ARCHIDPLY INDUSTRIES LTD.
Corp. Office : 1st Floor, Plot No. - 2, Block No.1, W.H.S. Kirti Nagar - 110015 (India)
Ph : 011- 45642555, 42665112, 45530828 | E-mail : corporate@archidply.com

November 03, 2026

Department of Corporate Services
BSE Limited
Floor 25th, P J Towers,
Dalal Street
Mumbai — 400 001

Scrip Code – 532994

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051

NSE Stock Code – Archidply

Dear Sir,

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 and 33 read with Schedule Ill of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Standalone and Consolidated Un-audited Financial Results of the Company for the Quarter and half year ended on September 30, 2026, based on the recommendation of Audit Committee.

The Financial Results along with Limited Review Reports thereon issued by the Statutory Auditor of the Company are enclosed as **Annexure**.

The Board meeting was commenced at 12:10 P.M. and concluded at 02:20 P.M.

This disclosure also be hosted on Company's website viz. www.archidply.com.

This is for your kind information, record and appropriate dissemination.

Thanking You!

Yours Faithfully

For **Archidply Industries Limited**

ATUL KRISHNA PANDEY
Digitally signed by ATUL KRISHNA PANDEY
Date: 2026.11.03 14:24:30 +05'30'

Atul Krishna Pandey
Company Secretary and Compliance Officer
Membership No.: ACS 47815

Encl: As above

ARCHIDPLY INDUSTRIES LIMITED

Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,
Pant Nagar, Rudrapur, Udham Singh Nagar - 263153, Uttarakhand
website :www.archidply.com email: info@archidply.com
CIN : L85110UR1995 PLC008627

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2026

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Half year ended	Half year ended	Year ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Income						
a. Revenue from operations	15,845.91	14,011.96	12,684.10	29,857.87	24,617.35	50,774.59
b. Other Income	42.29	20.95	15.87	63.24	38.61	71.20
Total Income (1)	**15,888.20**	**14,032.91**	**12,699.97**	**29,921.11**	**24,655.96**	**50,845.79**
2. Expenditure						
a. cost of materials consumed	4,445.41	4,126.45	3,196.71	8,571.86	6,457.86	13,430.09
b. Purchases of stock -in -trade	7,200.39	6,082.66	5,840.73	13,283.05	11,562.04	23,077.18
c.Changes in inventories of finished goods, work in progress and stock in trade	(48.98)	(46.65)	(72.02)	(95.64)	(467.95)	(38.34)
d. Employee benefits expense	1,351.44	1,243.00	1,218.41	2,594.44	2,296.46	4,655.12
e. Finance Costs	196.59	201.71	217.25	398.30	416.96	878.20
f. Depreciation and amortisation expense	95.67	96.36	105.82	192.03	211.50	442.06
g. Other expenditure	2,041.34	1,821.08	1,904.74	3,862.42	3,465.58	6,847.77
Total Expenditure (2)	**15,281.87**	**13,524.59**	**12,411.64**	**28,806.46**	**23,942.45**	**49,292.09**
3. Profit from before Exceptional items & tax(1-2)	**606.33**	**508.31**	**288.33**	**1,114.65**	**713.50**	**1,553.70**
4. Exceptional Item- Impact of Labour code				-		138.86
5. Prior Period Income(+)/(-)Expenditure	-		-	-	-	-
6. Profit Before Taxation	**606.33**	**508.31**	**288.33**	**1,114.65**	**713.50**	**1,414.84**
7. Tax Expense						
- Current tax	167.00	136.00	83.00	303.00	217.00	391.00
- Taxes for earlier year	-	-	(0.66)	-	7.75	7.23
- Deferred tax	(13.77)	(6.90)	(30.10)	(20.67)	(48.07)	(57.33)
8. Profit for the period from continuing operations	**453.11**	**379.21**	**236.08**	**832.32**	**536.83**	**1,073.94**
9. Other Comprehensive Income						
A i) Items that will not be reclassified to profit or loss						
Defined benefit plan acturial gains/(losses)	0.46	0.42	2.60	0.88	3.05	(1.62)
ii) Income Tax relating to items that will not be reclassified to profit or loss	(0.11)	(0.11)	(0.66)	(0.22)	(0.77)	0.41
B i) Items that will be reclassified to profit or loss						
Dimunition in the value of Investment	-	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss						
Total	**0.34**	**0.31**	**1.95**	**0.66**	**2.29**	**(1.21)**
10. Total Comprehensive income for the period (7+8)	**453.45**	**379.52**	**238.03**	**832.97**	**539.12**	**1,072.73**
11 (a) Paid up Equity Share Capital(face Value Rs.10/- per share)	**1,986.50**	**1,986.50**	**1,986.50**	**1,986.50**	**1,986.50**	**1,986.50**
11 (b) Reserves					**11,852.86**	**11,019.89**
12. Earnings Per Share (EPS)						
Basic and diluted EPS *						
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	2.28	1.91	1.19	4.19	2.70	5.41

