



Date: **28/07/2026**

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| The Listing Department,<br><b>National Stock Exchange of India Limited</b><br>"Exchange Plaza", C-1, Block-G,<br>Bandra - Kurla Complex,<br>Bandra (E),<br>Mumbai – 400051<br><br>SCRIP CODE: <b>Aqylon Nexus Ltd</b> | The Listing Department,<br><b>BSE Limited</b><br>25 <sup>th</sup> Floor,<br>P.J. Towers,<br>Dalal Street Fort,<br>Mumbai- 400001<br><br>ISIN : INE416A01051 |
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**Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

We, the undersigned, are submitting the requisite **disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, ("Takeover Regulations")** pursuant to acquisition of 25,00,000 shares of **AQYLON NEXUS LIMITED** from open market.

This is for your information and records.

Thanking you,

**Yours faithfully,**

Thanking You,

Yours Faithfully,

**For, PINE OAK GLOBAL FUND**





## **Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

### **Part-A- Details of the Acquisition**

|                                                                                                                                                                            |                                                               |                                                                     |                                                                      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------------|----------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                            | <b><u>AQYLON NEXUS LIMITED</u></b>                            |                                                                     |                                                                      |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                              | PINE OAK GLOBAL FUND                                          |                                                                     |                                                                      |
| Whether the acquirer belongs to Promoter/ Promoter group                                                                                                                   | NO                                                            |                                                                     |                                                                      |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                         | 1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED<br>2. BSE LIMITED |                                                                     |                                                                      |
| Details of the acquisition as follows                                                                                                                                      | Number                                                        | % w.r.t. total shares/<br>voting capital<br>wherever<br>applicable* | % w.r.t. total diluted<br>share/<br>voting<br>capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                                 |                                                               |                                                                     |                                                                      |
| a) Shares carrying voting rights                                                                                                                                           | 1,17,42,650                                                   | 4.63%                                                               | 4.63%                                                                |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                    | -                                                             | -                                                                   | -                                                                    |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                      | -                                                             | -                                                                   | -                                                                    |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)   | -                                                             | -                                                                   | -                                                                    |
| d) <b>Total (a+b+c+d)</b>                                                                                                                                                  | <b>1,17,42,650</b>                                            | <b>4.63%</b>                                                        | <b>4.63%</b>                                                         |
| <b>Details of acquisition</b>                                                                                                                                              |                                                               |                                                                     |                                                                      |
| a) Shares carrying voting rights acquired                                                                                                                                  | 25,00,000                                                     | 0.98%                                                               | 0.98%                                                                |
| b) VRs acquired otherwise than by equity shares                                                                                                                            | -                                                             | -                                                                   | -                                                                    |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -                                                             | -                                                                   | -                                                                    |



|                                                                                                                                                                                                        |                                                                                                     |              |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|--------------|--------------|
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)                                                                                                                  | -                                                                                                   | -            | -            |
| e) <b>Total (a+b+c+/-d)</b>                                                                                                                                                                            | <b>25,00,000</b>                                                                                    | <b>0.98%</b> | <b>0.98%</b> |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                                  |                                                                                                     |              |              |
| a) Shares carrying voting rights                                                                                                                                                                       | 1,42,42,650                                                                                         | 5.61%        | 5.61%        |
| b) VRs otherwise than by equity shares                                                                                                                                                                 | -                                                                                                   | -            | -            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition             | -                                                                                                   | -            |              |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)                                                                                                                  | -                                                                                                   | -            | -            |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                                              | <b>1,42,42,650</b>                                                                                  | <b>5.61%</b> | <b>5.61%</b> |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                                    | Open Market                                                                                         |              |              |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                                | Equity Shares                                                                                       |              |              |
| <b>Date of acquisition</b> of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | <b>Dated 28.07.2026 , Share Bought 25,00,000</b>                                                    |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                                      | <b>25,37,30,560</b> Equity shares of Re. 1 each aggregating to Share capital of Rs. 25,37,30,560 /- |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                        | <b>25,37,30,560</b> Equity shares of Re. 1 each aggregating to Share capital of Rs. 25,37,30,560 /- |              |              |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                                | <b>25,37,30,560</b> Equity shares of Re. 1 each aggregating to Share capital of Rs. 25,37,30,560 /- |              |              |

**Part-B\*\*\*****Name of the Target Company:** **AQYLON NEXUS LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| PINE OAK GLOBAL FUND                                                          | NO                                                       |                                  |

For, **PINE OAK GLOBAL FUND**  
**Place: Mauritius**  
**Date: 28/07/2026****Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.