



**ARHAM**  
**TECHNOLOGIES LIMITED**

(Erstwhile Arham Technologies Private Limited)

CIN: L52335CT2013PLC001207

Regd. Office & Factory: Plot No. 15, Electronic Manufacturing Cluster, Sector-22, Village Tuta, Atal Nagar Nava Raipur, Raipur, Chhattisgarh, 492015. Tel-959984784. Email- support@arhamtechnologies.co.in

Corporate Office: 5, Chitrakoot Complex, Opp. Vyavsayik Sahakari Bank, Jawahar Nagar, Raipur, Chhattisgarh, 492001.

Tel-07712223415. [www.arhamtechnologies.co.in](http://www.arhamtechnologies.co.in)

To

Date: 03/12/2025

The Manager,  
Listing Department,  
National Stock Exchange Limited,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Symbol: ARHAM

Dear Sir/ Madam,

**Sub: Corrigendum to the Notice of Extraordinary General Meeting.**

With reference to the captioned subject, we Arham Technologies Limited (“the Company”) are enclosing herewith Corrigendum to the Notice of Extraordinary General Meeting (“EGM Notice”) of the Members of the Company, scheduled to be held on Wednesday, 10<sup>th</sup> December 2025 at 12.30 p.m. at the registered office of the Company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar, Nava Raipur, 492015 Chhattisgarh.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice dated November 18, 2025, which has already been circulated to the Shareholders of the Company on November 18, 2025, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Corrigendum to the EGM Notice shall also be available on the websites of the company i.e. <https://arhamtechnologies.co.in/> the Stock Exchanges i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) respectively.

You are requested to take the above information on your record.

Thanking you,

Yours faithfully,

For Arham Technologies Limited

Mrs. Pooja Avinash Gandhewar

Company Secretary cum Compliance Officer

### **“CORRIGENDUM”**

This corrigendum/addendum/erratum (“**Corrigendum**”) is being issued, in connection with notice dated November 18, 2025 issued by Arham Technologies Limited (the “**Company**”) for convening an Extra-ordinary General Meeting (“**EGM**”) of the members of the Company on Wednesday, December 10, 2025 at 12.30 pm at the registered office of company situated at Plot No. 15, Electronic Manufacturing Cluster, Sector 22, Village Tuta, Atal Nagar, Nava Raipur, 492015 Chhattisgarh (“**EGM Notice**”), to consider *amongst other business* the preferential issue of equity shares, to update and provide certain additional information/clarification to the shareholders of the Company.

Capitalized terms used but not defined herein have the meanings ascribed to such terms under the said EGM Notice.

#### **1. In the explanatory statement to EGM Notice for Item No. 1, preferential issue of Equity Shares:**

**a) Objects of the Preferential Issue under para 2, for Repayment/prepayment, in full or part, of certain borrowings availed of by our Company, following additional details is being presented:**

*“Details of the borrowings which is proposed to be Repaid in part is as below:*

<i>Name of Lender</i>	<i>Amount sanctioned (Rs. in Lakhs)</i>	<i>Nature and purpose of loan</i>	<i>Date of latest sanction letter</i>	<i>Outstanding amount (Rs. in Lakhs)</i>	<i>Interest rate %</i>	<i>Tenure</i>
Bank of Baroda	3,500.00	Cash Credit - Working capital requirements	July 28, 2025	3,012.92	8.15%	12 months, subject to annual review

”

**b) Objects of the Preferential Issue under para 2, Investment in the subsidiary of the Company for part of proposed capital expenditure in the subsidiary, following additional details is being presented:**

*“The Company proposes to invest in its wholly owned subsidiary named, Arham Corporate Private Limited for proposed capital expenditure.”*

**c) Objects of the Preferential Issue under para 2, para on *Interim Use of Issue Proceeds* shall be replaced with the following para:**

*“**Interim Use of Issue Proceeds:** Our Company in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds., in accordance with applicable laws. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds including but not limited in money market instruments including money market mutual funds, deposits in scheduled commercial banks, securities issued by government of India or any other investments as permitted under applicable laws.”*

**d) Basis on which the price has been arrived at and justification for the price (including premium), if any, under para 6, para following changes are being made:**

After the words ₹ 98.49 (Rupees Ninety Eight and Forty Nine Paisa only) and ₹ 109.14 (Rupees One Hundred Nine and Fourteen Paisa only), words “(rounded up to two decimals)” are being added in order to provide better clarity for arriving at the Floor Price.