* Not Annualised for Quarter

ARCHIDPLY INDUSTRIES LTD.

Standalone Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Half year ended	Half year ended	Year ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Gross)						
(a) Plywood and Allied Products	10,186.40	9,132.58	8,521.07	19,318.98	16,941.51	34,660.62
(b) Laminates and Allied Products	4,706.49	4,312.40	3,879.01	9,018.89	7,098.10	14,570.66
(c) Medium Density Fibre Board	501.18	377.13	280.79	878.31	571.52	1,528.59
(d) Others	451.83	189.85	3.23	641.68	[illegible]	11.73
Total	**15,845.91**	**14,011.96**	**12,684.10**	**29,857.87**	**24,617.35**	**50,774.59**
Less: Inter Segment Revenue	-	-	-	-	-	-
Income From Operations	**15,845.91**	**14,011.96**	**12,684.10**	**29,857.87**	**24,617.35**	**50,774.59**
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Plywood and Allied Products	1,544.37	1,425.56	1,246.98	2,969.93	2,397.11	4,657.61
(b) Laminates and Allied Products	995.06	845.85	852.51	1,840.91	1,647.94	3,371.42
(c) Medium Density Fibre Board	13.45	16.76	7.06	30.22	(10.06)	17.41
(d) Others	4.10	(0.51)	-	3.59	-	-
Total	**2,556.98**	**2,287.67**	**2,106.54**	**4,844.65**	**4,034.99**	**8,046.44**
Less: (i) Interest	196.59	201.71	217.25	398.30	416.96	878.20
(ii) Other Un-allocable Expenditure net off	1,798.57	1,604.44	1,620.07	3,403.01	2,949.35	5,839.33
(iii) Un-allocable income	44.52	26.79	19.10	71.30	44.82	85.93
Total Profit Before Tax	**606.33**	**508.31**	**288.33**	**1,114.65**	**713.50**	**1,414.84**
3.Segment Assets	-	-	-	-	-	-
(a) Plywood and Allied Products	13,905.96	12,700.01	12,498.03	13,905.96	12,498.03	12,288.67
(b) Laminates and Allied Products	7,210.68	6,739.66	6,093.65	7,210.68	6,093.65	5,959.92
(c) Medium Density Fibre Board	612.18	505.64	404.79	612.18	404.79	521.32
(d) Unallocated	2,749.68	2,585.93	2,370.00	2,749.68	2,370.00	2,365.29
(e) others	8,831.00	8,331.00	8,338.95	8,831.00	8,338.95	8,331.00
Total	**33,309.50**	**30,862.26**	**29,705.40**	**33,309.50**	**29,705.40**	**29,466.19**
4.Segment Liability						
(a) Plywood and Allied Products	5,872.96	5,763.35	5,265.87	5,872.96	5,265.87	5,371.60
(b) Laminates and Allied Products	2,741.74	2,721.45	2,206.28	2,741.74	2,206.28	2,258.12
(c) Medium Density Fibre Board	267.01	238.00	177.64	267.01	177.64	236.90
(d) Unallocated	192.62	116.12	-	192.62	-	-
(e) others	-	-	-	-	-	-
Total	**9,074.33**	**8,838.91**	**7,649.80**	**9,074.33**	**7,649.80**	**7,866.61**
5. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Plywood and Allied Products	8,032.99	6,936.67	7,232.15	8,032.99	7,232.15	6,917.07
(b) Laminates and Allied Products	4,468.94	4,018.21	3,887.37	4,468.94	3,887.37	3,701.80
(c) Medium Density Fibre Board	345.18	267.65	227.14	345.18	227.14	284.42
(d) Unallocated	2,557.07	2,469.81	2,370.00	2,557.07	2,370.00	2,365.29
(e) others	8,831.00	8,331.00	8,338.95	8,831.00	8,338.95	8,331.00
Total	**24,235.17**	**22,023.34**	**22,055.60**	**24,235.17**	**22,055.60**	**21,599.58**

