

November 12, 2025

**Department of Corporate Services
BSE Limited
Floor 25th, P J Towers,
Dalal Street
Mumbai — 400 001**

Scrip Code – 532994

**National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051**

NSE Stock Code – Archidply

Dear Sir,

Sub: Outcome of Board Meeting held on November 12, 2025 - Standalone and Consolidated Un-audited Financial Results for the Quarter and Half Year ended on September 30, 2025

Pursuant to Regulation 30 and 33 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Standalone and Consolidated Un-audited Financial Results of the Company for the Quarter and half year ended on September 30, 2025, based on the recommendation of Audit Committee.

The Financial Results along with Limited Review Reports thereon issued by the Statutory Auditor of the Company are enclosed as **Annexure**.

The Board meeting was commenced at 12:15 P.M. and concluded at 02:15 P.M.

This disclosure also be hosted on Company's website viz. www.archidply.com.

This is for your kind information, record and appropriate dissemination.

Thanking You!

Yours Faithfully

For **Archidply Industries Limited**

**Atul Krishna Pandey
Company Secretary and Compliance Officer
Membership No.: ACS 47815**

Encl: As above


Independent Auditor's Limited Review Report On the Quarterly Unaudited Standalone Financial Results of the Company for the Quarter ended 30th September 2025 and Year to Date results for the period from 01 April 2025 to 30 September 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,

The Board of Directors of **Archidply Industries Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Archidply Industries Limited (hereinafter referred to as "the Company") for the quarter ended September 30, 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) regulations, 2015, as amended ('Listing Regulations') and has been initialed by us for identification purpose.
2. This Standalone statement is the responsibility of the Company's Management and has been approved by the Board of Directors. The same has been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 "Interim Financial reporting" read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these Standalone financial statements based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" specified under section 143(10) of the companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Standalone financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited Standalone financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN: 008099S



(Kamal Kishore)
(Membership No. 205819)



UDIN- 25205819 BMKUNI 4696
Place: Bangalore
Date: 12/11/2025

ARCHIDPLY INDUSTRIES LIMITED

Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,

Pant Nagar, Rudrapur, Udham Singh Nagar - 263153, Uttarakhand

website :www.archidply.com email: info@archidply.com

CIN : L85110UR1995 PLC008627

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2025

(Rs. In Lakhs)

Particulars	3 Months 30.09.2025	3 Months 30.06.2025	3 Months 30.09.2024	Half year 30.09.2025	Half year 30.09.2024	Year ended 31.03.2025
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Income						
a. Revenue from operations	12,684.10	11,933.25	11,498.25	24,617.35	22,453.07	46,428.17
b. Other Income	15.87	22.74	(1.28)	38.61	45.95	107.44
Total Income (1)	12,699.97	11,955.99	11,496.97	24,655.96	22,499.02	46,535.61
2. Expenditure						
a. cost of materials consumed	3,196.71	3,261.15	3,543.78	6,457.86	6,813.18	12,959.04
b. Purchases of stock -in -trade	5,840.73	5,721.31	5,273.71	11,562.04	9,860.62	20,562.50
c.Changes in inventories of finished goods, work in progress and stock in trade	(72.02)	(395.93)	(615.43)	(467.95)	(829.86)	(54.47)
d. Employee benefits expense	1,000.78	892.64	908.05	1,893.41	1,784.58	3,413.60
e. Finance Costs	217.25	199.71	184.32	416.96	375.70	809.66
f. Depreciation and amortisation expense	105.82	105.68	110.48	211.50	218.93	464.49
g. Other expenditure	2,122.38	1,746.25	1,865.98	3,868.63	3,721.77	7,319.80
Total Expenditure (2)	12,411.64	11,530.81	11,270.89	23,942.45	21,944.93	45,474.63
3. Profit from before Exceptional items & tax(1-2)	288.33	425.18	226.08	713.50	554.09	1,060.99
4. Prior Period Income(+)/(-)Expenditure	-	-	-	-	-	-
5. Profit Before Taxation	288.33	425.18	226.08	713.50	554.09	1,060.99
6. Tax Expense						
- Current tax	83.00	134.00	81.00	217.00	184.00	317.00
- Taxes for earlier year	(0.66)	8.40	20.71	7.75	20.71	20.73
- Deferred tax	(30.10)	(17.98)	(36.65)	(48.07)	(63.03)	(64.60)
7. Profit for the period from continuing operations	236.08	300.75	161.03	536.83	412.41	787.86
8. Other Comprehensive Income						
A i) Items that will not be reclassified to profit or loss			-	-	-	
Defined benefit plan actuarial gains/(losses)	2.60	0.45	25.00	3.05	46.00	(34.62)
ii) Income Tax relating to items that will not be reclassified to profit or loss	(0.66)	(0.11)	(6.29)	(0.77)	(11.58)	8.71
B i) Items that will be reclassified to profit or loss	-	-	-	-	-	
Diminution in the value of Investment	-	-	-	-	-	
ii) Income Tax relating to items that will not be reclassified to profit or loss			-			
Total	1.95	0.34	18.71	2.29	34.42	(25.91)
9. Total Comprehensive income for the period (7+8)	238.03	301.09	179.73	539.12	446.84	761.95
10 (a) Paid up Equity Share Capital(face Value Rs.10/- per share)	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50
10 (b) Reserves					10,486.28	9,947.16
11. Earnings Per Share (EPS)						
Basic and diluted EPS *						
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	1.19	1.51	0.81	2.70	2.08	3.97

