

SCM Logistics Projects

Aqua Logistics Limited
Trade Star, 5th Floor, B-Wing,
Andheri Kurla Road, Andheri (E),
Mumbai - 400 059, India.

Telephone: +91-22-40903800 / 3801
Fax: +91-22-67770299
email: info@aqualogistics.com
Internet: http://www.aqualogistics.com

**February 14, 2013****The Bombay Stock Exchange Limited.**

Department of Corporate Services,
Pharoses Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip: 533159

Dear Sir/Madam,

The National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

Symbol: Aqua

Sub: Submission of Un -Audited Financial Results for the quarter ended 31st December, 2012 as per Clause 41 of the Listing Agreement

We submit herewith Un-Audited Financial Results for the quarter ended 31st December, 2012 under Clause 41 of the Listing Agreement as approved & adopted by Board at their meeting held today along with Limited Review Report from Statutory Auditor of the Company.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For Aqua Logistics Limited

Bhupendra N. Shah**Company Secretary & Compliance Officer**

AQUA LOGISTICS LIMITED
 Registered Office: Trade Star Building 5th Floor B-Wing, Ambika Kunda Road, Anchari East, Mumbai - 400059, India
 Unaudited Financial Results for the Quarter Ended December 2012

S. No.	Particulars	Standalone Results					Consolidated Results				
		Quarter Ended		Nine Month Ended		Year ended	Quarter Ended		Nine Month Ended		Year ended
		31/12/2012	30/09/2012	31/12/2011	31/12/2012	31/12/2011	31/12/2012	30/09/2012	31/12/2011	31/12/2012	31/12/2011
		Unaudited					Unaudited				
1	Income										
a	Net Sales / Income from Operations	6516.42	6657.14	7625.43	20046.75	23916.37	7658.59	7832.32	5975.48	23222.17	29956.87
b	Other Operating Income	0.00	0.00	-	-	-	0.00	0.00	-	0.00	-
	Total Income	6516.42	6657.14	7625.43	20046.75	23916.37	7658.59	7832.32	5975.48	23222.17	29956.87
2	Expenditure										
a	Freight & Operating Expenses	5795.74	5991.49	7105.57	17574.84	21772.35	6605.85	6814.05	7555.42	20135.22	25072.86
b	Personnel Cost	101.14	102.09	125.65	321.68	488.61	187.73	254.67	569.75	1060.70	1305.20
c	Administrative, Selling & General Expenses	102.05	102.73	146.73	310.43	439.97	183.37	189.85	253.80	565.05	1031.58
d	Depreciation	94.23	94.23	92.73	282.89	289.76	130.93	130.93	126.45	392.79	406.91
	Total Expenditure	6093.16	6290.48	7466.68	18889.64	23000.67	7100.87	7322.56	8190.34	21660.31	27602.05
	Profit from Operations before Other Income, Interest & Exceptional Items	423.26	366.66	156.80	1159.11	805.70	557.72	509.76	485.14	1561.86	1792.64
3	Other Income	0.00	0.00	31.57	12.73	1104.26	0.00	0.00	15.48	12.73	1092.22
4	Profit/(Loss) before Interest & Exceptional Items	423.26	366.66	188.37	1171.84	1905.96	557.72	509.76	500.62	1574.59	2487.04
5	Interest & Financial Charges	358.22	301.23	273.50	956.35	767.89	365.66	310.43	281.75	985.79	788.65
6	Profit/(Loss) after Interest but before Exceptional Items	65.14	65.43	(84.75)	215.49	1148.07	188.06	199.33	218.87	588.80	1668.41
7	Exceptional Items	0.00	0.00	-	0.00	-	0.00	0.00	-	0.00	-
8	Profit/(Loss) from Ordinary Activities before Tax	65.14	65.43	(84.75)	215.49	1148.07	188.06	199.33	218.87	588.80	1668.41
a	Provision for Taxation	17.12	9.63	1150.00	38.42	142.35	23.62	6.50	1.86	65.27	312.45
b	Deferred Tax Liability	0.00	3.30	117.70	6.00	17.00	0.00	3.00	0.00	6.00	53.66
9	Net Profit/(Loss) from Ordinary Activities after tax	48.02	52.63	82.95	170.07	966.72	162.44	179.83	159.51	517.53	1242.00
	Prior Period Items - (Note 3)	21.98	24.98	-	74.84	-	26.98	74.98	-	74.94	-
	Extra-ordinary Items	-	-	-	0.00	-	0.00	0.00	-	0.00	-
10	Net Profit	23.04	27.65	82.95	95.13	966.72	137.46	154.85	159.51	442.59	1242.00
	Minority Interest (Net of Taxes)	0.00	-	-	0.00	-	0.00	0.00	-	0.00	-
11	Net Profit of the Group	23.04	27.65	82.95	95.13	966.72	137.46	154.85	159.51	442.59	1242.00
	Paid Up Equity - Number of Shares	299,990,950	299,990,950	299,990,950	299,990,950	299,990,950	299,990,950	299,990,950	299,990,950	299,990,950	299,990,950
	Paid Up Equity Share Capital (Face Value of Rs. 1 Each)	2999.91	2999.91	2999.91	2,999.91	2,999.91	2999.91	2,999.91	2,999.91	2,999.91	2,999.91
	Reserves Excluding Retention Reserves (As per Balance sheet of previous accounting year)	49155.80	49155.80	48930.87	49,155.80	48930.87	49,155.80	49,155.80	48930.87	49,155.80	48930.87
	EPS in Rs. (Calculated on Weighted Average basis)	0.01	0.01	0.03	0.02	0.33	0.05	0.05	0.04	0.15	0.38
	Basic	0.01	0.01	0.03	0.02	0.33	0.05	0.05	0.04	0.15	0.38
	Diluted	0.01	0.01	0.03	0.02	0.33	0.05	0.05	0.04	0.15	0.38



