



Archean Chemical Industries Limited

December 20, 2025

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai-400051
Symbol-ACI

BSE Limited
Listing Operations
Phiroze Jeejeebhoy Towers Dalal Street
Mumbai-400001
Scrip Code- 543657

Dear Sir/Madam,

Subject: Intimation of Loan Agreement

Reference: Disclosure pursuant to Regulation 30 read with Schedule III Para B Part A to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the above-mentioned regulation, we would like to inform you that the Company has entered into a loan agreement with the Wholly Owned Subsidiary (WOS) Company, i.e. Neun Infra Private Limited.

The loan is intended to address immediate funding requirements of SiCSem Private Limited for commencement of procurement of long-lead machinery, equipment, and associated items, which are essential to maintain project timelines, pending execution of the Fiscal Support Agreement (FSA) with the Government of India under the India Semiconductor Mission (ISM) framework.

Neun Infra Private Limited is the holding company for SiCSem Private Limited, which has received approval under the India Semiconductor Mission for setting up a compound semiconductor and ATMP manufacturing facility in India. The proposed funding is aligned with advancing early-stage capital commitments of the approved project.

The requisite details, as per Regulation 30 read with Schedule III of the Listing Regulations and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are attached with this intimation as **Annexure-A**.

This intimation is also being hosted on the website of the Company www.archeanchemicals.com. Kindly take on record the same.

Yours faithfully
For **Archean Chemical Industries Limited**

Vijayaraghavan N E
Company Secretary and Compliance Officer
M. No. A 41671



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Annexure-A

Sr. No.	Particulars	Details
a.	Name(s) of parties with whom the agreement is entered	Neun Infra Private Limited
b.	Purpose of entering into the agreement	To provide interim funding support to the Subsidiary for advancing its semiconductor business, including procurement of machinery, equipment, and related project expenditures, and to support silicon carbide research and development activities, including collaboration with IIT Bhubaneswar, ahead of execution of the Fiscal Support Agreement with the Government of India.
c.	Size of agreement	Rs. 150 Crs
d.	Shareholding, if any, in the entity with whom the agreement is executed	100%
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Loan is repayable over a period of 5 years as per the loan agreement at an interest rate of 7.50% p.a. and repayment starts from the FY 2029-30 onwards.
f.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes, Holding and Wholly Owned Subsidiary Company
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes, at arm's length
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	NA
i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of	Lender: Archean Chemical Industries Limited Borrower: Neun Infra Private Limited Nature of loan: Unsecured Loan Total amount of loan granted: Rs.300 Crs Total amount Outstanding: Rs.157 Crs



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	the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Date of execution of the loan agreement/sanction details: 20.12.2025 Details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis: NIL. 100% equity is held by the Company.
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	NA
k.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	NA