ARCOTECH LTD.

F-701A, Lado Sarai, New Delhi-110030 Ph.: +91-11-29523251 Fax : +91-11-29523020
E-mail : contact@arcotech.in, Website : www.arcotech.in
CIN : L34300HR1981PLC012151

February 09, 2015

Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 **Fax No.** 022 2272 3121 **Scrip ID: ARCOTECH, Scrip Code: 532914**	**National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex. Bandra(E), Mumbai-400051 **Fax No.** - 022-26598237/38 **Symbol: ARCOTECH, Series: EQ**

Sub: Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2014 along with Auditor's limited review report

Dear Sir,

We are enclosing herewith Unaudited Quarterly and Nine Months ended financial results as approved in Board meeting held on 09.02.2015 along with Limited Review Certificate issued by Auditors for the period ended on 31st December, 2014

This is for your reference and record.

Kindly acknowledge the same.

FOR ARCOTECH LIMITED

PRIGYA GUPTA
COMPANY SECRETARY
MEMBERSHIP NO: - A31749

Encl: a/a

Shwetank Joshi & Co. Chartered Accountants

66, Ezra Street, Kolkata – 700001
Phone: Off: 2225-3828, Fax: 2225-3932
E-mail: shwetankjoshi@rediffmail.com

Review Report to the Board of Directors - Arcotech Limited

We have reviewed the accompanying statement of unaudited financial results of **M/s Arcotech Limited** for the Quarter and Nine months ended 31st December,2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

CERTIFIED TRUE COPY
For ARCOTECH LTD.
Company Secretary

For Shwetank Joshi & Co.
Chartered Accountants
FRN: 315093E

SHWETANK JOSHI & CO. Kolkata Chartered Accountants

Shwetank Joshi
Proprietor
MN: 52238
Date: 06/02/2015

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ARCOTECH LIMITED

Regd. Off. : 181, Sector-3, Industrial Growth Centre, Bawal, Distt. Rewari, Haryana

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

(Rs in Lacs)

SL	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1	**Income from operations**						
	Gross Sale	20153.14	17188.82	18319.97	51644.13	44784.96	70244.59
	Less: Excise Duty	2184.83	1870.07	2065.43	5601.18	4993.09	7749.67
	Net Sales	17968.31	15318.75	16254.54	46042.95	39791.87	62494.92
	Other Operating Income	17.70	5.16	4.54	22.97	7.52	22.46
	Total Income from operations (net)	**17986.01**	**15323.90**	**16259.08**	**46065.92**	**39799.39**	**62517.38**
2	**Expenses**						
	(a) Cost of materials consumed	13513.37	12486.31426	13475.04	38624.38	36493.15	53850.28
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1375.18	91.39	(292.40)	(1147.74)	(5686.06)	(4050.67)
	(c) Power and Fuel	230.48	185.4097	309.34	671.48	979.03	1400.64
	(d) Employee Cost	217.15	212.91083	214.87	619.22	576.03	789.88
	(e) Depreciation	100.50	88.63	103.61	277.77	278.72	386.65
	(f) Other expenses	346.65	360.44989	317.99	1119.52	1384.80	2042.68
	Total expenses	**15783.33**	**13425.11**	**14128.45**	**40164.62**	**34025.65**	**54419.46**
3	**Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)**	2202.68	1898.79	2130.63	5901.30	5773.74	8097.92
4	Other income	19.02	20.32	27.13	63.38	79.12	133.56
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)**	2221.70	1919.12	2157.76	5964.68	5852.86	8231.48
6	Finance Cost	805.71	762.94	894.57	2323.38	2344.3	3163.58
7	**Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)**	1415.99	1156.17	1263.19	3641.29	3508.56	5067.90
8	Exceptional items						
9	**Profit / (Loss) from ordinary activities before tax (7+-8)**	1415.99	1156.17	1263.19	3641.29	3508.56	5067.90
10	Tax expense	483.70	393.61	429.36	1241.02	1214.05	1757.95
11	**Net Profit / (Loss) from ordinary activities after tax (9 ± 10)**	932.30	762.56	833.83	2400.28	2294.51	3309.95
12	Extraordinary items (net of tax expense)						
13	**Net Profit / (Loss) for the period (11 ± 12)**	**932.30**	**762.56**	**833.83**	**2400.28**	**2294.51**	**3309.95**
14	Paid-up equity share capital (Face Value Rs 10/-)	2100.00	2100.00	2100.00	2100.00	2100.00	2100.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						11455.13
16.i	**Basic & Diluted Earning Per Share before extraordinary items (Not Annualised)**	4.44	3.63	3.97	11.43	10.93	15.76
16.II	**Basic & Diluted Earning Per Share after extraordinary items (Not Annualised)**	4.44	3.63	3.97	11.43	10.93	15.76

PART II							
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	- Number of shares	6055264	6055264	6055264	6055264	6055264	6055264
	- Percentage of shareholding	28.83	28.83	28.83	28.83	28.83	28.83
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	14944736	14944736	14944736	14944736	14944736	14944736
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	71.17	71.17	71.17	71.17	71.17	71.17

	Particulars	Quarter ended (31.12.2014)
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

Notes:

1 The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 9th February, 2015

2 There were no Complaints pending from Investors at the beginning and at the end of the Quarter ended 31st December, 2014

3 Previous period figures have been regrouped to confirm to the Current period classification and revised Schedule VI of the Companies Act, 1956.

FOR ARCOTECH LIMITED

R N PATTANAYAK
WHOLE TIME DIRECTOR

Place: New Delhi
Dated: 09.02.2015