* Not Annualised for Quarter



Signature

Standalone Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months	3 Months	3 Months	Half year	Half year	Year ended
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Gross)						
(a) Plywood and Allied Products	8,521.07	8,420.44	8,042.67	16,941.51	15,089.95	31,708.31
(b) Laminates and Allied Products	3,879.01	3,219.09	3,235.33	7,098.10	6,536.63	13,226.33
(c) Medium Density Fibre Board	280.79	290.73	214.76	571.52	816.73	1,473.42
(d) Others	3.23	2.98	5.50	6.21	9.75	20.11
Total	12,684.10	11,933.25	11,498.25	24,617.35	22,453.07	46,428.17
Less: Inter Segment Revenue	-	-	-	-	-	-
Income From Operations	12,684.10	11,933.25	11,498.25	24,617.35	22,453.07	46,428.17
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Plywood and Allied Products	1,158.95	1,150.13	1,140.13	2,309.08	2,158.27	4,185.02
(b) Laminates and Allied Products	852.51	795.43	699.32	1,647.94	1,542.54	2,905.59
(c) Medium Density Fibre Board	7.06	(17.12)	(1.17)	(10.06)	35.37	77.32
(d) Others	-	-	-	-	-	-
Total	2,018.52	1,928.45	1,838.28	3,946.96	3,736.17	7,167.93
Less: (i) Interest	217.25	199.71	184.32	416.96	375.70	809.66
(ii) Other Un-allocable Expenditure net off	1,532.04	1,329.28	1,432.10	2,861.32	2,862.08	5,424.84
(iii) Un-allocable income	19.10	25.72	4.21	44.82	55.70	127.55
Total Profit Before Tax	288.33	425.18	226.08	713.50	554.09	1,060.99
3. Segment Assets						
(a) Plywood and Allied Products	12,498.03	12,447.99	12,273.83	12,498.03	12,273.83	11,837.12
(b) Laminates and Allied Products	6,093.65	5,664.50	6,260.93	6,093.65	6,260.93	5,849.71
(c) Medium Density Fibre Board	404.79	412.04	634.62	404.79	634.62	525.42
(d) Unallocated	2,370.00	2,409.33	2,477.42	2,370.00	2,477.42	2,455.57
(e) others	8,338.95	7,031.00	5,671.00	8,338.95	5,671.00	6,731.00
Total	29,705.40	27,964.85	27,317.79	29,705.40	27,317.79	27,398.82
4. Segment Liability						
(a) Plywood and Allied Products	5,265.87	5,473.85	4,983.47	5,265.87	4,983.47	4,921.80
(b) Laminates and Allied Products	2,206.28	2,092.62	2,158.73	2,206.28	2,158.73	2,053.01
(c) Medium Density Fibre Board	177.64	189.00	269.73	177.64	269.73	228.71
(d) Unallocated	-	-	-	-	-	-
(e) others	-	-	-	-	-	-
Total	7,649.80	7,755.48	7,411.93	7,649.80	7,411.93	7,203.51
5. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Plywood and Allied Products	7,232.15	6,974.13	7,290.35	7,232.15	7,290.35	6,915.32
(b) Laminates and Allied Products	3,887.37	3,571.87	4,102.20	3,887.37	4,102.20	3,796.71
(c) Medium Density Fibre Board	227.14	223.04	364.89	227.14	364.89	296.72
(d) Unallocated	2,370.00	2,409.33	2,477.42	2,370.00	2,477.42	2,455.57
(e) others	8,338.95	7,031.00	5,671.00	8,338.95	5,671.00	6,731.00
Total	22,055.60	20,209.38	19,905.86	22,055.60	19,905.86	20,195.32



