Date: 07/11/2025

To

The Manager,

Corporate Relationship Department,

National Stock Exchange of India Limited,

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai – 400051

Symbol: ARHAM

Subject: Outcome of Board Meeting of the Company held today i.e., Friday, November 07, 2025 in terms of Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the approval of shareholders through Annual General Meeting, and pursuant to the receipt of the 25% of Issue Price/application money, we wish to inform you that the Board of Directors of **Arham Technologies Limited** ("Company") at its meeting held on today i.e., November 07, 2025 has inter alia considered and approved the allotment of 1715795 (Seventeen Lakh Fifteen Thousand Seven Hundred and Ninety-Five) Convertible Equity Warrants at a Price of INR. 88.88/- per Warrant (including premium of INR. 78.88/- per warrant), aggregating to INR. 15,24,99,860.00/- (Rupees Fifteen Crores Twenty-Four Lakhs Ninety-Nine Thousand Eight Hundred and Sixty Only) by way of preferential issue to the Promoters and non-promoters of the Company.

In accordance with the terms of allotment, the Company has received the subscription money of **INR. ₹15,24,99,860/- (Rupees Fifteen Crores Twenty-Four Lakhs Ninety-Nine Thousand Eight Hundred and Sixty Only),** towards allotment of 1715795 (Seventeen Lakh Fifteen Thousand Seven Hundred and Ninety-Five) Convertible Equity Warrants, being 25% of the Issue Price of INR. 88.88/- of the Warrants, towards warrant subscription price/initial contribution.

Such warrants be convertible into equivalent number of fully paid-up Equity Shares of face value of INR. 10/- (Rupees Ten Only) each at a premium of INR. 78.88/- (Rupees Seventy-Eight And Eighty-Eight Paisa Only) each, at an option of the warrant holders, at any time in one or more tranches before end of Eighteen (18) months from the date of allotment of warrants on payment of balance 75% amount due on warrants, and to issue fresh Equity Shares on Conversion of Warrants to the Promoters of the Company.

Equity Shares to be allotted on exercise of the Warrants shall be fully paid up and **rank pari passu** with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

The Meeting was commenced at 11:00 A.M and concluded at 01:03 P.M.

Kindly take this information on your record.

Thanking You,

For Arham Technologies Limited

Pooja Avinash Gandhewar
Digitally signed by Pooja Avinash Gandhewar
Date: 2025.11.07 13:04:27 +05'30'

Mrs. Pooja Avinash Gandhewar

Company Secretary cum Compliance Officer