ARCHIDPLY INDUSTRIES LTD.

(Rs.In.Lakhs)

STANDALONE STATEMENT OF ASSETS AND LIABILITIES	Half Year ended	Year ended
PARTICULARS	UnAudited	Audited
	30.09.2026	31.03.2026
A. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property , Plant and Equipment	3,624.17	3,804.30
(b) Capital Work-in Progress	33.05	-
(c) Investment Property	-	-
(d) Goodwill	-	-
(e) Other Intangible Assets	15.96	19.38
(f) Financial Assets		
i) Investments	8,831.00	8,331.00
ii) Others	304.11	300.22
(g) Deferred Tax Asset	213.82	193.37
(h) Other Non Current Assets	72.14	2.37
Total Non Current Assets	**13,094.25**	**12,650.64**
2. CURRENT ASSETS		
(a) Inventories	5,234.74	5,139.76
(b) Financial Assets		
i. Trade Receivables	13,327.68	11,341.80
ii. Cash and cash equivalent	1,185.52	16.98
iii. Bank balances other than cash and cash equivalent	119.82	40.79
(c) Current Tax Assets(net)	-	-
(d) Other current assets	347.48	276.23
Total Current Assets	**20,215.25**	**16,815.56**
TOTAL ASSETS	**33,309.50**	**29,466.19**
B.EQUITY & LIABILITIES		
1. EQUITY:		
(a) Equity Share Capital	1,986.50	1,986.50
(b) Other Equity	11,852.86	11,019.89
Total Shareholders Fund	**13,839.36**	**13,006.39**
2. NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	2,841.12	1,573.41
ii. Lease Liabilities	104.92	143.23
(b) Provisions	622.79	655.37
(c) Other Non Current Liabilities	74.78	84.24
Total Non-Current liabilities	**3,643.62**	**2,456.25**
3. CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	7,554.69	7,019.79
ii. Lease Liabilities	93.26	122.03
iii. Trade Payables		
Total Outstanding dues of Micro and small Enterprises	4,198.04	4,442.43
Total Outstanding dues of Creditors other than Micro and small Enterprises	2,036.11	1,021.69
iv. Other financial liabilities	426.38	324.21
(b) Short term Provisions	1,107.63	961.19
(c) Other Current Liabilities	308.56	108.58
(d) Current Tax Liabilities(net)	101.86	3.64
Total Current liabilities	**15,826.52**	**14,003.56**
TOTAL EQUITY & LIABILITIES	**33,309.50**	**29,466.19**
	-	-

ARCHIDPLY INDUSTRIES LTD.

Notes

1. The above unaudited Standalone Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 03rd November, 2026. And the statutory Auditors of the company have issued an unmodified review report on the standalone financial results for the six months ended and quarter ended 30th September, 2026

2. This unaudited Standalone Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act,2013 and other recognised accounting practises and policies to the extent applicable.

3. Segment Information as per IND AS 108, 'Operating Segments'is disclosed in Segment Reporting.
4. Figures for the previous periods have been regrouped , recasted and reclassified to confirm to the classification of the current period, wherever necessary.
5. The Company has not discontinued any of its operations during the period under review
6. There are no exceptional / extraordinary items during the period ended 30th September, 2026.

