

Ref: NSE/SEC-03/

November 14, 2013,

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.**

Dear Sir,

Sub: Unaudited Results for the Quarter & Half year ended 30.09.2013

Ref: Stock Code: ARCHIDPLY

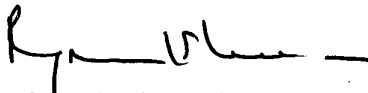
Please find attached the Statement of Unaudited Results for the Quarter and Half year ended 30.09.2013 and Limited Review Report on the financial results for the quarter & half year ended 30.09.2013 pursuant to clause 41 of the Listing Agreement.

This is for your information and record.

Thanking you.

Yours faithfully

For Archidply Industries Ltd



(Rajneesh Sharma)
Company Secretary

Encl :a/a

ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2013

Particulars	(Rs. in Lakhs)					
	Quarter ended	Quarter ended	Quarter ended	Half year ended	Half year ended	Previous Accounting year ended
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. (a) Net Sales/Income from Operations						
Gross Sales	6,534.90	5,119.63	5844.51	11,654.53	10,707.44	21,874.24
less: Excise Duty on sales	115.93	102.53	119.35	218.46	224.50	429.60
less: VAT/ Sales Tax & Turnover Tax	430.96	318.04	328.18	749.00	629.49	1,333.11
Net Sales/Income from Operations	5,988.01	4,699.07	5396.98	10,687.07	9,853.45	20,111.53
(b) Other Operating Income						
Total Income from Operations	5,988.01	4,699.07	5396.98	10,687.07	9,853.45	20,111.53
2. Expenses						
a. cost of materials consumed	3,170.68	2,320.06	3115.7	5,490.74	5,288.65	9,715.92
b. Purchases of stock -in -trade	1,222.94	1059.04	923.61	2,281.98	1,568.60	3,911.03
c.Changes In Inventories of finished goods, work in progress and stock in trade	(266.82)	-230.78	140.07	(497.60)	182.66	561.21
d. Employee benefits expense	479.15	414.66	373.33	893.81	721.93	1,495.81
e. Depreciation	137.21	126.37	122.52	263.58	243.59	474.15
f. Foreign exchange fluctuation loss	72.54	84.79	-49.6	157.33	75.18	89.87
g. Other expenditure	837.52	663.12	655.55	1,500.64	1,399.42	3,208.53
Total Expenses	5,653.21	4,437.25	5281.17	10,090.47	9,840.02	19,456.52
3. Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	334.80	261.81	115.81	596.60	373.43	655.02
4. Other Income	23.81	23.88	160.07	47.68	175.73	300.14
5. Profit from ordinary activities before finance cost and Exceptional Items (3+4)	358.60	285.69	275.88	644.29	549.16	955.15
6. Finance Cost	224.56	162.46	198.3	387.02	425.85	706.81
7. Profit after finance cost but before Exceptional Items (5-6)	134.04	123.24	77.58	257.27	123.31	248.35
8. Exceptional Items						
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	134.04	123.24	77.58	257.27	123.31	248.35
10.Prior Period Income(+)/(-)Expenditure			3.66		3.66	1.64
11. Tax expense						
- Current tax	26.80	24.65	21.5	51.45	30.65	50.00
- Deferred tax	(3.31)	12.94	-4.25	9.63	(5.70)	(6.49)
12. Net Profit (+)/ Loss (-) from ordinary activities after tax (9+10-11)	110.54	85.65	63.99	196.18	102.02	206.47
13. Extraordinary Item (net of tax expense Rs. Nil)						
14. Net Profit(+)/ Loss(-) for the period (12-13)	110.54	85.65	63.99	196.18	102.02	206.47
15. Paid-up equity share capital (Face value Rs. 10 per share)	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50
16. Reserve excluding Revaluation Reserves as per balance sheet	8766.75		8467.43	8766.75		8,571.90
17. Earnings Per Share (EPS)						
Basic and diluted EPS (Not Annualised)	0.05	0.04	0.03	0.09	0.46	0.09
b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	0.05	0.04	0.03	0.09	0.46	0.09
18. Public Shareholding						
- No. of shares	6,178,271	6,178,271	6,688,057	6,178,271	6,688,057	6,205,134
- Percentage of shareholding	28.00%	28.00%	30.31%	28.00%	30.31%	28.12%
Promoter & Promoter Group Shareholding						
a) Pledged/Encumbered						
No. of Shares	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares	Nil	Nil	Nil	Nil	Nil	Nil
(as a % of total shareholding of promoter & promoter Group)						
Percentage of shares	Nil	Nil	Nil	Nil	Nil	Nil
(as a % of total share capital of the Company)						
b) Non -encumbered						
No. of Shares	15886729	15,886,729	15,376,943	15886729	15,376,943	15,859,866
Percentage of shares	100%	100%	100%	100%	100%	100%
(as a % of total shareholding of promoter & promoter Group)						
Percentage of shares	72.00%	72.00%	69.69%	72.00%	69.69%	71.88%
(as a % of total share capital of the Company)						
INVESTOR COMPLAINTS						
pending at the beginning of the quarter	Nil					
Received during the quarter	Nil					
Disposed of during the quarter	Nil					
remaining unresolved at the end of the quarter	Nil					