S.No.	Particulars	Standalone Results					Consolidated Results				
		Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Quarter Ended	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
		31/12/2012	30/09/2012	31/12/2012	31/03/2012	31/12/2011	31/12/2012	30/09/2012	31/12/2011	31/12/2012	31/12/2011
	Particulars				Unaudited				Unaudited		
	Aggregate of Public Share holding										
	No. of Shares (Face Value of Rs. 1 each)	259,241,290	256,241,290	220,591,290	258,241,290	220,591,290	259,241,290	256,241,290	220,591,290	258,241,290	220,591,290
	% of holding	86.08	85.42	73.53	86.08	73.53	86.08	85.42	73.53	86.08	73.53
	Promoters & Promoter Group Shareholding										
	Number of Shares	31,900,000	26,900,000	62,550,010	31,900,000	62,550,010	31,900,000	26,900,000	62,550,010	31,900,000	62,550,010
	Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	76.41	61.49	78.78	76.41	78.78	76.41	61.49	78.78	76.41	82.14
	Percentage of Shares (as a % of the total Share Capital of the Company)	10.53	8.97	20.85	10.63	20.85	10.63	8.97	20.85	10.63	21.74
	Most Encumbered										
	Number of Shares	9,849,660	16,849,660	16,849,660	9,849,660	16,849,660	9,849,660	16,849,660	16,849,660	9,849,660	14,182,990
	Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	23.59	39.51	21.22	23.59	21.22	23.59	38.51	21.22	23.59	17.86
	Percentage of Shares (as a % of the total Share Capital of the Company)	3.28	5.62	5.62	3.28	5.62	3.28	5.62	5.62	3.28	4.73

Notes:

- The above results for the quarter ended Dec. 31, 2012 were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors in its meeting held on Feb. 14, 2013.
- The Consolidated Financial statements include un-audited results of the subsidiary companies.
- The statutory auditors have carried out a limited review of the standalone financial results for the Quarter ended 31.12.2012 pursuant to clause 14 of the Listing Agreement.
- The Company is mainly engaged in the business of 3rd Party Logistics Service Provider, delivering end-to-end solutions in the Logistics & Supply chain domain.
- The Consolidated Financial Results for the quarter ended Dec 31, 2012 have been prepared in accordance with principles & procedures as set in the AS- 23 on "Consolidated Financial Statements".
- Prior Period Items represent expenditure incurred in earlier years treated as deferred revenue charged to Revenue.
- No provision for Deferred Tax is made for the current quarter as the existing provision is considered adequate.
- The previous quarter's / corresponding quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the corresponding period.
- No. of Complaints received from Investors / Shareholders for the quarter ended Dec 31, 2012.

Description of Investor Grievances for the quarter ended 31 Dec' 2012	
Total Grievances pending at the beginning of the quarter	0
Letters	0
Non Receipt of Dividend Warrant	2
Non Receipt of Annual Report	2
M.S.E	6
B.S.E	6
SEBI	2
Total Grievances attended	0
Total Grievances pending at the end of the quarter	0

Place: Mumbai
Date: Feb.14, 2013

For AQUA LOGISTICS LIMITED


mg. Director

Anil Nair & Associates

CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

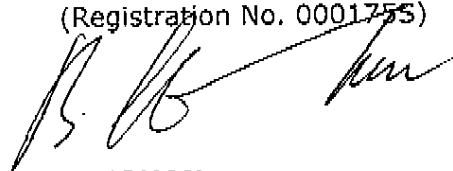
14th February 2013

To
The Board of Directors
M/s Aqua Logistics Limited.
Trade Star, 5th Floor, B-Wing,
Andheri Kurla Road
Andheri East
Mumbai - 400 059.

Dear Sir,

1. We have reviewed the accompanying statement of standalone unaudited financial results of M/s Aqua Logistics Limited ("the Company") for the quarter / Nine Months ended 31st December 2012 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which has been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared, fairly in all material respects, in accordance with the applicable Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **ANIL NAIR & ASSOCIATES**
Chartered Accountants
(Registration No. 0001755)



R. MOHAN

Partner

Membership No: 23022