Signature

(Rs.In.Lakhs)

STANDALONE STATEMENT OF ASSETS AND LIABILITIES	Half Year ended	Year ended
PARTICULARS	UnAudited	Audited
	30.09.2025	31.03.2025
A. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property , Plant and Equipment	3,897.35	4,061.65
(b) Capital Work-in Progress	-	-
(c) Investment Property	-	-
(d) Goodwill	15.26	30.78
(e) Other Intangible Assets	22.77	26.18
(f) Financial Assets		
i) Investments	7,531.00	6,731.00
ii) Loans	-	-
iii) Others	180.47	183.32
(g) Deferred Tax Asset	182.94	135.63
(h) Other Non Current Assets	2.37	41.34
Total Non Current Assets	11,832.17	11,209.91
2. CURRENT ASSETS		
(a) Inventories	5,549.97	4,876.24
(b) Financial Assets		
i. Trade Receivables	11,065.48	10,399.80
ii. Cash and cash equivalent	22.53	18.48
iii. Bank balances other than cash and cash equivalent	122.35	51.89
iv. Loans	807.95	-
(c) Current Tax Assets(net)	-	-
(d) Other current assets	304.95	842.50
Total Current Assets	17,873.23	16,188.91
TOTAL ASSETS	29,705.40	27,398.82
B.EQUITY & LIABILITIES		
1. EQUITY:		
(a) Equity Share Capital	1,986.50	1,986.50
(b) Other Equity	10,486.28	9,947.16
Total Shareholders Fund	12,472.78	11,933.66
2. NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	1,213.87	5.90
ii. Lease Liabilities	118.78	173.94
(b) Provisions	586.38	585.96
(c) Other Non Current Liabilities	95.18	106.19
Total Non-Current liabilities	2,014.21	871.98
3. CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	8,368.95	8,255.76
ii. Lease Liabilities	110.06	108.62
iii. Trade Payables		
Total Outstanding dues of Micro and small Enterprises	2,815.66	3,694.57
Total Outstanding dues of Creditors other than Micro and small Enterprises	2,408.51	1,288.33
iv. Other financial liabilities	365.05	365.38
(b) Short term Provisions	916.19	697.74
(c) Other Current Liabilities	164.45	151.05
(d) Current Tax Liabilities(net)	69.53	31.74
Total Current liabilities	15,218.40	14,593.18
TOTAL EQUITY & LIABILITIES	29,705.40	27,398.82



