ARCOTECH LTD.

Regd. Office/Works: 181, Sector-3, Industrial Growth Center Bawal-123501, Distt. Rewari, Haryana
Ph.: 01284-264160 / 61, Email : contact@arcotech.in, Website : www.arcotech.in
CIN : L34300HR1981PLCO12151

07th September, 2026

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 **Scrip Code: 532914**	**National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex. Bandra(E), Mumbai-400051 **Symbol: ARCOTECH**

Sub: Outcome of Board Meeting held on Monday, 7th September, 2026

Dear Sir

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that the Board of Directors of Arcotech Limited at their meeting held on Monday, 7th September, 2026 inter alia, has:

1. Fixed the date of 45th AGM to be held on Tuesday, 29th September, 2026 through video conferencing and/or other audio-visual means (OAVM).

2. Considered the appointment of M/s. Agarwal U R S & CO., (Firm Registration No.: 013910C), Chartered Accountants as Statutory Auditors of the Company for the first term of 5 years in place of retiring auditors of Company and recommends the same for Shareholders approval in forthcoming AGM by way of Ordinary Resolution.
   Disclosure pursuant to Regulation 30, Para A, Part A of SEBI (LODR), 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure - A

3. Approved to increase the Authorised Equity Share Capital of the Company from ₹21,00,00,000/- (Rupees Twenty-One Crores only) comprising 10,50,00,000 (Ten Crores Fifty Lakhs) Equity Shares of face value of ₹2/- (Rupees Two only) each to ₹1,36,00,00,000/- (Rupees One Hundred and Thirty-Six Crores only) comprising 68,00,00,000 (Sixty-Eight Crores) Equity Shares of face value of ₹2/- (Rupees Two only) each, by creation of additional 57,50,00,000 (Fifty-Seven Crores Fifty Lakhs) Equity Shares of face value of ₹2/- (Rupees Two only) each, subject to the approval of the members of the Company.
   The Board also approved the consequential alteration in the Capital clause (Clause V) of the Memorandum of Association, subject to the approval of the members of the Company, the same is reproduced herein below:
   V. The Authorised Share capital of the Company is ₹1,71,00,00,000/- (Rupees One Hundred and Seventy-One Crores only), divided into:
   a. 68,00,00,000 (Sixty-Eight Crores) Equity Shares of the face value of ₹2/- (Rupees Two only) each; and
   *b. 35,00,000 (Thirty-Five Lakhs) Preference Shares of the face value of ₹ 100/- each.**
   Disclosure pursuant to Regulation 30, Para A, Part A of SEBI (LODR), 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure - B

4. The Board approved to reclassify the Authorised Non-Convertible, Non-Cumulative Redeemable Preference Shares (NCRPS) Share Capital of the Company of ₹ 35,00,00,000/- (Rupees Thirty Five Crores only), comprising 35,00,000 (Thirty Five Lakhs) NCRPS of the face value of ₹ 100/- each, to Preference shares of ₹ 35,00,00,000/- (Rupees Thirty Five Crores only), divided into 35,00,000 (Thirty Five Lakhs) preference shares of the face value of ₹ 100/- each, subject to the approval of the members of the Company

   The Board also approved the consequential alteration in the Capital clause (Clause V) of the Memorandum of Association, subject to the approval of the members of the Company, the same is reproduced herein below:

   V. The Authorised Share capital of the Company is ₹1,71,00,00,000/- (Rupees One Hundred and Seventy-One Crores only), divided into:

   a. 68,00,00,000 (Sixty-Eight Crores) Equity Shares of the face value of ₹2/- (Rupees Two only) each; and

   *b. 35,00,000 (Thirty-Five Lakhs) Preference Shares of the face value of ₹ 100/- each.**

   Disclosure pursuant to Regulation 30, Para A, Part A of SEBI (LODR), 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure – C.

5. Approved the proposal for raising funds by issuance of Unrated, Unlisted, Senior, Secured, Redeemable Non-Convertible Debentures (NCD) on a private placement basis in one or more tranches/series, on such terms and conditions as may be determined by the Board, subject to the approval of the members of the Company.

   Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure – D.

The meeting of Board of Directors commenced at 04:30 pm and concluded at 06:25 p.m.

This is for your kind reference and record.

FOR ARCOTECH LIMITED

RADHANATH PATTANAYAK Digitally signed by RADHANATH PATTANAYAK Date: 2026.09.07 18:33:36 +05'30'

RADHANATH PATTANAYAK
WHOLE TIME DIRECTOR
DIN: 01189370

Encl:

1. Annexures as mentioned above.

Annexure – A

Disclosure pursuant to Regulation 30, Para A, Part A of SEBI (LODR), 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026

Appointment of M/s. Agarwal U R S & CO., (Firm Registration No.: 013910C), Chartered Accountants as Statutory Auditors of the Company for the first term of 5 years in place of retiring auditors of Company

BRIEF PROFILE OF STATUTORY AUDITOR

Name of Firm	M/s. Agarwal U R S & CO., (Firm Registration No.: 013910C), Chartered Accountants
Constitution	Partnership
Firm Registration No.	013910C
Name of Proprietor/Partner	CA Sachinn K Agarwal
Membership No.	514666
Address	A – 77, 2nd Floor, Sector 4, Noida, 201301
Contact No.	+91 91931 13753
E Mail	sachinn@agarwalurs.com
Date of appointment	Recommended for shareholder approval in 55th AGM scheduled on 29.09.2026
Brief profile	M/s. Agarwal U R S & CO., Chartered Accountants (FRN: 013910C), established in May 2007, is a multi-disciplinary firm with over 19 years of professional standing. Headquartered in Noida (Delhi NCR) with offices in Gurugram and international presence across 6 countries, the firm comprises 10 Partners and over 50 professionals. The firm is empanelled with the NSE/BSE and the Indian Banks' Association (IBA) for forensic audits. It specializes in statutory audits, Ind AS/IFRS reporting, corporate taxation, and risk assurance across manufacturing, services, and financial sectors, serving prominent clients and major public sector banks.
Disclosure of relationship between Directors	Not applicable

Annexure – B

Disclosure pursuant to Regulation 30, Para A, Part A of SEBI (LODR), 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026

Increase in Authorised Share Capital and alteration of Capital Clause of Memorandum of Association ("MOA") of the Company

Sr. No.	Particulars	Details
1.	Type of Capital to be increased	Authorized Equity Share Capital
2.	Existing Authorised Share Capital	The Authorised Share Capital of the Company is Rs. 56,00,00,000 (Rupees Fifty-Six Crores Only) divided into 10,50,00,000 (Ten Crores Fifty Lakhs) Equity Shares of face value of ₹2/- (Rupees Two only) each and 35,00,000 (Thirty-Five Lakhs) Non-Convertible, Non-Cumulative Redeemable Preference Shares of face value of Rs. 100/- (Rupees Hundred Only) each
3.	Proposed Increase in the Authorised Share Capital	The Authorised Share Capital of the Company is Rs. ₹ 1,71,00,00,000/- (Rupees One Hundred and Seventy-One Crores only) comprising 68,00,00,000 (Sixty-Eight Crores) Equity Shares of face value of ₹2/- (Rupees Two only) each and 35,00,000 (Thirty-Five Lakhs) Preference Shares of face value of Rs. 100/- (Rupees Hundred Only) each
4.	Reason for Increase	To facilitate the further capital raising and corporate actions
5.	Manner of Alteration of MOA of the Company	Alteration of Clause V of MOA
6.	Mode of Approval	The Board has approved the amendment in the MOA, subject to approval of shareholders in AGM of the Company.

