Arvind K. Saraf

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Date: 11.05.2015

To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai- 400001,

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Acquisition of 8,00,029 fully paid up equity shares representing 3.81% of the total equity and voting share capital of Arcotech Ltd by the entity forming part of the Promoter Group

With reference to the above, please find enclosed herewith the details of acquisition of equity shares of Arcotech Ltd. by by the entity forming part of the Promoter Group, in the prescribed format attached herewith.

This is for your information and record.

Thanking you.

Yours faithfully,

(Arvind Saraf)
[On behalf of self, Acquirer and others forming part of the Promoter Group]

To,
Arcotech Ltd.,
181, Industrial Growth Centre,
Sector 3, Bawal ,Rewari ,Haryana ,123501

Encl: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	**Arcotech Ltd**		
2. Name of the Acquirer and Person Acting in Concert (PACs) with Acquirer	**Acquirer:** Cloast Trade & Services Pvt Ltd **PACs (forming part of the Promoter Group):** Arvind Saraf Rishabh Saraf Atashi Singhania Renu Saraf Sidhant Distributor Pvt. Ltd. Vasudha Commercial Pvt. Ltd. Nucleus Insurance Risk Managers Pvt. Ltd. Siddivinayak Stockist Traders Pvt. Ltd. Trust Insurance Risk Managers Pvt. Ltd. Arcotech Info Pvt. Ltd. Sarathi Infrastructure Pvt. Ltd. Jeevan Vihar Properties Pvt. Ltd.		
3. Whether the Acquirer ~~& Seller~~ belong to Promoter/Promoter group?	Yes, pursuant to the acquisition of M/s. Cloast Trade & Services Pvt. Ltd. by Mr. Arvind Saraf, his relatives and other associates		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	• BSE Limited • National Stock Exchange of India Limited		
5. Details of the acquisition/~~disposal of shares~~/ voting rights/ holding of the Acquirer and ~~PAC~~	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition/~~disposal~~ under consideration, holding of:			
a) Shares carrying voting rights	**Acquirer:** 0.00% **PACs:** 14944736	0.00% 71.17%	0.00% 71.17%
~~b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)~~	NIL	NIL	N.A
~~c) Voting rights (VR) otherwise than by equity shares~~	NIL	NIL	N.A
d) ~~Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)~~	NIL	NIL	N.A
Total (a+b+c+d)	**14944736**	**71.17%**	**71.17%**
Details of acquisition ~~and sale~~			
a) (i) Shares carrying voting rights acquired	**Acquirer:** 800029 **PACs:** NIL	3.81% NIL	3.81% N.A
~~b) VRs acquired otherwise than by equity shares~~	NIL	NIL	N.A
~~c) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying~~	NIL	NIL	N.A

~~voting rights in the TC (specify holding in each category) acquired~~ ~~d) Shares encumbered / invoked/released by the acquire~~	NIL	NIL	N.A
Total (a+b+c+d)	**800029**	**3.81%**	**3.81%**

After the proposed acquisition & ~~sale~~ holding of:			
a) Shares carrying voting rights	**Acquirer:** 800029 **PACs:** 14944736	3.81% 71.17%	3.81% 71.17%
~~b) Shares encumbered with Acquirer~~	NIL	NIL	N.A
~~c) VRs otherwise than by equity shares~~	NIL NIL	NIL NIL	N.A N.A
~~d) Warrants/convertible securities /any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~	NIL	NIL	N.A
Total (a+b+c+d)	**15744765**	**74.98%**	**74.98%**
Mode of acquisition (e.g. ~~open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer~~ etc.)	Pursuant to acquisition of M/s. Cloast Trade & Services Pvt. Ltd. by Mr. Arvind Saraf, his relatives and other associates		
Date of acquisition ~~& sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	11.05.2015		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 21,00,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs 21,00,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs 21,00,00,000/-		

Note:

(i) NA: Not Applicable

(ii) (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(Arvind Saraf)

[On behalf of self, Acquirer and others forming part of the Promoter Group]

Place: New Delhi

Date: 11.05.2015