Signature

ARCHIDPLY INDUSTRIES LIMITED				
Standalone Statement Of Cash Flow				
	PARTICULARS	Amount in Rs.		Amount in Rs.
		FOR HALF YEAR ENDED 30 september, 2025	FOR HALF YEAR ENDED 30 september, 2024	
A.	Cash flows arising from operating activities			
	Net Profit/(Loss) Before Tax	713.50	554.09	
Add:	Depreciation	211.50	218.93	
	Interest Paid	416.96	375.70	
	Loss on Sale of FA	1.09	-	
Less:	Other comprehensive (Income)/loss	(3.05)	(46.00)	
		1,346.11	1,194.72	
Less:	Profit on sale of machinery	-	0.90	
	Depreciation withdrawn Deferred Government grant	11.00	12.55	
	Interest Received	3.71	2.45	
		1,331.40	1,178.81	
	Operating profit before working capital changes			
	(Increase)/Decrease in Inventory	(673.73)	(1,141.77)	
	(Increase)/Decrease in Debtors	(665.68)	(490.60)	
	(Increase)/Decrease in Loans & Advances	41.82	23.82	
	(Increase)/Decrease in Other current assets	537.55	(36.02)	
	Increase/(Decrease) in Trade Payables	241.27	983.57	
	Increase/(Decrease) in Provisions	218.88	220.23	
	Increase/(Decrease) in other current liabilities	13.08	55.42	
	Cash flow from Operations	1,044.58	793.47	
	Payment of Income Tax	186.96	132.47	
	Net Cash Flow from Operating Activities	857.62	661.01	
B.	Cash flows arising from Investment activities			
	Inflows:			
	FD matured	-	-	
	Sale of Fixed Asset	8.89	1.81	
	Sale of Investment	-	-	
	Loans repaid	-	-	
	Interest Received	3.71	2.45	
	Outflows:			
	Investment in Fixed Assets	38.25	60.26	
	Change in WIP			
	Loan to Subsidiary	807.95	-	
	FD Made with bank	70.46	1.63	
	Investment	800.00	1,431.00	
		(1,704.06)	(1,488.62)	
C.	Cash flows arising from finance activities			
	Inflows:			
	Proceeds from Secured Loan	1,970.98	860.00	
	Proceeds from Unsecured Loan	-	392.94	
	Subsidy Received		-	
	Outflows:			
	Repayment of Secured Loan	-	-	
	Repayment of unsecured Loan	649.81	-	
	Principal payment of lease liabilities	53.72	46.12	
	Interest paid on lease liabilities	11.71	11.85	
	Interest paid	405.26	363.85	831.13
	Cash flow from all activities-(A+B+C)	4.05	3.51	
Add:	Cash & cash equivalents at beginning of the year	18.48	17.69	
	Cash & cash equivalents at year end of the year	22.53	21.21	




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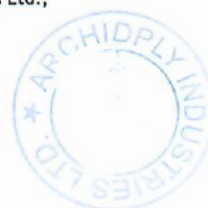
Notes

1. The above unaudited Standalone Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 12th November, 2025. These results have been subjected to "Limited Review" by the statutory Auditors of the company who have issued an unmodified review report on the standalone financial results for the six months ended and quarter ended 30th September, 2025
2. This unaudited Standalone Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.
3. Segment Information as per IND AS 108, 'Operating Segments' is disclosed in Segment Reporting.
4. Figures for the previous periods have been regrouped, recasted and reclassified to conform to the classification of the current period, wherever necessary.
5. The Company has not discontinued any of its operations during the period under review
6. There are no exceptional / extraordinary items during the period ended 30th September, 2025 and quarter ended 30th September, 2025

Date: November 12, 2025
Place: Delhi

For Archidply Industries Ltd.,


Rajiv Daga
Managing Director



Independent Auditor's Limited Review Report On Unaudited Consolidated Financial Results of the Company for the Quarter ended 30th September 2025 and Year to Date results for the period from 01 April 2025 to 30 September 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of **Archidply Industries Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Archidply Industries Limited ("the Parent"), and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter ended September 30, 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) regulations, 2015, as amended ('Listing Regulations').
2. This Consolidated statement is the responsibility of the Parent's Management and has been approved by the Board of Directors. The same has been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 "Interim Financial reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on these consolidated financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

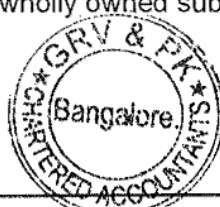
4. The Statement includes the results of the following entities:

Parent:

Archidply Industries Limited (AIL)

Subsidiary:

Archidpanel Industries Private Limited (wholly owned subsidiary of AIL)



5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN: 008099S



(Kamal Kishore)
(Membership No. 205819)

UDIN- 25205819 BMKUNJ 1705



Place: Bangalore
Date: 12/11/2025

ARCHIDPLY INDUSTRIES LIMITED
Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,
Pant Nagar, Rudrapur, Udham Singh Nagar - 263153, Uttarakhand

website :www.archidply.com email: info@archidply.com

CIN : L85110UR1995 PLC008627

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2025

(Rs. In Lakhs)