**e) Shareholding pattern of the Company before and after the preferential issue, under para 17, shall be replaced with the following:**

*“The shareholding pattern of the Company before and after the proposed preferential issue is as follows:*

Sr. No.	Category	Pre-issue shareholding i.e. Existing shareholding*		Post-issue shareholding on fully diluted basis i.e. after allotment of equity shares through Preferential Issue and upon conversion of outstanding warrants into Equity Shares**	
		No. of Equity Shares held	%	No. of Equity Shares held	%
<b>A.</b>	<b>Promoters' holding:</b>				
1	Indian:				
	Individual	1,22,50,000	72.40%	1,36,00,134	56.30%
	Bodies Corporate	-	-	-	-
	<b>Sub Total</b>	<b>1,22,50,000</b>	<b>72.40%</b>	<b>1,36,00,134</b>	<b>56.30%</b>
2	Foreign Promoters	-	-	-	-
	<b>Sub Total (A)</b>	<b>1,22,50,000</b>	<b>72.40%</b>	<b>1,36,00,134</b>	<b>56.30%</b>
<b>B</b>	<b>Non-Promoters holding:</b>				
1	Institutional Investors	-	-	1,36,000	0.56%
2	Central Govt./Stat Govt./POI	-	-	-	-
3	Non-Institutional Investors				
	Bodies Corporate	1,40,000	0.83%	7,24,661	3.00%
	Others (Including HUF, LLP & NRI, Foreign Companies etc.)	45,30,000	26.77%	96,97,000	40.14%
	<b>Sub Total (B)</b>	<b>46,70,000</b>	<b>27.60%</b>	<b>1,05,57,661</b>	<b>43.70%</b>
	<b>Grand Total (A) + (B)</b>	<b>1,69,20,000</b>	<b>100.00%</b>	<b>2,41,57,795</b>	<b>100.00%</b>

\*The Pre-Preferential shareholding pattern is as of November 14, 2025

\*\*The above post-issue shareholding is prepared assuming full conversion of outstanding warrants issued by the Company on November 7, 2025 pursuant to earlier preferential issue.”

**f) Particulars of the Proposed Allottee and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the Proposed Allottee, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the Issuer consequent to the preferential issue:, under para 18, following changes are being made:**

In the table provided in para 18 covering Name of the Proposed Allottee, Category, Natural Person who are the Ultimate Beneficial Owners (UBOs), Maximum Number of Equity Shares to be allotted, Number of Equity Shares that allottee will hold post issue\* and Post issue % of capital that allottee will hold\*, **for the line item relating to Shujaur Siddiqui**, figured given in Number of Equity Shares that allottee will hold post issue\* and Post issue % of capital that allottee will hold\* columns, shall be read as 1,09,000 and 0.45%, respectively.

**g) Undertakings under para 26, undertaking given under bullet 3 shall be replaced with the following:**

*“None of the Directors or Promoters and the Company are categorized as wilful defaulter(s) as well as fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. Consequently, the disclosures required under Regulation 163(1)(i) if the SEBI ICDR Regulations are not applicable.”*



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This Corrigendum forms an integral part of the EGM Notice which was circulated to the shareholders of Company on November 18, 2025 and the EGM Notice will always be read in conjunction with this Corrigendum. This Corrigendum is being sent through e-mail, to all those shareholders of the Company to whom EGM Notice was sent on November 18, 2025 on their registered email IDs and will also be made available on the website of the NSE and on the website of the Company [www.arhamtechnologies.co.in](http://www.arhamtechnologies.co.in).

All other contents of the aforesaid EGM Notice, save and except as set out in this Corrigendum, will remain effective and unmodified.

**By Order of the Board of Directors  
For Arham Technologies Limited**

*Ankit Jain*



**Name:** Ankit Jain

**DIN:** 06381280

**Designation:** Director

**Date:** December 3, 2025

**Place:** Raipur