For Archidply Industries Ltd.,

Rajiv Daga
Managing Director

Date: November 03,2026
Place: Delhi

ARCHIDPLY INDUSTRIES LIMITED

Standalone Statement Of Cash Flow

		Amount in Rs.		Amount in Rs.	
	PARTICULARS	FOR HALF YEAR ENDED 30 september, 2026		FOR HALF YEAR ENDED 30 september, 2025	
A.	**Cash flows arising from operating activities**				
	Net Profit/(Loss) Before Tax	1,114.65		713.50	
Add:	Depreciation	192.03		211.50	
	Interest Paid	398.30		416.96	
	Loss on Sale of assets	-		1.09	
Less:	Other comprehensive (Income)/loss	(0.88)		(3.05)	
		1,705.85		1,346.11	
Less:	Profit on sale of assets	19.23		-	
	Depreciation withdrawn Deferred Government grant	9.46		11.00	
	Interest Received	9.57		3.71	
		1,667.58		**1,331.40**	
	Operating profit before working capital changes				
	(Increase)/Decrease in Inventory	(94.98)		(673.73)	
	(Increase)/Decrease in Debtors	(1,985.89)		(665.68)	
	(Increase)/Decrease in Loans & Advances	(86.96)		41.82	
	(Increase)/Decrease in Other current assets	(71.26)		537.55	
	Increase/(Decrease) in Trade Payables	770.03		241.27	
	Increase/(Decrease) in Provisions	113.86		218.88	
	Increase/(Decrease) in other current liabilities	302.14		13.08	
	Cash flow from Operations	**614.53**		**1,044.58**	
	Payment of Income Tax	204.77		186.96	
	Net Cash Flow from Operating Activities		**409.76**		**857.62**
B.	**Cash flows arising from Investment activities**				
	Inflows:				
	FD matured	4.05		-	
	Sale of Fixed Assets	47.67		8.89	
	Sale of Investment	-		-	
	Loans given received back	-		-	
	Interest Received	9.57		3.71	
	Outflows:				
	Investment in Fixed Assets	139.75		38.25	
	Loan to Subsidiary	-		807.95	
	FD Made with bank	-		70.46	
	Investment made	500.00		800.00	
			(578.46)		**(1,704.06)**
C.	**Cash flows arising from finance activities**				
	Inflows:				
	Proceeds from Secured Loan	1,939.10		1,970.98	
	Proceeds from Unsecured Loan	-		-	
	Outflows:				
	Repayment of Secured Loan	136.48		-	
	Repayment of unsecured Loan	-		649.81	
	Principal payment of lease liabilities	67.08		53.72	
	Interest paid on lease liabilities	10.66		11.71	
	Interest paid	387.64	**1,337.24**	405.26	**850.49**
	Cash flow from all activities-(A+B+C)		**1,168.54**		**4.05**
Add:	Cash & cash equivalents at beginning of the year		16.98		18.48
	Cash & cash equivalents at year end of the year		1,185.52		22.53

ARCHIDPLY INDUSTRIES LTD.

G R V & P K
CHARTERED ACCOUNTANTS

INDIA

Independent Auditor's Limited Review Report On the Quarterly Unaudited Standalone Financial Results of the Company for the Quarter ended 30th September 2026 and Year to Date results for the period from 01 April 2026 to 30 September 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,
The Board of Directors of **Archidply Industries Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Archidply Industries Limited (hereinafter referred to as "the Company") for the quarter ended September 30, 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) regulations, 2015, as amended ('Listing Regulations') and has been initialed by us for identification purpose.