Particulars	3 Months 30.09.2025	3 Months 30.06.2025	3 Months 30.09.2024	Half year 30.09.2025	Half year 30.09.2024	Year ended 31.03.2025
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Income						
a. Revenue from operations	17,571.72	14,785.34	13,016.69	32,357.06	24,334.72	55,591.29
b. Other Income	30.66	37.25	38.90	67.91	65.30	154.32
Total Income (1)	17,602.37	14,822.60	13,055.59	32,424.97	24,400.02	55,745.61
2. Expenditure						
a. cost of materials consumed	4,981.95	4,668.98	4,892.63	9,650.93	9,036.01	19,176.02
b. Purchases of stock -in -trade	5,840.73	5,721.31	5,291.01	11,562.04	9,860.62	20,562.50
c.Changes in inventories of finished goods, work in progress and stock in trade	505.70	(427.74)	(1,482.97)	77.96	(2,779.08)	(1,879.51)
d. Employee benefits expense	1,284.99	1,147.05	1,106.95	2,432.03	2,130.40	4,240.59
e. Finance Costs	438.68	446.52	398.18	885.20	812.36	1,774.11
f. Depreciation and amortisation expense	329.48	326.62	346.00	656.10	628.41	1,338.90
g. Other expenditure	3,892.71	2,815.61	2,833.94	6,708.32	5,350.11	11,303.80
Total Expenditure (2)	17,274.24	14,698.35	13,385.73	31,972.59	25,038.84	56,516.42
3. Profit from before Exceptional items & tax(1-2)	328.13	124.25	(330.14)	452.38	(638.82)	(770.81)
4. Prior Period Income(+)/(-)Expenditure						
5. Profit Before Taxation	328.13	124.25	(330.14)	452.38	(638.82)	(770.81)
6. Tax Expense						
- Current tax	83.00	134.00	81.00	217.00	184.00	317.00
- Taxes for earlier year	(0.66)	8.40	20.71	7.75	20.71	20.73
- Deferred tax	(19.23)	(74.96)	(131.94)	(94.19)	(293.17)	(372.75)
7. Profit for the period from continuing operations	265.02	56.81	(299.90)	321.82	(550.36)	(735.80)
8. Other Comprehensive Income						
A i) Items that will not be reclassified to profit or loss						
Defined benefit plan actuarial gains/(losses)	2.60	0.45	25.00	3.05	46.00	(34.62)
ii) Income Tax relating to items that will not be reclassified to profit or loss	(0.66)	(0.11)	(6.29)	(0.77)	(11.58)	8.71
B i) Items that will be reclassified to profit or loss						
Diminution in the value of Investment	-	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss						
Total	1.95	0.34	18.71	2.29	34.42	(25.91)
9. Total Comprehensive Income for the period (7+8)	266.97	57.14	(281.19)	324.11	(515.93)	(761.70)
10 (a) Paid up Equity Share Capital(face Value Rs.10/- per share)	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50
10 (b) Reserves						8,404.58
11. Earnings Per Share (EPS)						
Basic and diluted EPS *						
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	1.33	0.29	(1.51)	1.62	(2.77)	(3.70)

