

ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31.12.2012

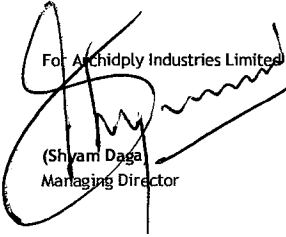
Particulars	Quarter ended 31.12.2012	Quarter ended 30.09.2012	Quarter ended 31.12.2011	Nine months ended 31.12.2012	Nine months ended 31.12.2011	(Rs. In Lakhs) Previous Accounting year ended 31.03.2012
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. (a) Net Sales/Income from Operations						
Gross Sales	5,395.18	5844.51	4,327.26	16,102.62	12,944.63	18,403.39
less: Excise Duty on sales	101.99	119.35	82.69	326.49	271.89	369.05
less: VAT/ Sales Tax & Turnover Tax	348.45	328.18	219.80	977.94	684.86	966.86
Net Sales/Income from Operations	4,944.74	5396.98	4,024.78	14,798.19	11,987.88	17,067.47
(b) Other Operating Income						
Total Income from Operations	4,944.74	5396.98	4,024.78	14,798.19	11,987.88	17,067.47
2. Expenses						
a. cost of materials consumed	2,641.04	3115.7	2,247.16	7,929.69	6,057.89	9,424.13
b. Purchases of stock -in -trade	1,033.14	923.61	677.37	2,601.75	1,869.84	2,790.02
c. Changes in inventories of finished goods, work in progress and stock in trade	(159.85)	140.07	(322.51)	22.82	(115.94)	(79.95)
d. Employee benefits expense	352.90	373.33	336.74	1,074.83	992.01	1,313.47
e. Depreciation	119.72	122.52	124.45	363.30	371.99	496.20
f. Foreign exchange fluctuation loss	41.37	-49.6	52.03	116.54	146.64	92.14
g. Bad debts writtenoff						1,192.58
h. Other expenditure	746.17	655.55	737.89	2,145.60	2,086.52	3,012.62
Total Expenses	4,774.50	5281.17	3,853.14	14,254.52	11,408.96	18,241.21
3. Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	170.24	115.81	171.64	543.67	578.92	(1,173.74)
4. Other Income	3.98	160.07	28.16	179.72	88.12	2,132.07
5. Profit from ordinary activities before finance cost and Exceptional Items (3+4)	174.22	275.88	199.79	723.38	667.04	958.33
6. Finance Cost	124.06	198.3	177.75	549.91	614.50	891.60
7. Profit after finance cost but before Exceptional Items (5-6)	50.16	77.58	22.05	173.47	52.53	66.74
8. Exceptional items						
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	50.16	77.58	22.05	173.47	52.53	66.74
10. Prior Period Income(+)/ (-)Expenditure	-	3.66	(0.56)	3.66	12.34	47.10
11. Tax expense						
- Current tax	4.76	21.5	0.19	35.40	5.99	19.09
- Deferred tax	2.55	-4.25	(5.57)	(3.14)	6.15	3.35
12. Net Profit (+)/ Loss (-) from ordinary activities after tax (9+10-11)	42.86	63.99	26.87	144.87	52.73	91.39
13. Extraordinary Item (net of tax expense Rs. Nil)						
14. Net Profit(+)/ Loss(-) for the period (12-13)	42.86	63.99	26.87	144.87	52.73	91.39
15. Paid-up equity share capital (Face value Rs. 10 per share)	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50
16. Reserve excluding Revaluation Reserves as per balance sheet		8467.43				8,365.43
17. Earnings Per Share (EPS)						
Basic and diluted EPS (Not Annualised)	0.02	0.03	0.12	0.07	0.24	0.41
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be)						0.41
18. Public Shareholding						
- No. of shares	6,688,057	6,688,057	6,688,057	6,688,057	6,688,057	6,688,057
- Percentage of shareholding	30.31%	30.31%	30.31%	30.31%	30.31%	30.31%
Promoter & Promoter Group Shareholding						
a) Pledged/Encumbered						
No. of Shares	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares	Nil	Nil	Nil	Nil	Nil	Nil
(as a % of total shareholding of promoter & promoter Group)						
Percentage of shares	Nil	Nil	Nil	Nil	Nil	Nil
(as a % of total share capital of the Company)						
b) Non -encumbered						
No. of Shares	15,376,943	15,376,943	15,376,943	15,376,943	15,376,943	15,376,973
Percentage of shares	100%	100%	100%	100%	100%	100%
(as a % of total shareholding of promoter & promoter Group)						
Percentage of shares	69.69%	69.69%	69.69%	69.69%	69.69%	69.69%
(as a % of total share capital of the Company)						

B. Investor Complaints						
Particulars						
pending at the beginning of the quarter						
Nil						
Received during the quarter						
1						
Disposed of during the quarter						
1						
remaining unresolved at the end of the quarter						
Nil						
Segment wise Revenue, Results and Capital Employed						
						(Rs. In Lakhs)
Particulars	Quarter ended 31.12.2012	Quarter ended 30.09.2012	Quarter ended 31.12.2011	Nine months ended 31.12.2012	Nine months ended 31.12.2011	Previous Year ended 31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue (Net Sale)						
(a) Wood Based	3,182.69	3775.04	2,936.43	10,058.89	8,835.56	12,422.53
(b) Paper Based	1,762.05	1621.94	1,088.35	4,739.29	3,152.32	4,644.94
(c) Others						
(d) Unallocated						
Total	4,944.74	5396.98	4,024.78	14,798.19	11,987.88	17,067.47
Less: Inter Segment Revenue						
Net sales/Income From Operations	4,944.74	5396.98	4,024.78	14,798.19	11,987.88	17,067.47
2. Segment Results (Profit)(+)/ Loss (-) before						
(a) Wood Based	564.57	530.56	515.91	1,615.52	1,946.19	2,779.15
(b) Paper Based	347.30	435.36	437.54	1,132.46	905.96	1,404.18
(c) Others						
(d) Unallocated						
Total	911.86	965.92	953.45	2,747.98	2,852.15	4,183.33
Less: (i) Interest	165.43	273.48	177.75	666.46	614.50	891.60
(ii) Other Un-allocable Expenditure net	700.26	774.94	781.82	2,087.78	2,273.23	5357.07
(iii) Un-allocable income	3.98	160.07	28.16	179.72	88.12	2132.07
Total Profit Before Tax	50.16	77.58	22.05	173.47	52.53	66.73
3. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Wood Based	8,632.97	9560.28	4,745.41	8,632.97	4,745.41	9,883.78
(b) Paper Based	3,076.63	2895.93	2,724.03	3,076.63	2,724.03	2,929.96
(c) Others						
(d) Unallocated	3,845.95	3842.25	10,734.98	3,845.95	10,734.98	3,120.59
Total	15,555.55	16,298.46	18,204.42	15,555.55	18,204.42	15,934.33

Notes:

1. The above results have been reviewed by the Audit committee in its meeting dated 14.02.2013 and approved by the board of directors in its board meeting dated 14.02.2013
2. The above results have been reviewed by the Statutory Auditors of the Company
3. Figures for the previous period have been regrouped and reclassified to confirm to the classification of the current period wherever necessary
4. There are no exceptional / extraordinary items during the quarter ended 31.12.2012

Date: 14-02-2013
Place: Bangalore

For Archidply Industries Limited

(Shyam Daga)
Managing Director