Segment wise Revenue, Results and Capital Employed

Particulars	Quarter ended 30.09.2013	Quarter ended 30.06.2013	Quarter ended 30.09.2012	Half year ended 30.09.2013	Half year ended 30.09.2012	Previous Year ended 31.03.2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue (Net Sale)						
(a) Wood Based	3,565.34	2,914.30	3775.04	6,479.64	6,876.21	13,484.07
(b) Paper Based	2,422.66	1,784.77	1621.94	4,207.43	2,977.24	6,627.46
(c) Others						
(d) Unallocated						
Total	5,988.00	4,699.07	5396.98	10,687.07	9,853.45	20,111.53
Less: Inter Segment Revenue						
Net sales/Income From Operations	5,988.00	4,699.07	5396.98	10,687.07	9,853.45	20,111.53
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Wood Based	620.63	772.12	530.56	1,392.75	1,050.95	2,354.91
(b) Paper Based	423.24	392.47	435.36	815.71	785.17	1,497.73
(c) Others						
(d) Unallocated						
Total	1,043.88	1164.59	965.92	2,208.47	1,836.12	3,852.64
Less: (i) Interest	224.01	163.01	273.48	387.02	501.03	796.68
(ii) Other Un-allocable Expenditure net off	709.64	902.23	774.94	1,611.87	1,387.52	3107.75
(iii) Un-allocable Income	23.81	23.88	160.07	47.69	175.73	300.14
Total Profit Before Tax	134.04	123.24	77.58	257.27	123.31	248.35
3. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Wood Based	9,560.28	8,799.72	9560.28	8,209.41	9,560.28	8,650.68
(b) Paper Based	2,895.93	3,304.51	2895.93	3,846.19	2,895.93	2,967.50
(c) Others						
(d) Unallocated	3842.25	4,454.48	3842.25	4,254.63	3,842.25	4,211.77
Total	16,298.46	16,558.71	16,298.46	16,310.24	16,298.46	16,828.95

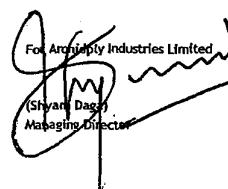
STATEMENT OF ASSETS AND LIABILITIES (Rs.In.Lakhs)		HALF YEAR ENDED		year ended 31.03.2012
Particulars	Unaudited 30.09.2013	Unaudited 30.09.2012	Audited 31.03.2013	
A.EQUITY & LIABILITIES				
1. SHAREHOLDERS' FUNDS:				
(a) Share Capital	2,206.50	2,206.50	2,206.50	
(b) Reserves and Surplus	8,766.75	8,467.43	8,571.50	
Sub Total Shareholders Fund	10,973.25	10,673.93	10,778.00	
2. NON-CURRENT LIABILITIES				
(a) Long term Borrowings	1,335.72	1,165.53	1,036.58	
(b) Deferred Tax Liabilities(net)	94.14	46.46	45.66	
Other Long term liabilities				
(d) Long term provisions				
Sub Total Non-Current liabilities	1,429.85	1,211.99	1,082.25	
3. CURRENT LIABILITIES				
(a) Short term borrowings	3,907.13	4,412.54	3,969.29	
(b) Trade Payables	5,708.85	4,431.11	4,915.49	
Other Current Liabilities	707.82	208.32	742.59	
(d) Short term Provisions	626.87	389.97	578.77	
Sub Total Current liabilities	10,950.67	9,441.93	10,206.15	
TOTAL EQUITY AND LIABILITIES	23,353.77	21,327.86	22,066.81	
B. ASSETS				
1. NON-CURRENT ASSETS				
(a) FIXED ASSETS	5,900.54	5,463.60	5,826.33	
(b) NON CURRENT INVESTMENTS	1.33	2.41	1.12	
Deferred tax assets	Nil	Nil	Nil	
(d) LONG TERM LOANS & ADVANCES	1,772.56	1,678.10	1,735.40	
(e) Other non current assets	386.44	490.60	459.52	
Sub Total non current assets	8,060.88	7,634.71	8,022.39	
2. CURRENT ASSETS				
(a) Current Investments	Nil	Nil	Nil	
(b) Inventories	8,303.97	7,398.33	7,602.01	
Trade Receivables	5,952.37	5,456.96	5,297.60	
(d) Cash and cash equivalent	841.62	658.38	989.49	
(e) Short term loans & advances	194.93	170.29	155.3	
(f) Other Current assets	-	9.19	Nil	
Sub Total Current Assets	15,292.89	13,693.15	14,044.42	
TOTAL ASSETS	23,353.77	21,327.86	22,066.81	

Notes:

- The above results have been reviewed by the Audit Committee in its meeting held on 14th November, 2013 and approved by the Board of Directors in its Board meeting dated 14th November, 2013
- Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary
- There are no exceptional / extraordinary items during the quarter ended September 30, 2013.

Date: November 14, 2013

Place: Bangalore


 For Annapoly Industries Limited
 (Shyam Das)
 Managing Director

Limited Review Report On Quarterly Financial Results of the Company Pursuant to the Clause 41 of the Listing Agreement

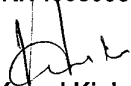
To,
Board of Directors of **Archidply Industries Limited**

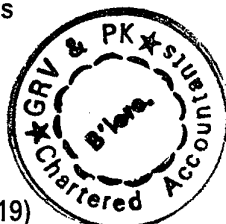
We have reviewed the accompanying statement of unaudited financial results of **Archidply Industries Limited** for the quarter ended 30.09.2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN :008099S


(Kamal Kishore)
(Partner)
(Membership No.205819)



Place: Bangalore

Date: 14.11.2013