* Not Annualised for Quarter



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Consolidated Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months	3 Months	3 Months	Half year	Half year	Year ended
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Gross)						
(a) Plywood and Allied Products	8,521.07	8,420.44	8,042.67	16,941.51	15,089.95	31,639.99
(b) Laminates and Allied Products	3,879.01	3,219.09	3,235.33	7,098.10	6,536.63	13,089.77
(c) Medium Density Fibre Board	5,168.40	3,142.83	1,733.20	8,311.23	2,698.38	10,841.43
(d) Others	3.23	2.98	5.50	6.21	9.75	20.11
Total	17,571.72	14,785.34	13,016.69	32,357.06	24,334.72	55,591.29
Less: Inter Segment Revenue	-	-	-	-	-	-
Income From Operations	17,571.72	14,785.34	13,016.69	32,357.06	24,334.72	55,591.29
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Plywood and Allied Products	1,158.95	1,150.13	1,140.13	2,309.08	2,158.27	4,185.02
(b) Laminates and Allied Products	852.51	795.43	699.32	1,647.94	1,542.54	2,905.59
(c) Medium Density Fibre Board	253.50	(85.75)	(386.94)	167.75	(746.71)	(850.67)
(d) Others	-	-	-	-	-	-
Total	2,264.96	1,859.81	1,452.51	4,124.77	2,954.10	6,239.95
Less: (i) Interest	438.68	446.52	398.18	885.20	812.36	1,774.11
(ii) Other Un-allocable Expenditure net off	1,532.04	1,329.28	1,428.86	2,861.32	2,855.60	5,411.07
(iii) Un-allocable income	33.89	40.24	44.39	74.13	75.05	174.42
Total Profit Before Tax	328.13	124.25	(330.14)	452.38	(638.82)	(770.81)
3. Segment Assets						
(a) Plywood and Allied Products	13,054.19	12,447.99	11,342.65	13,054.19	11,342.65	11,837.12
(b) Laminates and Allied Products	6,326.67	5,664.50	5,857.56	6,326.67	5,857.56	5,849.71
(c) Medium Density Fibre Board	17,906.92	18,930.89	19,114.40	17,906.92	19,114.40	19,096.90
(d) Unallocated	2,370.00	2,409.33	2,477.42	2,370.00	2,477.42	2,455.57
(e) others	-	-	-	-	-	-
Total	39,657.77	39,452.70	38,792.03	39,657.77	38,792.03	39,239.30
4. Segment Liability						
(a) Plywood and Allied Products	5,265.87	5,473.85	4,641.60	5,265.87	4,641.60	4,921.80
(b) Laminates and Allied Products	2,206.28	2,092.62	2,010.64	2,206.28	2,010.64	2,053.01
(c) Medium Density Fibre Board	2,678.79	3,040.38	3,279.84	2,678.79	3,279.84	2,607.62
(d) Unallocated	-	-	-	-	-	-
(e) others	-	-	-	-	-	-
Total	10,150.94	10,606.86	9,932.09	10,150.94	9,932.09	9,582.42
5. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Plywood and Allied Products	7,788.32	6,974.13	6,701.05	7,788.32	6,701.05	6,915.32
(b) Laminates and Allied Products	4,120.39	3,571.87	3,846.92	4,120.39	3,846.92	3,796.71
(c) Medium Density Fibre Board	15,228.13	15,890.50	15,834.55	15,228.13	15,834.55	16,489.28
(d) Unallocated	2,370.00	2,409.33	2,477.42	2,370.00	2,477.42	2,455.57
(e) others	-	-	-	-	-	-
Total	29,506.83	28,845.84	28,859.94	29,506.83	28,859.94	29,656.87



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(Rs.In.Lakhs)

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES	Half Year ended	Year ended
PARTICULARS	UnAudited	Audited
	30.09.2025	31.03.2025
A. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property, plant and Equipment	13,912.88	14,491.03
(b) Capital Work-in Progress	53.60	22.51
(c) Investment Property	-	-
(d) Goodwill	15.26	30.78
(e) Other Intangible Assets	40.97	49.65
(f) Financial Assets		
i) Investments	-	-
ii) Loans	-	-
iii) Others	894.86	849.61
(g) Deferred tax Asset	541.79	448.37
(h) Other non current assets	93.39	120.90
Total Non current assets	15,552.77	16,012.86
2. CURRENT ASSETS		
(a) Inventories	8,235.89	7,971.31
(b) Financial Assets		
i. Trade Receivables	15,139.86	13,654.71
ii. Cash and cash equivalent	28.91	26.81
iii. Bank balances other than cash and cash equivalent	122.35	51.89
(c) Current Tax Assets(net)	-	-
(d) Other current assets	577.99	1,521.71
Total Current Assets	24,105.00	23,226.43
TOTAL ASSETS	39,657.77	39,239.30
B.EQUITY & LIABILITIES		
1. EQUITY:		
(a) Equity Share Capital	1,986.50	1,986.50
(b) Other Equity	8,728.69	8,404.58
Total Shareholders Fund	10,715.19	10,391.08
2. NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	6,488.77	6,100.64
ii. Lease Liabilities	171.38	236.08
(b) Provisions	603.42	596.54
(c) Other Non Current Liabilities	95.18	106.19
Total Non-Current liabilities	7,358.76	7,039.45
3. CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	12,302.86	13,165.15
ii. Lease Liabilities	127.74	124.94
iii. Trade Payables		
Total Outstanding dues of Micro and small Enterprises	4,506.94	5,195.71
Total Outstanding dues of Creditors other than Micro and small	2,581.98	1,746.72
iv. Other financial liabilities	383.46	386.13
(b) Short term Provisions	1,429.72	1,001.95
(c) Other Current Liabilities	183.61	165.13
(d) Current Tax Liabilities(net)	67.52	23.02
Total Current liabilities	21,583.82	21,808.76
TOTAL EQUITY & LIABILITIES	39,657.77	39,239.30