2. This Standalone statement is the responsibility of the Company's Management and has been approved by the Board of Directors. The same has been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 "Interim Financial reporting" read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these Standalone financial statements based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410," Review of Interim Financial Information Performed by the Independent Auditor of the Entity" specified under section 143(10) of the companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Standalone financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited Standalone financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN: 008099S

GRV & PK Bangalore CHARTERED ACCOUNTANTS

(Kamal Kishore)
(Membership No. 205819)

UDIN- 26205819HUFFFC8130
Place: Bangalore
Date: 03.11.2026

ARCHIDPLY INDUSTRIES LIMITED

Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,
Pant Nagar, Rudrapur, Udham Singh Nagar - 263153, Uttarakhand
website :www.archidply.com email: info@archidply.com
CIN : L85110UR1995 PLC008627

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2026

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Half year ended	Half year ended	Year ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Income						
a. Revenue from operations	19,768.70	18,900.78	17,571.72	38,669.48	32,357.06	67,070.18
b. Other Income	460.88	34.62	30.66	495.51	67.91	134.27
Total Income (1)	**20,229.59**	**18,935.40**	**17,602.37**	**39,164.99**	**32,424.97**	**67,204.45**
2. Expenditure						
a. cost of materials consumed	6,603.31	7,125.58	4,981.95	13,728.88	9,650.93	21,087.18
b. Purchases of stock -in -trade	7,200.39	6,082.66	5,840.73	13,283.05	11,562.04	23,077.18
c.Changes in inventories of finished goods, work in progress and stock in trade	78.24	(614.73)	505.70	(536.50)	77.96	421.87
d. Employee benefits expense	1,658.24	1,528.13	1,502.62	3,186.37	2,835.08	5,765.16
e. Finance Costs	370.72	392.49	438.68	763.22	885.20	1,768.90
f. Depreciation and amortisation expense	385.12	305.68	329.48	690.79	656.10	1,333.07
g. Other expenditure	3,111.13	3,386.96	3,675.07	6,498.09	6,305.28	12,486.94
Total Expenditure (2)	**19,407.15**	**18,206.76**	**17,274.24**	**37,613.91**	**31,972.59**	**65,940.31**
3. Profit from before Exceptional items & tax(1-2)	**822.43**	**728.65**	**328.13**	**1,551.08**	**452.38**	**1,264.14**
4. Exceptional Item- Impact of Labour code				-		139.38
5. Prior Period Income(+)/(-)Expenditure	-		-	-	-	-
6. Profit Before Taxation	**822.43**	**728.65**	**328.13**	**1,551.08**	**452.38**	**1,124.77**
7. Tax Expense						
- Current tax	167.00	136.00	83.00	303.00	217.00	391.00
- Taxes for earlier year	-	-	(0.66)	-	7.75	7.23
- Deferred tax	35.23	30.91	(19.23)	66.14	(94.19)	(71.10)
8. Profit for the period from continuing operations	**620.20**	**561.74**	**265.02**	**1,181.94**	**321.82**	**797.63**
9. Other Comprehensive Income						
A i) Items that will not be reclassified to profit or loss						
Defined benefit plan acturial gains/(losses)	0.61	0.44	2.60	1.05	3.05	(1.56)
ii) Income Tax relating to items that will not be reclassified to profit or loss	(0.14)	(0.11)	(0.66)	(0.25)	(0.77)	0.40
B i) Items that will be reclassified to profit or loss						
Dimunition in the value of Investment	-	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss						
Total	**0.47**	**0.33**	**1.95**	**0.80**	**2.29**	**(1.16)**
10. Total Comprehensive income for the period (7+8)	**620.68**	**562.07**	**266.97**	**1,182.74**	**324.11**	**796.47**
11 (a) Paid up Equity Share Capital(face Value Rs.10/- per share)	**1,986.50**	**1,986.50**	**1,986.50**	**1,986.50**	**1,986.50**	**1,986.50**
11 (b) Reserves					-	11,019.89
12. Earnings Per Share (EPS)						
Basic and diluted EPS *						
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	3.12	2.83	1.33	5.95	1.62	4.02

* Not Annualised for Quarter

ARCHIDPLY INDUSTRIES LTD.

