

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                               |                                                                 |                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------------|----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | ARCHIDPLY INDUSTRIES LIMITED  |                                                                 |                                                          |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | The Mysore Chipboards Limited |                                                                 |                                                          |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE & NSE                     |                                                                 |                                                          |
| Details of the acquisition / disposal as follows                                                                                                                                       | <b>Number</b>                 | <b>% w.r.t. total share /voting capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC (*)</b> |
| Before the acquisition under consideration, holding of :                                                                                                                               |                               |                                                                 |                                                          |
| a) Shares carrying voting rights                                                                                                                                                       | <b>875970</b>                 | <b>3.97</b>                                                     | <b>3.97</b>                                              |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                | <b>NIL</b>                    | <b>NIL</b>                                                      | <b>NIL</b>                                               |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | <b>NIL</b>                    | <b>NIL</b>                                                      | <b>NIL</b>                                               |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | <b>NIL</b>                    | <b>NIL</b>                                                      | <b>NIL</b>                                               |
| e) Total (a+b+c+d)                                                                                                                                                                     | <b>875970</b>                 | <b>3.97</b>                                                     | <b>3.97</b>                                              |
| Details of acquisition/sale                                                                                                                                                            |                               |                                                                 |                                                          |
| a) Shares carrying voting rights acquired                                                                                                                                              | <b>80000</b>                  | <b>0.36</b>                                                     | <b>0.36</b>                                              |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | <b>NIL</b>                    | <b>NIL</b>                                                      | <b>NIL</b>                                               |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | <b>NIL</b>                    | <b>NIL</b>                                                      | <b>NIL</b>                                               |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | <b>NIL</b>                    | <b>NIL</b>                                                      | <b>NIL</b>                                               |
| e) Total (a+b+c+-d)                                                                                                                                                                    | <b>80000</b>                  | <b>0.36</b>                                                     | <b>0.36</b>                                              |
| After the acquisition/sale, holding of:                                                                                                                                                |                               |                                                                 |                                                          |
| a) Shares carrying voting rights                                                                                                                                                       | <b>955970</b>                 | <b>4.33</b>                                                     | <b>4.33</b>                                              |
| b) Shares encumbered with the acquirer                                                                                                                                                 | <b>NIL</b>                    | <b>NIL</b>                                                      | <b>NIL</b>                                               |
| c) VRs otherwise than by shares                                                                                                                                                        | <b>NIL</b>                    | <b>NIL</b>                                                      | <b>NIL</b>                                               |

|                                                                                                                                                                                            |             |      |      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|------|------|
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL         | NIL  | NIL  |
| e) Total (a+b+c+d)                                                                                                                                                                         | 955970      | 4.33 | 4.33 |
| Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).                                                  | Open Market |      |      |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | 06.01.2015  |      |      |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   | 875970      |      |      |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                     | 955970      |      |      |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 955970      |      |      |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For the Mysore Chipboards Limited

Authorised signatory

Place: Bangalore

Date: 11.03.2015