<u>Annexure – C</u>

<u>Disclosure pursuant to Regulation 30, Para A, Part A of SEBI (LODR), 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026</u>

<u>Reclassification of the Non-Convertible, Non-Cumulative Redeemable Preference Share Capital of the Company to Preference Share Capital and consequential amendment to the Capital Clause of the Memorandum of Association of the Company</u>

Sr. No.	Particulars	Details
1.	Type of Capital to be Reclassified	Non-Convertible, Non-Cumulative Redeemable Preference Shares into Preference Shares
2.	Existing Authorised Share Capital	The Authorised Share Capital of the Company is Rs. 56,00,00,000 (Rupees Fifty-Six Crores Only) divided into 10,50,00,000 (Ten Crores Fifty Lakhs) Equity Shares of face value of ₹2/- (Rupees Two only) each and 35,00,000 (Thirty-Five Lakhs) **Non-Convertible, Non-Cumulative Redeemable Preference Shares** of face value of Rs. 100/- (Rupees Hundred Only) each
3.	Proposed reclassification in the Authorised Share Capital	The Authorised Share Capital of the Company is Rs. ₹ 1,71,00,00,000/- (Rupees One Hundred and Seventy-One Crores only) comprising 68,00,00,000 (Sixty-Eight Crores) Equity Shares of face value of ₹2/- (Rupees Two only) each and 35,00,000 (Thirty-Five Lakhs) **Preference Shares** of face value of Rs. 100/- (Rupees Hundred Only) each
4.	Reason for reclassification	To provide flexibility in relation to the terms and conditions governing the said Preference Shares, including for any future action in relation
5.	Manner of Alteration of MOA of the Company	Alteration of Clause V of MOA
6.	Mode of Approval	The Board has approved the amendment in the MOA, subject to approval of shareholders in AGM of the Company.

<u>Annexure - D</u>

<u>Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026.</u>

Disclosure for issuance of Unrated, Unlisted, Senior, Secured, Redeemable, Non-Convertible Debentures ("NCDs")

Sr. No.	Particulars	Details
1)	Type of securities proposed to be issued	Unrated, Unlisted, Senior, Secured, Redeemable, Non-Convertible Debentures ("NCDs")
2)	Type of Issuance	Issued to eligible investors on a Private Placement basis
3)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	1,150 (One Thousand One Hundred and Fifty) unrated, unlisted, senior, secured, redeemable, non-convertible Debentures ("NCDs") of the face value of ₹10,00,000 (Rupees Ten-Lakh only) each aggregating up to ₹115,00,00,000 (Rupees One Hundred and Fifteen Crores only)
4)	In case of preferential issue, the listed entity shall disclose the following additional details	Not applicable, as the issue is on private placement basis and not a preferential allotment
5)	Names of the investors	Not applicable
6)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not applicable
7)	Size of the issue	1,150 (One Thousand One Hundred and Fifty) unrated, unlisted, senior, secured, redeemable, non-convertible Debentures ("NCDs") of the face value of ₹10,00,000 (Rupees Ten-Lakh only) each aggregating up to ₹115,00,00,000 (Rupees One Hundred and Fifteen Crores only)
8)	Whether proposed to be listed? If yes, name of the stock exchange(s)	No, the proposed NCDs are not to be listed.
9)	Tenure of the instrument - date of allotment and date of maturity	Tenure – **4 years** The date on which the Board of Directors of the Company approves the Allotment of such NCDs, or such other date as may be determined by the Board and notified to the Designated Stock Exchange. The actual allotment of NCDs may take place on a date other than the Deemed Date of Allotment. All benefits relating to the NCDs, including interest, shall accrue to the NCD holders from the Deemed Date of Allotment.
10)	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Material terms of issuance of non-convertible debenture will be

		determined and approved by the Board (including any Committees of the Board as may be authorized by the Board).
11)	Charge/security, if any, created over the assets;	As mutually agreed between the Company and the Debenture Holder(s) / Trustee.
12)	Special right/interest/privileges attached to the instrument and changes thereof;	Material terms of issuance of non-convertible debenture will be determined and approved by the Board (including any Committees of the Board as may be authorized by the Board).
13)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
14)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
15)	Details of redemption ~~of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)~~ and debentures	On or before 4 (four) years from the date of allotment or as set out in the transaction documents, on such terms and conditions as may be determined by the Board.