Consolidated Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Half year ended	Half year ended	Year ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Consolidated Segment Revenue (Gross)						
(a) Plywood and Allied Products	10,186.40	9,132.58	8,521.07	19,318.98	16,941.51	34,660.62
(b) Laminates and Allied Products	4,706.49	4,312.40	3,879.01	9,018.89	7,098.10	14,237.42
(c) Medium Density Fibre Board	(4,060.80)	5,301.82	5,168.40	1,241.02	8,311.23	2,562.54
(d) Others	444.48	153.97	3.23	598.46	6.21	14.73
Total	**11,276.58**	**18,900.78**	**17,571.72**	**30,177.36**	**32,357.06**	**51,475.31**
Less: Inter Segment Revenue	8,492.12	-	-	8,492.12	-	15,595.00
Income From Operations	**2,784.45**	**18,900.78**	**17,571.72**	**21,685.23**	**32,357.06**	**35,880.31**
2. Consolidated Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Plywood and Allied Products	1,544.37	1,425.56	1,158.95	2,969.93	2,309.08	4,657.61
(b) Laminates and Allied Products	995.06	845.85	852.51	1,840.91	1,647.94	3,371.42
(c) Medium Density Fibre Board	(394.05)	414.21	253.50	20.16	167.75	95.24
(d) Others	4.10	(0.51)	-	3.59	-	-
Total	**2,149.48**	**2,685.11**	**2,264.96**	**4,834.59**	**4,124.77**	**8,124.27**
Less: (i) Interest	422.77	392.49	438.68	815.26	885.20	1,686.86
(ii) Other Un-allocable Expenditure net off	1,792.09	1,604.44	1,532.04	3,396.53	2,861.32	5,826.88
(iii) Un-allocable income	69.18	40.46	33.89	109.65	74.13	199.52
Total Profit Before Tax	**3.80**	**728.65**	**328.13**	**732.45**	**452.38**	**810.04**
3. Consolidated Segment Assets	**819.00**	-	-	**819.00**	-	**315.00**
(a) Plywood and Allied Products	13,905.96	12,700.01	13,054.19	13,905.96	13,054.19	12,288.67
(b) Laminates and Allied Products	7,210.68	6,739.66	6,326.67	7,210.68	6,326.67	5,959.92
(c) Medium Density Fibre Board	1,016.97	19,288.79	17,906.92	1,016.97	17,906.92	1,000.48
(d) Unallocated	2,744.22	2,585.93	2,370.00	2,744.22	2,370.00	2,365.29
(e) others	-	-	-	-	-	-
Total	**24,877.83**	**41,314.40**	**39,657.77**	**24,877.83**	**39,657.77**	**21,614.36**
4. Consolidated Segment Liability						
(a) Plywood and Allied Products	5,872.96	5,763.35	5,265.87	5,872.96	5,265.87	5,371.60
(b) Laminates and Allied Products	2,741.74	2,721.45	2,206.28	2,741.74	2,206.28	2,258.12
(c) Medium Density Fibre Board	444.65	2,966.17	2,678.79	444.65	2,678.79	458.72
(d) Unallocated	187.16	116.12	-	187.16	-	-
(e) others	-	-	-	-	-	-
Total	**9,246.51**	**11,567.09**	**10,150.94**	**9,246.51**	**10,150.94**	**8,088.43**
5. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Plywood and Allied Products	8,032.99	6,936.67	7,788.32	8,032.99	7,788.32	6,917.07
(b) Laminates and Allied Products	4,468.94	4,018.21	4,120.39	4,468.94	4,120.39	3,701.80
(c) Medium Density Fibre Board	572.32	16,322.62	15,228.13	572.32	15,228.13	541.76
(d) Unallocated	2,557.07	2,469.81	2,370.00	2,557.07	2,370.00	2,365.29
(e) others	-	-	-	-	-	-
Total	15,631.32	29,747.31	29,506.83	15,631.32	29,506.83	13,525.92

ARCHIDPLY INDUSTRIES LTD.

