ganpatbhai Shah	22,000	22,000	0.09%
Sureshkumar Tripathi	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Ashish Vishwanath Ghatnekar	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Dipak Nandlal Shah	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Ashi Akshay Juneja	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Murzban Noshir Patel	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Thacker Himanshu Pratapbhai	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Pavani Mitesh Bharatkumar	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Tarun Hirachand Jain	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Divyani A Kothari	Non-Promoter	Not Applicable	22,000	22,000	0.09%
Navayrth Capital Advisors Private Limited	Non-Promoter	Mohit Baser, Sakshi Bangar	20,000	20,000	0.08%
Sujanya Bawari	Non-Promoter	Not Applicable	18,000	18,000	0.07%
Kenil Nemchand Savla HUF	Non-Promoter	Kenil Nemchand Savla Jeenal Savla Naman Savla	13,000	13,000	0.05%
Kenil Nemchand Savla	Non-Promoter	Not Applicable	9,000	9,000	0.04%

* The above post-issue shareholding is prepared assuming full conversion of outstanding warrants issued by the Company on November 7, 2025 pursuant to earlier preferential issue.

There is no change in control pursuant to the allotment of the Equity Shares.

19. Lock-in Period

The Equity Shares / shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.

- The entire pre-preferential shareholding of the Proposed Allottee shall be subject to lock in from the Relevant Date up to a period of 90 trading days from the date of allotment of Equity Shares, as per the requirement of the SEBI ICDR Regulations.
- The Equity Shares allotted on a preferential basis to public category persons shall be locked-in for a period of six (6) months from the date of grant of trading approval by the Stock Exchange, as per the requirement of SEBI ICDR Regulations.

20. The current and proposed status of the Proposed Allottee post the preferential issues namely, Promoter or Non-Promoter

There shall not be any change in the status and category of any of the Proposed Allottee even after the preferential issue and they shall remain as part of the same category, as mentioned in the special resolution.

All Proposed Allottees belongs to the Non-Promoter category and will continue to be in the Non-Promoter category post the Preferential Issue.



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21. Practicing Company Secretary's Certificate

A certificate from Ms. Abhishek Jain and Associates, Practicing Company Secretaries dated November 15, 2025 certifying that the preferential issue is being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website https://www.arhamtechnologies.co.in/assets/preferentialIssue/CS%20Certificate_Pref%20Issue_Signed.pdf.

22. Valuation and justification for the allotment proposed to be made for consideration other than cash

Not applicable as the Company has not proposed to issue the Equity Shares for consideration other than cash.

23. Number of persons to whom allotment on a preferential basis has already been made during the year, in terms of the number of securities as well as price

During the year, no preferential allotment has been made to any person as of the date of this Notice except as below

Sr. No.	Name	Type of Securities	Number of Securities	Issue price per Security (₹)	Category
1.	Ankit Jain	Convertible Warrants	6,75,067	88.88	Promoter
2.	Anekant Jain	Convertible Warrants	6,75,067	88.88	Promoter
3.	Bennett, Coleman and Company Limited	Convertible Warrants	3,65,661	88.88	Non-Promoter

24. Principle terms of assets charged as securities

Not applicable

25. Material terms of raising such securities

All material terms have been set out above.

26. Undertakings

- The Proposed Allottees has confirmed that they have not sold any equity shares of the Company during the 90 trading days preceding the Relevant Date.
- The Company is in compliance with the conditions for continuous listing and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.
- None of the Directors or Promoters and the Company are categorized as wilful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. Consequently, the disclosures required under Regulation 163(1)(i) of the SEBI ICDR Regulations are not applicable.
- None of the Company's Directors are fugitive economic offenders as defined under the SEBI ICDR Regulations.
- The Company shall re-compute the price of the relevant securities to be allotted under the preferential issue in terms of the provisions of the SEBI ICDR Regulations where it is required to do so, including pursuant to Regulation 166 of the SEBI ICDR Regulations, if required. If the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI ICDR Regulations, the relevant securities to be allotted under the preferential issue shall continue to be locked-in till the time such amount is paid by the Proposed Allottee.



ARHAM
TECHNOLOGIES LIMITED

(Erstwhile Arham Technologies Private Limited)

CIN: L52335CT2013PLC001207

Regd. Office & Factory: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh, 492015. Tel-959984784.

Email- support@arhamtechnologies.co.in

Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh, 492001.

Tel-07712223415. www.arhamtechnologies.co.in

In accordance with the provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the Equity Shares to Proposed Allottee is being sought by way of a Special Resolution as set out in the said Item No. 1 of this Notice.

The issue of the Equity Shares under the proposed Preferential Issue would be within the Authorized Share Capital of the Company.

The Board of Directors believes that the proposed Preferential Issue is in the best interest of the Company and its Members and, therefore, recommends the resolution at Item No. 1 of the accompanying Notice for approval by the Members of the Company as a Special Resolution.

None of the Promoters or Directors or Key Managerial Personnel or Senior Management or their relatives are in any way financially or otherwise concerned or interested in the passing of this Special Resolution as set out in Item No. 1 of this Notice.

The Board of Directors recommends the resolution set forth in item No. 1 for approval of members as a Special resolution.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

Sd/-

Name: Ankit Jain

DIN: 06381280

Designation: Director

Date: November 18, 2025

Place: Raipur