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ARCHIDPLY INDUSTRIES LIMITED				
Consolidated Statement Of Cash Flow				
	PARTICULARS	Amount in Rs.		Amount in Rs.
		FOR HALF YEAR ENDED 30 september, 2025		FOR HALF YEAR ENDED 30 september, 2024
A.	Cash flows arising from operating activities			
	Net Profit/(Loss) Before Tax	452.38		(638.82)
Add:	Depreciation	656.10		628.41
	Interest Paid	885.20		812.36
	Loss on Sale of FA	1.09		-
Less:	Other comprehensive (Income)/loss	(3.05)		(46.00)
		1,997.82		847.96
Less:	Profit on sale of machinery	-		0.90
	Depreciation withdrawn Deferred Government grant	11.00		12.55
	Interest Received	24.05		21.65
		1,962.77		812.85
	Operating profit before working capital changes			
	(Increase)/Decrease in Inventory	(264.57)		(3,750.55)
	(Increase)/Decrease in Debtors	(1,485.15)		(1,490.92)
	(Increase)/Decrease in Loans & Advances	(17.74)		20.24
	(Increase)/Decrease in Other current assets	943.72		(559.87)
	Increase/(Decrease) in Trade Payables	146.48		2,220.47
	Increase/(Decrease) in Provisions	434.65		438.56
	Increase/(Decrease) in other current liabilities	15.80		183.49
	Cash flow from Operations	1,735.96		(2,125.71)
	Payment of Income Tax	180.25		136.73
	Net Cash Flow from Operating Activities		1,555.71	(2,262.45)
B.	Cash flows arising from Investment activities			
	Inflows:			
	Sale of Fixed Assest	8.89		1.81
	Interest Received	24.05		21.65
	Outflows:			
	Investment in Fixed Assets	94.83		500.13
	FD Made with bank	70.46		22.75
	Investment	-		-
			(132.35)	(499.42)
C.	Cash flows arising from finance activities			
	Inflows:			
	Proceeds from Secured Loan	1,361.57		3,200.14
	Proceeds from Unsecured Loan	-		392.94
	Outflows:			
	Repayment of Secured Loan	1,185.92		-
	Repayment of unsecured Loan	649.81		-
	Principal payment of lease liabilities	61.90		51.91
	Interest paid on lease liabilities	14.91		15.07
	Interest paid	870.28	(1,421.26)	797.29
				2,728.81
	Cash flow from all activities-(A+B+C)		2.11	(33.06)
Add:	Cash & cash equivalents at beginning of the year		26.81	89.37
	Cash & cash equivalents at year end of the year		28.91	56.31



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Notes

1. The above unaudited Consolidated Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 12th November, 2025. These results have been subjected to "Limited Review" by the statutory Auditors of the company who have issued an unmodified review report on the consolidated financial results for the six months ended and quarter ended 30th September, 2025
2. This unaudited Consolidated Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.
3. Segment Information as per IND AS 108, 'Operating Segments' is disclosed in Segment Reporting.
4. Figures for the previous periods have been regrouped, recasted and reclassified to confirm to the classification of the current period, wherever necessary.
5. The Company has not discontinued any of its operations during the period under review
6. There are no exceptional / extraordinary items during the period ended 30th September, 2025 and quarter ended 30th September, 2025

Date: November 12, 2025
Place: Delhi

For Archidply Industries Ltd.,


Rajiv Daga
Managing Director