(Rs.In.Lakhs)

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES	Half Year ended	Year ended
PARTICULARS	UnAudited	Audited
	30.09.2026	31.03.2026
A. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property , Plant and Equipment	12,755.05	13,470.26
(b) Capital Work-in Progress	116.05	-
(c) Investment Property	-	-
(d) Goodwill	-	-
(e) Other Intangible Assets	23.65	32.34
(f) Financial Assets		
i) Investments	-	-
ii) Others	1,096.05	1,062.12
(g) Deferred Tax Asset	453.47	519.87
(h) Other Non Current Assets	152.25	69.17
Total Non Current Assets	**14,596.52**	**15,153.74**
2. CURRENT ASSETS		
(a) Inventories	8,565.99	8,033.76
(b) Financial Assets		
i. Trade Receivables	16,695.29	14,977.45
ii. Cash and cash equivalent	1,353.21	35.32
iii. Bank balances other than cash and cash equivalent	119.82	40.79
(c) Current Tax Assets(net)	-	8.75
(d) Other current assets	1,072.29	486.78
Total Current Assets	**27,806.60**	**23,582.86**
TOTAL ASSETS	**42,403.13**	**38,736.61**
B.EQUITY & LIABILITIES		
1. EQUITY:		
(a) Equity Share Capital	1,986.50	1,986.50
(b) Other Equity	11,852.86	11,019.89
Total Shareholders Fund	**13,839.36**	**13,006.39**
2. NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	6,957.64	6,032.90
ii. Lease Liabilities	136.97	186.34
(b) Provisions	663.45	678.85
(c) Other Non Current Liabilities	162.25	84.24
Total Non-Current liabilities	**7,920.30**	**6,982.33**
3. CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	11,459.39	11,886.41
ii. Lease Liabilities	113.81	141.07
iii. Trade Payables		
Total Outstanding dues of Micro and small Enterprises	5,769.87	5,489.48
Total Outstanding dues of Creditors other than Micro and small Enterprises	2,171.71	1,183.47
iv. Other financial liabilities	476.06	521.22
(b) Short term Provisions	1,657.35	1,220.31
(c) Other Current Liabilities	364.70	124.77
(d) Current Tax Liabilities(net)	99.64	-
Total Current liabilities	**22,112.54**	**20,566.73**
TOTAL EQUITY & LIABILITIES	**43,872.20**	**40,555.45**
	(1,469.00)	**(1,819.00)**

ARCHIDPLY INDUSTRIES LTD.

Notes

1. The above unaudited consolidated Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 03rd November, 2026. And the statutory Auditors of the company have issued an unmodified review report on the consolidated financial results for the six months ended and quarter ended 30th September, 2026

2. This unaudited Consolidated Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act,2013 and other recognised accounting practises and policies to the extent applicable.

3. Segment Information as per IND AS 108, 'Operating Segments'is disclosed in Segment Reporting.
4. Figures for the previous periods have been regrouped , recasted and reclassified to confirm to the classification of the current period, wherever necessary.
5. The Company has not discontinued any of its operations during the period under review
6. There are no exceptional / extraordinary items during the period ended 30th September, 2026.
7. During this quarter, Subsidiary has received Subsidy of Rs.48.99 lakhs under Mega Industrial and Investment Policy, 2015 of Uttarakhand as reimbursement of 50% Stamp Duty & Land Registration Fees which is reduced from the Cost of the Land. Also, Subsidiary has received Subsidy of Rs.50 lakhs for investment done in ETP Plant and Interest cost Rs. 35 Lakh for each year from 2022-23 to 2023-24 (Total Rs.70 lakhs) which were earlier capitalized to Fixed Asset. Depreciation on Plant & machinery on which subsidy received has been proportionately (Subsidy received in portion to cost of asset) reversed and shown under other income. Total other income on the reversal of depreciation till September,2026 Quarter is Rs. 32.54 lakhs. Balance of Subsidy has been shown as Deferred Income which will be proportionately transferred to Income every year till the life of the asset exits.
Further, Subsidiary has received Interest Subsidy of Rs. 70 Lakhs and Electricity Charges subsidy of Rs.308.05 lakhs for the period from April 2024 to March 2026 which is shown under other Income.
Subsidy received for Electricity charges of Rs.115.00 lakhs relating for the period April to September 2026 is recognized by reducing from Electricity Charges and Subsidy receivable for the year relating to Interest of Rs.35 Lakhs out of which Subsidy for the period of Rs.17.50 lakhs is recognised by reducing from Borrowing Cost and Balance for the Current year is being Deffered.

For Archidply Industries Ltd.,

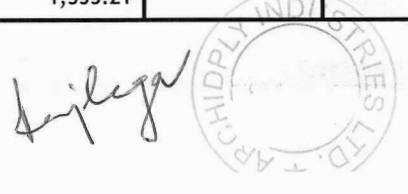
Rajiv Dagga
Managing Director

Date: November 03,2026
Place: Delhi

ARCHIDPLY INDUSTRIES LIMITED

Consolidated Statement Of Cash Flow

		Amount in Rs.		Amount in Rs.	
	PARTICULARS	FOR HALF YEAR ENDED 30 september, 2026		FOR HALF YEAR ENDED 30 september, 2025	
A.	**Cash flows arising from operating activities**				
	Net Profit/(Loss) Before Tax	1,551.08		452.38	
Add:	Depreciation	690.79		656.10	
	Interest Paid	763.22		885.20	
	Loss on Sale of assets	-		1.09	
Less:	Other comprehensive (Income)/loss	(1.05)		(3.05)	
		3,006.15		1,997.82	
Less:	Profit on sale of assets	19.23		-	
	Depreciation withdrawn Deferred Government grant	41.99		11.00	
	Interest Received	28.85		24.05	
		2,916.07		**1,962.77**	
	Operating profit before working capital changes				
	(Increase)/Decrease in Inventory	(532.23)		(264.57)	
	(Increase)/Decrease in Debtors	(1,717.84)		(1,485.15)	
	(Increase)/Decrease in Loans & Advances	(102.62)		(17.74)	
	(Increase)/Decrease in Other current assets	(587.37)		943.72	
	Increase/(Decrease) in Trade Payables	1,268.63		146.48	
	Increase/(Decrease) in Provisions	421.63		434.65	
	Increase/(Decrease) in other current liabilities	194.77		15.80	
	Cash flow from Operations	**1,861.04**		**1,735.96**	
	Payment of Income Tax	206.99		180.25	
	Net Cash Flow from Operating Activities		**1,654.04**		**1,555.71**
B.	**Cash flows arising from Investment activities**				
	Inflows:				
	FD matured	4.05		8.89	
	Sale of Fixed Assets	47.67		-	
	Subsidy Received for Fixed Asset	19.28		-	
	Interest Received	178.56		24.05	
	Outflows:				
	Investment in Fixed Assets	230.15		94.83	
	FD Made with bank	13.44		70.46	
	Investment made	-		-	
			5.96		**(132.35)**
C.	**Cash flows arising from finance activities**				
	Inflows:				
	Proceeds from Secured Loan	2,939.03		1,361.57	
	Proceeds from Unsecured Loan	-		-	
	Outflows:				
	Repayment of Secured Loan	2,441.30		1,185.92	
	Repayment of unsecured Loan	-		649.81	
	Principal payment of lease liabilities	76.62		61.90	
	Interest paid on lease liabilities	13.08		14.91	
	Interest paid	750.14	**(342.12)**	870.28	**(1,421.26)**
	Cash flow from all activities-(A+B+C)		**1,317.89**		**2.11**
Add:	Cash & cash equivalents at beginning of the year		35.32		26.81
	Cash & cash equivalents at year end of the year		1,353.21		28.91



Independent Auditor's Limited Review Report On Unaudited Consolidated Financial Results of the Company for the Quarter ended 30th September 2026 and Year to Date results for the period from 01 April 2026 to 30 September 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of **Archidply Industries Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Archidply Industries Limited ("the Parent"), and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter ended September 30, 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) regulations, 2015, as amended ('Listing Regulations').

2. This Consolidated statement is the responsibility of the Parent's Management and has been approved by the Board of Directors. The same has been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 "Interim Financial reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on these consolidated financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   Parent:
   Archidply Industries Limited (AIL)

   Subsidiary:
   Archidpanel Industries Private Limited (wholly owned subsidiary of AIL)

GRV & PK * Bangalore * CHARTERED ACCOUNTANTS

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN: 008099S



(Kamal Kishore)
(Membership No. 205819)

UDIN- 26205819SQYTRQ6084
Place: Bangalore
Date: 03.11.2026